



North Carolina Total Retirement Plans

Annual Benefit Statement Report

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Data in Report as of December 31, 2016

Report contains information up through the last business day of the period end.

Report Methodology

The following report is a summary of the Annual Benefit Statements for 2016.

The basis for the data included in these calculations is a compilation of information via the partnership of The State of North Carolina, Broadridge, TIAA and Prudential.

Retirement readiness is for members to replace 80% of their income for retirement at age 62.

Retirement readiness is a combination of the following four factors:

- The State Retirement System
- North Carolina Total Retirement Plans (401(k), 457 and 403(b) plans)
- Social Security
- Outside Assets entered via Prudential's Retirement Income Calculator (RIC)

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Disclosures

Assets reflect actual participant account balances and do not include forfeiture and / or expense account assets.

Prudential monitors the contractual terms and service guarantees related to the contract for third-party administration of the supplemental retirement income plan of North Carolina and North Carolina public employee deferred compensation plan. Prudential communicates with Retirement Systems Division staff on our performance with these terms.

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Section I: Retirement Readiness Summary

Retirement Readiness 2016 Goal - 66% of all active members are “on track” to replace 80% of their replacement income at retirement age 62 and later

Summary:

- The 2016 Retirement Readiness score is 58.04%, compared to last year's score of 60.48%.
- The primary reason for the drop in Retirement Readiness is largely attributed to the drop in Retirement Readiness score for members with only a pension plan (50.16% to 47.39%, a -5.52% decrease)
- The Retirement Readiness score for members only in the pension plans experienced another significant drop. This metric fell from 60.37% in 2013 to 55.42% in 2014 to 50.16% in 2015 to 47.39% in 2016. This drop is likely attributed to large portions of the membership receiving salary increases in 2016 (See slide 10 for member examples.)
- The average Retirement Readiness Score for members who also have a 401(k) and/or 457 plan remains strong at 72.09%. Even with the impact of salary increases, the score only dropped 2.00% from 2015, which was 74.09%
- Total asset growth in the 401(k) and 457 Plans was strong in 2016 increasing 7.09% in the 401k and increasing 6.44% in the 457 plan.
- Plan contributions had another great year, increasing at 5.38% in the 401(k) plan and 1.23% in the 457 plan
- The Active Participation Rate in the 401k plan was up 14.12% and up 2.85% in the 457 plan in 2016.
- Headwinds continued in regard to Plan distributions, but at a much slower pace as prior years. Plan distributions were up 8.91% in the 457 plan (versus 9.56% in 2015) and 2.51% in the 401(k) plan (versus 19.40% in 2015)
- As expected, the benefit of the majority of members receiving salary increases, continues to have a downward impact in the calculation of Retirement Readiness scores. This variable is the most important factor in determining a member's score as it establishes a higher replacement ratio.
- The monthly pension estimate used in this calculation is not a one-for-one equivalence in the salary provided to determine the Retirement Readiness score. Salary data provided by the State is used in the Annual Benefit Statement calculation to determine the 80% income replacement ratio, while the monthly pension benefit provided by the State is an average of members last four years of salary.

Please view pages 7-10 in the Retirement Readiness summary section for a deeper view of this year's analysis.

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2016 Overall Retirement Readiness Score: 58.04%

Item	2013	2014	2015	2016	2015 to 2016 Difference (%)
Number of Member Records in the ABS file	393,141	388,730	381,987	384,962	0.78%
Number of Members with just a Pension Plan	207,866	224,528	217,348	219,036	0.78%
Number of Members with 401(k) and/or 457	185,275	164,202	164,639	165,926	0.78%
Percentage of Members with 401(k) and/or 457	47.13%	42.24%	43.10%	43.10%	0.00%
Retirement Readiness Score for Members with 401(k) and/or 457	77.00%	75.75%	74.09%	72.09%	-2.70%
Retirement Readiness Score for Members Only in the pension plans	60.37%	55.42%	50.16%	47.39%	-5.52%
Projected Retirement Readiness gap/surplus within +/- \$100 per month	102,417	106,384	104,107	102,852	-1.21%
Members that also have a 401(k) and/or 457 plan that have a projected retirement gap/surplus within +/- \$100 per month	31,499	29,258	30,193	30,341	0.49%
Members within five years of projected retirement date	102,000	71,927	72,106	72,213	0.15%
Members within five years of projected retirement date (% of active membership)	26.00%	18.50%	18.88%	18.76%	-0.63%
Members within five years of projected retirement date (Retirement Readiness Score)	55.00%	52.85%	54.29%	51.33%	-5.45%

- 44,346 new members not in last year's report (65.94% Retirement Readiness score in 2016)
- 41,371 members in last year's report, not in this year's report (63.01% Retirement Readiness score in 2015)

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Retirement Readiness Goals Comparison

Item	2013	2014	2015	2016	2015 to 2016 Difference (%)
401(k) Plan: Increase GoalMaker utilization among new members	89.80%	92.29%	92.36%	88.30%	-4.40%
401(k) Plan: Increase GoalMaker utilization among all members	53.00%	55.50%	58.38%	60.83%	4.20%
401(k) Plan: Increase the average monthly contribution	\$156.69	\$160.91	\$158.95	\$162.57	2.28%
401(k) Plan: Increase active participation	27.83%	27.19%	26.06%	29.74%	14.12%
457 Plan: Increase GoalMaker utilization among new members	90.40%	90.53%	93.63%	87.06%	-7.02%
457 Plan: Increase GoalMaker utilization among all members	52.00%	56.77%	60.98%	64.10%	5.12%
457 Plan: Increase the average monthly contribution	\$135.37	\$130.72	\$135.71	\$136.37	0.49%
457 Plan: Increase active participation	11.32%	11.57%	10.86%	11.17%	2.85%

401(k) and 457 Metrics

Item	2013	2014	2015	2016	2015 to 2016 Difference (%)
401(k) Plan Asset Growth	17.85%	5.89%	-0.17%	7.09%	4270.59%
457 Plan Asset Growth	17.57%	5.42%	0.11%	6.44%	5754.55%
401(k) Plan Earnings	\$1,108,551,804	\$435,626,831	(\$13,154,210)	\$565,292,112	4397.42%
457 Plan Earnings	\$151,108,997	\$58,928,823	\$1,288,003	\$74,327,413	5670.75%
401(k) Plan Contributions	\$473,137,027	\$466,878,369	\$488,571,537	\$514,833,454	5.38%
457 Plan Contributions	\$66,768,645	\$71,432,418	\$77,518,765	\$78,472,225	1.23%
401(k) Plan Distributions	\$344,562,427	\$383,451,281	\$420,108,513	\$430,672,400	2.51%
457 Plan Distributions	\$53,182,701	\$60,099,652	\$71,761,033	\$78,151,691	8.91%

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401(k) and 457 Participation Comparison

Item	2013	2014	2015	2016	2015 to 2016 Difference (%)
401(k) Members with an Account Balance	243,010	247,850	257,542	245,550	-4.66%
401(k) Average Account Balance	\$30,112	\$31,618	\$30,643	\$34,784	13.51%
401(k) Median Account Balance	\$10,378	\$10,343	\$8,885	\$11,488	29.30%
401(k) Members Actively Contributing	56.93%	58.46%	56.90%	50.59%	-1.56%
401(k) Members Terminated/Retired	19.49%	21.08%	22.38%	19.62%	1.30%
401(k) Members Not Contributing	23.58%	20.46%	20.71%	29.80%	0.25%
457 Members with an Account Balance	48,384	51,892	55,565	52,593	-5.35%
457 Average Account Balance	\$22,247	\$22,097	\$20,763	\$23,356	12.49%
457 Median Account Balance	\$2,388	\$2,224	\$2,015	\$2,916	44.71%
457 Members Actively Contributing	53.88%	58.76%	57.73%	63.56%	-1.03%
457 Members Terminated/Retired	21.02%	21.86%	23.35%	19.57%	1.49%
457 Members Not Contributing	25.10%	19.38%	18.92%	16.87%	-0.46%

Historical:

2011 actual results were 55.60%

2012 goal was 58%, 2012 actual results were 59.92%

2013 goal was 60%, 2013 actual results were 67.56%

2014 goal was 70%, 2014 actual results were 64.01%

2015 goal was 65%, 2015 actual results were 60.48%

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Member Examples

Name	Age	2015 Annual Salary	2015 Monthly Needed Amount	Gap/ Surplus Amount	2015 Monthly Projected Income Amount	2015 Retirement Readiness Score	2016 Annual Salary	Difference in Annual Salary	2016 Monthly Projected Income Amount	Difference in Monthly Projected Income Amount	In 401(k)/ 457 Plans (as of 12-31-16)	2016 Retirement Readiness Score	Difference in Retirement Readiness
MARY	72	\$34,485	\$2,300	-\$462	\$1,838	63.96%	\$37,636	\$3,151	\$1,849	\$11	No	58.95%	-5.00%
SANDRA	70	\$34,205	\$2,300	-\$372	\$1,928	67.64%	\$37,347	\$3,142	\$2,036	\$108	Yes	65.42%	-2.22%
KRISTI	46	\$52,852	\$3,300	\$92	\$3,475	78.90%	\$55,959	\$3,107	\$3,278	-\$197	No	77.97%	-0.93%
ANITA	47	\$48,284	\$3,400	-\$122	\$3,184	79.13%	\$50,450	\$2,166	\$3,664	\$480	Yes	78.57%	-0.56%
DONALD	35	\$43,977	\$2,900	\$79	\$2,979	81.29%	\$50,339	\$6,362	\$3,177	\$198	No	75.73%	-5.55%
MATTHEW	33	\$50,789	\$3,400	\$899	\$4,299	101.57%	\$50,709	-\$80	\$4,385	\$86	Yes	103.77%	2.20%



Section II: Gap & Surplus By Projected Retirement Age

Gap & Surplus By Projected Retirement Age

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	3,251	530	16.30%	2,721	83.70%	29	0.89%	3,222	99.11%
51 - 61	234,542	91,049	38.82%	143,493	61.18%	4,736	2.02%	229,806	97.98%
>61	147,169	69,960	47.54%	77,209	52.46%	7,543	5.13%	139,626	94.87%



Section III: Gap & Surplus By Projected Retirement Age & Region

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Gap & Surplus By Projected Retirement Age & Region

CAPITAL REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	195	26	13.33%	169	86.67%	3	1.54%	192	98.46%
51 - 61	14,564	6,143	42.18%	8,421	57.82%	428	2.94%	14,136	97.06%
>61	9,219	4,337	47.04%	4,882	52.96%	534	5.79%	8,685	94.21%

CAPITAL-METRO REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	846	206	24.35%	640	75.65%	8	0.95%	838	99.05%
51 - 61	56,475	20,962	37.12%	35,513	62.88%	552	0.98%	55,923	99.02%
>61	37,527	19,501	51.97%	18,026	48.03%	2,084	5.55%	35,443	94.45%

CAPITAL-WEST REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	155	42	27.10%	113	72.90%	3	1.94%	152	98.06%
51 - 61	14,278	7,712	54.01%	6,566	45.99%	363	2.54%	13,915	97.46%
>61	10,045	6,441	64.12%	3,604	35.88%	1,096	10.91%	8,949	89.09%

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Gap & Surplus By Projected Retirement Age & Region

CENTRAL REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	191	14	7.33%	177	92.67%	2	1.05%	189	98.95%
51 - 61	14,207	5,615	39.52%	8,592	60.48%	359	2.53%	13,848	97.47%
>61	8,236	3,504	42.54%	4,732	57.46%	346	4.20%	7,890	95.80%

MID-ATLANTIC REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	185	17	9.19%	168	90.81%	1	0.54%	184	99.46%
51 - 61	15,218	5,571	36.61%	9,647	63.39%	557	3.66%	14,661	96.34%
>61	9,157	3,992	43.60%	5,165	56.40%	492	5.37%	8,665	94.63%

NORTH ATLANTIC REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	231	18	7.79%	213	92.21%	2	0.87%	229	99.13%
51 - 61	13,814	4,763	34.48%	9,051	65.52%	319	2.31%	13,495	97.69%
>61	8,580	3,432	40.00%	5,148	60.00%	314	3.66%	8,266	96.34%

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Gap & Surplus By Projected Retirement Age & Region

NORTH CENTRAL REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	252	48	19.05%	204	80.95%	2	0.79%	250	99.21%
51 - 61	16,861	6,188	36.70%	10,673	63.30%	251	1.49%	16,610	98.51%
>61	10,010	4,385	43.81%	5,625	56.19%	426	4.26%	9,584	95.74%

NORTHWEST REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	220	31	14.09%	189	85.91%	0	0.00%	220	100.00%
51 - 61	16,841	6,427	38.16%	10,414	61.84%	466	2.77%	16,375	97.23%
>61	10,489	4,688	44.69%	5,801	55.31%	417	3.98%	10,072	96.02%

SOUTH CENTRAL REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	186	30	16.13%	156	83.87%	2	1.08%	184	98.92%
51 - 61	18,402	7,395	40.19%	11,007	59.81%	611	3.32%	17,791	96.68%
>61	11,958	5,391	45.08%	6,567	54.92%	580	4.85%	11,378	95.15%

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Gap & Surplus By Projected Retirement Age & Region

SOUTHWEST REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	219	21	9.59%	198	90.41%	2	0.91%	217	99.09%
51 - 61	12,151	4,397	36.19%	7,754	63.81%	190	1.56%	11,961	98.44%
>61	6,608	2,591	39.21%	4,017	60.79%	177	2.68%	6,431	97.32%

SOUTHWEST-METRO REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	389	50	12.85%	339	87.15%	2	0.51%	387	99.49%
51 - 61	29,388	11,347	38.61%	18,041	61.39%	406	1.38%	28,982	98.62%
>61	17,319	8,238	47.57%	9,081	52.43%	737	4.26%	16,582	95.74%

WESTERN REGION

Projected Retirement Age	#	# Gap	% Gap	# No Gap (Excess)	% No Gap (Excess)	# Replacement < 60%	% Replacement < 60%	# Replacement => 60%	% Replacement => 60%
< or = 50	182	27	14.84%	155	85.16%	2	1.10%	180	98.90%
51 - 61	12,343	4,529	36.69%	7,814	63.31%	234	1.90%	12,109	98.10%
>61	8,021	3,460	43.14%	4,561	56.86%	340	4.24%	7,681	95.76%

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Section IV: Gap & Surplus By Current Age

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Gap & Surplus By Current Age

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	3,840	354	9.22%	71	1.85%	3,769	98.15%	3,486	90.78%
Age 25-34	68,637	19,628	28.60%	972	1.42%	67,665	98.58%	49,009	71.40%
Age 35-44	94,927	42,283	44.54%	1,546	1.63%	93,381	98.37%	52,644	55.46%
Age 45-54	118,178	56,002	47.39%	2,499	2.11%	115,679	97.89%	62,176	52.61%
Age 55-64	84,992	45,423	53.44%	5,599	6.59%	79,393	93.41%	39,569	46.56%
Age 65+	14,388	7,341	51.02%	1,621	11.27%	12,767	88.73%	7,047	48.98%



Section V: Gap & Surplus By Current Age & Region

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Gap & Surplus By Current Age & Region

CAPITAL REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	272	26	9.56%	3	1.10%	269	98.90%	246	90.44%
Age 25-34	4,391	1,465	33.36%	88	2.00%	4,303	98.00%	2,926	66.64%
Age 35-44	5,912	2,694	45.57%	152	2.57%	5,760	97.43%	3,218	54.43%
Age 45-54	7,270	3,498	48.12%	195	2.68%	7,075	97.32%	3,772	51.88%
Age 55-64	5,072	2,804	55.28%	412	8.12%	4,660	91.88%	2,268	44.72%
Age 65+	1,061	509	47.97%	115	10.84%	946	89.16%	552	52.03%

CAPITAL-METRO REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	819	91	11.11%	19	2.32%	800	97.68%	728	88.89%
Age 25-34	15,564	4,108	26.39%	139	0.89%	15,425	99.11%	11,456	73.61%
Age 35-44	22,470	9,763	43.45%	201	0.89%	22,269	99.11%	12,707	56.55%
Age 45-54	29,884	14,298	47.85%	334	1.12%	29,550	98.88%	15,586	52.15%
Age 55-64	22,359	12,805	57.27%	1,476	6.60%	20,883	93.40%	9,554	42.73%
Age 65+	3,752	2,067	55.09%	475	12.66%	3,277	87.34%	1,685	44.91%

CAPITAL-WEST REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	199	25	12.56%	2	1.01%	197	98.99%	174	87.44%
Age 25-34	4,530	2,005	44.26%	59	1.30%	4,471	98.70%	2,525	55.74%
Age 35-44	6,178	3,805	61.59%	164	2.65%	6,014	97.35%	2,373	38.41%
Age 45-54	7,242	4,657	64.31%	339	4.68%	6,903	95.32%	2,585	35.69%
Age 55-64	5,411	3,634	67.16%	712	13.16%	4,699	86.84%	1,777	32.84%
Age 65+	918	576	62.75%	186	20.26%	732	79.74%	342	37.25%

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Gap & Surplus By Current Age & Region

CENTRAL REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	270	20	7.41%	8	2.96%	262	97.04%	250	92.59%
Age 25-34	4,143	1,278	30.85%	84	2.03%	4,059	97.97%	2,865	69.15%
Age 35-44	5,603	2,501	44.64%	111	1.98%	5,492	98.02%	3,102	55.36%
Age 45-54	7,055	3,158	44.76%	164	2.32%	6,891	97.68%	3,897	55.24%
Age 55-64	4,778	2,366	49.52%	265	5.55%	4,513	94.45%	2,412	50.48%
Age 65+	785	360	45.86%	75	9.55%	710	90.45%	425	54.14%

MID-ATLANTIC REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	244	20	8.20%	2	0.82%	242	99.18%	224	91.80%
Age 25-34	4,641	1,203	25.92%	107	2.31%	4,534	97.69%	3,438	74.08%
Age 35-44	6,034	2,499	41.42%	170	2.82%	5,864	97.18%	3,535	58.58%
Age 45-54	7,253	3,327	45.87%	258	3.56%	6,995	96.44%	3,926	54.13%
Age 55-64	5,496	2,685	48.85%	381	6.93%	5,115	93.07%	2,811	51.15%
Age 65+	892	453	50.78%	132	14.80%	760	85.20%	439	49.22%

NORTH ATLANTIC REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	287	24	8.36%	5	1.74%	282	98.26%	263	91.64%
Age 25-34	3,659	870	23.78%	64	1.75%	3,595	98.25%	2,789	76.22%
Age 35-44	5,298	2,038	38.47%	80	1.51%	5,218	98.49%	3,260	61.53%
Age 45-54	6,992	2,946	42.13%	132	1.89%	6,860	98.11%	4,046	57.87%
Age 55-64	5,516	2,460	44.60%	287	5.20%	5,229	94.80%	3,056	55.40%
Age 65+	873	381	43.64%	67	7.67%	806	92.33%	492	56.36%

North Carolina Annual Benefit Statement Report

Gap & Surplus By Current Age & Region

NORTH CENTRAL REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	291	31	10.65%	6	2.06%	285	97.94%	260	89.35%
Age 25-34	4,925	1,336	27.13%	67	1.36%	4,858	98.64%	3,589	72.87%
Age 35-44	6,677	2,899	43.42%	76	1.14%	6,601	98.86%	3,778	56.58%
Age 45-54	8,221	3,740	45.49%	108	1.31%	8,113	98.69%	4,481	54.51%
Age 55-64	5,896	2,848	48.30%	306	5.19%	5,590	94.81%	3,048	51.70%
Age 65+	1,113	494	44.38%	116	10.42%	997	89.58%	619	55.62%

NORTHWEST REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	259	24	9.27%	6	2.32%	253	97.68%	235	90.73%
Age 25-34	4,776	1,308	27.39%	103	2.16%	4,673	97.84%	3,468	72.61%
Age 35-44	6,864	3,001	43.72%	163	2.37%	6,701	97.63%	3,863	56.28%
Age 45-54	8,587	3,991	46.48%	231	2.69%	8,356	97.31%	4,596	53.52%
Age 55-64	6,098	3,102	50.87%	298	4.89%	5,800	95.11%	2,996	49.13%
Age 65+	966	462	47.83%	82	8.49%	884	91.51%	504	52.17%

SOUTH CENTRAL REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	243	22	9.05%	4	1.65%	239	98.35%	221	90.95%
Age 25-34	5,264	1,527	29.01%	101	1.92%	5,163	98.08%	3,737	70.99%
Age 35-44	7,480	3,317	44.34%	186	2.49%	7,294	97.51%	4,163	55.66%
Age 45-54	9,301	4,441	47.75%	311	3.34%	8,990	96.66%	4,860	52.25%
Age 55-64	7,046	3,669	52.07%	486	6.90%	6,560	93.10%	3,377	47.93%
Age 65+	1,212	592	48.84%	105	8.66%	1,107	91.34%	620	51.16%

North Carolina Annual Benefit Statement Report

Gap & Surplus By Current Age & Region

SOUTHWEST REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	249	21	8.43%	10	4.02%	239	95.98%	228	91.57%
Age 25-34	3,392	897	26.44%	40	1.18%	3,352	98.82%	2,495	73.56%
Age 35-44	4,749	1,958	41.23%	48	1.01%	4,701	98.99%	2,791	58.77%
Age 45-54	6,112	2,648	43.32%	92	1.51%	6,020	98.49%	3,464	56.68%
Age 55-64	3,871	1,769	45.70%	140	3.62%	3,731	96.38%	2,102	54.30%
Age 65+	605	261	43.14%	39	6.45%	566	93.55%	344	56.86%

SOUTHWEST-METRO REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	486	29	5.97%	2	0.41%	484	99.59%	457	94.03%
Age 25-34	9,844	2,784	28.28%	77	0.78%	9,767	99.22%	7,060	71.72%
Age 35-44	12,329	5,608	45.49%	128	1.04%	12,201	98.96%	6,721	54.51%
Age 45-54	14,098	6,652	47.18%	223	1.58%	13,875	98.42%	7,446	52.82%
Age 55-64	8,864	4,906	55.35%	551	6.22%	8,313	93.78%	3,958	44.65%
Age 65+	1,475	837	56.75%	164	11.12%	1,311	88.88%	638	43.25%

WESTERN REGION

Current Age	Count	Count Gap	Percent Gap	Count Replacement < 60%	Percent Replacement < 60%	Count Replacement => 60%	Percent Replacement => 60%	Count No Gap	Percent No Gap
Less than 25	221	21	9.50%	4	1.81%	217	98.19%	200	90.50%
Age 25-34	3,508	847	24.14%	43	1.23%	3,465	98.77%	2,661	75.86%
Age 35-44	5,333	2,200	41.25%	67	1.26%	5,266	98.74%	3,133	58.75%
Age 45-54	6,163	2,646	42.93%	112	1.82%	6,051	98.18%	3,517	57.07%
Age 55-64	4,585	2,375	51.80%	285	6.22%	4,300	93.78%	2,210	48.20%
Age 65+	736	349	47.42%	65	8.83%	671	91.17%	387	52.58%

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Section VI: Percent of Retirement Replacement Income

Projected Retirement by Replacement Income

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	25,794	56,773	140,856	119,232	30,708	8,130	2,668	689	112
Percent	6.70%	14.75%	36.59%	30.97%	7.98%	2.11%	0.69%	0.18%	0.03%
			223,423		373,363				
			58.04%		96.99%				

* Total number and overall percentage of members whose retirement replacement income is greater than or equal to 80%.
** Total number and overall percentage of members whose retirement replacement income is greater than or equal to 60%.

Retirement readiness for 2016 is 58.04%. By comparison the Retirement readiness for 2015 was 60.48, for 2014 was 64.01%, for 2013 was 67.56%, for 2012 was 59.92%, and for 2011 was 55.60%.



Section VII: Percent of Retirement Replacement Income By Region

North Carolina Annual Benefit Statement Report

Projected Retirement by Replacement Income by Region

CAPITAL REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,895	4,011	7,566	7,294	2,293	670	195	49	5
Percent	7.90%	16.73%	31.55%	30.42%	9.56%	2.79%	0.81%	0.20%	0.02%
			13,472		23,059				
			56.18%		96.17%				

CAPITAL-METRO REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	5,348	10,924	37,907	30,584	7,619	1,750	518	164	34
Percent	5.64%	11.52%	39.97%	32.25%	8.03%	1.85%	0.55%	0.17%	0.04%
			54,179		92,382				
			57.12%		97.40%				

CAPITAL-WEST REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,152	2,280	6,851	9,073	3,767	996	263	77	19
Percent	4.71%	9.31%	27.99%	37.07%	15.39%	4.07%	1.07%	0.31%	0.08%
			10,283		23,123				
			42.01%		94.46%				

Projected Retirement by Replacement Income by Region

CENTRAL REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,508	3,717	8,276	6,511	1,956	444	173	43	6
Percent	6.66%	16.42%	36.56%	28.77%	8.64%	1.96%	0.76%	0.19%	0.03%
			13,501		21,968				
			59.65%		97.06%				

MID-ATLANTIC REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,773	4,220	8,987	6,816	1,764	653	249	79	19
Percent	7.22%	17.18%	36.59%	27.75%	7.18%	2.66%	1.01%	0.32%	0.08%
			14,980		23,560				
			60.99%		95.93%				

NORTH ATLANTIC REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,631	4,332	8,449	6,204	1,408	434	139	26	2
Percent	7.21%	19.15%	37.34%	27.42%	6.22%	1.92%	0.61%	0.11%	0.01%
			14,412		22,024				
			63.70%		97.34%				

North Carolina Annual Benefit Statement Report

Projected Retirement by Replacement Income by Region

NORTH CENTRAL REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	2,142	4,258	10,102	8,231	1,756	468	121	41	4
Percent	7.90%	15.70%	37.25%	30.35%	6.47%	1.73%	0.45%	0.15%	0.01%
			16,502		26,489				
			60.84%		97.66%				

NORTHWEST REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,778	4,114	10,512	8,380	1,923	537	256	45	5
Percent	6.45%	14.93%	38.16%	30.42%	6.98%	1.95%	0.93%	0.16%	0.02%
			16,404		26,707				
			59.54%		96.94%				

SOUTH CENTRAL REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,864	4,712	11,154	9,252	2,427	770	311	50	6
Percent	6.10%	15.43%	36.52%	30.29%	7.95%	2.52%	1.02%	0.16%	0.02%
			17,730		29,409				
			58.04%		96.28%				

Projected Retirement by Replacement Income by Region

SOUTHWEST REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,347	3,180	7,442	5,594	1,067	246	84	13	5
Percent	7.10%	16.76%	39.21%	29.48%	5.62%	1.30%	0.44%	0.07%	0.03%
			11,969		18,630				
			63.07%		98.17%				

SOUTHWEST-METRO REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	3,682	7,517	16,262	15,233	3,323	781	225	69	4
Percent	7.82%	15.96%	34.53%	32.34%	7.06%	1.66%	0.48%	0.15%	0.01%
			27,461		46,017				
			58.31%		97.71%				

WESTERN REGION

Replacement Income	> 100%	90-100%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<29%
Number	1,674	3,508	7,348	6,060	1,405	381	134	33	3
Percent	8.15%	17.07%	35.76%	29.49%	6.84%	1.85%	0.65%	0.16%	0.01%
			12,530		19,995				
			60.99%		97.32%				

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Section VIII: Average Monthly Contribution By Replacement Income & Age

North Carolina Annual Benefit Statement Report

Average Monthly Contribution By Replacement Income & Age

Average Monthly Contribution Rate Dollars

Replacement Income	> 100%	90-100%	80-89%	70-79	60-69%	50-59%	40-49%	30-39%	<30%
Less than 25	\$144.39	\$79.35	\$51.38	\$33.80	\$170.23	\$84.14	\$53.51	\$0.00	\$0.00
Age 25-34	\$211.08	\$127.87	\$97.29	\$99.20	\$114.76	\$79.07	\$80.24	\$44.66	\$0.00
Age 35-44	\$350.18	\$197.07	\$152.40	\$147.18	\$163.41	\$124.30	\$125.88	\$87.13	\$1.07
Age 45-54	\$480.91	\$259.99	\$212.78	\$216.28	\$229.84	\$214.59	\$212.83	\$402.88	\$0.00
Age 55-64	\$524.47	\$371.21	\$285.61	\$301.33	\$295.16	\$399.61	\$567.57	\$913.10	\$1,716.72
Age 65+	\$538.84	\$338.94	\$354.29	\$399.20	\$319.32	\$677.23	\$656.16	\$918.80	\$2,073.81

Average Monthly Contribution Rate Percent

Replacement Income	> 100%	90-99%	80-89%	70-79%	60-69%	50-59%	40-49%	30-39%	<30%
Less than 25	4.84%	2.55%	1.82%	1.67%	5.00%	3.00%	2.00%	0.00%	0.00%
Age 25-34	5.65%	3.26%	2.30%	2.13%	2.82%	2.70%	2.13%	1.33%	0.00%
Age 35-44	7.92%	4.38%	3.19%	2.73%	2.97%	3.67%	3.38%	2.50%	2.00%
Age 45-54	10.68%	5.52%	4.20%	3.67%	3.77%	4.35%	5.06%	6.54%	0.00%
Age 55-64	11.46%	7.96%	5.84%	5.81%	5.46%	6.38%	7.16%	9.21%	8.50%
Age 65+	12.05%	7.72%	8.98%	8.70%	6.46%	10.23%	7.91%	8.00%	9.50%



Section IX: Percent of New Members With Participation in Supplemental Retirement Plan

Percent of New Members With Participation in Supplemental Retirement Plan

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	13,548	4,648	34.31%
Age 25-34	2,822	963	34.12%
Age 35-44	133	119	89.47%
Age 45-54	112	89	79.46%
Age 55-64	2,807	1,027	36.59%
Total	19,422	6,846	35.25%

The above population includes those members who have attained greater than 1 but less than 2 years of service.

This method is also applicable to Section IX of this presentation.



Section X: Percent of New Members With Participation in Supplemental Retirement Plan By Region

North Carolina Annual Benefit Statement Report

Percent of New Members With Participation in Supplemental Retirement Plan by Region

CAPITAL REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	867	317	36.56%
Age 25-34	180	59	32.78%
Age 35-44	12	7	58.33%
Age 45-54	8	7	87.50%
Age 55-64	197	69	35.03%
Total	1,264	459	36.31%

CAPITAL-METRO REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	3,515	1,099	31.27%
Age 25-34	675	215	31.85%
Age 35-44	18	17	94.44%
Age 45-54	21	17	80.95%
Age 55-64	604	181	29.97%
Total	4,833	1,529	31.64%

CAPITAL-WEST REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	954	203	21.28%
Age 25-34	204	35	17.16%
Age 35-44	6	4	66.67%
Age 45-54	2	1	50.00%
Age 55-64	148	41	27.70%
Total	1,314	284	21.61%

North Carolina Annual Benefit Statement Report

Percent of New Members With Participation in Supplemental Retirement Plan by Region

CENTRAL REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	757	296	39.10%
Age 25-34	182	63	34.62%
Age 35-44	9	9	100.00%
Age 45-54	20	18	90.00%
Age 55-64	191	75	39.27%
Total	1,159	461	39.78%

MID-ATLANTIC REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	844	321	38.03%
Age 25-34	195	91	46.67%
Age 35-44	16	15	93.75%
Age 45-54	12	9	75.00%
Age 55-64	172	65	37.79%
Total	1,239	501	40.44%

NORTH ATLANTIC REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	715	311	43.50%
Age 25-34	157	65	41.40%
Age 35-44	7	6	85.71%
Age 45-54	11	10	90.91%
Age 55-64	191	87	45.55%
Total	1,081	479	44.31%

North Carolina Annual Benefit Statement Report

Percent of New Members With Participation in Supplemental Retirement Plan by Region

NORTH CENTRAL REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	873	288	32.99%
Age 25-34	179	61	34.08%
Age 35-44	7	6	85.71%
Age 45-54	7	4	57.14%
Age 55-64	209	88	42.11%
Total	1,275	447	35.06%

NORTHWEST REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	853	304	35.64%
Age 25-34	167	62	37.13%
Age 35-44	11	9	81.82%
Age 45-54	7	6	85.71%
Age 55-64	192	69	35.94%
Total	1,230	450	36.59%

SOUTH CENTRAL REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	1,000	395	39.50%
Age 25-34	251	98	39.04%
Age 35-44	15	14	93.33%
Age 45-54	10	7	70.00%
Age 55-64	180	86	47.78%
Total	1,456	600	41.21%

North Carolina Annual Benefit Statement Report

Percent of New Members With Participation in Supplemental Retirement Plan by Region

SOUTHWEST REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	548	209	38.14%
Age 25-34	88	27	30.68%
Age 35-44	3	3	100.00%
Age 45-54	1	0	0.00%
Age 55-64	176	69	39.20%
Total	816	308	37.75%

SOUTHWEST-METRO REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	1,989	656	32.98%
Age 25-34	389	129	33.16%
Age 35-44	16	16	100.00%
Age 45-54	7	5	71.43%
Age 55-64	400	137	34.25%
Total	2,801	943	33.67%

WESTERN REGION

SRP Participation	# of New Members	# with Participation in SRP	% with Participation in SRP
Less than 25	633	249	39.34%
Age 25-34	155	58	37.42%
Age 35-44	13	13	100.00%
Age 45-54	6	5	83.33%
Age 55-64	147	60	40.82%
Total	954	385	40.36%

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Section XI: Loan Activity By Age

Loan Activity By Age

NC 401(k) Loans	Count	Percent
Less than 25	205	0.45%
Age 25-34	6,188	13.49%
Age 35-44	13,927	30.37%
Age 45-54	17,237	37.58%
Age 55-64	7,844	17.10%
Age 65+	462	1.01%

NC 457 Loans	Count	Percent
Less than 25	7	0.12%
Age 25-34	548	9.40%
Age 35-44	1,576	27.03%
Age 45-54	2,344	40.21%
Age 55-64	1,249	21.42%
Age 65+	106	1.82%



Section XII: Asset Allocation By Age

North Carolina Annual Benefit Statement Report

Asset Allocation By Age

CASH

Fund Name	Balance	Count	Percent
Less than 25	\$940,246	7,619	1.95%
Age 25-34	\$29,095,024	53,661	13.72%
Age 35-44	\$144,363,943	78,476	20.06%
Age 45-54	\$527,628,496	110,395	28.22%
Age 55-64	\$944,493,918	96,650	24.71%
Age 65+	\$823,092,508	44,353	11.34%
Total	\$2,469,614,134	391,154	100.00%

FIXED INCOME

Fund Name	Balance	Count	Percent
Less than 25	\$1,114,748	14,909	2.52%
Age 25-34	\$26,288,710	101,211	17.09%
Age 35-44	\$103,909,824	131,929	22.27%
Age 45-54	\$307,238,956	169,180	28.56%
Age 55-64	\$428,976,384	133,678	22.57%
Age 65+	\$232,518,481	41,400	6.99%
Total	\$1,100,047,103	592,307	100.00%

EQUITY

Fund Name	Balance	Count	Percent
Less than 25	\$10,855,241	75,810	2.51%
Age 25-34	\$316,513,140	569,378	18.87%
Age 35-44	\$1,101,077,852	745,661	24.72%
Age 45-54	\$2,004,641,164	837,497	27.76%
Age 55-64	\$1,683,295,911	591,837	19.62%
Age 65+	\$1,083,590,793	196,526	6.51%
Total	\$6,199,974,102	3,016,709	100.00%



Appendix: How the ABS is Calculated

Monthly Projected Income Method

Calculations for four income streams:

- Pension system(s)
- Supplemental plans
- Social Security
- Outside assets

Pension Calculation

- Based on member's average final compensation (AFC), assuming the last 4 years of reported compensation were the highest
- Years of service, assuming the member continues to work until their first unreduced retirement date
- An accrual factor of 1.82%*, as determined by the General Assembly

[AFC] x [years of service] x [accrual factor] = per year / 12 = Projected Monthly Income

* TSERS only; every pension system has a different accrual factor

Supplemental Calculation

Part 1: Future Value of Current Balance

- End-of-year balance is used to calculate the future value of that balance at the time of retirement.
- Retirement Age is based on the following:
 - **If a member's current age is under 59 ½, their retirement age will be 59 ½ .**
 - **If a member's current age is over 59 ½, their retirement age will be based on the normal retirement date of their DB plan or default to age 65**
- Remaining years of service are determined by the difference between retirement age and current age.
- Assumed annual growth percentage of 5% is applied.

$$FV = PV (1+i)^n$$

FV = Future Value (Balance at Retirement)

PV = Present Value (EOY Balance)

i = annual growth rate of 5%

n = remaining YOS

Note: Your individual experience will vary based on the asset allocation in your portfolio.

Supplemental Calculation

Part 2: Future Value of Future Plan Contributions

- Current year contributions (both employee and employer) are used to project annualized future contributions.

Example: If an employee has \$3,000 of contributions for this year, that amount will be used to project future years' contributions

- Retirement age
- Remaining years of service
- Assumed annual growth percentage of 5% is applied

$$FV = C((1+r)^n - 1/r)$$

FV = Future Value (Balance at Retirement)

C = Contribution Amount

r = annual growth rate of 5%

n = remaining YOS

Supplemental Calculation

Part 3: Determine Monthly Income

- Both the first and second factors are added together to get the total future balance at retirement.
- Total months in retirement is calculated by the difference of retirement age, and age 90.
- Divide the total future balance by total months in retirement.

$$[FV1 + FV2] / [90 - \text{retirement age} \times 12] =$$

**Total Projected
Monthly
Supplemental
Income**

Social Security Calculation

- Not based on an individual's actual SSA calculation (no coordination between SSA and Prudential).
- Prudential makes an estimation by modeling the SSA benefits formula.
- The current earnings (used as a basis to project the DC account balance going forward) are used as a starting point. Earnings for future years are then projected forward at the current salary used to calculate the projected DC account balance. Earnings for prior years are projected backwards using National Average Wages.
- Once the earnings stream is developed, the actual SSA formula is used (i.e., with average indexed monthly earnings, bend points, etc.).

Outside Assets Calculation

NC 401(k) and NC 457 participants can use the Retirement Income Calculator (RIC) on the Prudential website to enter outside assets, such as those associated with a former employer, for a more complete retirement picture.

- 401(a), 401(k), 403(a), 403(b), 457
- IRA (Roth or traditional)
- Any other savings earmarked for retirement
- Uses the same assumptions as the supplemental monthly income contributions using only the first factor.
- The calculation assumes no future contributions.

$$FV = PV (1+i)^n$$

FV = Future Value (Balance at Retirement)

PV = Present Value (EOY Balance)

i = annual growth rate of 5%

n = remaining YOS

Thank you



Prudential

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North Carolina
Total Retirement Plans | 401k | 457

For Institutional Plan Sponsor or Consultant Use Only



North Carolina Total Retirement Plans

Field Report

Presented by: Michael McCann, Vice President, Key Account Management &

Kathleen Neville, Director, Retirement Security Education

First Quarter 2017

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Section I: Summary Information



Summary Information – As of March 31, 2017

Total Number of Participating Employers with a 401(k), a 457 and/or a 403(b) Plan

Agency Type - Education	Total
Charter School	37
Community College	58
School	197
University	17
Grand Total	309

Agency Type - Local	Total
County	100
Municipal	402
Other	254
Grand Total	756

Agency Type - State	Total
State	38
Grand Total	38

Total Number of Employers making Employer Contributions

Agency Type - Education	Total
Charter School	7
Community College	1
School	1
University	0
Grand Total	9

Agency Type - Local	Total
County	58
Municipal	274
Other	139
Grand Total	471

Agency Type - State	Total
State	2
Grand Total	2

Total Number of Enrollments for the Current Quarter

Agency Type - Education	Total
Charter School	34
Community College	152
School	469
University	182
Grand Total	837

Agency Type - Local	Total
County	1,745
Municipal	1,242
Other	243
Grand Total	3,230

Agency Type - State	Total
State	1,309
Grand Total	1,309

Summary Information – As of March 31, 2017

Average* Active Participation Rate

Agency Type - Education	Total
Charter School	22.93%
Community College	29.89%
School	13.27%
University	13.01%

Agency Type - Local	Total
County	64.22%
Municipal	61.47%
Other	59.63%

Agency Type - State	Total
State	47.00%

Average* Contribution

Agency Type - Education	Total
Charter School	\$230.64
Community College	\$217.11
School	\$191.35
University	\$482.91

Agency Type - Local	Total
County	\$261.58
Municipal	\$288.71
Other	\$301.69

Agency Type - State	Total
State	\$251.90

Average* Asset Allocation Usage

Agency Type - Education	Total
Charter School	91.17%
Community College	64.39%
School	41.80%
University	51.14%

Agency Type - Local	Total
County	70.19%
Municipal	67.79%
Other	72.31%

Agency Type - State	Total
State	53.57%

Average* Retirement Readiness Score

Agency Type - Education	Total
Charter School	47.13%
Community College	54.45%
School	61.91%
University	61.53%

Agency Type - Local	Total
County	77.88%
Municipal	79.20%
Other	67.47%

Agency Type - State	Total
State	65.78%

* Factor is derived from total unique participants with a balance as of March 31, 2017.



Section II: Prudential Information – All SubPlans



	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
Cecilia Fields																															
ARAPAHOE CHARTER SCHOOL	50691	PAMLICO	C	Yes	Yes	No	No	No	71	1	0	1	19	50	\$44,065.37	18.31%	8.45%	0.00%	21.13%	\$86.92	\$43.33	\$0.00	\$92.67	88.24%	100.00%	0.00%	89.47%	47.37%	Charter School	MID-ATLANTIC REGION	
ATLANTIC BEACH, TOWN OF	3131	CARTERET	D	Yes	No	No	No	Yes	59	0	0	0	77	46	\$48,132.12	42.37%	0.00%	0.00%	42.37%	\$329.76	\$0.00	\$0.00	\$329.76	75.32%	0.00%	0.00%	75.32%	75.44%	Municipal	MID-ATLANTIC REGION	
AURORA, TOWN OF	1337	BEAUFORT	D	Yes	No	No	No	No	6	0	0	0	3	47	\$32,318.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	MID-ATLANTIC REGION	
AYDEN HOUSING AUTHORITY	97463	PITT	D	Yes	No	No	No	No	5	0	0	0	4	47	\$43,902.80	60.00%	0.00%	0.00%	60.00%	\$88.67	\$0.00	\$0.00	\$88.67	100.00%	0.00%	0.00%	100.00%	60.00%	Other	MID-ATLANTIC REGION	
AYDEN, TOWN OF	14731	PITT	D	Yes	No	No	No	No	71	0	0	0	38	45	\$46,152.91	15.49%	0.00%	0.00%	15.49%	\$228.60	\$0.00	\$0.00	\$228.60	50.00%	0.00%	0.00%	50.00%	73.08%	Municipal	MID-ATLANTIC REGION	
BAY RIVER METRO SEWER. DST	13735	PAMLICO	D	Yes	No	No	No	No	7	1	0	1	6	55	\$39,387.43	71.43%	0.00%	0.00%	71.43%	\$475.73	\$0.00	\$0.00	\$475.73	66.67%	0.00%	0.00%	66.67%	50.00%	Other	MID-ATLANTIC REGION	
BEAUFORT COMM COLLEGE	1350	BEAUFORT	B	Yes	Yes	No	No	Yes	166	3	0	3	253	51	\$48,290.47	54.22%	6.02%	0.00%	54.82%	\$98.00	\$95.12	\$0.00	\$104.52	67.74%	85.00%	0.00%	67.59%	62.43%	Community College	MID-ATLANTIC REGION	
BEAUFORT COUNTY	1331	BEAUFORT	B	Yes	No	No	No	Yes	354	11	0	11	492	44	\$42,917.46	85.03%	0.00%	0.00%	85.03%	\$168.38	\$0.00	\$0.00	\$168.38	76.22%	0.00%	0.00%	76.22%	79.35%	County	MID-ATLANTIC REGION	
BEAUFORT COUNTY SCHOOLS	50070	BEAUFORT	B	Yes	Yes	Yes	No	No	902	0	0	0	269	54	\$42,166.99	9.20%	0.44%	0.00%	9.53%	\$135.81	\$77.08	\$0.00	\$134.66	32.83%	83.33%	0.00%	33.83%	66.88%	School	MID-ATLANTIC REGION	
BEAUFORT, TOWN OF	3139	CARTERET	C	Yes	No	No	No	Yes	65	2	0	2	105	44	\$44,888.02	56.92%	0.00%	0.00%	56.92%	\$216.12	\$0.00	\$0.00	\$216.12	72.38%	0.00%	0.00%	72.38%	90.32%	Municipal	MID-ATLANTIC REGION	
BELHAVEN, TOWN OF	1336	BEAUFORT	D	Yes	No	No	No	Yes	27	0	0	0	29	49	\$40,631.82	70.37%	0.00%	0.00%	70.37%	\$202.99	\$0.00	\$0.00	\$202.99	72.41%	0.00%	0.00%	72.41%	78.95%	Municipal	MID-ATLANTIC REGION	
BETHEL, TOWN OF	14732	PITT	D	Yes	No	No	No	Yes	12	0	0	0	22	44	\$29,356.40	50.00%	0.00%	0.00%	50.00%	\$119.32	\$0.00	\$0.00	\$119.32	72.73%	0.00%	0.00%	72.73%	80.00%	Municipal	MID-ATLANTIC REGION	
BEULAVILLE, TOWN OF	6131	DUPLIN	E	Yes	No	No	No	Yes	8	1	0	1	15	42	\$36,117.00	75.00%	0.00%	0.00%	75.00%	\$178.26	\$0.00	\$0.00	\$178.26	33.33%	0.00%	0.00%	33.33%	100.00%	Municipal	MID-ATLANTIC REGION	
BHM REGIONAL LIBRARY	1334	BEAUFORT	D	Yes	No	No	No	No	9	0	0	0	5	69	\$29,582.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	60.00%	0.00%	0.00%	60.00%	0.00%	Other	MID-ATLANTIC REGION	
BRIDGETON, TOWN OF	4937	CRAVEN	D	Yes	No	No	No	Yes	4	0	0	0	5	46	\$33,064.75	100.00%	0.00%	0.00%	100.00%	\$241.53	\$0.00	\$0.00	\$241.53	100.00%	0.00%	0.00%	100.00%	80.00%	Municipal	MID-ATLANTIC REGION	
CALYPSO, TOWN OF	6136	DUPLIN	E	Yes	No	No	No	No	2	0	0	0	0	0	\$29,050.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	MID-ATLANTIC REGION	
CAPE CARTERET, TOWN OF	3132	CARTERET	D	Yes	Yes	No	No	Yes	16	0	0	0	21	42	\$40,657.10	75.00%	0.00%	0.00%	75.00%	\$144.39	\$0.00	\$0.00	\$144.39	80.95%	0.00%	0.00%	80.95%	60.00%	Municipal	MID-ATLANTIC REGION	
CARTERET COMM COLLEGE	3150	CARTERET	B	Yes	Yes	No	No	No	158	1	0	1	84	53	\$49,718.33	27.22%	5.70%	0.00%	31.01%	\$298.29	\$97.22	\$0.00	\$279.63	73.68%	73.68%	0.00%	72.62%	69.84%	Community College	MID-ATLANTIC REGION	
CARTERET COUNTY	3133	CARTERET	A	Yes	Yes	No	No	Yes	440	8	0	8	598	46	\$39,426.31	51.36%	4.09%	0.00%	52.27%	\$231.66	\$136.01	\$0.00	\$237.41	77.68%	100.00%	0.00%	77.76%	80.65%	County	MID-ATLANTIC REGION	
CARTERET COUNTY ABC BOARD	3134	CARTERET	D	Yes	Yes	No	No	Yes	23	0	0	0	22	54	\$28,527.30	30.43%	8.70%	0.00%	34.78%	\$169.74	\$113.33	\$0.00	\$184.86	72.73%	100.00%	0.00%	72.73%	65.22%	Other	MID-ATLANTIC REGION	
CARTERET COUNTY SCHOOLS	50160	CARTERET	C	Yes	Yes	No	No	No	1,030	2	0	2	297	54	\$43,617.44	10.97%	0.39%	0.00%	11.26%	\$232.90	\$925.00	\$0.00	\$258.77	29.79%	91.67%	0.00%	31.99%	71.33%	School	MID-ATLANTIC REGION	
CHOCOWINITY, TOWN OF	1339	BEAUFORT	D	Yes	No	No	No	No	8	0	0	0	4	46	\$34,034.00	0.00%	0.00%	0.00%	0.00%	\$161.93	\$0.00	\$0.00	\$161.93	100.00%	0.00%	0.00%	100.00%	75.00%	Municipal	MID-ATLANTIC REGION	
COASTAL CAROLINA AIRPORT	4946	CRAVEN	D	Yes	No	No	No	Yes	12	1	0	1	16	55	\$56,492.75	75.00%	0.00%	0.00%	75.00%	\$172.45	\$0.00	\$0.00	\$172.45	81.25%	0.00%	0.00%	81.25%	75.00%	Other	MID-ATLANTIC REGION	
COASTAL CAROLINA COMM. COLLEGE	13350	ONSLow	C	Yes	Yes	No	No	No	316	0	0	0	171	48	\$50,440.66	25.00%	7.59%	0.00%	29.43%	\$184.65	\$54.86	\$0.00	\$171.01	60.26%	86.21%	0.00%	62.57%	64.06%	Community College	MID-ATLANTIC REGION	
COASTAL SOLID WASTE MAN. AUTH.	4948	CRAVEN	C	Yes	No	No	No	Yes	39	0	0	0	40	52	\$53,359.58	87.18%	0.00%	0.00%	87.18%	\$404.66	\$0.00	\$0.00	\$404.66	62.50%	0.00%	0.00%	62.50%	66.67%	Other	MID-ATLANTIC REGION	
CRAVEN COMM COLLEGE	4944	CRAVEN	B	Yes	No	No	No	No	208	0	0	0	114	53	\$54,909.86	29.33%	0.00%	0.00%	29.33%	\$136.29	\$0.00	\$0.00	\$136.29	58.77%	0.00%	0.00%	58.77%	50.00%	Community College	MID-ATLANTIC REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)				Total
CRAVEN COUNTY	4932	CRAVEN	A	Yes	No	No	No	Yes	593	27	0	27	899	46	\$43,471.65	82.12%	0.00%	0.00%	82.12%	\$257.22	\$0.00	\$0.00	\$257.22	72.75%	0.00%	0.00%	72.75%	83.27%	County	MID-ATLANTIC REGION
CRAVEN COUNTY ABC BOARD	4938	CRAVEN	D	Yes	Yes	No	No	Yes	22	0	0	0	10	64	\$31,394.83	22.73%	0.00%	0.00%	22.73%	\$305.22	\$0.00	\$0.00	\$305.22	40.00%	0.00%	0.00%	40.00%	80.00%	Other	MID-ATLANTIC REGION
CRAVEN COUNTY SCHOOLS	50250	CRAVEN	C	Yes	Yes	Yes	No	No	1,614	2	0	2	800	50	\$42,664.59	7.93%	1.30%	19.45%	26.77%	\$126.16	\$45.48	\$38.34	\$67.46	28.81%	54.17%	73.43%	53.13%	60.35%	School	MID-ATLANTIC REGION
CRAVEN EVALUATION & TRAINING	4943	CRAVEN	D	Yes	No	No	No	No	0	0	0	0	2	61	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	MID-ATLANTIC REGION
CRAVENPAMLICOCARTERET LIB.	4939	CRAVEN	D	Yes	Yes	No	No	Yes	65	0	0	0	61	53	\$25,551.14	70.77%	23.08%	0.00%	73.85%	\$75.74	\$36.33	\$0.00	\$85.52	87.93%	100.00%	0.00%	88.52%	92.19%	Other	MID-ATLANTIC REGION
DUPLIN COUNTY	6132	DUPLIN	D	Yes	No	No	No	No	589	2	0	2	239	46	\$36,110.22	21.39%	0.00%	0.00%	21.39%	\$150.15	\$0.00	\$0.00	\$150.15	62.34%	0.00%	0.00%	62.34%	72.47%	County	MID-ATLANTIC REGION
DUPLIN COUNTY SCHOOLS	50310	DUPLIN	D	Yes	No	Yes	No	No	1,230	0	0	0	342	51	\$40,502.45	10.16%	0.00%	0.16%	10.33%	\$143.80	\$0.00	\$12.50	\$141.73	33.33%	0.00%	100.00%	33.92%	66.37%	School	MID-ATLANTIC REGION
EASTPOINTE	6139	DUPLIN	D	Yes	No	No	No	Yes	310	3	0	3	375	51	\$53,315.47	70.00%	0.00%	0.00%	70.00%	\$182.52	\$0.00	\$0.00	\$182.52	67.73%	0.00%	0.00%	67.73%	59.29%	Other	MID-ATLANTIC REGION
EAST CAROLINA BEHAVIORAL	4942	CRAVEN	D	Yes	Yes	No	No	Yes	0	1	0	1	485	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$259.23	\$59.89	\$0.00	\$267.71	78.38%	100.00%	0.00%	78.76%	59.95%	Other	MID-ATLANTIC REGION
EAST CAROLINA UNIVERSITY	14701	PITT	A	Yes	Yes	No	No	No	5,278	7	0	7	1,383	51	\$54,795.56	9.81%	4.00%	0.00%	12.77%	\$330.19	\$787.59	\$0.00	\$494.24	49.30%	31.25%	0.00%	44.11%	67.71%	University	MID-ATLANTIC REGION
EASTERN CAROLINA COUNCIL OF GOV	4910	CRAVEN	D	Yes	No	No	No	No	11	0	0	0	17	47	\$49,184.45	63.64%	0.00%	0.00%	63.64%	\$234.10	\$0.00	\$0.00	\$234.10	47.06%	0.00%	0.00%	47.06%	61.54%	Other	MID-ATLANTIC REGION
EMERALD ISLE, TOWN OF	3135	CARTERET	D	Yes	Yes	No	No	Yes	58	0	0	0	93	46	\$48,084.26	68.97%	3.45%	0.00%	72.41%	\$327.28	\$87.50	\$0.00	\$318.87	72.53%	100.00%	0.00%	73.12%	84.48%	Municipal	MID-ATLANTIC REGION
FAISON, TOWN OF	6135	DUPLIN	E	Yes	No	No	No	Yes	8	0	0	0	13	49	\$32,097.57	50.00%	0.00%	0.00%	50.00%	\$138.09	\$0.00	\$0.00	\$138.09	76.92%	0.00%	0.00%	76.92%	71.43%	Municipal	MID-ATLANTIC REGION
FARMVILLE HOUSING AUTHORITY	97423	PITT	D	Yes	No	No	No	No	7	0	0	0	0	0	\$39,556.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	MID-ATLANTIC REGION
FARMVILLE, TOWN OF	14733	PITT	D	Yes	No	No	No	Yes	61	2	0	2	90	45	\$41,334.60	68.85%	0.00%	0.00%	68.85%	\$164.07	\$0.00	\$0.00	\$164.07	73.33%	0.00%	0.00%	73.33%	80.70%	Municipal	MID-ATLANTIC REGION
FIRST CRAVEN SANITARY DST	4945	CRAVEN	D	Yes	No	No	No	Yes	4	0	0	0	4	50	\$44,916.75	100.00%	0.00%	0.00%	100.00%	\$141.82	\$0.00	\$0.00	\$141.82	75.00%	0.00%	0.00%	75.00%	100.00%	Other	MID-ATLANTIC REGION
FOUNTAIN, TOWN OF	10277	PITT	E	Yes	No	No	No	No	0	0	0	0	1	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	MID-ATLANTIC REGION
GREENEVERS, TOWN OF	93115	DUPLIN	E	No	Yes	No	No	No	0	0	0	0	4	52	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$411.67	\$0.00	\$411.67	0.00%	100.00%	0.00%	100.00%	0.00%	Municipal	MID-ATLANTIC REGION
GREENVILLE HOUSING AUTH	14739	PITT	D	Yes	No	No	No	Yes	51	2	0	2	66	47	\$42,034.93	54.90%	0.00%	0.00%	54.90%	\$110.80	\$0.00	\$0.00	\$110.80	75.76%	0.00%	0.00%	75.76%	82.98%	Other	MID-ATLANTIC REGION
GREENVILLE UTILITIES COMMISSION	14710	PITT	C	Yes	No	No	No	Yes	429	4	0	4	558	45	\$63,630.18	67.60%	0.00%	0.00%	67.60%	\$166.51	\$0.00	\$0.00	\$166.51	65.95%	0.00%	0.00%	65.95%	72.73%	Other	MID-ATLANTIC REGION
GREENVILLE, CITY OF	14734	PITT	B	Yes	No	No	No	Yes	750	33	0	33	971	44	\$53,967.43	72.53%	0.00%	0.00%	72.53%	\$217.22	\$0.00	\$0.00	\$217.22	65.81%	0.00%	0.00%	65.81%	83.24%	Municipal	MID-ATLANTIC REGION
GRIFTON, TOWN OF	14737	PITT	D	Yes	No	No	No	Yes	13	1	0	1	17	46	\$40,163.27	53.85%	0.00%	0.00%	53.85%	\$215.04	\$0.00	\$0.00	\$215.04	82.35%	0.00%	0.00%	82.35%	37.50%	Municipal	MID-ATLANTIC REGION
GRIMESLAND, TOWN OF	97471	PITT	D	Yes	No	No	No	No	3	0	0	0	2	66	\$41,678.00	66.67%	0.00%	0.00%	66.67%	\$700.00	\$0.00	\$0.00	\$700.00	100.00%	0.00%	0.00%	100.00%	50.00%	Municipal	MID-ATLANTIC REGION
HAVELOCK, CITY OF	4935	CRAVEN	D	Yes	Yes	No	No	Yes	113	4	0	4	198	43	\$44,528.74	62.83%	0.88%	0.00%	62.83%	\$281.66	\$250.00	\$0.00	\$283.85	73.74%	0.00%	0.00%	73.74%	84.31%	Municipal	MID-ATLANTIC REGION
HOLLY RIDGE, TOWN OF	13331	ONSLow	E	Yes	No	No	No	Yes	27	0	0	0	30	44	\$42,945.87	77.78%	0.00%	0.00%	77.78%	\$303.31	\$0.00	\$0.00	\$303.31	83.33%	0.00%	0.00%	83.33%	66.67%	Municipal	MID-ATLANTIC REGION
INDIAN BEACH, TOWN OF	3138	CARTERET	D	Yes	No	No	No	Yes	17	1	0	1	21	39	\$48,245.08	82.35%	0.00%	0.00%	82.35%	\$340.21	\$0.00	\$0.00	\$340.21	80.95%	0.00%	0.00%	80.95%	75.00%	Municipal	MID-ATLANTIC REGION
JACKSONVILLE, CITY OF	13332	ONSLow	D	Yes	No	No	No	Yes	549	22	0	22	730	42	\$45,660.53	55.01%	0.00%	0.00%	55.01%	\$143.60	\$0.00	\$0.00	\$143.60	72.74%	0.00%	0.00%	72.74%	73.67%	Municipal	MID-ATLANTIC REGION
JAMES SPRUNT COMM COLLEGE	6150	DUPLIN	D	Yes	Yes	No	No	No	114	0	0	0	48	54	\$50,502.29	21.05%	9.65%	0.00%	26.32%	\$164.25	\$61.06	\$0.00	\$153.79	62.50%	76.47%	0.00%	62.50%	62.16%	Community College	MID-ATLANTIC REGION
JONES COUNTY	10331	JONES	C	Yes	No	No	No	No	107	1	0	1	60	43	\$37,180.55	22.43%	0.00%	0.00%	22.43%	\$156.14	\$0.00	\$0.00	\$156.14	76.67%	0.00%	0.00%	76.67%	64.86%	County	MID-ATLANTIC REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
JONES COUNTY SCHOOLS	50520	JONES	C	Yes	Yes	No	No	No	193	0	0	0	55	54	\$40,380.29	5.70%	0.52%	0.00%	6.22%	\$151.48	\$25.00	\$0.00	\$140.94	32.73%	100.00%	0.00%	32.73%	48.39%	School	MID-ATLANTIC REGION
KENANSVILLE, TOWN OF	6137	DUPLIN	E	Yes	No	No	No	Yes	10	0	0	0	13	50	\$35,266.30	90.00%	0.00%	0.00%	90.00%	\$268.31	\$0.00	\$0.00	\$268.31	61.54%	0.00%	0.00%	61.54%	75.00%	Municipal	MID-ATLANTIC REGION
KINSTON CHARTER ACADEMY	35402	LENOIR	E	Yes	No	No	No	No	0	0	0	0	1	71	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	MID-ATLANTIC REGION
KINSTON HOUSING AUTHORITY	10730	LENOIR	D	Yes	No	No	No	Yes	37	2	0	2	34	50	\$44,228.39	59.46%	0.00%	0.00%	59.46%	\$211.80	\$0.00	\$0.00	\$211.80	88.24%	0.00%	0.00%	88.24%	85.19%	Other	MID-ATLANTIC REGION
KINSTON, CITY OF	10731	LENOIR	C	Yes	Yes	No	No	Yes	359	21	0	21	537	43	\$41,080.51	67.97%	27.30%	0.00%	73.26%	\$173.17	\$68.57	\$0.00	\$192.37	70.61%	94.57%	0.00%	72.07%	88.49%	Municipal	MID-ATLANTIC REGION
KINSTON/LENOIR COUNTY LIBRARY	95415	LENOIR	E	Yes	No	No	No	Yes	13	0	0	0	10	47	\$34,943.70	61.54%	0.00%	0.00%	61.54%	\$144.68	\$0.00	\$0.00	\$144.68	40.00%	0.00%	0.00%	40.00%	77.78%	Other	MID-ATLANTIC REGION
LAGRANGE, TOWN OF	10732	LENOIR	E	Yes	No	No	No	No	19	0	0	0	11	53	\$48,140.69	21.05%	0.00%	0.00%	21.05%	\$172.50	\$0.00	\$0.00	\$172.50	36.36%	0.00%	0.00%	36.36%	80.00%	Municipal	MID-ATLANTIC REGION
LENOIR COMM COLLEGE	10750	LENOIR	B	Yes	Yes	No	No	No	276	2	0	2	147	54	\$59,490.03	24.64%	11.23%	0.00%	27.90%	\$121.96	\$89.03	\$0.00	\$143.55	59.85%	97.44%	0.00%	61.90%	44.74%	Community College	MID-ATLANTIC REGION
LENOIR COUNTY	10733	LENOIR	B	Yes	No	No	No	Yes	456	16	0	16	630	45	\$40,556.11	48.03%	0.00%	0.00%	48.03%	\$140.59	\$0.00	\$0.00	\$140.59	72.70%	0.00%	0.00%	72.70%	81.20%	County	MID-ATLANTIC REGION
LENOIR COUNTY ABC BOARD	10735	LENOIR	C	Yes	Yes	No	No	Yes	10	0	0	0	9	48	\$28,636.10	60.00%	40.00%	0.00%	70.00%	\$118.66	\$23.75	\$0.00	\$115.28	87.50%	100.00%	0.00%	88.89%	100.00%	Other	MID-ATLANTIC REGION
LENOIR COUNTY PUBLIC SCHOOLS	50540	LENOIR	C	Yes	Yes	No	No	No	1,106	3	0	3	428	53	\$41,516.06	12.66%	6.51%	0.00%	14.56%	\$76.62	\$33.84	\$0.00	\$81.76	36.60%	96.83%	0.00%	42.99%	59.08%	School	MID-ATLANTIC REGION
MAGNOLIA, TOWN OF	6143	DUPLIN	E	Yes	No	No	No	No	6	0	0	0	4	47	\$41,219.80	50.00%	0.00%	0.00%	50.00%	\$123.29	\$0.00	\$0.00	\$123.29	25.00%	0.00%	0.00%	25.00%	66.67%	Municipal	MID-ATLANTIC REGION
MAYSVILLE, TOWN OF	10334	JONES	D	Yes	No	No	No	No	7	0	0	0	7	41	\$32,438.17	28.57%	0.00%	0.00%	28.57%	\$179.69	\$0.00	\$0.00	\$179.69	57.14%	0.00%	0.00%	57.14%	33.33%	Municipal	MID-ATLANTIC REGION
MIDEAST PLANNING COMMISSION	1335	BEAUFORT	B	Yes	No	No	No	Yes	18	1	0	1	34	49	\$58,409.23	83.33%	0.00%	0.00%	83.33%	\$429.50	\$0.00	\$0.00	\$429.50	70.59%	0.00%	0.00%	70.59%	62.96%	Other	MID-ATLANTIC REGION
MOREHEAD CITY, TOWN OF	3137	CARTERET	B	Yes	No	No	No	Yes	173	3	0	3	208	42	\$46,041.94	90.17%	0.00%	0.00%	90.17%	\$295.37	\$0.00	\$0.00	\$295.37	71.15%	0.00%	0.00%	71.15%	81.65%	Municipal	MID-ATLANTIC REGION
NEUSE REGIONAL LIBRARY	95405	LENOIR	E	Yes	No	No	No	No	2	0	0	0	5	56	\$116,385.50	100.00%	0.00%	0.00%	100.00%	\$1,075.00	\$0.00	\$0.00	\$1,075.00	40.00%	0.00%	0.00%	40.00%	66.67%	Other	MID-ATLANTIC REGION
NEW BERN, CITY OF	4931	CRAVEN	B	Yes	No	No	No	Yes	403	12	0	12	590	46	\$51,321.16	71.22%	0.00%	0.00%	71.22%	\$345.74	\$0.00	\$0.00	\$345.74	70.00%	0.00%	0.00%	70.00%	87.11%	Municipal	MID-ATLANTIC REGION
NEWPORT, TOWN OF	3140	CARTERET	D	Yes	No	No	No	Yes	31	0	0	0	52	45	\$45,995.93	51.61%	0.00%	0.00%	51.61%	\$204.01	\$0.00	\$0.00	\$204.01	67.31%	0.00%	0.00%	67.31%	82.35%	Municipal	MID-ATLANTIC REGION
NORTH TOPSAIL BEACH, TOWN OF	13339	ONSLow	E	Yes	No	No	No	Yes	33	3	0	3	56	43	\$50,462.04	60.61%	0.00%	0.00%	60.61%	\$171.30	\$0.00	\$0.00	\$171.30	75.00%	0.00%	0.00%	75.00%	61.54%	Municipal	MID-ATLANTIC REGION
ONSLow COUNTY	13333	ONSLow	D	Yes	No	No	No	Yes	1,114	36	0	36	1,842	45	\$46,106.42	76.21%	0.00%	0.00%	76.21%	\$236.76	\$0.00	\$0.00	\$236.76	70.58%	0.00%	0.00%	70.58%	60.57%	County	MID-ATLANTIC REGION
ONSLow COUNTY ABC BARD	13334	ONSLow	E	Yes	No	No	No	Yes	46	0	0	0	43	52	\$32,613.90	63.04%	0.00%	0.00%	63.04%	\$382.26	\$0.00	\$0.00	\$382.26	76.74%	0.00%	0.00%	76.74%	74.07%	Other	MID-ATLANTIC REGION
ONSLow COUNTY SCHOOLS	50670	ONSLow	D	Yes	No	No	No	No	3,061	2	0	2	692	53	\$40,331.15	8.62%	0.00%	0.00%	8.62%	\$167.10	\$0.00	\$0.00	\$167.10	30.64%	0.00%	0.00%	30.64%	68.09%	School	MID-ATLANTIC REGION
ONSLow WATER AND SEWER AUTHORITY	96708	ONSLow	D	Yes	No	No	No	Yes	115	1	0	1	144	43	\$45,040.06	93.91%	0.00%	0.00%	93.91%	\$254.74	\$0.00	\$0.00	\$254.74	80.56%	0.00%	0.00%	80.56%	84.82%	Other	MID-ATLANTIC REGION
ORIENTAL, TOWN OF	13732	PAMLICO	D	Yes	No	No	No	No	12	0	0	0	4	57	\$38,013.00	8.33%	0.00%	0.00%	8.33%	\$437.73	\$0.00	\$0.00	\$437.73	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	MID-ATLANTIC REGION
PAMLICO COMM COLLEGE	13750	PAMLICO	C	Yes	No	No	No	No	72	2	0	2	32	52	\$50,575.72	22.22%	0.00%	0.00%	22.22%	\$381.22	\$0.00	\$0.00	\$381.22	65.63%	0.00%	0.00%	65.63%	59.09%	Community College	MID-ATLANTIC REGION
PAMLICO COUNTY	13733	PAMLICO	C	Yes	No	No	No	No	141	4	0	4	168	43	\$36,857.04	35.46%	0.00%	0.00%	35.46%	\$133.96	\$0.00	\$0.00	\$133.96	54.17%	0.00%	0.00%	54.17%	76.04%	County	MID-ATLANTIC REGION
PAMLICO COUNTY SCHOOLS	50690	PAMLICO	C	Yes	No	No	No	No	219	0	0	0	111	50	\$42,896.68	15.98%	0.00%	0.00%	15.98%	\$179.50	\$0.00	\$0.00	\$179.50	54.95%	0.00%	0.00%	54.95%	61.43%	School	MID-ATLANTIC REGION
PINE KNOLL SHORES, TOWN OF	3136	CARTERET	D	Yes	Yes	No	No	Yes	31	1	0	1	44	43	\$48,908.37	74.19%	32.26%	0.00%	74.19%	\$328.03	\$47.17	\$0.00	\$344.29	95.24%	100.00%	0.00%	95.45%	87.18%	Municipal	MID-ATLANTIC REGION
PINK HILL, TOWN OF	10734	LENOIR	E	Yes	No	No	No	No	7	0	0	0	2	42	\$40,021.29	28.57%	0.00%	0.00%	28.57%	\$383.44	\$0.00	\$0.00	\$383.44	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	MID-ATLANTIC REGION

	1Q 2017																Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
	Plan Adoption								Total Eligibles as of 9/30/2016 Data Feed																						
	Sub Plan Number	County	Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator	Employer Contribution	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region		
PITT COMM COLLEGE	14750	PITT	B	Yes	No	No	No	No	512	3	0	3	221	52	\$60,310.98	22.07%	0.00%	0.00%	22.07%	\$176.99	\$0.00	\$0.00	\$176.99	58.37%	0.00%	0.00%	58.37%	45.12%	Community College	MID-ATLANTIC REGION	
PITT COUNTY	14735	PITT	B	Yes	No	No	No	Yes	932	17	0	17	1,336	47	\$48,793.52	55.90%	0.00%	0.00%	55.90%	\$303.06	\$0.00	\$0.00	\$303.06	68.04%	0.00%	0.00%	68.04%	83.02%	County	MID-ATLANTIC REGION	
PITT COUNTY ABC BOARD	14741	PITT	D	Yes	No	No	No	Yes	33	3	0	3	50	43	\$34,389.78	75.76%	0.00%	0.00%	75.76%	\$176.39	\$0.00	\$0.00	\$176.39	78.00%	0.00%	0.00%	78.00%	93.55%	Other	MID-ATLANTIC REGION	
PITT COUNTY SCHOOLS	50740	PITT	C	Yes	No	No	No	No	3,062	1	0	1	651	51	\$39,250.36	5.29%	0.00%	0.00%	5.29%	\$183.31	\$0.00	\$0.00	\$183.31	33.49%	0.00%	0.00%	33.49%	47.59%	School	MID-ATLANTIC REGION	
PITT-GREENVILLE CONVENTION AUTH	14740	PITT	D	Yes	No	No	No	Yes	6	0	0	0	7	49	\$54,575.83	83.33%	0.00%	0.00%	83.33%	\$178.89	\$0.00	\$0.00	\$178.89	85.71%	0.00%	0.00%	85.71%	83.33%	Other	MID-ATLANTIC REGION	
RICHLANDS, TOWN OF	13335	ONSLow	E	Yes	No	No	No	Yes	15	0	0	0	18	42	\$37,252.77	46.67%	0.00%	0.00%	46.67%	\$170.82	\$0.00	\$0.00	\$170.82	66.67%	0.00%	0.00%	66.67%	75.00%	Municipal	MID-ATLANTIC REGION	
RIVER BEND, TOWN OF	4936	CRAVEN	D	Yes	No	No	No	Yes	18	0	0	0	27	51	\$46,637.25	50.00%	0.00%	0.00%	50.00%	\$285.43	\$0.00	\$0.00	\$285.43	51.85%	0.00%	0.00%	51.85%	62.50%	Municipal	MID-ATLANTIC REGION	
ROSE HILL, TOWN OF	6138	DUPLIN	E	Yes	No	No	No	No	15	0	0	0	13	45	\$39,939.92	26.67%	0.00%	0.00%	26.67%	\$77.98	\$0.00	\$0.00	\$77.98	84.62%	0.00%	0.00%	84.62%	50.00%	Municipal	MID-ATLANTIC REGION	
SHEPPARD MEMORIAL LIBRARY	14738	PITT	D	Yes	No	No	No	Yes	22	0	0	0	34	54	\$38,957.68	72.73%	0.00%	0.00%	72.73%	\$188.62	\$0.00	\$0.00	\$188.62	76.47%	0.00%	0.00%	76.47%	84.00%	Other	MID-ATLANTIC REGION	
SIMPSON, VILLAGE OF	14742	PITT	D	Yes	No	No	No	Yes	2	0	0	0	4	42	\$50,722.50	50.00%	0.00%	0.00%	50.00%	\$235.63	\$0.00	\$0.00	\$235.63	75.00%	0.00%	0.00%	75.00%	0.00%	Municipal	MID-ATLANTIC REGION	
SWANSBORO, TOWN OF	13336	ONSLow	E	Yes	Yes	No	No	Yes	29	0	0	0	42	47	\$43,017.55	58.62%	10.34%	0.00%	65.52%	\$150.56	\$52.78	\$0.00	\$144.85	70.00%	100.00%	0.00%	73.81%	77.78%	Municipal	MID-ATLANTIC REGION	
TIDELAND MENTAL HEALTH CENTER	1340	BEAUFORT	D	Yes	No	No	No	No	0	0	0	0	17	53	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	29.41%	0.00%	0.00%	29.41%	100.00%	Other	MID-ATLANTIC REGION	
TRENT WOODS, TOWN OF	4933	CRAVEN	D	Yes	No	No	No	Yes	10	0	0	0	14	47	\$49,214.22	40.00%	0.00%	0.00%	40.00%	\$285.29	\$0.00	\$0.00	\$285.29	78.57%	0.00%	0.00%	78.57%	90.00%	Municipal	MID-ATLANTIC REGION	
VANCEBORO, TOWN OF	4934	CRAVEN	D	Yes	No	No	No	No	8	0	0	0	2	43	\$33,245.13	0.00%	0.00%	0.00%	0.00%	\$169.07	\$0.00	\$0.00	\$169.07	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	MID-ATLANTIC REGION	
WALLACE, TOWN OF	6134	DUPLIN	D	Yes	No	No	No	Yes	51	1	0	1	71	46	\$40,594.73	62.75%	0.00%	0.00%	62.75%	\$208.74	\$0.00	\$0.00	\$208.74	46.48%	0.00%	0.00%	46.48%	71.43%	Municipal	MID-ATLANTIC REGION	
WASHINGTON, CITY OF	1333	BEAUFORT	D	Yes	Yes	No	No	Yes	239	23	0	23	337	44	\$44,148.07	87.87%	19.67%	0.00%	88.28%	\$105.61	\$112.07	\$0.00	\$157.77	68.87%	94.89%	0.00%	78.64%	89.71%	Municipal	MID-ATLANTIC REGION	
WARSAW, TOWN OF	6141	DUPLIN	E	Yes	No	No	No	Yes	35	0	0	0	45	42	\$38,400.77	68.57%	0.00%	0.00%	68.57%	\$205.55	\$0.00	\$0.00	\$205.55	44.44%	0.00%	0.00%	44.44%	82.76%	Municipal	MID-ATLANTIC REGION	
WINTERVILLE, TOWN OF	14736	PITT	C	Yes	Yes	No	No	Yes	62	2	0	2	80	44	\$51,816.47	75.81%	11.29%	0.00%	79.03%	\$396.32	\$142.14	\$0.00	\$412.37	84.81%	100.00%	0.00%	86.25%	87.84%	Municipal	MID-ATLANTIC REGION	
Total for Cecilia Fields				101	27	3	0	58	29,062	302	0	302	19,110	49	\$43,790.28	52.20%	10.56%	9.81%	53.12%	\$227.18	\$155.03	\$25.42	\$231.71	65.58%	90.23%	86.71%	66.49%	68.98%			

Chris Garavito																Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	401(k) & 457 Total Enrollments	1Q 2017 403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
AHOSKIE, TOWN OF	9134	HERTFORD	E	Yes	Yes	No	No	Yes	59	1	0	1	84	50	\$47,342.18	57.63%	30.51%	0.00%	59.32%	\$216.28	\$35.00	\$0.00	\$227.74	55.42%	95.65%	0.00%	58.33%	79.73%	Municipal	NORTH ATLANTIC REGION
ALBEMARLE DST JAIL COMM.	13939	PASQUOTANK	E	Yes	No	No	No	No	48	0	0	0	2	55	\$32,213.60	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTH ATLANTIC REGION
ALBEMARLE MENTAL HEALTH CENTER	13936	PASQUOTANK	E	Yes	No	No	No	No	0	0	0	0	34	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	29.41%	0.00%	0.00%	29.41%	60.00%	Other	NORTH ATLANTIC REGION
ALBEMARLE REG. HEALTH SVCS	13933	PASQUOTANK	E	Yes	Yes	No	No	No	170	0	0	0	139	51	\$41,461.15	45.88%	20.59%	0.00%	45.88%	\$96.50	\$108.48	\$0.00	\$145.17	62.32%	100.00%	0.00%	65.47%	76.64%	Other	NORTH ATLANTIC REGION
ALBEMARLE REGIONAL LIBRARY	90805	HERTFORD	E	Yes	Yes	No	No	No	18	0	0	0	10	55	\$31,324.18	16.67%	22.22%	0.00%	27.78%	\$114.44	\$57.50	\$0.00	\$114.67	100.00%	87.50%	0.00%	90.00%	50.00%	Other	NORTH ATLANTIC REGION
AULANDER, TOWN OF	1535	BERTIE	E	Yes	No	No	No	No	5	0	0	0	1	32	\$33,157.60	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION
BEAR GRASS CHARTER SCHOOL	36139	MARTIN	E	Yes	Yes	No	No	No	34	0	0	0	23	45	\$47,749.77	58.82%	47.06%	0.00%	61.76%	\$84.58	\$58.13	\$0.00	\$124.84	100.00%	100.00%	0.00%	100.00%	69.70%	Charter School	NORTH ATLANTIC REGION
BERTIE COUNTY	1531	BERTIE	E	Yes	No	No	No	Yes	185	6	0	6	243	43	\$37,920.43	51.35%	0.00%	0.00%	51.35%	\$93.64	\$0.00	\$0.00	\$93.64	81.89%	0.00%	0.00%	81.89%	73.49%	County	NORTH ATLANTIC REGION
BERTIE COUNTY ABC BOARD	1534	BERTIE	E	Yes	Yes	No	No	No	3	0	0	0	3	41	\$37,694.00	0.00%	100.00%	0.00%	100.00%	\$0.00	\$17.78	\$0.00	\$17.78	0.00%	100.00%	0.00%	100.00%	0.00%	Other	NORTH ATLANTIC REGION
BERTIE COUNTY SCHOOLS	50080	BERTIE	D	Yes	Yes	No	No	No	340	0	0	0	132	51	\$41,036.90	18.82%	7.35%	0.00%	19.12%	\$37.51	\$19.09	\$0.00	\$44.28	55.73%	100.00%	0.00%	56.82%	55.74%	School	NORTH ATLANTIC REGION
BERTIE-MARTIN REGIONAL JAIL	1536	BERTIE	E	Yes	No	No	No	Yes	23	1	0	1	29	47	\$32,077.48	47.83%	0.00%	0.00%	47.83%	\$79.27	\$0.00	\$0.00	\$79.27	93.10%	0.00%	0.00%	93.10%	85.71%	Other	NORTH ATLANTIC REGION
CAMDEN COUNTY	2931	CAMDEN	D	Yes	Yes	No	No	Yes	79	4	0	4	115	48	\$37,274.80	56.96%	17.72%	0.00%	59.49%	\$234.65	\$48.57	\$0.00	\$243.05	82.30%	86.36%	0.00%	80.87%	83.16%	County	NORTH ATLANTIC REGION
CAMDEN COUNTY SCHOOLS	50150	CAMDEN	E	Yes	Yes	No	No	No	242	1	0	1	123	49	\$43,423.74	27.27%	13.64%	0.00%	28.51%	\$104.57	\$53.94	\$0.00	\$125.82	55.37%	100.00%	0.00%	58.54%	65.60%	School	NORTH ATLANTIC REGION
CHOWAN COUNTY	4131	CHOWAN	E	Yes	No	No	No	No	143	0	0	0	83	48	\$37,677.76	27.27%	0.00%	0.00%	27.27%	\$206.76	\$0.00	\$0.00	\$206.76	65.06%	0.00%	0.00%	65.06%	74.58%	County	NORTH ATLANTIC REGION
COLLEGE OF THE ALBEMARLE	13950	PASQUOTANK	D	Yes	Yes	No	No	No	171	0	0	0	109	56	\$49,667.53	26.32%	8.19%	0.00%	26.90%	\$94.87	\$63.79	\$0.00	\$112.23	65.09%	94.74%	0.00%	66.06%	56.34%	Community College	NORTH ATLANTIC REGION
CRESWELL, TOWN OF	18733	WASHINGTON	E	Yes	No	No	No	No	3	0	0	0	0	0	\$34,395.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION
CURRITUCK COUNTY	5331	CURRITUCK	D	Yes	Yes	No	No	Yes	367	4	0	4	485	48	\$49,458.28	46.59%	5.18%	0.00%	46.87%	\$280.52	\$58.56	\$0.00	\$283.52	79.79%	100.00%	0.00%	80.00%	77.63%	County	NORTH ATLANTIC REGION
CURRITUCK COUNTY SCHOOLS	50270	CURRITUCK	D	Yes	Yes	Yes	No	No	524	1	0	1	194	50	\$43,296.30	17.75%	9.73%	0.00%	18.70%	\$131.05	\$65.07	\$0.00	\$158.23	59.02%	77.94%	0.00%	58.25%	46.24%	School	NORTH ATLANTIC REGION
DARE COUNTY	5531	DARE	D	Yes	Yes	No	No	No	716	4	0	4	734	50	\$45,788.40	37.29%	8.38%	0.00%	38.27%	\$211.66	\$152.22	\$0.00	\$237.44	49.79%	92.50%	0.00%	50.27%	80.04%	County	NORTH ATLANTIC REGION
DARE COUNTY ABC BOARD	5537	DARE	E	Yes	No	No	No	No	26	0	0	0	6	47	\$32,554.23	11.54%	0.00%	0.00%	11.54%	\$237.38	\$0.00	\$0.00	\$237.38	33.33%	0.00%	0.00%	33.33%	100.00%	Other	NORTH ATLANTIC REGION
DARE COUNTY SCHOOLS	50280	DARE	E	Yes	No	No	No	No	717	0	0	0	385	51	\$46,528.09	29.99%	0.00%	0.00%	29.99%	\$178.97	\$0.00	\$0.00	\$178.97	56.62%	0.00%	0.00%	56.62%	57.20%	School	NORTH ATLANTIC REGION
DARE COUNTY TOURISM BOARD	92802	DARE	E	Yes	Yes	No	Yes	Yes	14	1	0	1	9	41	\$58,782.25	64.29%	0.00%	0.00%	64.29%	\$138.64	\$0.00	\$0.00	\$138.64	100.00%	0.00%	0.00%	100.00%	28.57%	Other	NORTH ATLANTIC REGION
DUCK, TOWN OF	5539	DARE	E	Yes	Yes	No	No	Yes	28	0	0	0	29	40	\$60,899.11	53.57%	21.43%	0.00%	57.14%	\$461.54	\$175.02	\$0.00	\$503.55	79.31%	100.00%	0.00%	79.31%	78.13%	Municipal	NORTH ATLANTIC REGION
EAST ALBEMARLE REGIONAL LIBRARY	13938	PASQUOTANK	E	Yes	No	No	No	No	4	0	0	0	2	57	\$53,670.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Other	NORTH ATLANTIC REGION
EDENTON HOUSING AUTH	4134	CHOWAN	E	Yes	No	No	No	Yes	4	0	0	0	4	55	\$43,932.67	75.00%	0.00%	0.00%	75.00%	\$249.50	\$0.00	\$0.00	\$249.50	75.00%	0.00%	0.00%	75.00%	33.33%	Other	NORTH ATLANTIC REGION
EDENTON, TOWN OF	4133	CHOWAN	E	Yes	No	No	No	Yes	77	1	0	1	116	46	\$39,080.52	68.83%	0.00%	0.00%	68.83%	\$105.91	\$0.00	\$0.00	\$105.91	81.90%	0.00%	0.00%	81.90%	76.06%	Municipal	NORTH ATLANTIC REGION
EDENTON-CHOWAN SCHOOLS	50210	CHOWAN	D	Yes	Yes	No	No	No	301	1	0	1	223	45	\$41,684.20	41.20%	23.26%	0.00%	44.19%	\$54.77	\$33.26	\$0.00	\$68.57	74.16%	98.89%	0.00%	76.23%	61.40%	School	NORTH ATLANTIC REGION
EDGECOMBE CNTY MEM. LIBRARY	6536	EDGECOMBE	E	Yes	No	No	No	No	10	0	0	0	10	50	\$29,630.75	50.00%	0.00%	0.00%	50.00%	\$69.87	\$0.00	\$0.00	\$69.87	50.00%	0.00%	0.00%	50.00%	66.67%	Other	NORTH ATLANTIC REGION
EDGECOMBE COMM COLLEGE	6550	EDGECOMBE	D	Yes	Yes	No	No	No	185	2	0	2	132	53	\$56,592.96	38.38%	11.35%	0.00%	39.46%	\$131.12	\$58.10	\$0.00	\$144.24	71.77%	78.13%	0.00%	71.97%	56.07%	Community College	NORTH ATLANTIC REGION
EDGECOMBE COUNTY	6531	EDGECOMBE	D	Yes	No	No	No	Yes	449	10	0	10	665	48	\$35,867.52	49.44%	0.00%	0.00%	49.44%	\$70.68	\$0.00	\$0.00	\$70.68	64.51%	0.00%	0.00%	64.51%	77.54%	County	NORTH ATLANTIC REGION
EDGECOMBE COUNTY ABC BOARD	6532	EDGECOMBE	E	Yes	No	No	No	Yes	7	1	0	1	12	51	\$33,942.17	14.29%	0.00%	0.00%	14.29%	\$106.66	\$0.00	\$0.00	\$106.66	75.00%	0.00%	0.00%	75.00%	62.50%	Other	NORTH ATLANTIC REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)	Contribution Accelerator		Employer Contribution	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)				Total
EDGECOMBE COUNTY SCHS	50330	EDGECOMBE	E	Yes	No	No	No	No	803	0	0	0	228	52	\$40,710.84	10.09%	0.00%	0.00%	10.09%	\$80.65	\$0.00	\$0.00	\$80.65	31.58%	0.00%	0.00%	31.58%	64.39%	School	NORTH ATLANTIC REGION
ELIZ/PASQ INDUSTRIAL DEVL. COM	13935	PASQUOTANK	E	Yes	No	No	No	No	2	0	0	0	0	0	\$55,627.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
ELIZABETH CITY STATE UNIVERSITY	20400	PASQUOTANK	D	Yes	Yes	No	No	No	359	3	0	3	179	53	\$54,891.20	21.45%	3.06%	0.00%	22.84%	\$202.80	\$245.15	\$0.00	\$221.29	52.83%	40.54%	0.00%	49.72%	68.18%	University	NORTH ATLANTIC REGION
ELIZABETH CITY, CITY OF	13931	PASQUOTANK	D	Yes	No	No	No	Yes	262	12	0	12	386	44	\$44,555.42	51.91%	0.00%	0.00%	51.91%	\$285.02	\$0.00	\$0.00	\$285.02	63.73%	0.00%	0.00%	63.73%	86.78%	Municipal	NORTH ATLANTIC REGION
ELIZABETH CITY/PASQU. CO SCHOOLS	50700	PASQUOTANK	D	Yes	Yes	No	No	No	752	1	0	1	232	53	\$41,978.59	13.03%	2.53%	0.00%	13.56%	\$114.21	\$75.00	\$0.00	\$123.70	42.29%	93.33%	0.00%	43.53%	57.69%	School	NORTH ATLANTIC REGION
GATES COUNTY	7331	GATES	D	Yes	Yes	No	Yes	No	80	0	0	0	58	48	\$34,178.80	41.25%	18.75%	0.00%	41.25%	\$107.05	\$44.67	\$0.00	\$125.16	92.86%	89.47%	0.00%	91.38%	67.80%	County	NORTH ATLANTIC REGION
GATES COUNTY BOARD OF EDUCATION	50370	GATES	E	Yes	Yes	No	No	No	260	0	0	0	172	47	\$42,267.66	37.31%	16.92%	0.00%	40.77%	\$109.43	\$81.32	\$0.00	\$133.90	76.83%	95.92%	0.00%	77.91%	64.97%	School	NORTH ATLANTIC REGION
HERTFORD ABC BOARD	14333	PERQUIMANS	E	Yes	No	No	No	No	3	0	0	0	0	0	\$31,522.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HERTFORD CNTY PUBLIC HEALTH AUTH	9110	HERTFORD	E	Yes	No	No	No	No	38	0	0	0	13	53	\$40,873.94	21.05%	0.00%	0.00%	21.05%	\$122.29	\$0.00	\$0.00	\$122.29	61.54%	0.00%	0.00%	61.54%	66.67%	Other	NORTH ATLANTIC REGION
HERTFORD COUNTY	9132	HERTFORD	D	Yes	No	No	No	No	193	3	0	3	118	46	\$34,184.59	32.64%	0.00%	0.00%	32.64%	\$123.37	\$0.00	\$0.00	\$123.37	69.49%	0.00%	0.00%	69.49%	73.49%	County	NORTH ATLANTIC REGION
HERTFORD COUNTY SCHOOLS	50460	HERTFORD	E	Yes	No	No	No	No	429	1	0	1	86	51	\$40,602.43	10.26%	0.00%	0.00%	10.26%	\$167.50	\$0.00	\$0.00	\$167.50	67.44%	0.00%	0.00%	67.44%	58.33%	School	NORTH ATLANTIC REGION
HERTFORD HOUSING AUTH	14335	PERQUIMANS	E	Yes	No	No	No	No	6	0	0	0	1	66	\$49,464.80	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HERTFORD, TOWN OF	14331	PERQUIMANS	E	Yes	Yes	No	No	Yes	24	2	0	2	36	43	\$40,168.19	62.50%	0.00%	0.00%	62.50%	\$243.57	\$0.00	\$0.00	\$243.57	88.89%	0.00%	0.00%	88.89%	90.48%	Municipal	NORTH ATLANTIC REGION
HYDE COUNTY	9531	HYDE	E	Yes	Yes	No	Yes	No	121	0	0	0	106	47	\$40,064.24	50.41%	29.75%	0.00%	55.37%	\$70.77	\$30.05	\$0.00	\$79.65	84.38%	100.00%	0.00%	85.85%	61.68%	County	NORTH ATLANTIC REGION
HYDE COUNTY ABC BOARD	9533	HYDE	E	Yes	No	No	No	No	1	0	0	0	0	0	\$36,868.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION
HYDE COUNTY SCHOOLS	50480	HYDE	E	Yes	Yes	No	No	No	128	5	0	5	94	50	\$44,273.31	37.50%	3.13%	0.00%	38.28%	\$96.60	\$18.75	\$0.00	\$96.16	81.72%	100.00%	0.00%	81.91%	50.85%	School	NORTH ATLANTIC REGION
KILL DEVIL HILLS, TOWN OF	5532	DARE	E	Yes	Yes	No	No	Yes	116	2	0	2	163	47	\$54,219.00	81.03%	9.48%	0.00%	81.03%	\$366.87	\$263.39	\$0.00	\$391.42	69.33%	100.00%	0.00%	69.33%	87.80%	Municipal	NORTH ATLANTIC REGION
KITTY HAWK, TOWN OF	5535	DARE	E	Yes	Yes	No	No	Yes	51	1	0	1	64	46	\$50,545.79	90.20%	11.76%	0.00%	90.20%	\$350.92	\$157.50	\$0.00	\$371.02	80.00%	100.00%	0.00%	82.81%	78.18%	Municipal	NORTH ATLANTIC REGION
LEWISTONWOODVILLE, TOWN OF	1532	BERTIE	E	Yes	No	No	No	No	2	0	0	0	1	43	\$22,360.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION
MANTEO, TOWN OF	5536	DARE	D	Yes	Yes	No	No	Yes	28	4	0	4	36	46	\$56,436.77	85.71%	25.00%	0.00%	89.29%	\$425.35	\$57.62	\$0.00	\$438.36	86.11%	100.00%	0.00%	86.11%	71.43%	Municipal	NORTH ATLANTIC REGION
MARTIN CO TRAVEL & TOURISM	95802	MARTIN	E	Yes	No	No	No	Yes	2	0	0	0	2	63	\$34,772.50	100.00%	0.00%	0.00%	100.00%	\$415.18	\$0.00	\$0.00	\$415.18	100.00%	0.00%	0.00%	100.00%	50.00%	Other	NORTH ATLANTIC REGION
MARTIN COMM COLLEGE	11750	MARTIN	E	Yes	No	No	No	No	79	1	0	1	28	56	\$46,822.64	16.46%	0.00%	0.00%	16.46%	\$216.67	\$0.00	\$0.00	\$216.67	46.43%	0.00%	0.00%	46.43%	70.59%	Community College	NORTH ATLANTIC REGION
MARTIN COUNTY	11731	MARTIN	D	Yes	Yes	No	No	Yes	172	3	0	3	251	48	\$35,204.45	44.77%	11.05%	0.00%	45.93%	\$136.99	\$98.34	\$0.00	\$147.49	89.92%	92.86%	0.00%	89.64%	81.22%	County	NORTH ATLANTIC REGION
MARTIN COUNTY SCHOOLS	50580	MARTIN	E	Yes	No	No	No	No	508	1	0	1	194	54	\$41,186.59	17.13%	0.00%	0.00%	17.13%	\$74.80	\$0.00	\$0.00	\$74.80	39.18%	0.00%	0.00%	39.18%	58.82%	School	NORTH ATLANTIC REGION
MARTIN/TYRELL/WASHINGTON DIST	90092	WASHINGTON	E	Yes	Yes	No	No	No	67	0	0	0	73	48	\$37,867.43	49.25%	37.31%	0.00%	53.73%	\$135.45	\$70.09	\$0.00	\$172.84	95.38%	96.23%	0.00%	95.89%	87.50%	Other	NORTH ATLANTIC REGION
MURFREESBORO, TOWN OF	9133	HERTFORD	E	Yes	Yes	No	Yes	Yes	21	1	0	1	25	47	\$40,878.75	61.90%	0.00%	0.00%	61.90%	\$233.02	\$0.00	\$0.00	\$233.02	70.83%	66.67%	0.00%	72.00%	81.25%	Municipal	NORTH ATLANTIC REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
NAGS HEAD, TOWN OF	5533	DARE	D	Yes	Yes	No	Yes		Yes	112	1	0	1	155	46	\$54,011.83	79.46%	41.07%	0.00%	82.14%	\$292.61	\$97.64	\$0.00	\$336.65	75.00%	98.18%	0.00%	76.77%	79.87%	Municipal	NORTH ATLANTIC REGION	
NORTHEAST CAROLINA PREP SCHOOL	38645	EDGECOMBE	D	No	Yes	No	No		Yes	0	3	0	3	113	44	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$84.91	\$0.00	\$84.91	0.00%	99.12%	0.00%	99.12%	27.27%	Charter School	NORTH ATLANTIC REGION	
OCRACOKE SANITARY DST	9532	HYDE	E	Yes	No	No	No		No	6	0	0	0	7	51	\$44,680.00	100.00%	0.00%	0.00%	100.00%	\$108.33	\$0.00	\$0.00	\$108.33	85.71%	0.00%	0.00%	85.71%	100.00%	Other	NORTH ATLANTIC REGION	
PASQUOTANK COUNTY	13932	PASQUOTANK	E	Yes	No	No	No		No	245	2	0	2	271	49	\$39,828.95	48.57%	0.00%	0.00%	48.57%	\$173.73	\$0.00	\$0.00	\$173.73	67.53%	0.00%	0.00%	67.53%	70.05%	County	NORTH ATLANTIC REGION	
PERQUIMANS COUNTY	14310	PERQUIMANS	D	Yes	Yes	No	No		No	90	0	0	0	98	51	\$35,875.24	60.00%	10.00%	0.00%	60.00%	\$150.47	\$66.48	\$0.00	\$160.61	84.54%	91.67%	0.00%	84.69%	83.75%	County	NORTH ATLANTIC REGION	
PERQUIMANS COUNTY SCHOOLS	50720	PERQUIMANS	E	Yes	No	No	No		No	259	1	0	1	114	52	\$39,722.87	15.83%	0.00%	0.00%	15.83%	\$79.27	\$0.00	\$0.00	\$79.27	38.60%	0.00%	0.00%	38.60%	61.67%	School	NORTH ATLANTIC REGION	
PETTIGREW REGIONAL LIBRARY	18710	WASHINGTON	E	Yes	No	No	No		No	17	0	0	0	16	54	\$29,543.07	58.82%	0.00%	0.00%	58.82%	\$47.17	\$0.00	\$0.00	\$47.17	81.25%	0.00%	0.00%	81.25%	75.00%	Other	NORTH ATLANTIC REGION	
PINETOPS, TOWN OF	6534	EDGECOMBE	E	Yes	Yes	No	No		Yes	18	3	0	3	28	51	\$44,812.87	50.00%	27.78%	0.00%	61.11%	\$108.13	\$81.16	\$0.00	\$114.91	66.67%	80.00%	0.00%	67.86%	63.16%	Municipal	NORTH ATLANTIC REGION	
PLYMOUTH HOUSING AUTHORITY	18735	WASHINGTON	E	Yes	No	No	No		Yes	6	0	0	0	7	57	\$54,140.00	83.33%	0.00%	0.00%	83.33%	\$225.38	\$0.00	\$0.00	\$225.38	85.71%	0.00%	0.00%	85.71%	66.67%	Other	NORTH ATLANTIC REGION	
PLYMOUTH, TOWN OF	18732	WASHINGTON	E	Yes	No	No	No		Yes	29	1	0	1	43	48	\$32,654.24	62.07%	0.00%	0.00%	62.07%	\$175.59	\$0.00	\$0.00	\$175.59	76.74%	0.00%	0.00%	76.74%	46.43%	Municipal	NORTH ATLANTIC REGION	
PRINCEVILLE, TOWN OF	6539	EDGECOMBE	E	Yes	No	No	No		No	7	0	0	0	3	46	\$34,444.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	NORTH ATLANTIC REGION	
ROANOKE-CHOWAN COMM. COLLEGE	9150	HERTFORD	E	Yes	Yes	No	No		No	79	7	0	7	41	54	\$48,993.08	21.52%	7.59%	0.00%	25.32%	\$72.00	\$37.39	\$0.00	\$72.42	68.42%	100.00%	0.00%	70.73%	44.44%	Community College	NORTH ATLANTIC REGION	
ROBERSONVILLE, TOWN OF	11735	MARTIN	E	Yes	No	No	No		No	22	0	0	0	18	42	\$36,778.23	40.91%	0.00%	0.00%	40.91%	\$177.37	\$0.00	\$0.00	\$177.37	66.67%	0.00%	0.00%	66.67%	78.57%	Municipal	NORTH ATLANTIC REGION	
ROPER, TOWN OF	99421	WASHINGTON	E	Yes	No	No	No		No	3	0	0	0	1	54	\$21,432.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION	
SOUTHERN SHORES, TOWN OF	5534	DARE	E	Yes	Yes	No	No		Yes	23	1	0	1	37	48	\$69,183.64	52.17%	30.43%	0.00%	56.52%	\$329.82	\$140.24	\$0.00	\$369.09	69.44%	100.00%	0.00%	70.27%	86.67%	Municipal	NORTH ATLANTIC REGION	
TARBORO REDEVELOPMENT COMM.	6537	EDGECOMBE	E	Yes	No	No	No		Yes	8	0	0	0	11	44	\$37,468.57	50.00%	0.00%	0.00%	50.00%	\$170.95	\$0.00	\$0.00	\$170.95	54.55%	0.00%	0.00%	54.55%	71.43%	Other	NORTH ATLANTIC REGION	
TARBORO, TOWN OF	6533	EDGECOMBE	D	Yes	No	No	No		Yes	174	7	0	7	243	42	\$40,612.11	61.49%	0.00%	0.00%	61.49%	\$267.85	\$0.00	\$0.00	\$267.85	62.14%	0.00%	0.00%	62.14%	94.00%	Municipal	NORTH ATLANTIC REGION	
TYRRELL COUNTY	17731	TYRRELL	E	Yes	No	No	No		No	66	0	0	0	37	46	\$34,143.26	34.85%	0.00%	0.00%	34.85%	\$106.51	\$0.00	\$0.00	\$106.51	83.78%	0.00%	0.00%	83.78%	80.00%	County	NORTH ATLANTIC REGION	
TYRRELL COUNTY ABC BOARD	17734	TYRRELL	E	Yes	No	No	No		No	1	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION	
TYRRELL COUNTY SCHOOLS	50890	TYRRELL	D	Yes	Yes	No	No		No	120	0	0	0	82	50	\$40,268.04	41.67%	26.67%	0.00%	41.67%	\$108.74	\$54.86	\$0.00	\$143.86	86.42%	97.37%	0.00%	85.37%	61.04%	School	NORTH ATLANTIC REGION	
WASHINGTON COUNTY	18731	WASHINGTON	E	Yes	Yes	No	No		Yes	169	10	0	10	250	47	\$33,481.44	86.39%	8.28%	0.00%	86.39%	\$155.84	\$30.25	\$0.00	\$158.52	81.12%	100.00%	0.00%	81.20%	79.38%	County	NORTH ATLANTIC REGION	
WASHINGTON COUNTY ABC BOARD	99404	WASHINGTON	E	No	Yes	No	No		No	2	0	0	0	1	36	\$36,874.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	100.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
WASHINGTON COUNTY SCHOOLS	50940	WASHINGTON	E	Yes	Yes	No	No		No	239	0	0	0	151	54	\$40,379.73	26.78%	10.04%	0.00%	27.62%	\$128.04	\$46.46	\$0.00	\$141.05	55.41%	94.59%	0.00%	56.29%	46.15%	School	NORTH ATLANTIC REGION	
WILLIAMSTON, TOWN OF	11733	MARTIN	D	Yes	Yes	No	No		No	92	1	0	1	65	40	\$36,590.28	43.48%	19.57%	0.00%	47.83%	\$156.85	\$37.96	\$0.00	\$157.87	90.16%	100.00%	0.00%	90.77%	86.96%	Municipal	NORTH ATLANTIC REGION	
WINDSOR, TOWN OF	1533	BERTIE	E	Yes	No	No	No		Yes	31	0	0	0	42	45	\$48,956.81	19.35%	0.00%	0.00%	19.35%	\$351.56	\$0.00	\$0.00	\$351.56	28.57%	0.00%	0.00%	28.57%	88.00%	Municipal	NORTH ATLANTIC REGION	
WINFALL, TOWN OF	14332	PERQUIMANS	E	Yes	No	No	No		No	3	0	0	0	1	62	\$33,709.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION	
WINTON, TOWN OF	9135	HERTFORD	E	Yes	No	No	No		No	8	0	0	0	2	39	\$33,161.75	12.50%	0.00%	0.00%	12.50%	\$43.33	\$0.00	\$0.00	\$43.33	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	NORTH ATLANTIC REGION	
Total for Chris Garavito				82	40	1	5		29	11,288	115	0	115	8,519	49	\$41,362.91	45.05%	19.91%	0.00%	47.00%	\$168.65	\$78.44	\$0.00	\$174.18	69.84%	93.36%	0.00%	71.20%	69.34%			

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)							
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region
Christy Kelly																														
ANGIER, TOWN OF	8535	HARNETT	D	Yes	Yes	No	No	Yes	36	0	0	0	37	43	\$42,427.11	63.89%	13.89%	0.00%	69.44%	\$247.89	\$145.07	\$0.00	\$262.81	83.33%	100.00%	0.00%	83.78%	75.00%	Municipal	CAPITAL-WEST REGION
BROADWAY, TOWN OF	10534	LEE	E	Yes	No	No	No	No	10	0	0	0	5	36	\$40,572.00	0.00%	0.00%	0.00%	0.00%	\$175.91	\$0.00	\$0.00	\$175.91	80.00%	0.00%	0.00%	80.00%	100.00%	Municipal	CAPITAL-WEST REGION
CARRBORO, TOWN OF	13531	ORANGE	E	Yes	No	No	No	Yes	153	2	0	2	218	45	\$51,618.57	66.67%	0.00%	0.00%	66.67%	\$294.14	\$0.00	\$0.00	\$294.14	70.18%	0.00%	0.00%	70.18%	76.13%	Municipal	CAPITAL-WEST REGION
CASA ESPERANZA MONTESSORI	39209	WAKE	E	Yes	Yes	No	No	No	50	0	0	0	31	43	\$48,421.16	34.00%	18.00%	0.00%	38.00%	\$241.78	\$152.96	\$0.00	\$288.79	92.59%	91.67%	0.00%	90.32%	57.69%	Charter School	CAPITAL-METRO REGION
CENTRAL CAROLINA COMM. COLLEGE	10550	LEE	B	Yes	Yes	No	No	No	429	0	0	0	201	53	\$50,816.02	23.31%	11.89%	0.00%	29.14%	\$189.03	\$118.35	\$0.00	\$199.51	66.67%	98.57%	0.00%	73.13%	47.47%	Community College	CAPITAL-WEST REGION
CHAPEL HILL-CARRBORO CITY SCHOOL	50681	ORANGE	E	Yes	Yes	Yes	No	No	1,909	0	0	0	563	50	\$47,383.39	5.34%	0.47%	12.41%	17.65%	\$497.96	\$385.19	\$248.34	\$335.66	41.61%	84.21%	67.01%	55.60%	67.94%	School	CAPITAL-WEST REGION
CHAPEL HILL, TOWN OF	13532	ORANGE	C	Yes	No	No	No	Yes	723	16	0	16	1,111	48	\$52,989.79	48.27%	0.00%	0.00%	48.27%	\$355.61	\$0.00	\$0.00	\$355.61	62.74%	0.00%	0.00%	62.74%	79.61%	Municipal	CAPITAL-WEST REGION
CHATHAM COUNTY	3731	CHATHAM	B	Yes	Yes	No	No	Yes	480	20	0	20	733	45	\$44,748.36	60.21%	10.63%	0.00%	62.08%	\$220.61	\$81.43	\$0.00	\$228.93	69.08%	87.01%	0.00%	69.99%	83.83%	County	CAPITAL-WEST REGION
CHATHAM COUNTY SCHOOLS	50190	CHATHAM	B	Yes	Yes	Yes	No	No	1,136	1	0	1	433	48	\$43,567.25	13.20%	5.46%	0.09%	14.52%	\$64.51	\$28.98	\$174.67	\$70.60	55.28%	99.18%	50.00%	58.20%	57.01%	School	CAPITAL-WEST REGION
COATS, TOWN OF	8531	HARNETT	E	Yes	No	No	No	No	14	0	0	0	12	42	\$40,656.40	42.86%	0.00%	0.00%	42.86%	\$205.60	\$0.00	\$0.00	\$205.60	75.00%	0.00%	0.00%	75.00%	83.33%	Municipal	CAPITAL-WEST REGION
DUNN ABC BOARD	8539	HARNETT	E	Yes	No	No	No	Yes	3	0	0	0	5	66	\$43,275.67	100.00%	0.00%	0.00%	100.00%	\$580.98	\$0.00	\$0.00	\$580.98	20.00%	0.00%	0.00%	20.00%	66.67%	Other	CAPITAL-WEST REGION
DUNN, CITY OF	8532	HARNETT	D	Yes	Yes	No	No	Yes	118	2	0	2	165	45	\$41,218.20	60.17%	27.12%	0.00%	65.25%	\$152.30	\$47.18	\$0.00	\$165.54	66.26%	100.00%	0.00%	68.48%	84.40%	Municipal	CAPITAL-WEST REGION
ENDEAVOR CHARTER SCHOOL	39250	WAKE	D	Yes	Yes	No	No	No	45	0	0	0	30	37	\$46,434.02	42.22%	22.22%	0.00%	46.67%	\$84.65	\$51.83	\$0.00	\$101.27	92.31%	100.00%	0.00%	93.33%	73.08%	Charter School	CAPITAL-METRO REGION
ERWIN, TOWN OF	8533	HARNETT	D	Yes	No	No	No	Yes	23	2	0	2	44	43	\$37,749.60	47.83%	0.00%	0.00%	47.83%	\$197.77	\$0.00	\$0.00	\$197.77	68.18%	0.00%	0.00%	68.18%	76.19%	Municipal	CAPITAL-WEST REGION
EXPEDITION SCHOOL, THE	30109	ORANGE	C	No	Yes	No	No	Yes	0	0	0	0	39	44	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$496.52	\$0.00	\$496.52	0.00%	92.31%	0.00%	92.31%	60.00%	Charter School	CAPITAL-WEST REGION
HARNETT COUNTY	8534	HARNETT	A	Yes	Yes	No	No	Yes	840	51	0	51	1,073	44	\$44,398.26	85.12%	30.12%	0.00%	87.38%	\$184.47	\$42.71	\$0.00	\$195.21	81.13%	97.69%	0.00%	81.92%	72.40%	County	CAPITAL-WEST REGION
HARNETT COUNTY SCHOOLS	50430	HARNETT	B	Yes	Yes	No	No	No	2,333	4	0	4	1,363	45	\$41,005.90	30.13%	17.87%	0.00%	32.79%	\$78.90	\$51.65	\$0.00	\$100.66	73.72%	96.78%	0.00%	75.20%	45.26%	School	CAPITAL-WEST REGION
HILLSBOROUGH, TOWN OF	13533	ORANGE	D	Yes	No	No	No	Yes	92	1	0	1	123	46	\$57,843.06	71.74%	0.00%	0.00%	71.74%	\$363.17	\$0.00	\$0.00	\$363.17	75.61%	0.00%	0.00%	75.61%	82.52%	Municipal	CAPITAL-WEST REGION
LEE COUNTY	10531	LEE	D	Yes	Yes	No	No	Yes	361	6	0	6	489	48	\$42,696.12	58.17%	22.16%	0.00%	62.33%	\$234.93	\$87.58	\$0.00	\$254.67	75.00%	97.17%	0.00%	75.87%	84.56%	County	CAPITAL-WEST REGION
LEE COUNTY SCHOOLS	50530	LEE	C	Yes	Yes	No	No	No	1,318	0	0	0	438	47	\$41,735.19	12.90%	7.81%	0.00%	14.42%	\$136.96	\$75.94	\$0.00	\$163.71	51.46%	96.50%	0.00%	54.79%	51.71%	School	CAPITAL-WEST REGION
LILLINGTON, TOWN OF	8536	HARNETT	D	Yes	Yes	No	No	Yes	37	3	0	3	46	42	\$44,167.94	70.27%	29.73%	0.00%	75.68%	\$426.98	\$477.63	\$0.00	\$573.25	80.00%	100.00%	0.00%	80.43%	88.89%	Municipal	CAPITAL-WEST REGION
LONGLEAF SCHOOL OF THE ARTS	39315	WAKE	D	No	Yes	No	No	Yes	0	0	0	0	30	38	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$257.75	\$0.00	\$257.75	0.00%	80.00%	0.00%	80.00%	0.00%	Charter School	CAPITAL-METRO REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
NC COMM COLLEGE SYSTEM	19005	WAKE	C	Yes	Yes	No	No	No	178	1	0	1	133	55	\$73,430.92	41.01%	14.04%	0.00%	45.51%	\$417.85	\$511.29	\$0.00	\$534.39	52.63%	44.90%	0.00%	49.62%	42.48%	State	CAPITAL-METRO REGION
NORTH CAROLINA STATE UNIVERSITY	18301	WAKE	B	Yes	Yes	No	No	No	8,232	34	0	34	2,568	51	\$58,708.99	12.95%	6.40%	0.00%	15.80%	\$383.06	\$565.95	\$0.00	\$537.77	58.31%	64.10%	0.00%	57.13%	68.59%	University	CAPITAL-METRO REGION
ORANGE COUNTY	13534	ORANGE	C	Yes	No	No	No	Yes	944	13	0	13	1,281	47	\$51,394.55	69.49%	0.00%	0.00%	69.49%	\$257.06	\$0.00	\$0.00	\$257.06	73.15%	0.00%	0.00%	73.15%	81.51%	County	CAPITAL-WEST REGION
ORANGE COUNTY ABC BOARD	13537	ORANGE	E	Yes	Yes	No	No	Yes	34	0	0	0	32	47	\$44,738.63	88.24%	2.94%	0.00%	88.24%	\$225.89	\$50.00	\$0.00	\$227.56	90.63%	100.00%	0.00%	90.63%	70.37%	Other	CAPITAL-WEST REGION
ORANGE COUNTY SCHOOLS	50680	ORANGE	B	Yes	Yes	Yes	No	No	1,055	7	0	7	417	50	\$46,167.57	14.22%	4.36%	1.80%	18.77%	\$313.32	\$261.10	\$148.60	\$312.28	54.52%	86.25%	66.67%	59.47%	61.81%	School	CAPITAL-WEST REGION
PITTSBORO, TOWN OF	3732	CHATHAM	D	Yes	No	No	No	Yes	46	0	0	0	51	44	\$48,705.02	56.52%	0.00%	0.00%	56.52%	\$300.86	\$0.00	\$0.00	\$300.86	72.55%	0.00%	0.00%	72.55%	77.27%	Municipal	CAPITAL-WEST REGION
SANFORD ABC BOARD	10533	LEE	E	Yes	No	No	No	Yes	9	0	0	0	11	60	\$42,483.78	100.00%	0.00%	0.00%	100.00%	\$300.59	\$0.00	\$0.00	\$300.59	72.73%	0.00%	0.00%	72.73%	44.44%	Other	CAPITAL-WEST REGION
SANFORD, CITY OF	10532	LEE	D	Yes	Yes	No	No	Yes	335	9	0	9	434	46	\$50,736.46	62.69%	11.04%	0.00%	64.78%	\$285.73	\$93.24	\$0.00	\$295.76	60.14%	87.23%	0.00%	61.75%	90.81%	Municipal	CAPITAL-WEST REGION
SILER CITY, TOWN OF	3733	CHATHAM	D	Yes	Yes	No	No	Yes	70	1	0	1	88	47	\$41,114.25	47.14%	10.00%	0.00%	47.14%	\$116.97	\$42.68	\$0.00	\$121.43	70.45%	88.89%	0.00%	72.73%	85.14%	Municipal	CAPITAL-WEST REGION
SOUTHERN WAKE ACADEMY	39204	WAKE	E	Yes	Yes	No	No	No	51	0	0	0	20	44	\$43,274.79	29.41%	11.76%	0.00%	31.37%	\$120.64	\$347.99	\$0.00	\$243.59	90.00%	100.00%	0.00%	90.00%	77.78%	Charter School	CAPITAL-METRO REGION
UNC CHAPEL HILL & GENERAL	13501	ORANGE	C	Yes	Yes	No	No	No	12,125	26	0	26	2,259	52	\$63,021.17	6.72%	3.09%	0.00%	9.11%	\$425.94	\$704.82	\$0.00	\$549.97	46.84%	30.21%	0.00%	41.97%	61.37%	University	CAPITAL-WEST REGION
UNC HEALTH CARE	13502	ORANGE	A	Yes	Yes	No	No	No	9,061	65	0	65	1,918	47	\$67,179.04	11.48%	3.44%	0.00%	13.57%	\$463.95	\$519.31	\$0.00	\$523.00	62.28%	54.13%	0.00%	61.63%	40.10%	University	CAPITAL-WEST REGION
UNC PRESS	13535	ORANGE	E	Yes	No	No	No	No	50	0	0	0	16	54	\$62,474.38	14.00%	0.00%	0.00%	14.00%	\$239.29	\$0.00	\$0.00	\$239.29	43.75%	0.00%	0.00%	43.75%	63.64%	Other	CAPITAL-WEST REGION
WAKE TECH. COMM COLLEGE	18346	WAKE	B	Yes	Yes	No	No	No	1,321	22	0	22	566	51	\$59,387.36	27.71%	7.34%	0.00%	30.13%	\$252.11	\$179.15	\$0.00	\$275.66	70.17%	77.04%	0.00%	70.49%	42.46%	Community College	CAPITAL-METRO REGION
WILLOW OAK MONTESSORI SCHOOL	31227	CHATHAM	D	No	Yes	No	No	Yes	0	1	0	1	34	43	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$340.34	\$0.00	\$340.34	0.00%	88.24%	0.00%	88.24%	0.00%	Charter School	CAPITAL-WEST REGION
Total for Christy Kelly				34	26	3	0	20	43,621	287	0	287	17,017	47	\$48,721.79	46.00%	12.69%	4.77%	48.40%	\$265.81	\$235.26	\$190.54	\$295.34	67.60%	86.23%	61.23%	70.02%	65.44%		

	Total Eligibles as of 9/30/2016 Data Feed															Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	401(k) & 457 Total Enrollments	1Q 2017			Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
				401(k)	457	403(b)				403(b) Enrollments	All Plans Total Enrollments																				
Clay Thompson																															
BALD HEAD ISLAND, VILLAGE OF	1939	BRUNSWICK	E	Yes	No	No	No	Yes	55	0	0	0	79	47	\$53,303.27	58.18%	0.00%	0.00%	58.18%	\$383.09	\$0.00	\$0.00	\$383.09	67.09%	0.00%	0.00%	67.09%	69.23%	Municipal	SOUTH CENTRAL REGION	
BELVILLE, TOWN OF	91020	BRUNSWICK	E	Yes	Yes	No	No	No	3	0	0	0	2	38	\$41,268.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	SOUTH CENTRAL REGION	
BLADEN COMM COLLEGE	1750	BLADEN	D	Yes	Yes	No	No	No	110	2	0	2	89	53	\$56,424.48	36.36%	24.55%	0.00%	58.18%	\$245.40	\$164.57	\$0.00	\$222.80	55.71%	87.10%	0.00%	67.42%	56.16%	Community College	SOUTH CENTRAL REGION	
BLADEN COUNTY	1731	BLADEN	D	Yes	Yes	No	No	No	343	0	0	0	211	48	\$37,156.81	30.32%	7.87%	0.00%	31.49%	\$117.38	\$58.72	\$0.00	\$125.19	65.53%	93.55%	0.00%	66.35%	76.80%	County	SOUTH CENTRAL REGION	
BLADEN COUNTY SCHOOLS	50090	BLADEN	C	Yes	Yes	Yes	No	No	634	0	0	0	196	54	\$40,474.45	11.20%	4.26%	0.00%	12.30%	\$64.55	\$31.94	\$0.00	\$69.81	39.78%	71.79%	0.00%	41.84%	50.68%	School	SOUTH CENTRAL REGION	
BLADENBORO, TOWN OF	1735	BLADEN	E	Yes	No	No	No	Yes	14	0	0	0	19	49	\$36,483.11	50.00%	0.00%	0.00%	50.00%	\$166.19	\$0.00	\$0.00	\$166.19	63.16%	0.00%	0.00%	63.16%	80.00%	Municipal	SOUTH CENTRAL REGION	
BOILING SPRING LAKES, TOWN OF	1936	BRUNSWICK	D	Yes	No	No	No	Yes	38	0	0	0	47	47	\$41,914.54	73.68%	0.00%	0.00%	73.68%	\$278.13	\$0.00	\$0.00	\$278.13	72.34%	0.00%	0.00%	72.34%	80.00%	Municipal	SOUTH CENTRAL REGION	
BOLTON, TOWN OF	92414	COLUMBUS	E	Yes	No	No	No	No	0	0	0	0	1	45	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	SOUTH CENTRAL REGION	
BRUNSWICK COMM COLLEGE	1950	BRUNSWICK	D	Yes	Yes	No	No	No	182	0	0	0	60	52	\$45,778.78	17.58%	2.20%	0.00%	19.78%	\$365.71	\$196.67	\$0.00	\$348.80	69.64%	100.00%	0.00%	71.67%	53.66%	Community College	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY	1931	BRUNSWICK	C	Yes	No	No	No	Yes	736	26	0	26	1,330	43	\$52,126.16	83.15%	0.00%	0.00%	83.15%	\$337.49	\$0.00	\$0.00	\$337.49	74.21%	0.00%	0.00%	74.21%	79.61%	County	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY SCHOOLS	50100	BRUNSWICK	D	Yes	No	Yes	No	No	1,635	5	0	5	567	48	\$42,257.45	13.94%	0.00%	0.06%	13.94%	\$145.92	\$0.00	\$800.00	\$149.43	52.47%	0.00%	0.00%	52.38%	63.87%	School	SOUTH CENTRAL REGION	
BRUNSWICK COUNTY TOURISM AUTH	91009	BRUNSWICK	E	Yes	No	No	No	Yes	2	0	0	0	2	41	\$68,541.50	50.00%	0.00%	0.00%	50.00%	\$475.53	\$0.00	\$0.00	\$475.53	100.00%	0.00%	0.00%	100.00%	50.00%	Other	SOUTH CENTRAL REGION	
BRUNSWICK CNTY ECO DEV COMM	91004	BRUNSWICK	E	Yes	No	No	No	No	8	0	0	0	8	48	\$27,657.00	75.00%	0.00%	0.00%	75.00%	\$173.07	\$0.00	\$0.00	\$173.07	100.00%	0.00%	0.00%	100.00%	100.00%	Other	SOUTH CENTRAL REGION	
BURGAW, TOWN OF	14131	PENDER	D	Yes	Yes	No	No	Yes	37	3	0	3	53	41	\$42,408.97	51.35%	24.32%	0.00%	62.16%	\$241.98	\$95.78	\$0.00	\$264.66	77.36%	100.00%	0.00%	81.13%	80.95%	Municipal	SOUTH CENTRAL REGION	
CALABASH, TOWN OF	91010	BRUNSWICK	E	Yes	No	No	No	No	12	0	0	0	2	58	\$37,456.42	8.33%	0.00%	0.00%	8.33%	\$350.00	\$0.00	\$0.00	\$350.00	100.00%	0.00%	0.00%	100.00%	50.00%	Municipal	SOUTH CENTRAL REGION	
CAPE FEAR CENTER FOR INQUIRY	36501	NEW HANOVER	E	Yes	No	No	No	No	38	3	0	3	11	39	\$45,810.71	15.79%	0.00%	0.00%	15.79%	\$53.33	\$0.00	\$0.00	\$53.33	81.82%	0.00%	0.00%	81.82%	0.00%	Other	SOUTH CENTRAL REGION	
CAPE FEAR COMM COLLEGE	12937	NEW HANOVER	C	Yes	Yes	No	No	No	721	1	0	1	167	54	\$53,173.85	11.93%	1.94%	0.00%	13.04%	\$253.43	\$162.86	\$0.00	\$256.01	56.25%	85.71%	0.00%	57.49%	52.03%	Community College	SOUTH CENTRAL REGION	
CAPE FEAR COUNCIL OF GOVT	12959	NEW HANOVER	E	Yes	No	No	No	Yes	17	2	0	2	21	49	\$51,240.40	88.24%	0.00%	0.00%	88.24%	\$191.23	\$0.00	\$0.00	\$191.23	66.67%	0.00%	0.00%	66.67%	61.54%	Other	SOUTH CENTRAL REGION	
CAPE FEAR PUBLIC TRANSPORTATION	96512	NEW HANOVER	D	Yes	No	No	No	Yes	30	2	0	2	22	48	\$35,203.83	53.33%	0.00%	0.00%	53.33%	\$299.93	\$0.00	\$0.00	\$299.93	63.64%	0.00%	0.00%	63.64%	80.00%	Other	SOUTH CENTRAL REGION	
CAPE FEAR PUBLIC UTILITY AUTH	96507	NEW HANOVER	C	Yes	No	No	No	Yes	281	12	0	12	312	47	\$49,594.79	69.04%	0.00%	0.00%	69.04%	\$255.96	\$0.00	\$0.00	\$255.96	77.56%	0.00%	0.00%	77.56%	71.91%	Other	SOUTH CENTRAL REGION	
CAPE FEAR VILLAGE MOTESSORI	39415	NEW HANOVER	D	No	Yes	No	No	Yes	0	0	0	0	19	38	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$371.04	\$0.00	\$371.04	0.00%	94.74%	0.00%	94.74%	0.00%	Charter School	SOUTH CENTRAL REGION	
CAROLINA BEACH, TOWN OF	12931	NEW HANOVER	D	Yes	No	No	No	No	107	0	0	0	69	43	\$49,740.56	42.99%	0.00%	0.00%	42.99%	\$312.21	\$0.00	\$0.00	\$312.21	75.36%	0.00%	0.00%	75.36%	57.14%	Municipal	SOUTH CENTRAL REGION	
CAROLINA SHORES, TOWN OF	91024	BRUNSWICK	E	Yes	No	No	No	Yes	9	0	0	0	12	55	\$53,098.29	77.78%	0.00%	0.00%	77.78%	\$553.24	\$0.00	\$0.00	\$553.24	91.67%	0.00%	0.00%	91.67%	83.33%	Municipal	SOUTH CENTRAL REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					403(b) Enrollments	All Plans Total Enrollments	401(k)	457				403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
CASWELL BEACH, TOWN OF	1942	BRUNSWICK	E	Yes	No	No	No	Yes	9	0	0	0	13	52	\$48,216.00	22.22%	0.00%	0.00%	22.22%	\$136.90	\$0.00	\$0.00	\$136.90	76.92%	0.00%	0.00%	76.92%	75.00%	Municipal	SOUTH CENTRAL REGION		
CHADBOURN ABC BOARD	4742	COLUMBUS	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION		
CHADBOURN, TOWN OF	4731	COLUMBUS	E	Yes	No	No	No	No	19	1	0	1	28	41	\$30,903.15	57.89%	0.00%	0.00%	57.89%	\$288.27	\$0.00	\$0.00	\$288.27	75.00%	0.00%	0.00%	75.00%	84.62%	Municipal	SOUTH CENTRAL REGION		
CLARKTON, TOWN OF	1736	BLADEN	E	Yes	No	No	No	Yes	6	0	0	0	7	44	\$43,003.20	83.33%	0.00%	0.00%	83.33%	\$1,097.20	\$0.00	\$0.00	\$1,097.20	28.57%	0.00%	0.00%	28.57%	80.00%	Municipal	SOUTH CENTRAL REGION		
COASTALCARE	96519	NEW HANOVER	D	Yes	No	No	No	No	0	0	0	0	1	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTH CENTRAL REGION		
COLUMBUS COUNTY	4732	COLUMBUS	D	Yes	No	No	No	No	548	1	0	1	501	48	\$32,063.46	48.72%	0.00%	0.00%	48.72%	\$65.74	\$0.00	\$0.00	\$65.74	85.03%	0.00%	0.00%	85.03%	79.68%	County	SOUTH CENTRAL REGION		
COLUMBUS COUNTY SCHOOLS	50240	COLUMBUS	D	Yes	Yes	No	No	No	834	15	0	15	297	53	\$40,807.50	11.87%	4.92%	0.00%	13.55%	\$73.97	\$25.20	\$0.00	\$73.95	30.43%	98.25%	0.00%	37.37%	46.19%	School	SOUTH CENTRAL REGION		
CUMBERLAND CNTY ABC BOARD	5136	CUMBERLAND	D	Yes	No	No	No	Yes	63	0	0	0	91	50	\$42,600.90	47.62%	0.00%	0.00%	47.62%	\$248.13	\$0.00	\$0.00	\$248.13	57.14%	0.00%	0.00%	57.14%	74.47%	Other	SOUTH CENTRAL REGION		
CUMBERLAND COUNTY	5131	CUMBERLAND	A	Yes	Yes	No	No	Yes	2,186	108	0	108	3,330	45	\$43,648.10	72.32%	38.01%	0.00%	80.19%	\$139.36	\$53.44	\$0.00	\$158.86	73.33%	83.65%	0.00%	74.05%	72.91%	County	SOUTH CENTRAL REGION		
CUMBERLAND COUNTY SCHOOLS	50260	CUMBERLAND	B	Yes	Yes	Yes	No	No	6,314	3	0	3	1,761	54	\$39,537.75	10.69%	3.94%	0.00%	11.59%	\$103.79	\$63.62	\$0.00	\$117.35	32.63%	90.27%	0.00%	34.75%	67.27%	School	SOUTH CENTRAL REGION		
CUMBERLAND ROAD FIRE DEPT	5143	CUMBERLAND	D	Yes	No	No	No	No	0	0	0	0	1	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION		
EASTOVER, TOWN OF	92681	CUMBERLAND	E	Yes	Yes	No	No	Yes	3	0	0	0	3	60	\$52,532.67	100.00%	0.00%	0.00%	100.00%	\$1,480.43	\$0.00	\$0.00	\$1,480.43	66.67%	0.00%	0.00%	66.67%	66.67%	Municipal	SOUTH CENTRAL REGION		
ELIZABETHTOWN ABC BOARD	90917	BLADEN	D	Yes	Yes	No	No	Yes	3	0	0	0	3	38	\$28,021.67	100.00%	66.67%	0.00%	100.00%	\$110.04	\$54.17	\$0.00	\$146.15	100.00%	100.00%	0.00%	100.00%	100.00%	Other	SOUTH CENTRAL REGION		
ELIZABETHTOWN, TOWN OF	1732	BLADEN	D	Yes	Yes	No	No	Yes	46	2	0	2	62	44	\$44,628.27	67.39%	30.43%	0.00%	86.96%	\$245.49	\$48.69	\$0.00	\$258.60	87.10%	90.00%	0.00%	88.71%	82.09%	Municipal	SOUTH CENTRAL REGION		
FAIR BLUFF, TOWN OF	4735	COLUMBUS	E	Yes	No	No	No	No	8	0	0	0	8	41	\$31,364.50	50.00%	0.00%	0.00%	50.00%	\$137.03	\$0.00	\$0.00	\$137.03	50.00%	0.00%	0.00%	50.00%	75.00%	Municipal	SOUTH CENTRAL REGION		
FAIRMONT HOUSING AUTH	15541	ROBESON	E	Yes	Yes	No	No	No	4	0	0	0	3	51	\$45,041.50	50.00%	75.00%	0.00%	75.00%	\$66.67	\$140.00	\$0.00	\$184.44	50.00%	100.00%	0.00%	100.00%	60.00%	Other	SOUTH CENTRAL REGION		
FAIRMONT, TOWN OF	15531	ROBESON	D	Yes	No	No	No	Yes	26	1	0	1	36	48	\$39,946.00	46.15%	0.00%	0.00%	46.15%	\$180.82	\$0.00	\$0.00	\$180.82	66.67%	0.00%	0.00%	66.67%	77.78%	Municipal	SOUTH CENTRAL REGION		
FAYETTEVILLE METRO HOUSING AUTH	5141	CUMBERLAND	D	Yes	No	No	No	No	43	0	0	0	32	53	\$47,956.76	39.53%	0.00%	0.00%	39.53%	\$165.49	\$0.00	\$0.00	\$165.49	71.88%	0.00%	0.00%	71.88%	76.19%	Other	SOUTH CENTRAL REGION		
FAYETTEVILLE STATE UNIVERSITY	20600	CUMBERLAND	D	Yes	Yes	No	No	No	740	1	0	1	230	53	\$53,305.04	11.62%	4.46%	0.00%	14.73%	\$260.67	\$340.98	\$0.00	\$305.99	65.38%	31.34%	0.00%	56.09%	60.14%	University	SOUTH CENTRAL REGION		
FAYETTEVILLE TECH.COM. COLLEGE	5150	CUMBERLAND	D	Yes	Yes	No	No	No	753	2	0	2	401	53	\$53,107.06	30.01%	7.70%	0.00%	31.87%	\$181.76	\$98.61	\$0.00	\$194.99	61.38%	77.33%	0.00%	62.09%	54.21%	Community College	SOUTH CENTRAL REGION		
FAYETTEVILLE, CITY OF	5132	CUMBERLAND	C	Yes	No	No	No	Yes	1,739	43	0	43	1,925	43	\$49,296.42	70.79%	0.00%	0.00%	70.79%	\$188.32	\$0.00	\$0.00	\$188.32	82.65%	0.00%	0.00%	82.65%	68.46%	Municipal	SOUTH CENTRAL REGION		
HOLDEN BEACH, TOWN OF	1938	BRUNSWICK	E	Yes	No	No	No	Yes	24	0	0	0	32	46	\$55,050.83	87.50%	0.00%	0.00%	87.50%	\$378.39	\$0.00	\$0.00	\$378.39	65.63%	0.00%	0.00%	65.63%	82.61%	Municipal	SOUTH CENTRAL REGION		
HOPE MILLS, TOWN OF	5134	CUMBERLAND	D	Yes	Yes	No	No	Yes	112	6	0	6	162	44	\$42,727.82	75.89%	24.11%	0.00%	77.68%	\$250.46	\$60.25	\$0.00	\$261.74	80.38%	100.00%	0.00%	81.48%	79.19%	Municipal	SOUTH CENTRAL REGION		
KURE BEACH, TOWN OF	12932	NEW HANOVER	E	Yes	No	No	No	Yes	45	1	0	1	63	46	\$50,743.78	33.33%	0.00%	0.00%	33.33%	\$222.27	\$0.00	\$0.00	\$222.27	65.08%	0.00%	0.00%	65.08%	63.16%	Municipal	SOUTH CENTRAL REGION		

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
LAKE WACCAMAW, TOWN OF	4736	COLUMBUS	E	Yes	No	No	No	No	15	0	0	0	8	48	\$35,140.93	13.33%	0.00%	0.00%	13.33%	\$190.34	\$0.00	\$0.00	\$190.34	62.50%	0.00%	0.00%	62.50%	100.00%	Municipal	SOUTH CENTRAL REGION	
LAFAYETTE VILLAGE FIRE DEPART.	5144	CUMBERLAND	E	Yes	No	No	No	No	0	0	0	0	1	47	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION	
LELAND, TOWN OF	1947	BRUNSWICK	D	Yes	Yes	No	No	Yes	68	6	0	6	92	41	\$47,232.64	76.47%	10.29%	0.00%	82.35%	\$259.69	\$101.43	\$0.00	\$268.79	89.13%	90.91%	0.00%	89.13%	88.73%	Municipal	SOUTH CENTRAL REGION	
LOWER CAPE FEAR WASA	12957	BRUNSWICK	E	Yes	Yes	No	No	Yes	2	0	0	0	2	67	\$75,626.50	50.00%	0.00%	0.00%	50.00%	\$1,067.07	\$0.00	\$0.00	\$1,067.07	50.00%	0.00%	0.00%	50.00%	0.00%	Other	SOUTH CENTRAL REGION	
LUMBER RIVER COG	15548	ROBESON	E	Yes	Yes	No	No	Yes	20	3	0	3	23	44	\$54,049.24	0.00%	100.00%	0.00%	100.00%	\$0.00	\$304.15	\$0.00	\$304.15	0.00%	95.24%	0.00%	86.96%	50.00%	Other	SOUTH CENTRAL REGION	
LUMBERTON AIRPORT COMMISSION	15542	ROBESON	E	Yes	No	No	No	Yes	3	0	0	0	2	51	\$44,802.00	66.67%	0.00%	0.00%	66.67%	\$243.16	\$0.00	\$0.00	\$243.16	0.00%	0.00%	0.00%	0.00%	100.00%	Other	SOUTH CENTRAL REGION	
LUMBERTON, CITY OF	15532	ROBESON	C	Yes	Yes	No	No	Yes	337	0	0	0	415	43	\$42,721.00	61.13%	23.15%	0.00%	64.99%	\$234.71	\$88.42	\$0.00	\$257.18	45.95%	79.63%	0.00%	48.43%	84.60%	Municipal	SOUTH CENTRAL REGION	
MAXTON, TOWN OF	15533	ROBESON	D	Yes	Yes	No	No	No	30	0	0	0	36	47	\$29,907.15	33.33%	16.67%	0.00%	50.00%	\$141.47	\$38.33	\$0.00	\$120.68	71.88%	85.71%	0.00%	75.00%	76.67%	Municipal	SOUTH CENTRAL REGION	
MIDCAROLINA COUNCIL OF GOVTS	5140	CUMBERLAND	E	Yes	No	No	No	Yes	10	0	0	0	11	60	\$54,452.89	50.00%	0.00%	0.00%	50.00%	\$307.20	\$0.00	\$0.00	\$307.20	36.36%	0.00%	0.00%	36.36%	80.00%	Other	SOUTH CENTRAL REGION	
NAVASSA, TOWN OF	1953	BRUNSWICK	E	Yes	Yes	No	No	No	9	0	0	0	13	51	\$29,362.11	0.00%	33.33%	0.00%	33.33%	\$136.11	\$113.33	\$0.00	\$124.72	87.50%	83.33%	0.00%	84.62%	71.43%	Municipal	SOUTH CENTRAL REGION	
NEW HANOVER COUNTY	12934	NEW HANOVER	C	Yes	No	No	No	No	1,673	14	0	14	929	46	\$51,141.53	28.69%	0.00%	0.00%	28.69%	\$323.20	\$0.00	\$0.00	\$323.20	65.02%	0.00%	0.00%	65.02%	68.21%	County	SOUTH CENTRAL REGION	
NEW HANOVER COUNTY ABC BOARD	12933	NEW HANOVER	D	Yes	No	No	No	Yes	72	2	0	2	50	50	\$41,994.35	48.61%	0.00%	0.00%	48.61%	\$339.46	\$0.00	\$0.00	\$339.46	80.00%	0.00%	0.00%	80.00%	54.84%	Other	SOUTH CENTRAL REGION	
NEW HANOVER COUNTY SCHOOLS	50650	NEW HANOVER	C	Yes	Yes	No	No	No	3,474	5	0	5	716	51	\$42,891.83	7.34%	0.12%	0.00%	7.43%	\$320.51	\$438.33	\$0.00	\$323.58	29.07%	100.00%	0.00%	29.47%	63.36%	School	SOUTH CENTRAL REGION	
NORTH BRUNSWICK SANITARY	91042	BRUNSWICK	D	Yes	No	No	No	Yes	25	3	0	3	31	40	\$48,517.58	88.00%	0.00%	0.00%	88.00%	\$282.37	\$0.00	\$0.00	\$282.37	93.55%	0.00%	0.00%	93.55%	80.00%	Other	SOUTH CENTRAL REGION	
NORTHWEST, CITY OF	1951	BRUNSWICK	E	Yes	No	No	No	Yes	4	0	0	0	9	45	\$28,100.67	75.00%	0.00%	0.00%	75.00%	\$111.20	\$0.00	\$0.00	\$111.20	55.56%	0.00%	0.00%	55.56%	66.67%	Municipal	SOUTH CENTRAL REGION	
OAK ISLAND, TOWN OF	1932	BRUNSWICK	E	Yes	No	No	No	Yes	110	1	0	1	160	48	\$47,667.34	72.73%	0.00%	0.00%	72.73%	\$267.63	\$0.00	\$0.00	\$267.63	75.00%	0.00%	0.00%	75.00%	67.74%	Municipal	SOUTH CENTRAL REGION	
OCEAN ISLE BEACH, TOWN OF	1933	BRUNSWICK	E	Yes	No	No	No	Yes	45	0	0	0	60	45	\$50,344.29	64.44%	0.00%	0.00%	64.44%	\$326.41	\$0.00	\$0.00	\$326.41	75.00%	0.00%	0.00%	75.00%	69.77%	Municipal	SOUTH CENTRAL REGION	
UNCWILMINGTON	12960	NEW HANOVER	C	Yes	Yes	No	No	No	1,835	3	0	3	360	54	\$53,795.85	8.07%	2.56%	0.00%	10.14%	\$249.46	\$421.89	\$0.00	\$302.72	48.20%	43.84%	0.00%	47.22%	62.81%	University	SOUTH CENTRAL REGION	
PARKTON, TOWN OF	15539	ROBESON	E	Yes	No	No	No	No	1	0	0	0	0	0	\$36,567.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTH CENTRAL REGION	
PEMBROKE HOUSING AUTHORITY	15551	ROBESON	D	Yes	Yes	No	No	Yes	12	2	0	2	21	45	\$43,769.73	50.00%	75.00%	0.00%	108.33%	\$179.88	\$390.81	\$0.00	\$414.37	66.67%	66.67%	0.00%	66.67%	95.45%	Other	SOUTH CENTRAL REGION	
PEMBROKE, TOWN OF	15534	ROBESON	D	Yes	Yes	No	No	Yes	39	0	0	0	51	46	\$39,141.69	61.54%	0.00%	0.00%	61.54%	\$186.51	\$0.00	\$0.00	\$186.51	62.75%	0.00%	0.00%	62.75%	87.50%	Municipal	SOUTH CENTRAL REGION	
PENDER COUNTY	14132	PENDER	D	Yes	No	No	No	No	387	4	0	4	248	45	\$42,061.88	34.88%	0.00%	0.00%	34.88%	\$158.79	\$0.00	\$0.00	\$158.79	77.82%	0.00%	0.00%	77.82%	66.67%	County	SOUTH CENTRAL REGION	
PENDER COUNTY SCHOOLS	50710	PENDER	D	Yes	No	No	No	No	1,004	1	0	1	220	50	\$43,040.85	6.57%	0.00%	0.00%	6.57%	\$151.57	\$0.00	\$0.00	\$151.57	30.91%	0.00%	0.00%	30.91%	62.30%	School	SOUTH CENTRAL REGION	
PWC OF THE CITY OF FAYETTEVILLE	92614	CUMBERLAND	C	Yes	No	No	No	No	622	3	0	3	471	50	\$61,262.92	44.21%	0.00%	0.00%	44.21%	\$271.89	\$0.00	\$0.00	\$271.89	72.40%	0.00%	0.00%	72.40%	47.50%	Other	SOUTH CENTRAL REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
RED SPRINGS, TOWN OF	15538	ROBESON	D	Yes	No	No	No	Yes	53	1	0	1	71	48	\$42,293.44	75.47%	0.00%	0.00%	75.47%	\$182.11	\$0.00	\$0.00	\$182.11	56.34%	0.00%	0.00%	56.34%	57.45%	Municipal	SOUTH CENTRAL REGION	
ROBESON COMM COLLEGE	15550	ROBESON	D	Yes	Yes	No	No	No	179	1	0	1	119	53	\$59,371.66	29.61%	7.82%	0.00%	33.52%	\$156.34	\$55.10	\$0.00	\$150.96	55.45%	95.83%	0.00%	60.50%	50.65%	Community College	SOUTH CENTRAL REGION	
ROBESON COUNTY	15535	ROBESON	C	Yes	Yes	No	No	Yes	1,019	50	0	50	1,461	47	\$43,021.10	73.01%	42.00%	0.00%	80.86%	\$225.23	\$58.49	\$0.00	\$247.92	56.29%	77.64%	0.00%	58.93%	87.13%	County	SOUTH CENTRAL REGION	
ROBESON COUNTY SCHOOLS	50780	ROBESON	C	Yes	No	No	No	No	3,059	7	0	7	559	55	\$39,215.77	5.39%	0.00%	0.00%	5.39%	\$72.75	\$0.00	\$0.00	\$72.75	18.43%	0.00%	0.00%	18.43%	47.80%	School	SOUTH CENTRAL REGION	
ROBESON HOUSING AUTHORITY	97803	ROBESON	E	Yes	Yes	No	No	Yes	12	0	0	0	12	49	\$43,368.30	91.67%	50.00%	0.00%	91.67%	\$204.40	\$17.33	\$0.00	\$213.06	91.67%	100.00%	0.00%	91.67%	64.71%	Other	SOUTH CENTRAL REGION	
ROWLAND, TOWN OF	15536	ROBESON	E	Yes	No	No	No	No	12	0	0	0	10	39	\$30,504.64	25.00%	0.00%	0.00%	25.00%	\$215.56	\$0.00	\$0.00	\$215.56	70.00%	0.00%	0.00%	70.00%	80.00%	Municipal	SOUTH CENTRAL REGION	
SAINT PAULS, TOWN OF	15537	ROBESON	E	Yes	No	No	No	Yes	30	0	0	0	41	43	\$36,269.77	40.00%	0.00%	0.00%	40.00%	\$122.73	\$0.00	\$0.00	\$122.73	73.17%	0.00%	0.00%	73.17%	79.31%	Municipal	SOUTH CENTRAL REGION	
SANDYFIELD, TOWN OF	3415	COLUMBUS	E	No	Yes	No	No	No	0	0	0	0	1	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTH CENTRAL REGION	
SHALLOTTE, TOWN OF	1940	BRUNSWICK	E	Yes	No	No	No	Yes	47	1	0	1	63	46	\$47,059.05	63.83%	0.00%	0.00%	63.83%	\$292.25	\$0.00	\$0.00	\$292.25	58.73%	0.00%	0.00%	58.73%	78.05%	Municipal	SOUTH CENTRAL REGION	
SOUTHEAST BRUNSWICK SANITARY DISTRICT	91013	BRUNSWICK	E	Yes	Yes	No	No	No	4	0	0	0	3	51	\$62,274.25	0.00%	75.00%	0.00%	75.00%	\$0.00	\$87.33	\$0.00	\$87.33	100.00%	100.00%	0.00%	100.00%	100.00%	Charter School	SOUTH CENTRAL REGION	
SOUTHEASTERN ACADEMY CHARTER SCHOOL	37801	ROBESON	E	Yes	Yes	No	No	No	22	0	0	0	4	43	\$33,767.40	13.64%	9.09%	0.00%	13.64%	\$273.33	\$385.00	\$0.00	\$530.00	75.00%	50.00%	0.00%	75.00%	71.43%	Charter School	SOUTH CENTRAL REGION	
SOUTHEASTERN COMM COLLEGE	4750	COLUMBUS	D	Yes	Yes	No	No	No	182	0	0	0	164	52	\$51,921.24	31.32%	29.67%	0.00%	52.75%	\$116.82	\$74.22	\$0.00	\$111.11	71.07%	94.20%	0.00%	78.66%	56.64%	Community College	SOUTH CENTRAL REGION	
SOUTHPORT ABC BOARD	91017	BRUNSWICK	E	Yes	No	No	No	No	6	0	0	0	0	0	\$27,867.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTH CENTRAL REGION	
SOUTHPORT, CITY OF	1934	BRUNSWICK	D	Yes	No	No	No	Yes	48	2	0	2	72	49	\$45,793.25	81.25%	0.00%	0.00%	81.25%	\$301.42	\$0.00	\$0.00	\$301.42	66.67%	0.00%	0.00%	66.67%	69.77%	Municipal	SOUTH CENTRAL REGION	
SPRING LAKE, TOWN OF	5135	CUMBERLAND	D	Yes	Yes	No	No	Yes	101	1	0	1	139	46	\$38,580.57	51.49%	20.79%	0.00%	57.43%	\$209.24	\$68.70	\$0.00	\$223.25	75.36%	88.89%	0.00%	75.54%	65.83%	Municipal	SOUTH CENTRAL REGION	
ST. JAMES, TOWN OF	1949	BRUNSWICK	E	Yes	No	No	No	Yes	4	0	0	0	5	63	\$54,424.00	100.00%	0.00%	0.00%	100.00%	\$712.29	\$0.00	\$0.00	\$712.29	100.00%	0.00%	0.00%	100.00%	40.00%	Municipal	SOUTH CENTRAL REGION	
STEDMAN, TOWN OF	5133	CUMBERLAND	E	Yes	Yes	No	No	Yes	5	0	0	0	6	50	\$40,782.00	60.00%	0.00%	0.00%	60.00%	\$221.23	\$0.00	\$0.00	\$221.23	83.33%	0.00%	0.00%	83.33%	75.00%	Municipal	SOUTH CENTRAL REGION	
SUNSET BEACH, TOWN OF	1935	BRUNSWICK	E	Yes	No	No	No	Yes	48	2	0	2	58	42	\$50,744.45	81.25%	0.00%	0.00%	81.25%	\$306.76	\$0.00	\$0.00	\$306.76	70.69%	0.00%	0.00%	70.69%	71.05%	Municipal	SOUTH CENTRAL REGION	
SURF CITY, TOWN OF	14133	PENDER	E	Yes	Yes	No	No	Yes	75	4	0	4	92	42	\$49,857.21	77.33%	33.33%	0.00%	86.67%	\$175.25	\$52.77	\$0.00	\$189.37	87.78%	100.00%	0.00%	89.13%	61.05%	Municipal	SOUTH CENTRAL REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement		
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region	
TABOR CITY, TOWN OF	4734	COLUMBUS	E	Yes	No	No	No	Yes	28	0	0	0	32	51	\$39,024.36	32.14%	0.00%	0.00%	32.14%	\$225.50	\$0.00	\$0.00	\$225.50	21.88%	0.00%	0.00%	21.88%	64.00%	Municipal	SOUTH CENTRAL REGION	
TAR HEEL CHTR HIGH SCHOOL	30901	ROBESON	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	SOUTH CENTRAL REGION	
TOPSAIL BEACH, TOWN OF	14134	PENDER	E	Yes	No	No	No	Yes	18	0	0	0	26	45	\$49,754.94	83.33%	0.00%	0.00%	83.33%	\$346.92	\$0.00	\$0.00	\$346.92	84.62%	0.00%	0.00%	84.62%	93.75%	Municipal	SOUTH CENTRAL REGION	
UNCPEMBROKE	21200	ROBESON	C	Yes	Yes	No	No	No	839	8	0	8	263	51	\$48,344.78	15.61%	9.77%	0.00%	20.86%	\$152.58	\$220.52	\$0.00	\$214.37	64.43%	52.99%	0.00%	57.41%	69.79%	University	SOUTH CENTRAL REGION	
WADE, TOWN OF	5142	CUMBERLAND	E	Yes	No	No	No	Yes	2	0	0	0	1	48	\$38,896.50	50.00%	0.00%	0.00%	50.00%	\$169.73	\$0.00	\$0.00	\$169.73	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTH CENTRAL REGION	
WHITE LAKE, TOWN OF	1733	BLADEN	D	Yes	Yes	No	No	Yes	18	0	0	0	20	50	\$45,885.43	83.33%	22.22%	0.00%	83.33%	\$207.33	\$975.03	\$0.00	\$424.01	90.00%	100.00%	0.00%	90.00%	61.11%	Municipal	SOUTH CENTRAL REGION	
WHITEVILLE CITY SCHOOLS	50241	COLUMBUS	E	Yes	No	No	No	No	302	0	0	0	112	55	\$43,630.89	8.94%	0.00%	0.00%	8.94%	\$79.52	\$0.00	\$0.00	\$79.52	10.71%	0.00%	0.00%	10.71%	64.41%	School	SOUTH CENTRAL REGION	
WHITEVILLE, CITY OF	4733	COLUMBUS	D	Yes	No	No	No	Yes	70	0	0	0	108	43	\$37,981.44	50.00%	0.00%	0.00%	50.00%	\$199.16	\$0.00	\$0.00	\$199.16	68.52%	0.00%	0.00%	68.52%	73.44%	Municipal	SOUTH CENTRAL REGION	
WILMINGTON HOUSING AUTH	12939	NEW HANOVER	D	Yes	No	No	No	No	46	0	0	0	16	55	\$46,721.76	21.74%	0.00%	0.00%	21.74%	\$324.00	\$0.00	\$0.00	\$324.00	43.75%	0.00%	0.00%	43.75%	92.31%	Other	SOUTH CENTRAL REGION	
WILMINGTON INTERNAT AIRPORT	12958	NEW HANOVER	D	Yes	Yes	No	No	Yes	48	2	0	2	67	46	\$54,387.58	58.33%	10.42%	0.00%	64.58%	\$391.05	\$293.67	\$0.00	\$421.64	89.55%	80.00%	0.00%	89.55%	69.09%	Other	SOUTH CENTRAL REGION	
WILMINGTON, CITY OF	12935	NEW HANOVER	B	Yes	No	No	No	Yes	989	27	0	27	1,082	44	\$50,578.98	57.23%	0.00%	0.00%	57.23%	\$358.08	\$0.00	\$0.00	\$358.08	69.59%	0.00%	0.00%	69.59%	81.87%	Municipal	SOUTH CENTRAL REGION	
WRIGHTSVILLE BEACH, TOWN OF	12936	NEW HANOVER	D	Yes	No	No	No	Yes	78	4	0	4	97	44	\$48,930.64	67.95%	0.00%	0.00%	67.95%	\$324.91	\$0.00	\$0.00	\$324.91	82.47%	0.00%	0.00%	82.47%	79.41%	Municipal	SOUTH CENTRAL REGION	
Total for Clay Thompson				100	41	3	0	55	35,678	397	0	397	20,922	48	\$44,898.52	50.06%	26.22%	0.06%	53.41%	\$265.17	\$175.75	\$800.00	\$277.60	68.49%	85.79%	0.00%	69.91%	71.43%			

Total Eligibles as of 9/30/2016 Data Feed																	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness			Agency Type	Region
Sub Plan Number		County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total										
Deborah Rapetski																																					
ANDREWS, TOWN OF	3932	CHEROKEE	E	Yes	No	No	No	No	25	1	0	1	16	38	\$40,057.85	8.00%	0.00%	0.00%	8.00%	\$129.22	\$0.00	\$0.00	\$129.22	75.00%	0.00%	0.00%	75.00%	71.43%	Municipal	WESTERN REGION							
ASHEVILLE ABC BOARD	2144	BUNCOMBE	E	Yes	No	No	No	Yes	45	2	0	2	44	50	\$47,209.10	73.33%	0.00%	0.00%	73.33%	\$222.75	\$0.00	\$0.00	\$222.75	93.18%	0.00%	0.00%	93.18%	45.95%	Other	WESTERN REGION							
ASHEVILLE CITY SCHOOLS	50111	BUNCOMBE	E	Yes	No	Yes	No	No	682	1	0	1	133	55	\$44,064.41	6.30%	0.00%	0.00%	6.30%	\$281.92	\$0.00	\$0.00	\$281.92	34.59%	0.00%	0.00%	34.59%	54.55%	School	WESTERN REGION							
ASHEVILLE REGIONAL AIRPORT AUTH	2141	BUNCOMBE	E	Yes	Yes	No	No	Yes	60	1	0	1	93	48	\$55,480.48	45.00%	8.33%	0.00%	50.00%	\$330.24	\$182.93	\$0.00	\$345.48	86.02%	100.00%	0.00%	87.10%	75.00%	Other	WESTERN REGION							
ASHEVILLE, CITY OF	2131	BUNCOMBE	B	Yes	No	No	No	Yes	1,175	45	0	45	1,725	44	\$49,562.55	74.13%	0.00%	0.00%	74.13%	\$311.42	\$0.00	\$0.00	\$311.42	67.65%	0.00%	0.00%	67.65%	84.66%	Municipal	WESTERN REGION							
ASHEVILLE-BUNCOMBE COMM. COL.	2150	BUNCOMBE	E	Yes	Yes	No	No	No	426	0	0	0	320	52	\$52,896.27	42.25%	0.94%	0.00%	42.49%	\$136.23	\$422.50	\$0.00	\$144.63	60.50%	80.00%	0.00%	60.63%	49.78%	Community College	WESTERN REGION							
BAKERSVILLE, TOWN OF	12132	MITCHELL	(blank)	Yes	No	No	No	No	4	0	0	0	2	39	\$33,636.67	25.00%	0.00%	0.00%	25.00%	\$310.56	\$0.00	\$0.00	\$310.56	50.00%	0.00%	0.00%	50.00%	100.00%	Municipal	WESTERN REGION							
BILTMORE FOREST, TOWN OF	2139	BUNCOMBE	E	Yes	Yes	No	No	Yes	25	0	0	0	32	46	\$55,315.42	40.00%	4.00%	0.00%	40.00%	\$331.17	\$23.33	\$0.00	\$332.06	46.88%	100.00%	0.00%	46.88%	71.43%	Municipal	WESTERN REGION							
BLACK MOUNTAIN, TOWN OF	2132	BUNCOMBE	E	Yes	No	No	No	Yes	77	0	0	0	106	43	\$43,963.40	49.35%	0.00%	0.00%	49.35%	\$308.59	\$0.00	\$0.00	\$308.59	74.53%	0.00%	0.00%	74.53%	90.91%	Municipal	WESTERN REGION							
BLUE RIDGE COMM COLLEGE	8950	HENDERSON	E	Yes	Yes	No	No	No	200	4	0	4	99	54	\$54,713.32	24.50%	2.50%	0.00%	26.00%	\$415.15	\$80.67	\$0.00	\$399.84	55.67%	100.00%	0.00%	56.57%	47.62%	Community College	WESTERN REGION							
BLUE RIDGE FIRE & RESCUE, INC.	94532	HENDERSON	E	Yes	No	No	No	Yes	11	0	0	0	11	49	\$56,914.50	63.64%	0.00%	0.00%	63.64%	\$164.70	\$0.00	\$0.00	\$164.70	45.45%	0.00%	0.00%	45.45%	90.00%	Other	WESTERN REGION							
BREVARD ABC BOARD	17533	TRANSYLVANIA	E	Yes	No	No	No	No	6	0	0	0	1	76	\$37,188.80	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION							
BREVARD ACADEMY	38801	TRANSYLVANIA	E	Yes	Yes	No	No	No	38	0	0	0	1	42	\$38,409.27	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Charter School	WESTERN REGION							
BREVARD, CITY OF	17531	TRANSYLVANIA	E	Yes	Yes	No	No	No	95	0	0	0	67	49	\$47,113.61	32.63%	0.00%	0.00%	32.63%	\$204.44	\$0.00	\$0.00	\$204.44	55.22%	0.00%	0.00%	55.22%	64.71%	Municipal	WESTERN REGION							
BRYSON CITY, TOWN OF	17331	SWAIN	E	Yes	No	No	No	No	31	0	0	0	21	42	\$30,569.07	38.71%	0.00%	0.00%	38.71%	\$135.95	\$0.00	\$0.00	\$135.95	61.90%	0.00%	0.00%	61.90%	84.62%	Municipal	WESTERN REGION							
BUNCOMBE COUNTY	2110	BUNCOMBE	B	Yes	Yes	No	No	Yes	1,444	38	0	38	2,143	47	\$55,300.31	46.12%	0.42%	0.00%	46.26%	\$504.78	\$1,080.28	\$0.00	\$509.39	65.47%	66.67%	0.00%	65.47%	82.73%	County	WESTERN REGION							
BUNCOMBE COUNTY SCHOOLS	50110	BUNCOMBE	E	Yes	Yes	Yes	No	No	3,391	9	0	9	764	55	\$40,947.39	7.70%	1.53%	0.41%	9.20%	\$256.38	\$533.69	\$71.26	\$306.62	34.21%	69.57%	52.94%	37.57%	66.10%	School	WESTERN REGION							
BURNSVILLE, TOWN OF	19931	YANCEY	E	Yes	No	No	No	Yes	26	0	0	0	28	45	\$42,648.44	53.85%	0.00%	0.00%	53.85%	\$203.38	\$0.00	\$0.00	\$203.38	46.43%	0.00%	0.00%	46.43%	71.43%	Municipal	WESTERN REGION							
CANTON, TOWN OF	8734	HAYWOOD	E	Yes	No	No	No	No	67	1	0	1	45	45	\$39,491.35	23.88%	0.00%	0.00%	23.88%	\$209.67	\$0.00	\$0.00	\$209.67	68.89%	0.00%	0.00%	68.89%	71.43%	Municipal	WESTERN REGION							
CHEROKEE COUNTY	3931	CHEROKEE	E	Yes	No	No	No	No	319	1	0	1	119	44	\$34,170.37	21.94%	0.00%	0.00%	21.94%	\$149.93	\$0.00	\$0.00	\$149.93	80.67%	0.00%	0.00%	80.67%	73.86%	County	WESTERN REGION							
CHEROKEE COUNTY SCHOOLS	50200	CHEROKEE	E	Yes	Yes	Yes	No	No	502	0	0	0	115	55	\$40,914.78	6.18%	1.00%	0.00%	7.17%	\$102.66	\$62.00	\$0.00	\$97.31	32.00%	50.00%	0.00%	34.78%	70.37%	School	WESTERN REGION							
CLAY COUNTY	4331	CLAY	E	Yes	No	No	No	No	167	2	0	2	42	43	\$35,975.21	7.19%	0.00%	0.00%	7.19%	\$184.15	\$0.00	\$0.00	\$184.15	64.29%	0.00%	0.00%	64.29%	66.67%	County	WESTERN REGION							
CLAY COUNTY SCHOOLS	50220	CLAY	E	Yes	Yes	Yes	No	No	190	0	0	0	37	53	\$40,025.18	4.74%	3.16%	2.63%	10.00%	\$175.93	\$75.56	\$18.00	\$111.93	44.00%	100.00%	75.00%	59.46%	61.11%	School	WESTERN REGION							
CLYDE, TOWN OF	8736	HAYWOOD	E	Yes	No	No	No	No	0	0	0	0	3	47	\$0.00	0.00%	0.00%	0.00%	0.00%	\$262.90	\$0.00	\$0.00	\$262.90	33.33%	0.00%	0.00%	33.33%	0.00%	Municipal	WESTERN REGION							
EVERGREEN COMM CHARTER SCHOOL	31102	BUNCOMBE	E	Yes	Yes	No	No	No	50	0	0	0	12	53	\$37,325.66	8.00%	10.00%	0.00%	14.00%	\$204.58	\$176.14	\$0.00	\$242.72	87.50%	100.00%	0.00%	91.67%	50.00%	Charter School	WESTERN REGION							
FLAT ROCK, VILLAGE OF	8941	HENDERSON	E	Yes	No	No	No	No	3	0	0	0	2	58	\$51,229.00	66.67%	0.00%	0.00%	66.67%	\$45.83	\$0.00	\$0.00	\$45.83	50.00%	0.00%	0.00%	50.00%	0.00%	Municipal	WESTERN REGION							
FLETCHER, TOWN OF	8940	HENDERSON	E	Yes	No	No	No	Yes	34	0	0	0	53	43	\$46,041.85	73.53%	0.00%	0.00%	73.53%	\$258.27	\$0.00	\$0.00	\$258.27	81.13%	0.00%	0.00%	81.13%	75.00%	Municipal	WESTERN REGION							
FONTANA REGIONAL LIBRARY	17332	SWAIN	E	Yes	No	No	No	Yes	63	2	0	2	23	55	\$25,890.57	25.40%	0.00%	0.00%	25.40%	\$159.77	\$0.00	\$0.00	\$159.77	73.91%	0.00%	0.00%	73.91%	93.33%	Other	WESTERN REGION							
FRANCINE DELANY NEW SCH	50112	BUNCOMBE	E	Yes	Yes	No	No	No	18	0	0	0	9	43	\$47,683.65	27.78%	22.22%	0.00%	50.00%	\$128.67	\$200.00	\$0.00	\$160.37	80.00%	100.00%	0.00%	88.89%	100.00%	Charter School	WESTERN REGION							

	Plan Adoption									Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
	Sub Plan Number	County	Service Model (A-E)	401(k)			Contribution Accelerator	Employer Contribution	401(k) & 457 Total Enrollments		403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
FRANKLIN, TOWN OF	11331	MACON	E	Yes	No	No	No	Yes	57	1	0	1	70	45	\$44,318.91	77.19%	0.00%	0.00%	77.19%	\$221.85	\$0.00	\$0.00	\$221.85	75.71%	0.00%	0.00%	75.71%	89.29%	Municipal	WESTERN REGION		
GRAHAM COUNTY	7531	GRAHAM	E	Yes	No	No	No	No	77	0	0	0	40	40	\$33,699.17	9.09%	0.00%	0.00%	9.09%	\$127.72	\$0.00	\$0.00	\$127.72	57.50%	0.00%	0.00%	57.50%	74.07%	County	WESTERN REGION		
GRAHAM COUNTY HEALTH DEPT	7533	GRAHAM	E	Yes	No	No	No	No	18	0	0	0	1	76	\$39,912.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION		
GRAHAM COUNTY SCHOOLS	50380	GRAHAM	E	Yes	Yes	Yes	No	No	211	3	0	3	69	53	\$40,000.88	9.48%	0.95%	0.00%	10.43%	\$114.70	\$20.83	\$0.00	\$106.88	7.69%	16.67%	0.00%	8.70%	57.58%	School	WESTERN REGION		
HAYESVILLE, TOWN OF	4332	CLAY	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	WESTERN REGION		
HAYWOOD COMM COLLEGE	8750	HAYWOOD	E	Yes	Yes	No	No	No	172	0	0	0	64	52	\$49,845.06	18.02%	6.98%	0.00%	21.51%	\$226.06	\$67.78	\$0.00	\$211.39	57.89%	100.00%	0.00%	62.50%	46.00%	Community College	WESTERN REGION		
HAYWOOD COUNTY	8731	HAYWOOD	E	Yes	No	No	No	Yes	469	15	0	15	757	46	\$42,816.05	56.50%	0.00%	0.00%	56.50%	\$160.90	\$0.00	\$0.00	\$160.90	64.99%	0.00%	0.00%	64.99%	76.58%	County	WESTERN REGION		
HAYWOOD COUNTY SCHOOLS	50440	HAYWOOD	E	Yes	Yes	Yes	No	No	988	35	0	35	406	50	\$40,312.22	27.83%	1.82%	3.95%	29.25%	\$141.40	\$226.43	\$49.81	\$155.38	32.18%	67.86%	60.42%	37.19%	56.14%	School	WESTERN REGION		
HAYWOOD REGL MEDICAL CENTER	8737	HAYWOOD	Closed	No	No	No	No	No	0	0	0	0	81	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	37.04%	0.00%	0.00%	37.04%	100.00%	Other	WESTERN REGION		
HENDERSON COUNTY	8931	HENDERSON	C	Yes	Yes	No	No	Yes	741	14	0	14	702	45	\$47,458.17	62.89%	4.72%	0.00%	64.24%	\$229.70	\$75.08	\$0.00	\$234.24	72.82%	90.00%	0.00%	73.08%	70.13%	County	WESTERN REGION		
HENDERSON COUNTY PUBLIC SCHOOLS	50450	HENDERSON	E	Yes	Yes	Yes	No	No	1,666	9	0	9	429	54	\$42,324.36	7.92%	2.28%	0.00%	9.18%	\$229.92	\$50.70	\$0.00	\$210.95	38.17%	85.71%	63.64%	41.72%	62.18%	School	WESTERN REGION		
HENDERSONVILLE ABC BD	94517	HENDERSON	E	No	Yes	No	No	No	12	0	0	0	1	63	\$34,635.67	0.00%	8.33%	0.00%	8.33%	\$0.00	\$116.67	\$0.00	\$116.67	0.00%	0.00%	0.00%	0.00%	100.00%	Other	WESTERN REGION		
HENDERSONVILLE WATER COMMISSION	8936	HENDERSON	E	Yes	No	No	No	No	0	0	0	0	1	62	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION		
HENDERSONVILLE, CITY OF	8932	HENDERSON	E	Yes	Yes	No	No	No	235	2	0	2	165	44	\$46,060.57	47.23%	8.09%	0.00%	48.94%	\$225.11	\$40.50	\$0.00	\$224.09	76.40%	100.00%	0.00%	79.39%	67.35%	Municipal	WESTERN REGION		
HIGHLANDS ABC BOARD	95617	MACON	E	Yes	No	No	No	No	3	0	0	0	2	56	\$36,574.67	33.33%	0.00%	0.00%	33.33%	\$240.00	\$0.00	\$0.00	\$240.00	50.00%	0.00%	0.00%	50.00%	50.00%	Other	WESTERN REGION		
HIGHLANDS, TOWN OF	11332	MACON	E	Yes	No	No	No	No	67	0	0	0	26	41	\$46,386.53	22.39%	0.00%	0.00%	22.39%	\$258.32	\$0.00	\$0.00	\$258.32	84.62%	0.00%	0.00%	84.62%	82.35%	Municipal	WESTERN REGION		
JACKSON COUNTY	9931	JACKSON	E	Yes	No	No	No	No	399	4	0	4	315	48	\$40,463.72	42.36%	0.00%	0.00%	42.36%	\$148.77	\$0.00	\$0.00	\$148.77	74.29%	0.00%	0.00%	74.29%	66.11%	County	WESTERN REGION		
JACKSON COUNTY SCHOOLS	50500	JACKSON	E	Yes	Yes	Yes	No	No	501	8	0	8	133	51	\$39,893.52	9.18%	2.00%	3.19%	13.77%	\$145.80	\$225.33	\$66.67	\$145.31	50.96%	86.67%	61.90%	56.39%	74.24%	School	WESTERN REGION		
JUNALUSKA SANITARY DISTRICT	94408	HAYWOOD	E	Yes	No	No	No	Yes	6	0	0	0	6	48	\$37,532.00	66.67%	0.00%	0.00%	66.67%	\$221.71	\$0.00	\$0.00	\$221.71	83.33%	0.00%	0.00%	83.33%	100.00%	Other	WESTERN REGION		
LANDOFSKY REG COUNCIL OF GOV	2137	BUNCOMBE	E	Yes	Yes	No	No	Yes	44	2	0	2	77	51	\$50,914.78	47.73%	0.00%	0.00%	47.73%	\$272.14	\$0.00	\$0.00	\$272.14	66.23%	0.00%	0.00%	66.23%	50.00%	Other	WESTERN REGION		
LAUREL PARK ABC BOARD	8937	HENDERSON	E	Yes	No	No	No	No	1	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION		
LAUREL PARK, TOWN OF	8934	HENDERSON	E	Yes	No	No	No	Yes	18	0	0	0	25	44	\$41,577.06	61.11%	0.00%	0.00%	61.11%	\$235.80	\$0.00	\$0.00	\$235.80	68.00%	0.00%	0.00%	68.00%	73.91%	Municipal	WESTERN REGION		
MACON COUNTY	11333	MACON	E	Yes	Yes	No	No	Yes	385	7	0	7	517	46	\$41,058.54	62.60%	4.42%	0.00%	63.90%	\$135.23	\$71.67	\$0.00	\$138.35	76.98%	91.30%	0.00%	77.18%	80.94%	County	WESTERN REGION		
MACON COUNTY SCHOOLS	50560	MACON	E	Yes	Yes	Yes	No	No	606	2	0	2	222	53	\$38,336.77	11.72%	3.96%	3.80%	18.32%	\$147.10	\$76.94	\$99.86	\$131.42	44.75%	92.59%	48.48%	50.90%	77.78%	School	WESTERN REGION		
MADISON COUNTY	11532	MADISON	E	Yes	Yes	No	No	No	249	13	0	13	124	45	\$32,632.52	21.69%	11.65%	0.00%	28.11%	\$133.86	\$59.60	\$0.00	\$128.88	76.42%	97.30%	0.00%	79.84%	70.11%	County	WESTERN REGION		
MADISON COUNTY SCHOOLS	50570	MADISON	E	Yes	No	No	No	No	361	0	0	0	90	49	\$38,593.20	8.31%	0.00%	0.00%	8.31%	\$186.69	\$0.00	\$0.00	\$186.69	42.22%	0.00%	0.00%	42.22%	70.18%	School	WESTERN REGION		
MAGGIE VALLEY SANITARY DST	8741	HAYWOOD	E	Yes	No	No	No	No	10	0	0	0	9	48	\$50,451.38	90.00%	0.00%	0.00%	90.00%	\$80.00	\$0.00	\$0.00	\$80.00	88.89%	0.00%	0.00%	88.89%	87.50%	Other	WESTERN REGION		
MAGGIE VALLEY, TOWN OF	8732	HAYWOOD	E	Yes	No	No	No	Yes	23	1	0	1	25	42	\$45,430.33	91.30%	0.00%	0.00%	91.30%	\$261.17	\$0.00	\$0.00	\$261.17	96.00%	0.00%	0.00%	96.00%	72.73%	Municipal	WESTERN REGION		
MARION, CITY OF	11131	MCDOWELL	D	Yes	No	No	No	Yes	92	3	0	3	123	46	\$40,556.80	26.09%	0.00%	0.00%	26.09%	\$211.59	\$0.00	\$0.00	\$211.59	60.16%	0.00%	0.00%	60.16%	85.37%	Municipal	WESTERN REGION		

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k) & 457 Total Enrollments	403(b) Enrollments							401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
MARION, CITY OF WATER & SEWER	11130	MCDOWELL	D	No	No	No	No		No	0	0	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION
MAYLAND COMM COLLEGE	36105	MITCHELL	E	Yes	No	No	No		No	129	0	0	0	31	56	\$53,582.05		\$53,582.05	8.53%	0.00%	0.00%	8.53%	\$283.64	\$0.00	\$0.00	\$283.64	58.06%	0.00%	0.00%	58.06%	61.11%	Community College	WESTERN REGION
MCDOWELL COUNTY	11132	MCDOWELL	C	Yes	Yes	No	No		Yes	292	14	0	14	444	45	\$36,034.67		\$36,034.67	53.77%	22.26%	0.00%	64.73%	\$87.76	\$55.67	\$0.00	\$93.58	71.92%	95.27%	0.00%	77.03%	81.63%	County	WESTERN REGION
MARS HILL, TOWN OF	11531	MADISON	E	Yes	No	No	No		No	20	0	0	0	7	39	\$41,138.88		\$41,138.88	10.00%	0.00%	0.00%	10.00%	\$185.61	\$0.00	\$0.00	\$185.61	57.14%	0.00%	0.00%	57.14%	33.33%	Municipal	WESTERN REGION
MARSHALL, TOWN OF	11534	MADISON	E	Yes	No	No	No		No	10	0	0	0	12	41	\$37,776.00		\$37,776.00	70.00%	0.00%	0.00%	70.00%	\$214.49	\$0.00	\$0.00	\$214.49	66.67%	0.00%	0.00%	66.67%	85.71%	Municipal	WESTERN REGION
MCDOWELL COUNTY SCHOOLS	50590	MCDOWELL	D	Yes	No	No	No		No	873	1	0	1	161	52	\$37,836.50		\$37,836.50	7.45%	0.00%	0.00%	7.45%	\$121.05	\$0.00	\$0.00	\$121.05	27.95%	0.00%	0.00%	27.95%	59.42%	School	WESTERN REGION
MCDOWELL TECH. COMM COLLEGE	35905	MCDOWELL	D	Yes	Yes	No	No		No	122	1	0	1	89	56	\$51,836.52		\$51,836.52	42.62%	2.46%	0.00%	45.08%	\$253.81	\$1,065.56	\$0.00	\$298.09	53.41%	100.00%	0.00%	55.06%	59.32%	Community College	WESTERN REGION
METRO SEWER. DIST./BUNCOMBE CO	2115	BUNCOMBE	C	Yes	No	No	No		Yes	147	3	0	3	175	50	\$58,261.15		\$58,261.15	87.07%	0.00%	0.00%	87.07%	\$443.96	\$0.00	\$0.00	\$443.96	62.29%	0.00%	0.00%	62.29%	82.09%	Other	WESTERN REGION
MILLS RIVER, TOWN OF	94551	HENDERSON	E	Yes	No	No	No		Yes	7	1	0	1	7	49	\$46,566.17		\$46,566.17	85.71%	0.00%	0.00%	85.71%	\$203.30	\$0.00	\$0.00	\$203.30	100.00%	0.00%	0.00%	100.00%	66.67%	Municipal	WESTERN REGION
MITCHELL COUNTY	12133	MITCHELL	E	Yes	No	No	No		No	158	0	0	0	50	41	\$31,473.46		\$31,473.46	5.70%	0.00%	0.00%	5.70%	\$124.17	\$0.00	\$0.00	\$124.17	24.00%	0.00%	0.00%	24.00%	70.97%	County	WESTERN REGION
MITCHELL COUNTY SCHOOLS	50610	MITCHELL	D	Yes	Yes	Yes	No		No	283	2	0	2	156	50	\$39,812.58		\$39,812.58	27.56%	13.78%	0.00%	34.63%	\$69.32	\$44.74	\$0.00	\$72.98	57.66%	76.92%	0.00%	62.82%	73.47%	School	WESTERN REGION
MONTREAT, TOWN OF	2134	BUNCOMBE	E	Yes	No	No	No		Yes	14	0	0	0	20	52	\$43,379.54		\$43,379.54	57.14%	0.00%	0.00%	57.14%	\$280.98	\$0.00	\$0.00	\$280.98	55.00%	0.00%	0.00%	55.00%	76.92%	Municipal	WESTERN REGION
MOUNTAIN COMMUNITY SCHOOL	34501	HENDERSON	E	Yes	Yes	No	No		No	21	0	0	0	6	36	\$40,068.21		\$40,068.21	19.05%	14.29%	0.00%	23.81%	\$223.33	\$97.78	\$0.00	\$237.33	100.00%	100.00%	0.00%	100.00%	85.71%	Charter School	WESTERN REGION
MURPHY ABC BOARD	3935	CHEROKEE	E	Yes	No	No	No		No	5	0	0	0	7	53	\$45,546.60		\$45,546.60	80.00%	0.00%	0.00%	80.00%	\$108.33	\$0.00	\$0.00	\$108.33	85.71%	0.00%	0.00%	85.71%	80.00%	Other	WESTERN REGION
MURPHY, TOWN OF	3933	CHEROKEE	E	Yes	No	No	No		No	34	1	0	1	20	39	\$41,846.32		\$41,846.32	17.65%	0.00%	0.00%	17.65%	\$236.53	\$0.00	\$0.00	\$236.53	70.00%	0.00%	0.00%	70.00%	80.00%	Municipal	WESTERN REGION
NANTAHALA REGIONAL LIBRARY	3934	CHEROKEE	E	Yes	No	No	No		No	14	0	0	0	6	60	\$26,565.70		\$26,565.70	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Other	WESTERN REGION
OLD FORT, TOWN OF	11133	MCDOWELL	E	Yes	No	No	No		No	8	0	0	0	10	39	\$34,233.29		\$34,233.29	37.50%	0.00%	0.00%	37.50%	\$187.59	\$0.00	\$0.00	\$187.59	60.00%	0.00%	0.00%	60.00%	100.00%	Municipal	WESTERN REGION
SKYLAND VOLUNTEER FIRE DEPART	2145	BUNCOMBE	E	Yes	Yes	No	No		Yes	59	1	0	1	57	39	\$54,052.82		\$54,052.82	83.05%	37.29%	0.00%	86.44%	\$471.31	\$55.15	\$0.00	\$476.62	85.96%	100.00%	0.00%	89.47%	94.37%	Other	WESTERN REGION
SMOKY MOUNTAIN MENTAL HEALTH	9933	JACKSON	E	Yes	No	No	No		Yes	485	5	0	5	476	47	\$54,197.16		\$54,197.16	64.95%	0.00%	0.00%	64.95%	\$419.98	\$0.00	\$0.00	\$419.98	75.21%	0.00%	0.00%	75.21%	64.35%	Other	WESTERN REGION
SOUTHWESTERN COMM COLLEGE	9950	JACKSON	E	Yes	Yes	No	No		No	206	1	0	1	79	50	\$49,758.78		\$49,758.78	21.84%	2.43%	0.00%	23.30%	\$231.22	\$238.60	\$0.00	\$241.63	69.74%	60.00%	0.00%	69.62%	50.00%	Community College	WESTERN REGION
SOUTHWESTERN NC PLANNING COMM.	17310	SWAIN	E	Yes	No	No	No		No	16	0	0	0	7	54	\$56,480.08		\$56,480.08	18.75%	0.00%	0.00%	18.75%	\$400.00	\$0.00	\$0.00	\$400.00	28.57%	0.00%	0.00%	28.57%	50.00%	Other	WESTERN REGION
SPRUCE PINE, TOWN OF	12131	MITCHELL	E	Yes	No	No	No		No	24	1	0	1	14	43	\$39,800.87		\$39,800.87	33.33%	0.00%	0.00%	33.33%	\$335.57	\$0.00	\$0.00	\$335.57	57.14%	0.00%	0.00%	57.14%	88.89%	Municipal	WESTERN REGION
SWAIN COUNTY	17333	SWAIN	E	Yes	No	No	No		No	191	0	0	0	84	37	\$34,460.83		\$34,460.83	8.90%	0.00%	0.00%	8.90%	\$150.90	\$0.00	\$0.00	\$150.90	44.05%	0.00%	0.00%	44.05%	60.42%	County	WESTERN REGION
SWAIN COUNTY SCHOOLS	50870	SWAIN	E	Yes	Yes	Yes	No		No	317	1	0	1	84	51	\$39,217.00		\$39,217.00	10.09%	4.73%	3.15%	15.14%	\$261.70	\$100.33	\$41.47	\$214.46	55.22%	85.71%	54.55%	57.14%	72.22%	School	WESTERN REGION
SYLVA, TOWN OF	9932	JACKSON	E	Yes	No	No	No		Yes	29	0	0	0	35	41	\$42,868.91		\$42,868.91	48.28%	0.00%	0.00%	48.28%	\$247.80	\$0.00	\$0.00	\$247.80	80.00%	0.00%	0.00%	80.00%	78.26%	Municipal	WESTERN REGION

Total Eligibles as of 9/30/2016 Data Feed																	1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total									
TRANSYLVANIA COUNTY	17532	TRANSYLVANIA	E	Yes	No	No	No	No	332	4	0	4	175	45	\$44,364.34	31.63%	0.00%	0.00%	31.63%	\$207.64	\$0.00	\$0.00	\$207.64	69.14%	0.00%	0.00%	69.14%	65.38%	County	WESTERN REGION					
TRANSYLVANIA COUNTY SCHOOLS	50880	TRANSYLVANIA	E	Yes	No	No	No	No	504	0	0	0	181	54	\$43,215.58	11.90%	0.00%	0.00%	11.90%	\$100.03	\$0.00	\$0.00	\$100.03	38.67%	0.00%	0.00%	38.67%	77.32%	School	WESTERN REGION					
TRICOUNTY COMM COLLEGE	3950	CHEROKEE	E	Yes	Yes	No	No	No	103	0	0	0	37	56	\$51,752.25	16.50%	0.97%	0.00%	17.48%	\$139.82	\$75.00	\$0.00	\$136.22	63.89%	50.00%	0.00%	64.86%	50.00%	Community College	WESTERN REGION					
TUCKASEIGEE W&S AUTHORITY	9936	JACKSON	E	Yes	No	No	No	No	28	0	0	0	14	55	\$49,779.74	21.43%	0.00%	0.00%	21.43%	\$138.33	\$0.00	\$0.00	\$138.33	78.57%	0.00%	0.00%	78.57%	58.33%	Other	WESTERN REGION					
UNC-ASHEVILLE	23000	BUNCOMBE	E	Yes	Yes	No	No	No	695	3	0	3	182	55	\$49,051.10	7.19%	4.03%	0.00%	10.79%	\$385.92	\$439.86	\$0.00	\$417.31	43.31%	34.33%	0.00%	41.21%	56.25%	University	WESTERN REGION					
WAYNESVILLE ABC BOARD	8739	HAYWOOD	E	Yes	No	No	No	No	6	0	0	0	2	64	\$37,756.75	33.33%	0.00%	0.00%	33.33%	\$212.50	\$0.00	\$0.00	\$212.50	50.00%	0.00%	0.00%	50.00%	100.00%	Other	WESTERN REGION					
WAYNESVILLE, TOWN OF	8733	HAYWOOD	E	Yes	No	No	No	Yes	185	5	0	5	252	43	\$41,588.69	62.16%	0.00%	0.00%	62.16%	\$275.69	\$0.00	\$0.00	\$275.69	80.95%	0.00%	0.00%	80.95%	83.93%	Municipal	WESTERN REGION					
WEAVERVILLE, TOWN OF	2135	BUNCOMBE	E	Yes	No	No	No	Yes	63	0	0	0	59	45	\$52,274.25	57.14%	0.00%	0.00%	57.14%	\$284.71	\$0.00	\$0.00	\$284.71	83.05%	0.00%	0.00%	83.05%	89.36%	Municipal	WESTERN REGION					
WESTERN CAROLINA UNIVERSITY	21800	JACKSON	D	Yes	Yes	No	No	No	1,484	2	0	2	293	53	\$49,980.92	7.35%	2.22%	0.00%	8.96%	\$331.26	\$596.30	\$0.00	\$412.14	51.74%	45.56%	0.00%	51.19%	64.52%	University	WESTERN REGION					
WESTERN HIGHLANDS AREA AUTHORITY	91119	BUNCOMBE	E	Yes	Yes	No	No	No	0	0	0	0	180	53	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	21.11%	0.00%	0.00%	21.11%	61.90%	Other	WESTERN REGION					
WOODFIN, TOWN OF	2136	BUNCOMBE	E	Yes	No	No	No	Yes	23	2	0	2	35	38	\$53,545.17	56.52%	0.00%	0.00%	56.52%	\$279.56	\$0.00	\$0.00	\$279.56	80.00%	0.00%	0.00%	80.00%	85.00%	Municipal	WESTERN REGION					
YANCEY COUNTY	19932	YANCEY	E	Yes	Yes	No	No	No	155	0	0	0	64	45	\$33,209.51	14.84%	0.00%	0.00%	14.84%	\$133.42	\$0.00	\$0.00	\$133.42	56.67%	100.00%	0.00%	59.38%	80.00%	County	WESTERN REGION					
YANCEY COUNTY SCHOOLS	50995	YANCEY	E	Yes	No	No	No	No	353	0	0	0	137	52	\$39,048.23	16.15%	0.00%	0.00%	16.15%	\$114.27	\$0.00	\$0.00	\$114.27	45.99%	0.00%	0.00%	45.99%	80.00%	School	WESTERN REGION					
YANCEY SOIL/WATER CONS. DST	19933	YANCEY	E	Yes	No	No	No	No	2	0	0	0	0	0	\$43,910.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	WESTERN REGION					
Total for Deborah Rapetski				94	36	11	0	29	23,982	274	0	274	14,194	49	\$43,253.27	36.21%	6.89%	2.86%	37.21%	\$219.18	\$214.12	\$57.84	\$219.94	61.69%	82.00%	59.56%	62.68%	71.14%							

										1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)																		
Plan Adoption										401(k) & 457 Total Enrollments		403(b) Enrollments		All Plans Total Enrollments		Total PPT (Unique SSN)		Average PPT Age		Average PPT Salary		401(k)		457		403(b)		Total		401(k)		457		403(b)		Total		Retirement Readiness		Agency Type		Region	
Sub Plan Number	County	Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region										
Denise Dalton																																											
ALEXANDER COUNTY	332	ALEXANDER	D	Yes	No	No	No	No	202	2	0	2	151	46	\$39,395.76	39.60%	0.00%	0.00%	39.60%	\$179.82	\$0.00	\$0.00	\$179.82	58.94%	0.00%	0.00%	58.94%	79.31%	County	NORTHWEST REGION													
ALEXANDER COUNTY SCHOOLS	50020	ALEXANDER	E	Yes	No	No	No	No	702	0	0	0	137	55	\$39,783.45	7.26%	0.00%	0.00%	7.26%	\$337.03	\$0.00	\$0.00	\$337.03	18.25%	0.00%	0.00%	18.25%	69.05%	School	NORTHWEST REGION													
ALLEGHANY COUNTY	531	ALLEGHANY	E	Yes	No	No	No	No	117	0	0	0	59	42	\$33,481.23	23.93%	0.00%	0.00%	23.93%	\$111.49	\$0.00	\$0.00	\$111.49	62.71%	0.00%	0.00%	62.71%	83.33%	County	NORTHWEST REGION													
ALLEGHANY COUNTY SCHOOLS	50030	ALLEGHANY	D	Yes	No	No	No	No	231	0	0	0	47	50	\$39,076.88	8.66%	0.00%	0.00%	8.66%	\$102.99	\$0.00	\$0.00	\$102.99	31.91%	0.00%	0.00%	31.91%	83.33%	School	NORTHWEST REGION													
APPALACHIAN DIST. HEALTH DEPT.	18938	ALLEGHANY	E	Yes	No	No	No	No	73	0	0	0	55	45	\$48,551.87	45.21%	0.00%	0.00%	45.21%	\$133.85	\$0.00	\$0.00	\$133.85	70.91%	0.00%	0.00%	70.91%	57.89%	Other	NORTHWEST REGION													
APPALACHIAN REGIONAL LIBRARY	18935	ASHE	D	Yes	No	No	No	No	46	0	0	0	15	52	\$28,458.34	19.57%	0.00%	0.00%	19.57%	\$437.52	\$0.00	\$0.00	\$437.52	66.67%	0.00%	0.00%	66.67%	90.91%	Other	NORTHWEST REGION													
APPALACHIAN STATE UNIVERSITY	18901	WATAUGA	D	Yes	Yes	No	No	No	2,595	5	0	5	515	52	\$51,744.48	8.52%	1.73%	0.00%	9.67%	\$333.47	\$349.37	\$0.00	\$354.96	42.03%	42.68%	0.00%	41.75%	68.86%	University	NORTHWEST REGION													
ASHE COUNTY	931	ASHE	D	Yes	No	No	No	Yes	216	5	0	5	293	48	\$41,466.69	58.33%	0.00%	0.00%	58.33%	\$163.23	\$0.00	\$0.00	\$163.23	56.66%	0.00%	0.00%	56.66%	77.88%	County	NORTHWEST REGION													
ASHE COUNTY SCHOOLS	50050	ASHE	E	Yes	Yes	No	No	No	461	2	0	2	131	51	\$39,905.86	12.80%	1.08%	0.00%	13.88%	\$203.54	\$135.00	\$0.00	\$198.19	48.41%	85.71%	0.00%	50.38%	79.49%	School	NORTHWEST REGION													
BERMUDA RUN, TOWN OF	5936	DAVIE	E	Yes	No	No	No	Yes	2	0	0	0	2	61	\$71,241.00	50.00%	0.00%	0.00%	50.00%	\$132.28	\$0.00	\$0.00	\$132.28	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTHWEST REGION													
BLOWING ROCK, TOWN OF	18931	WATAUGA	E	Yes	No	No	No	Yes	59	1	0	1	91	38	\$40,569.28	59.32%	0.00%	0.00%	59.32%	\$217.08	\$0.00	\$0.00	\$217.08	75.82%	0.00%	0.00%	75.82%	79.31%	Municipal	NORTHWEST REGION													
BOONE, TOWN OF	18933	WATAUGA	C	Yes	Yes	No	No	Yes	177	5	0	5	240	44	\$44,219.60	77.40%	2.82%	0.00%	77.40%	\$265.56	\$58.67	\$0.00	\$267.19	66.25%	60.00%	0.00%	66.67%	93.75%	Municipal	NORTHWEST REGION													
BOONVILLE, TOWN OF	19710	YADKIN	E	Yes	No	No	No	No	12	0	0	0	16	40	\$38,902.71	16.67%	0.00%	0.00%	16.67%	\$136.02	\$0.00	\$0.00	\$136.02	75.00%	0.00%	0.00%	75.00%	71.43%	Municipal	NORTHWEST REGION													
BRIDGES CHARTER SCHOOL	50991	SURRY	E	Yes	No	No	No	No	16	0	0	0	6	52	\$30,290.23	6.25%	0.00%	0.00%	6.25%	\$66.67	\$0.00	\$0.00	\$66.67	50.00%	0.00%	0.00%	50.00%	100.00%	Charter School	NORTHWEST REGION													
CENTERPOINT HUMAN SERVICES	6739	FORSYTH	D	Yes	No	No	No	No	0	0	0	0	218	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	78.44%	0.00%	0.00%	78.44%	50.00%	Other	NORTHWEST REGION													
CLEMMONS FIRE DEPARTMENT	6738	FORSYTH	E	Yes	No	No	No	No	18	0	0	0	12	47	\$43,136.22	55.56%	0.00%	0.00%	55.56%	\$290.54	\$0.00	\$0.00	\$290.54	66.67%	0.00%	0.00%	66.67%	100.00%	Other	NORTHWEST REGION													
CLEMMONS, VILLAGE OF	6737	FORSYTH	E	Yes	Yes	No	No	Yes	22	0	0	0	23	49	\$45,340.05	90.91%	9.09%	0.00%	90.91%	\$389.24	\$35.83	\$0.00	\$392.82	78.26%	100.00%	0.00%	78.26%	78.95%	Municipal	NORTHWEST REGION													
COOLEEMEE, TOWN OF	5933	DAVIE	E	Yes	No	No	No	Yes	4	0	0	0	4	52	\$38,551.50	50.00%	0.00%	0.00%	50.00%	\$271.70	\$0.00	\$0.00	\$271.70	75.00%	0.00%	0.00%	75.00%	0.00%	Municipal	NORTHWEST REGION													
COOLEEMEE ABC BOARD	93027	DAVIE	E	Yes	No	No	No	Yes	3	0	0	0	3	47	\$34,749.00	100.00%	0.00%	0.00%	100.00%	\$309.34	\$0.00	\$0.00	\$309.34	100.00%	0.00%	0.00%	100.00%	66.67%	Municipal	NORTHWEST REGION													
CROSSROADS BEHAV. HEALTHCARE	17135	SURRY	E	Yes	No	No	No	No	0	0	0	0	104	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	12.50%	0.00%	0.00%	12.50%	18.75%	Other	NORTHWEST REGION													
DAVIE COUNTY	5931	DAVIE	D	Yes	Yes	No	No	Yes	313	3	0	3	398	46	\$42,397.46	83.71%	2.88%	0.00%	84.03%	\$233.07	\$155.64	\$0.00	\$237.14	68.94%	85.71%	0.00%	69.10%	80.20%	County	NORTHWEST REGION													
DAVIE COUNTY SCHOOLS	50300	DAVIE	D	Yes	Yes	No	No	No	809	0	0	0	254	52	\$40,199.23	10.14%	1.98%	0.00%	11.62%	\$184.10	\$235.00	\$0.00	\$200.59	31.86%	39.02%	0.00%	32.68%	72.08%	School	NORTHWEST REGION													
DAVIE SOIL & WATER CONSERV DIST	5935	DAVIE	E	Yes	No	No	No	Yes	2	0	0	0	2	47	\$36,887.00	100.00%	0.00%	0.00%	100.00%	\$37.88	\$0.00	\$0.00	\$37.88	50.00%	0.00%	0.00%	50.00%	50.00%	Other	NORTHWEST REGION													
DEPARTMENT OF PSYCHOLOGY	18780	WATAUGA	E	Yes	Yes	No	No	No	5	0	0	0	2	60	\$46,825.25	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION													
DOBSON ABC BOARD	17138	SURRY	E	Yes	No	No	No	Yes	1	0	0	0	1	44	\$45,182.00	100.00%	0.00%	0.00%	100.00%	\$250.80	\$0.00	\$0.00	\$250.80	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTHWEST REGION													
DOBSON, TOWN OF	17131	SURRY	E	Yes	No	No	No	Yes	20	0	0	0	27	43	\$39,930.18	25.00%	0.00%	0.00%	25.00%	\$189.70	\$0.00	\$0.00	\$189.70	66.67%	0.00%	0.00%	66.67%	77.78%	Municipal	NORTHWEST REGION													
EAST BEND, TOWN OF	19731	YADKIN	E	Yes	No	No	No	No	5	0	0	0	3	52	\$33,158.33	0.00%	0.00%	0.00%	0.00%	\$84.28	\$0.00	\$0.00	\$84.28	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	NORTHWEST REGION													
ELKIN ABC BOARD	17139	SURRY	E	Yes	No	No	No	No	0	0	0	0	1	67	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION													
ELKIN CITY SCHOOLS	50861	SURRY	E	Yes	Yes	Yes	No	No	173	0	0	0	65	53	\$42,600.67	10.98%	5.20%	1.16%	15.61%	\$318.18	\$56.30	\$125.00	\$251.93	33.33%	12.50%	50.00%	24.62%	88.89%	School	NORTHWEST REGION													

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
ELKIN, TOWN OF	17134	SURRY	E	Yes	No	No	No	Yes	49	2	0	2	69	47	\$36,544.42	48.98%	0.00%	0.00%	48.98%	\$233.18	\$0.00	\$0.00	\$233.18	68.12%	0.00%	0.00%	68.12%	86.27%	Municipal	NORTHWEST REGION
FORSYTH COUNTY	6734	FORSYTH	B	Yes	No	No	No	Yes	1,931	76	0	76	2,468	45	\$46,345.45	67.32%	0.00%	0.00%	67.32%	\$170.60	\$0.00	\$0.00	\$170.60	85.25%	0.00%	0.00%	85.25%	62.29%	County	NORTHWEST REGION
FORSYTH TECH. COMM. COLLEGE	6750	FORSYTH	B	Yes	No	No	No	No	581	13	0	13	245	50	\$54,400.83	29.09%	0.00%	0.00%	29.09%	\$205.71	\$0.00	\$0.00	\$205.71	68.57%	0.00%	0.00%	68.57%	57.40%	Community College	NORTHWEST REGION
HIGH COUNTRY COUNCIL OF GOVTS	18940	WATAUGA	D	Yes	Yes	No	No	Yes	18	1	0	1	28	49	\$45,612.33	83.33%	22.22%	0.00%	94.44%	\$458.75	\$317.92	\$0.00	\$479.58	88.00%	71.43%	0.00%	89.29%	88.24%	Other	NORTHWEST REGION
IREDELL COUNTY	9731	IREDELL	B	Yes	No	No	No	Yes	952	25	0	25	1,381	46	\$43,853.72	63.34%	0.00%	0.00%	63.34%	\$258.06	\$0.00	\$0.00	\$258.06	66.18%	0.00%	0.00%	66.18%	84.65%	County	NORTHWEST REGION
IREDELL-STATESVILLE SCHOOLS	50490	IREDELL	E	Yes	Yes	Yes	No	No	2,525	10	0	10	455	52	\$40,893.42	5.43%	0.36%	0.32%	5.90%	\$261.03	\$369.26	\$37.71	\$264.34	30.88%	81.82%	0.00%	30.99%	70.54%	School	NORTHWEST REGION
JEFFERSON, TOWN OF	932	ASHE	E	Yes	No	No	No	No	14	0	0	0	11	48	\$49,428.43	71.43%	0.00%	0.00%	71.43%	\$198.06	\$0.00	\$0.00	\$198.06	36.36%	0.00%	0.00%	36.36%	81.82%	Municipal	NORTHWEST REGION
JONESVILLE WATER AND SEWER	19734	YADKIN	E	Yes	No	No	No	Yes	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION
JONESVILLE, TOWN OF	19733	YADKIN	E	Yes	No	No	No	Yes	24	0	0	0	29	45	\$38,666.52	70.83%	0.00%	0.00%	70.83%	\$246.94	\$0.00	\$0.00	\$246.94	44.83%	0.00%	0.00%	44.83%	90.48%	Municipal	NORTHWEST REGION
KERNERSVILLE, TOWN OF	6731	FORSYTH	D	Yes	No	No	No	Yes	257	2	0	2	354	42	\$46,636.26	69.65%	0.00%	0.00%	69.65%	\$238.02	\$0.00	\$0.00	\$238.02	61.30%	0.00%	0.00%	61.30%	83.92%	Municipal	NORTHWEST REGION
LEWISVILLE, TOWN OF	93451	FORSYTH	E	Yes	No	No	No	No	9	0	0	0	3	61	\$61,113.75	33.33%	0.00%	0.00%	33.33%	\$123.84	\$0.00	\$0.00	\$123.84	66.67%	0.00%	0.00%	66.67%	75.00%	Municipal	NORTHWEST REGION
MI CONNECTION COMMUNICATION	94941	IREDELL	E	Yes	No	No	No	Yes	56	0	0	0	50	46	\$60,592.37	75.00%	0.00%	0.00%	75.00%	\$254.27	\$0.00	\$0.00	\$254.27	90.00%	0.00%	0.00%	90.00%	30.77%	Other	NORTHWEST REGION
MILLENNIUM CHARTER ACADEMY	38602	SURRY	E	Yes	Yes	No	No	No	81	0	0	0	4	47	\$38,094.22	1.23%	0.00%	0.00%	1.23%	\$100.00	\$0.00	\$0.00	\$100.00	100.00%	66.67%	0.00%	75.00%	100.00%	Charter School	NORTHWEST REGION
MITCHELL COMM COLLEGE	9750	IREDELL	E	Yes	Yes	No	No	No	233	4	0	4	48	52	\$50,062.80	9.01%	0.43%	0.00%	9.44%	\$161.17	\$18.14	\$0.00	\$154.67	58.70%	100.00%	0.00%	60.42%	81.82%	Community College	NORTHWEST REGION
MOCKSVILLE, TOWN OF	5932	DAVIE	E	Yes	No	No	No	Yes	35	0	0	0	44	49	\$42,391.09	45.71%	0.00%	0.00%	45.71%	\$310.58	\$0.00	\$0.00	\$310.58	47.73%	0.00%	0.00%	47.73%	69.70%	Municipal	NORTHWEST REGION
MOORESVILLE ABC BOARD	9736	IREDELL	E	Yes	No	No	No	Yes	4	0	0	0	6	54	\$61,316.00	75.00%	0.00%	0.00%	75.00%	\$423.90	\$0.00	\$0.00	\$423.90	16.67%	0.00%	0.00%	16.67%	75.00%	Other	NORTHWEST REGION
MOORESVILLE CITY SCHOOLS	50491	IREDELL	E	Yes	No	No	No	No	739	0	0	0	169	53	\$38,930.82	8.66%	0.00%	0.00%	8.66%	\$129.19	\$0.00	\$0.00	\$129.19	37.28%	0.00%	0.00%	37.28%	78.72%	School	NORTHWEST REGION
MOORESVILLE HOUSING AUTHORITY	9737	IREDELL	E	Yes	No	No	No	No	5	0	0	0	5	49	\$40,627.60	40.00%	0.00%	0.00%	40.00%	\$119.17	\$0.00	\$0.00	\$119.17	20.00%	0.00%	0.00%	20.00%	50.00%	Other	NORTHWEST REGION
MOORESVILLE, TOWN OF	9732	IREDELL	D	Yes	No	No	No	Yes	437	6	0	6	558	43	\$50,353.10	58.35%	0.00%	0.00%	58.35%	\$334.80	\$0.00	\$0.00	\$334.80	63.98%	0.00%	0.00%	63.98%	85.65%	Municipal	NORTHWEST REGION
MOUNT AIRY ABC BOARD	98637	YADKIN	E	Yes	No	No	No	Yes	5	0	0	0	7	57	\$42,476.00	100.00%	0.00%	0.00%	100.00%	\$541.94	\$0.00	\$0.00	\$541.94	57.14%	0.00%	0.00%	57.14%	50.00%	Other	NORTHWEST REGION
MOUNT AIRY CITY SCHOOLS	50862	SURRY	E	Yes	No	No	No	No	213	1	0	1	42	53	\$41,670.10	7.04%	0.00%	0.00%	7.04%	\$146.33	\$0.00	\$0.00	\$146.33	23.81%	0.00%	0.00%	23.81%	65.22%	School	NORTHWEST REGION
MOUNT AIRY, CITY OF	17132	SURRY	E	Yes	No	No	No	No	164	6	0	6	175	46	\$38,453.57	50.00%	0.00%	0.00%	50.00%	\$174.90	\$0.00	\$0.00	\$174.90	35.43%	0.00%	0.00%	35.43%	84.55%	Municipal	NORTHWEST REGION
NC SCH OF THE ARTS	20200	FORSYTH	E	Yes	Yes	No	No	No	419	1	0	1	119	54	\$47,610.97	9.07%	4.53%	0.00%	12.17%	\$351.86	\$362.67	\$0.00	\$389.84	44.05%	13.33%	0.00%	35.29%	74.32%	University	NORTHWEST REGION
NORTH WILKESBORO, TOWN OF	19332	WILKES	D	Yes	No	No	No	Yes	72	3	0	3	96	44	\$40,283.50	54.17%	0.00%	0.00%	54.17%	\$199.69	\$0.00	\$0.00	\$199.69	56.25%	0.00%	0.00%	56.25%	88.89%	Municipal	NORTHWEST REGION
NORTHWESTERN REGIONAL LIBRARY	17137	SURRY	E	Yes	No	No	No	No	50	1	0	1	14	58	\$24,480.83	14.00%	0.00%	0.00%	14.00%	\$122.86	\$0.00	\$0.00	\$122.86	35.71%	0.00%	0.00%	35.71%	90.00%	Other	NORTHWEST REGION
PARTNERS BEHAVIORIAL HEALTH MGMNT	7145	SURRY	D	Yes	No	No	No	Yes	411	13	0	13	601	48	\$55,194.54	83.21%	0.00%	0.00%	83.21%	\$224.88	\$0.00	\$0.00	\$224.88	75.04%	0.00%	0.00%	75.04%	51.44%	Other	NORTHWEST REGION
PIEDMONT TRIAD REGIONAL COUNCIL	6710	FORSYTH	E	Yes	No	No	No	Yes	92	1	0	1	139	49	\$48,919.09	53.26%	0.00%	0.00%	53.26%	\$172.93	\$0.00	\$0.00	\$172.93	61.15%	0.00%	0.00%	61.15%	56.99%	Other	NORTHWEST REGION
PILOT MOUNTAIN, TOWN OF	17110	SURRY	E	Yes	No	No	No	Yes	17	1	0	1	27	44	\$36,318.69	17.65%	0.00%	0.00%	17.65%	\$170.12	\$0.00	\$0.00	\$170.12	37.04%	0.00%	0.00%	37.04%	76.47%	Municipal	NORTHWEST REGION
RURAL HALL, TOWN OF	6736	FORSYTH	E	Yes	No	No	No	No	16	0	0	0	0	0	\$54,390.27	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
SEVEN DEVILS, TOWN OF	18934	WATAUGA	E	Yes	No	No	No	Yes	14	1	0	1	19	45	\$41,352.36	100.00%	0.00%	0.00%	100.00%	\$244.73	\$0.00	\$0.00	\$244.73	73.68%	0.00%	0.00%	73.68%	71.43%	Municipal	NORTHWEST REGION	
SPARTA ABC BOARD	533	ALLEGHANY	E	Yes	No	No	No	No	2	0	0	0	0	0	\$27,299.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTHWEST REGION	
SPARTA, TOWN OF	532	ALLEGHANY	E	Yes	No	No	No	No	6	0	0	0	10	47	\$34,017.20	66.67%	0.00%	0.00%	66.67%	\$272.33	\$0.00	\$0.00	\$272.33	80.00%	0.00%	0.00%	80.00%	60.00%	Municipal	NORTHWEST REGION	
STATESVILLE ABC BOARD	9733	IREDELL	D	Yes	No	No	No	Yes	11	0	0	0	12	62	\$46,064.25	72.73%	0.00%	0.00%	72.73%	\$343.73	\$0.00	\$0.00	\$343.73	41.67%	0.00%	0.00%	41.67%	85.71%	Other	NORTHWEST REGION	
STATESVILLE, CITY OF	9734	IREDELL	D	Yes	No	No	No	No	374	6	0	6	221	44	\$45,142.23	36.36%	0.00%	0.00%	36.36%	\$316.54	\$0.00	\$0.00	\$316.54	65.61%	0.00%	0.00%	65.61%	70.06%	Municipal	NORTHWEST REGION	
SURRY COMM COLLEGE	17150	SURRY	E	Yes	Yes	No	No	No	270	0	0	0	111	54	\$50,491.85	20.74%	2.59%	0.00%	21.48%	\$270.33	\$53.81	\$0.00	\$267.55	45.87%	100.00%	0.00%	48.65%	53.73%	Community College	NORTHWEST REGION	
SURRY COUNTY	17133	SURRY	D	Yes	No	No	No	No	533	3	0	3	233	47	\$38,461.02	21.01%	0.00%	0.00%	21.01%	\$104.66	\$0.00	\$0.00	\$104.66	61.80%	0.00%	0.00%	61.80%	79.38%	County	NORTHWEST REGION	
SURRY COUNTY SCHOOLS	50860	SURRY	E	Yes	Yes	Yes	No	No	1,070	0	0	0	217	54	\$40,280.23	7.01%	0.28%	0.28%	7.29%	\$153.59	\$30.00	\$11.67	\$149.29	30.19%	75.00%	0.00%	29.95%	76.03%	School	NORTHWEST REGION	
TAYLORSVILLE, TOWN OF	331	ALEXANDER	E	Yes	No	No	No	Yes	21	0	0	0	21	43	\$42,678.48	42.86%	0.00%	0.00%	42.86%	\$249.91	\$0.00	\$0.00	\$249.91	66.67%	0.00%	0.00%	66.67%	85.00%	Municipal	NORTHWEST REGION	
THE DOWNTOWN MIDDLE SCHOOL	33403	FORSYTH	O	No	No	No	No	No	0	0	0	0	1	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Charter School	NORTHWEST REGION	
TRIAD ABC BOARD	6733	FORSYTH	E	Yes	No	No	No	No	113	1	0	1	33	55	\$36,314.11	16.81%	0.00%	0.00%	16.81%	\$131.61	\$0.00	\$0.00	\$131.61	57.58%	0.00%	0.00%	57.58%	70.59%	Other	NORTHWEST REGION	
TROUTMAN, TOWN OF	9735	IREDELL	E	Yes	No	No	No	Yes	25	0	0	0	28	42	\$48,208.17	32.00%	0.00%	0.00%	32.00%	\$238.10	\$0.00	\$0.00	\$238.10	60.71%	0.00%	0.00%	60.71%	84.00%	Municipal	NORTHWEST REGION	
WALKERTOWN, TOWN OF	6740	FORSYTH	E	Yes	No	No	No	No	2	0	0	0	0	0	\$48,298.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTHWEST REGION	
WATAUGA COUNTY	18932	WATAUGA	D	Yes	No	No	No	Yes	277	2	0	2	183	45	\$39,272.33	19.13%	0.00%	0.00%	19.13%	\$216.49	\$0.00	\$0.00	\$216.49	58.47%	0.00%	0.00%	58.47%	81.30%	County	NORTHWEST REGION	
WATAUGA COUNTY SCHOOLS	50950	WATAUGA	E	Yes	Yes	Yes	No	No	645	1	0	1	180	53	\$43,364.59	10.39%	0.16%	0.00%	10.54%	\$122.64	\$66.67	\$0.00	\$121.82	35.96%	100.00%	100.00%	36.67%	67.78%	School	NORTHWEST REGION	
WEST JEFFERSON, TOWN OF	933	ASHE	E	Yes	No	No	No	Yes	20	0	0	0	27	43	\$36,548.16	50.00%	0.00%	0.00%	50.00%	\$315.02	\$0.00	\$0.00	\$315.02	81.48%	0.00%	0.00%	81.48%	73.68%	Municipal	NORTHWEST REGION	
WILKES COMM COLLEGE	19350	WILKES	E	Yes	Yes	No	No	No	262	1	0	1	128	51	\$50,935.84	22.90%	2.29%	0.00%	25.19%	\$145.81	\$412.50	\$0.00	\$170.06	50.81%	80.00%	0.00%	51.56%	58.02%	Community College	NORTHWEST REGION	
WILKES COUNTY	19330	WILKES	E	Yes	No	No	No	No	460	1	0	1	204	46	\$37,398.95	14.13%	0.00%	0.00%	14.13%	\$188.73	\$0.00	\$0.00	\$188.73	47.06%	0.00%	0.00%	47.06%	79.29%	County	NORTHWEST REGION	
WILKES COUNTY SCHOOLS	50970	WILKES	E	Yes	Yes	Yes	No	No	1,321	0	0	0	307	56	\$39,954.20	4.24%	0.00%	0.23%	4.47%	\$154.24	\$0.00	\$122.78	\$152.64	17.67%	66.67%	0.00%	17.92%	66.01%	School	NORTHWEST REGION	
WILKESBORO, TOWN OF	19331	WILKES	D	Yes	Yes	No	No	Yes	79	4	0	4	82	45	\$42,531.70	72.15%	6.33%	0.00%	72.15%	\$337.11	\$74.53	\$0.00	\$342.67	67.90%	81.82%	0.00%	68.29%	92.11%	Municipal	NORTHWEST REGION	
WINSTON-SALEM HOUSING AUTH	6735	FORSYTH	E	Yes	No	No	No	No	98	2	0	2	44	48	\$56,490.54	32.65%	0.00%	0.00%	32.65%	\$340.28	\$0.00	\$0.00	\$340.28	65.91%	0.00%	0.00%	65.91%	54.29%	Other	NORTHWEST REGION	
WINSTONSALEM STATE UNIVERSITY	21900	FORSYTH	E	Yes	Yes	No	No	No	860	5	0	5	229	54	\$57,921.84	12.09%	4.30%	0.00%	15.35%	\$308.25	\$363.78	\$0.00	\$343.49	61.49%	28.57%	0.00%	53.28%	52.90%	University	NORTHWEST REGION	
WINSTONSALEM, CITY OF	6732	FORSYTH	B	Yes	No	No	No	No	2,300	37	0	37	1,461	44	\$47,400.69	31.96%	0.00%	0.00%	31.96%	\$265.03	\$0.00	\$0.00	\$265.03	57.29%	0.00%	0.00%	57.29%	71.17%	Municipal	NORTHWEST REGION	
WINSTONSALEM/FORSYTH SCHOOLS	50340	FORSYTH	B	Yes	Yes	Yes	No	No	6,795	14	0	14	1,992	54	\$43,546.44	11.69%	0.97%	0.10%	12.41%	\$302.65	\$258.81	\$319.05	\$307.97	38.92%	42.75%	50.00%	39.36%	57.14%	School	NORTHWEST REGION	
YADKIN COUNTY	19715	YADKIN	E	Yes	No	No	No	Yes	256	5	0	5	277	48	\$38,570.18	53.13%	0.00%	0.00%	53.13%	\$151.40	\$0.00	\$0.00	\$151.40	55.96%	0.00%	0.00%	55.96%	78.34%	County	NORTHWEST REGION	
YADKIN COUNTY SCHOOLS	50990	YADKIN	E	Yes	Yes	No	No	No	771	2	0	2	173	52	\$40,522.54	9.21%	0.39%	0.00%	9.34%	\$129.22	\$44.44	\$0.00	\$129.28	22.16%	37.50%	0.00%	21.97%	81.42%	School	NORTHWEST REGION	
YADKIN VALLEY SEWER AUTHORITY	98608	SURRY	E	Yes	No	No	No	Yes	6	0	0	0	12	41	\$41,852.17	33.33%	0.00%	0.00%	33.33%	\$261.20	\$0.00	\$0.00	\$261.20	83.33%	0.00%	0.00%	83.33%	42.86%	Other	NORTHWEST REGION	
YADKINVILLE, TOWN OF	19732	YADKIN	E	Yes	No	No	No	Yes	37	0	0	0	48	46	\$44,648.79	59.46%	0.00%	0.00%	59.46%	\$303.20	\$0.00	\$0.00	\$303.20	70.83%	0.00%	0.00%	70.83%	94.74%	Municipal	NORTHWEST REGION	
Total for Denise Dalton				85	22	6	0	37	32,321	274	0	274	16,275	49	\$43,349.03	41.53%	3.67%	0.42%	41.95%	\$228.30	\$178.86	\$123.24	\$229.50	57.30%	65.29%	66.67%	56.80%	73.35%			

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
				Derrick Angradi																										
BELMONT HOUSING AUTH	93623	GASTON	E	Yes	No	No	No	No	2	0	0	0	0	0	\$39,645.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION
BELMONT, CITY OF	7131	GASTON	C	Yes	No	No	No	Yes	115	7	0	7	174	42	\$45,488.74	78.26%	0.00%	0.00%	78.26%	\$302.56	\$0.00	\$0.00	\$302.56	62.64%	0.00%	0.00%	62.64%	81.55%	Municipal	SOUTHWEST-METRO REGION
BESSEMER CITY, CITY OF	7141	GASTON	D	Yes	No	No	No	Yes	46	1	0	1	59	46	\$49,834.88	71.74%	0.00%	0.00%	71.74%	\$271.41	\$0.00	\$0.00	\$271.41	59.32%	0.00%	0.00%	59.32%	75.61%	Municipal	SOUTHWEST-METRO REGION
CABARRUS COUNTY	2531	CABARRUS	C	Yes	No	No	No	Yes	1,017	37	0	37	1,557	45	\$44,301.25	54.08%	0.00%	0.00%	54.08%	\$235.06	\$0.00	\$0.00	\$235.06	69.24%	0.00%	0.00%	69.24%	85.67%	County	SOUTHWEST-METRO REGION
CABARRUS COUNTY SCHOOLS	50130	CABARRUS	D	Yes	No	Yes	No	No	3,782	2	0	2	888	49	\$41,618.77	8.88%	0.00%	0.08%	8.96%	\$227.17	\$0.00	\$82.78	\$225.89	39.16%	0.00%	0.00%	39.08%	63.65%	School	SOUTHWEST-METRO REGION
CABARRUS COUNTY TOURISM AUTH	91308	CABARRUS	E	Yes	No	No	No	Yes	16	2	0	2	26	42	\$62,097.53	62.50%	0.00%	0.00%	62.50%	\$309.67	\$0.00	\$0.00	\$309.67	84.62%	0.00%	0.00%	84.62%	66.67%	Other	SOUTHWEST-METRO REGION
CABARRUS HEALTH ALLIANCE	2537	CABARRUS	D	Yes	No	No	No	No	204	1	0	1	221	51	\$60,144.24	47.55%	0.00%	0.00%	47.55%	\$293.36	\$0.00	\$0.00	\$293.36	63.35%	0.00%	0.00%	63.35%	64.04%	Other	SOUTHWEST-METRO REGION
CAROLINA INTERNATIONAL SCHOOL	31301	CABARRUS	D	Yes	Yes	No	No	No	83	0	0	0	4	44	\$43,305.42	3.61%	0.00%	0.00%	3.61%	\$388.89	\$0.00	\$0.00	\$388.89	75.00%	0.00%	0.00%	75.00%	50.00%	Charter School	SOUTHWEST-METRO REGION
CENTRAL PIEDMONT COMM. COLLEGE	11950	MECKLENBURG	C	Yes	Yes	No	No	No	1,220	17	0	17	479	52	\$60,333.25	21.31%	4.84%	0.00%	24.26%	\$372.23	\$344.89	\$0.00	\$395.70	56.38%	68.18%	0.00%	58.04%	52.09%	Community College	SOUTHWEST-METRO REGION
CENTRALINA COUNCIL OF GOVTS	11910	MECKLENBURG	D	Yes	Yes	No	No	Yes	40	3	0	3	65	47	\$63,188.21	67.50%	12.50%	0.00%	72.50%	\$335.32	\$1,125.00	\$0.00	\$463.16	65.63%	83.33%	0.00%	66.15%	81.82%	Other	SOUTHWEST-METRO REGION
CHARLOTTE, CITY OF	11931	MECKLENBURG	A	Yes	No	No	No	Yes	6,122	164	0	164	9,188	45	\$61,146.10	71.64%	0.00%	0.00%	71.64%	\$352.75	\$0.00	\$0.00	\$352.75	61.20%	0.00%	0.00%	61.20%	73.86%	Municipal	SOUTHWEST-METRO REGION
CHARLOTTE SECONDARY CHARTER	36009	MECKLENBURG	E	Yes	Yes	No	No	No	42	1	0	1	4	35	\$42,949.00	7.14%	2.38%	0.00%	9.52%	\$85.56	\$100.00	\$0.00	\$89.17	100.00%	100.00%	0.00%	100.00%	0.00%	Municipal	SOUTHWEST-METRO REGION
CHAR/MECK PUBLIC BROADCASTING	11943	MECKLENBURG	Closed	No	No	No	No	No	0	0	0	0	5	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	60.00%	0.00%	0.00%	60.00%	100.00%	Other	SOUTHWEST-METRO REGION
CHERRYVILLE, CITY OF	7132	GASTON	D	Yes	No	No	No	Yes	69	1	0	1	101	49	\$40,662.18	27.54%	0.00%	0.00%	27.54%	\$171.82	\$0.00	\$0.00	\$171.82	49.50%	0.00%	0.00%	49.50%	68.18%	Municipal	SOUTHWEST-METRO REGION
COMM CHTR SCHOOL	50601	MECKLENBURG	E	Yes	No	No	No	No	11	0	0	0	0	0	\$37,879.71	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	SOUTHWEST-METRO REGION
COMMUNITY SCHOOL OF DAVIDSON	36003	MECKLENBURG	(blank)	Yes	Yes	No	No	No	156	0	0	0	21	43	\$33,056.37	7.05%	6.41%	0.00%	10.90%	\$150.85	\$186.78	\$0.00	\$207.48	75.00%	66.67%	0.00%	71.43%	82.14%	Charter School	SOUTHWEST-METRO REGION
CONCORD ABC BOARD	2533	CABARRUS	E	Yes	No	No	No	Yes	18	1	0	1	26	50	\$39,037.60	72.22%	0.00%	0.00%	72.22%	\$167.06	\$0.00	\$0.00	\$167.06	73.08%	0.00%	0.00%	73.08%	86.67%	Other	SOUTHWEST-METRO REGION
CONCORD, CITY OF	2532	CABARRUS	C	Yes	Yes	No	No	Yes	890	24	0	24	1,232	41	\$49,163.63	64.16%	2.92%	0.00%	64.94%	\$211.39	\$184.17	\$0.00	\$216.46	67.32%	82.05%	0.00%	68.43%	86.98%	Municipal	SOUTHWEST-METRO REGION
CORNELIUS, TOWN OF	11938	MECKLENBURG	D	Yes	Yes	No	No	Yes	111	3	0	3	162	42	\$50,001.77	58.56%	9.01%	0.00%	64.86%	\$349.37	\$268.41	\$0.00	\$369.67	72.67%	69.23%	0.00%	73.46%	86.36%	Municipal	SOUTHWEST-METRO REGION
CORVIAN COMMUNITY SCHOOL	36004	MECKLENBURG	D	Yes	Yes	No	No	No	94	0	0	0	2	37	\$29,328.91	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	100.00%	Charter School	SOUTHWEST-METRO REGION
CRAMERTON, TOWN OF	7133	GASTON	E	Yes	No	No	No	Yes	26	1	0	1	38	41	\$52,060.00	42.31%	0.00%	0.00%	42.31%	\$320.12	\$0.00	\$0.00	\$320.12	65.79%	0.00%	0.00%	65.79%	82.61%	Municipal	SOUTHWEST-METRO REGION
DALLAS, TOWN OF	7143	GASTON	E	Yes	No	No	No	Yes	55	2	0	2	64	44	\$43,966.58	45.45%	0.00%	0.00%	45.45%	\$211.43	\$0.00	\$0.00	\$211.43	70.31%	0.00%	0.00%	70.31%	85.71%	Municipal	SOUTHWEST-METRO REGION
DAVIDSON, TOWN OF	11939	MECKLENBURG	C	Yes	Yes	No	No	Yes	56	6	0	6	83	44	\$56,978.80	76.79%	39.29%	0.00%	96.43%	\$474.25	\$159.24	\$0.00	\$463.62	75.68%	92.00%	0.00%	79.52%	84.21%	Municipal	SOUTHWEST-METRO REGION
GASTON COLLEGE	7150	GASTON	D	Yes	Yes	No	No	No	421	2	0	2	156	56	\$56,169.64	19.00%	3.56%	0.00%	21.14%	\$310.70	\$290.00	\$0.00	\$327.41	45.89%	76.19%	0.00%	49.36%	48.39%	Community College	SOUTHWEST-METRO REGION
GASTON COUNTY & LINCOLN REG LIB	7134	GASTON	B	Yes	No	No	No	No	1,467	11	0	11	707	49	\$49,995.84	24.20%	0.00%	0.00%	24.20%	\$300.43	\$0.00	\$0.00	\$300.43	54.03%	0.00%	0.00%	54.03%	62.61%	County	SOUTHWEST-METRO REGION
GASTON COUNTY SCHOOLS	50360	GASTON	B	Yes	Yes	Yes	No	No	3,616	2	0	2	642	55	\$41,699.50	5.28%	0.17%	0.17%	5.59%	\$171.31	\$293.70	\$46.67	\$172.09	23.13%	54.55%	42.86%	23.83%	65.33%	School	SOUTHWEST-METRO REGION
GASTONIA ABC BOARD	7136	GASTON	E	Yes	No	No	No	Yes	25	0	0	0	46	57	\$27,021.43	80.00%	0.00%	0.00%	80.00%	\$264.38	\$0.00	\$0.00	\$264.38	80.43%	0.00%	0.00%	80.43%	75.00%	Other	SOUTHWEST-METRO REGION
GASTONIA, CITY OF	7135	GASTON	C	Yes	No	No	No	Yes	866	25	0	25	1,089	45	\$50,524.40	57.74%	0.00%	0.00%	57.74%	\$287.07	\$0.00	\$0.00	\$287.07	77.32%	0.00%	0.00%	77.32%	85.40%	Municipal	SOUTHWEST-METRO REGION
HARRISBURG, TOWN OF	2535	CABARRUS	E	Yes	No	No	No	Yes	89	2	0	2	107	39	\$46,609.83	93.26%	1.12%	0.00%	93.26%	\$299.89	\$450.30	\$0.00	\$305.32	85.98%	100.00%	0.00%	85.98%	82.93%	Municipal	SOUTHWEST-METRO REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
HUNTERSVILLE, TOWN OF	11937	MECKLENBURG	E	Yes	No	No	No	Yes	157	3	0	3	218	41	\$62,003.88	53.50%	0.00%	0.00%	53.50%	\$460.42	\$0.00	\$0.00	\$460.42	75.23%	0.00%	0.00%	75.23%	74.50%	Municipal	SOUTHWEST-METRO REGION
KANNAPOLIS CITY SCHOOLS	50132	CABARRUS	D	Yes	Yes	No	No	No	733	6	0	6	373	46	\$40,326.45	18.83%	3.00%	0.00%	21.15%	\$140.53	\$89.57	\$0.00	\$137.83	46.22%	87.10%	0.00%	47.99%	66.38%	School	SOUTHWEST-METRO REGION
KANNAPOLIS, CITY OF	2510	CABARRUS	D	Yes	No	No	No	No	326	7	0	7	257	42	\$49,475.87	50.31%	0.00%	0.00%	50.31%	\$187.16	\$0.00	\$0.00	\$187.16	71.60%	0.00%	0.00%	71.60%	78.92%	Municipal	SOUTHWEST-METRO REGION
LAKE NORMAN CHARTER SCHOOLS	36006	MECKLENBURG	D	Yes	Yes	No	No	No	123	0	0	0	82	42	\$54,443.15	34.15%	14.63%	0.00%	47.97%	\$353.99	\$283.04	\$0.00	\$338.35	88.71%	100.00%	0.00%	91.46%	46.27%	Charter School	SOUTHWEST-METRO REGION
LAKE NORMAN MARINE COMMISSION	11932	MECKLENBURG	(blank)	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION
LOWELL, TOWN OF	7137	GASTON	D	Yes	No	No	No	No	22	0	0	0	40	45	\$39,642.11	45.45%	0.00%	0.00%	45.45%	\$187.35	\$0.00	\$0.00	\$187.35	52.50%	0.00%	0.00%	52.50%	60.00%	Municipal	SOUTHWEST-METRO REGION
MCADENVILLE, TOWN OF	7138	GASTON	E	Yes	No	No	No	Yes	4	0	0	0	2	46	\$28,775.00	25.00%	0.00%	0.00%	25.00%	\$253.12	\$0.00	\$0.00	\$253.12	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTHWEST-METRO REGION
MECKLENBURG EMS AGENCY	11944	MECKLENBURG	B	Yes	Yes	No	No	Yes	503	15	0	15	548	38	\$57,545.74	60.04%	37.57%	0.00%	74.75%	\$378.43	\$306.45	\$0.00	\$457.78	86.41%	95.56%	0.00%	89.23%	87.15%	Other	SOUTHWEST-METRO REGION
MOUNT HOLLY ABC BOARD	93697	GASTON	E	No	Yes	No	No	No	0	0	0	0	1	51	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$177.05	\$0.00	\$177.05	0.00%	100.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST-METRO REGION
MOUNT HOLLY, CITY OF	7139	GASTON	E	Yes	No	No	No	Yes	132	4	0	4	207	43	\$47,513.79	53.79%	0.00%	0.00%	53.79%	\$256.81	\$0.00	\$0.00	\$256.81	57.97%	0.00%	0.00%	57.97%	87.70%	Municipal	SOUTHWEST-METRO REGION
MOUNT PLEASANT, TOWN OF	91321	CABARRUS	E	Yes	Yes	No	No	Yes	7	0	0	0	6	46	\$40,076.71	85.71%	0.00%	0.00%	85.71%	\$173.39	\$0.00	\$0.00	\$173.39	83.33%	0.00%	0.00%	83.33%	33.33%	Municipal	SOUTHWEST-METRO REGION
RANLO, TOWN OF	7140	GASTON	D	Yes	No	No	No	Yes	17	0	0	0	20	44	\$38,863.86	29.41%	0.00%	0.00%	29.41%	\$192.04	\$0.00	\$0.00	\$192.04	45.00%	0.00%	0.00%	45.00%	86.67%	Municipal	SOUTHWEST-METRO REGION
STANLEY, TOWN OF	7142	GASTON	E	Yes	No	No	No	Yes	26	0	0	0	33	43	\$46,977.90	50.00%	0.00%	0.00%	50.00%	\$233.07	\$0.00	\$0.00	\$233.07	63.64%	0.00%	0.00%	63.64%	65.00%	Municipal	SOUTHWEST-METRO REGION
UNCCHARLOTTE	11901	MECKLENBURG	B	Yes	Yes	No	No	No	3,252	5	0	5	822	52	\$55,360.89	12.70%	3.75%	0.00%	14.45%	\$363.39	\$519.71	\$0.00	\$450.51	57.70%	57.95%	0.00%	56.45%	63.74%	University	SOUTHWEST-METRO REGION
WATER & SEWER AUTH/CABARRUS CO	2536	CABARRUS	E	Yes	Yes	No	No	Yes	62	0	0	0	84	48	\$64,275.28	59.68%	0.00%	0.00%	59.68%	\$426.96	\$0.00	\$0.00	\$426.96	65.48%	0.00%	0.00%	65.48%	81.36%	Other	SOUTHWEST-METRO REGION
Total for Derrick Angradi				42	18	2	0	24	26,023	355	0	355	19,839	46	\$47,402.19	45.96%	10.08%	0.12%	47.96%	\$275.54	\$318.55	\$64.72	\$283.17	66.41%	82.19%	42.86%	67.58%	72.71%		

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
Diane Swindell																																
BAILEY, TOWN OF	12739	NASH	D	Yes	No	No	No	No	3	0	0	0	4	37	\$38,394.00	33.33%	0.00%	0.00%	33.33%	\$150.24	\$0.00	\$0.00	\$150.24	75.00%	0.00%	0.00%	75.00%	100.00%	Municipal	NORTH ATLANTIC REGION		
BLACK CREEK, TOWN OF	19531	WILSON	D	Yes	No	No	No	Yes	10	0	0	0	11	48	\$39,784.60	70.00%	0.00%	0.00%	70.00%	\$247.45	\$0.00	\$0.00	\$247.45	90.91%	0.00%	0.00%	90.91%	100.00%	Municipal	NORTH ATLANTIC REGION		
BRASWELL MEMORIAL PUBLIC LIB	12743	NASH	D	Yes	No	No	No	Yes	26	0	0	0	30	51	\$41,030.52	80.77%	0.00%	0.00%	80.77%	\$212.01	\$0.00	\$0.00	\$212.01	90.00%	0.00%	0.00%	90.00%	92.00%	Other	NORTH ATLANTIC REGION		
CHOANOKE PUBLIC TRANS. AUTH	13141	NORTHAMPTON	E	Yes	No	No	No	No	13	0	0	0	4	46	\$34,384.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	100.00%	Other	NORTH ATLANTIC REGION		
CONWAY, TOWN OF	13131	NORTHAMPTON	E	Yes	No	No	No	No	6	0	0	0	2	51	\$45,447.83	33.33%	0.00%	0.00%	33.33%	\$576.75	\$0.00	\$0.00	\$576.75	50.00%	0.00%	0.00%	50.00%	50.00%	Municipal	NORTH ATLANTIC REGION		
EASTERN CAROLINA HOUSING AUTH.	19146	WAYNE	E	Yes	No	No	No	No	27	0	0	0	20	52	\$42,224.24	55.56%	0.00%	0.00%	55.56%	\$94.27	\$0.00	\$0.00	\$94.27	75.00%	0.00%	0.00%	75.00%	80.00%	Other	NORTH ATLANTIC REGION		
EASTERN WAYNE SANITARY DISTRICT	19144	WAYNE	E	Yes	No	No	No	No	28	0	0	0	33	45	\$41,847.37	67.86%	0.00%	0.00%	67.86%	\$64.70	\$0.00	\$0.00	\$64.70	75.76%	0.00%	0.00%	75.76%	65.38%	Other	NORTH ATLANTIC REGION		
ELM CITY, TOWN OF	99851	WILSON	D	Yes	Yes	No	No	Yes	2	0	0	0	2	41	\$46,496.50	0.00%	100.00%	0.00%	100.00%	\$218.68	\$100.00	\$0.00	\$318.68	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION		
ENFIELD, TOWN OF	8335	HALIFAX	E	Yes	No	No	No	No	27	0	0	0	29	42	\$34,356.45	48.15%	0.00%	0.00%	48.15%	\$163.68	\$0.00	\$0.00	\$163.68	89.66%	0.00%	0.00%	89.66%	80.00%	Municipal	NORTH ATLANTIC REGION		
FORK TOWNSHIP SANITARY DIST.	19142	WAYNE	E	Yes	No	No	No	No	7	0	0	0	0	0	\$49,446.29	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION		
FREMONT, TOWN OF	19132	WAYNE	D	Yes	No	No	No	Yes	16	1	0	1	17	40	\$35,710.93	56.25%	0.00%	0.00%	56.25%	\$150.35	\$0.00	\$0.00	\$150.35	88.24%	0.00%	0.00%	88.24%	93.33%	Municipal	NORTH ATLANTIC REGION		
GARYSBURG, TOWN OF	13139	NORTHAMPTON	E	Yes	No	No	No	No	5	0	0	0	4	52	\$31,076.20	20.00%	0.00%	0.00%	20.00%	\$146.70	\$0.00	\$0.00	\$146.70	75.00%	0.00%	0.00%	75.00%	75.00%	Municipal	NORTH ATLANTIC REGION		
GASTON, TOWN OF	13138	NORTHAMPTON	E	Yes	No	No	No	Yes	4	0	0	0	7	53	\$30,810.00	25.00%	0.00%	0.00%	25.00%	\$133.64	\$0.00	\$0.00	\$133.64	57.14%	0.00%	0.00%	57.14%	50.00%	Municipal	NORTH ATLANTIC REGION		
GOLDSBORO HOUSING AUTH	19145	WAYNE	D	Yes	No	No	No	No	44	0	0	0	27	52	\$48,073.80	31.82%	0.00%	0.00%	31.82%	\$231.73	\$0.00	\$0.00	\$231.73	62.96%	0.00%	0.00%	62.96%	68.75%	Other	NORTH ATLANTIC REGION		
GOLDSBORO, CITY OF	19133	WAYNE	C	Yes	Yes	No	No	Yes	419	17	0	17	527	44	\$50,484.04	75.89%	11.22%	0.00%	77.57%	\$263.65	\$58.01	\$0.00	\$269.93	75.71%	92.59%	0.00%	76.28%	62.56%	Municipal	NORTH ATLANTIC REGION		
GREENE COUNTY	7931	GREENE	D	Yes	No	No	No	No	185	1	0	1	114	46	\$32,095.50	27.03%	0.00%	0.00%	27.03%	\$170.58	\$0.00	\$0.00	\$170.58	64.04%	0.00%	0.00%	64.04%	84.29%	County	NORTH ATLANTIC REGION		
GREENE COUNTY SCHOOLS	50400	GREENE	C	Yes	Yes	No	No	No	440	0	0	0	168	52	\$41,757.72	10.68%	1.82%	0.00%	11.36%	\$100.71	\$146.67	\$0.00	\$118.13	40.99%	90.91%	0.00%	42.86%	55.86%	School	NORTH ATLANTIC REGION		
HALIFAX CNTY TOUR DEVEL AUTH	94205	HALIFAX	E	Yes	No	No	No	Yes	3	0	0	0	4	52	\$77,347.00	66.67%	0.00%	0.00%	66.67%	\$462.46	\$0.00	\$0.00	\$462.46	100.00%	0.00%	0.00%	100.00%	50.00%	Other	NORTH ATLANTIC REGION		
HALIFAX COMM COLLEGE	8350	HALIFAX	D	Yes	Yes	No	No	No	147	3	0	3	98	52	\$51,724.18	32.65%	16.33%	0.00%	36.73%	\$102.71	\$39.64	\$0.00	\$108.92	78.31%	73.81%	0.00%	72.45%	62.79%	Community College	NORTH ATLANTIC REGION		
HALIFAX COUNTY	8331	HALIFAX	D	Yes	No	No	No	No	550	9	0	9	347	47	\$39,357.80	37.45%	0.00%	0.00%	37.45%	\$158.79	\$0.00	\$0.00	\$158.79	78.10%	0.00%	0.00%	78.10%	76.86%	County	NORTH ATLANTIC REGION		
HALIFAX COUNTY ABC BOARD	8332	HALIFAX	E	Yes	No	No	No	Yes	5	0	0	0	6	55	\$47,963.60	40.00%	0.00%	0.00%	40.00%	\$140.66	\$0.00	\$0.00	\$140.66	83.33%	0.00%	0.00%	83.33%	60.00%	Other	NORTH ATLANTIC REGION		
HALIFAX COUNTY SCHOOLS	50420	HALIFAX	D	Yes	Yes	No	No	No	395	0	0	0	149	52	\$40,223.71	13.67%	1.52%	0.00%	14.68%	\$83.21	\$35.56	\$0.00	\$81.15	41.67%	85.71%	0.00%	42.95%	50.00%	School	NORTH ATLANTIC REGION		
HOBGOOD, TOWN OF	94251	HALIFAX	E	Yes	No	No	No	No	3	0	0	0	1	60	\$38,193.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION		
JACKSON, TOWN OF	13135	NORTHAMPTON	E	Yes	No	No	No	No	4	0	0	0	2	66	\$34,479.25	0.00%	0.00%	0.00%	0.00%	\$210.79	\$0.00	\$0.00	\$210.79	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	NORTH ATLANTIC REGION		

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness			Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region			
LITTLETON, TOWN OF	8338	HALIFAX	E	Yes	No	No	No	Yes	8	0	0	0	9	46	\$35,993.33	37.50%	0.00%	0.00%	37.50%	\$138.50	\$0.00	\$0.00	\$138.50	88.89%	0.00%	0.00%	88.89%	40.00%	Municipal	NORTH ATLANTIC REGION			
LUCAMA, TOWN OF	19539	WILSON	E	Yes	No	No	No	Yes	7	0	0	0	8	48	\$38,402.00	100.00%	0.00%	0.00%	100.00%	\$93.18	\$0.00	\$0.00	\$93.18	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH ATLANTIC REGION			
MAURY SANITARY LAND DST	7935	GREENE	E	Yes	No	No	No	No	2	0	0	0	2	53	\$57,720.00	50.00%	0.00%	0.00%	50.00%	\$440.00	\$0.00	\$0.00	\$440.00	50.00%	0.00%	0.00%	50.00%	100.00%	Other	NORTH ATLANTIC REGION			
MIDDLESEX, TOWN OF	12732	NASH	D	Yes	No	No	No	Yes	8	1	0	1	13	51	\$36,139.29	87.50%	0.00%	0.00%	87.50%	\$175.28	\$0.00	\$0.00	\$175.28	69.23%	0.00%	0.00%	69.23%	33.33%	Municipal	NORTH ATLANTIC REGION			
MOMEYER, TOWN OF	5215	NASH	E	No	Yes	No	No	Yes	0	0	0	0	1	60	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$29.17	\$0.00	\$29.17	0.00%	100.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION			
MOUNT OLIVE, TOWN OF	19137	WAYNE	E	Yes	No	No	No	Yes	64	1	0	1	103	43	\$34,663.14	64.06%	0.00%	0.00%	64.06%	\$176.47	\$0.00	\$0.00	\$176.47	82.52%	0.00%	0.00%	82.52%	80.70%	Municipal	NORTH ATLANTIC REGION			
NASH COMM COLLEGE	12755	NASH	B	Yes	Yes	No	No	No	265	2	0	2	155	50	\$56,343.33	33.58%	19.25%	0.00%	38.11%	\$114.91	\$38.10	\$0.00	\$120.50	73.91%	88.41%	0.00%	74.84%	59.06%	Community College	NORTH ATLANTIC REGION			
NASH COUNTY ABC BOARD	12734	NASH	D	Yes	Yes	No	No	Yes	21	1	0	1	30	50	\$35,381.84	95.24%	19.05%	0.00%	100.00%	\$208.16	\$273.33	\$0.00	\$255.69	83.33%	100.00%	0.00%	83.33%	75.00%	Other	NORTH ATLANTIC REGION			
NASH COUNTY GOVERNMENT	12710	NASH	C	Yes	Yes	No	No	Yes	625	13	0	13	870	47	\$45,617.80	58.08%	3.84%	0.00%	58.72%	\$258.38	\$125.76	\$0.00	\$263.25	65.36%	90.00%	0.00%	65.86%	89.38%	County	NORTH ATLANTIC REGION			
NASHROCKY MOUNT SCHOOLS	50640	NASH	B	Yes	Yes	No	No	No	1,890	2	0	2	964	51	\$42,517.16	19.05%	13.23%	0.00%	21.48%	\$89.01	\$66.64	\$0.00	\$119.96	57.49%	97.03%	0.00%	62.66%	55.80%	School	NORTH ATLANTIC REGION			
NASHVILLE, TOWN OF	12733	NASH	C	Yes	Yes	No	No	Yes	60	5	0	5	76	42	\$37,025.53	80.00%	11.67%	0.00%	85.00%	\$187.87	\$51.90	\$0.00	\$193.54	84.21%	100.00%	0.00%	84.21%	82.61%	Municipal	NORTH ATLANTIC REGION			
NORTHAMPTON COUNTY	13132	NORTHAMPTON	D	Yes	Yes	No	No	No	296	3	0	3	164	47	\$40,043.03	31.76%	15.88%	0.00%	34.12%	\$130.14	\$82.75	\$0.00	\$156.94	80.39%	95.08%	0.00%	81.71%	80.12%	County	NORTH ATLANTIC REGION			
NORTHAMPTON COUNTY SCHOOLS	50660	NORTHAMPTON	E	Yes	Yes	Yes	No	No	291	29	0	29	133	50	\$43,208.30	20.27%	14.09%	0.00%	34.02%	\$96.96	\$51.42	\$0.00	\$79.08	71.28%	100.00%	0.00%	80.45%	38.46%	School	NORTH ATLANTIC REGION			
PIKEVILLE, TOWN OF	19134	WAYNE	E	Yes	No	No	No	No	12	2	0	2	11	41	\$34,439.33	41.67%	0.00%	0.00%	41.67%	\$183.59	\$0.00	\$0.00	\$183.59	72.73%	0.00%	0.00%	72.73%	100.00%	Municipal	NORTH ATLANTIC REGION			
RICH SQUARE, TOWN OF	13140	NORTHAMPTON	E	Yes	No	No	No	Yes	4	0	0	0	2	57	\$40,717.75	25.00%	0.00%	0.00%	25.00%	\$309.47	\$0.00	\$0.00	\$309.47	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION			
ROANOKE RAPIDS CITY SCHOOLS	50421	HALIFAX	E	Yes	Yes	No	No	No	386	76	0	76	117	51	\$42,760.76	12.95%	0.00%	0.00%	12.95%	\$125.75	\$0.00	\$0.00	\$125.75	63.25%	100.00%	0.00%	63.25%	41.67%	School	NORTH ATLANTIC REGION			
ROANOKE RAPIDS SANITARY DST	8337	HALIFAX	E	Yes	Yes	No	No	No	46	0	0	0	43	45	\$48,184.18	76.09%	58.70%	0.00%	80.43%	\$556.78	\$120.19	\$0.00	\$614.39	90.24%	96.88%	0.00%	93.02%	65.00%	Other	NORTH ATLANTIC REGION			
ROANOKE RAPIDS, CITY OF	8333	HALIFAX	E	Yes	No	No	No	Yes	157	2	0	2	157	42	\$40,408.03	59.87%	0.00%	0.00%	59.87%	\$214.60	\$0.00	\$0.00	\$214.60	73.89%	0.00%	0.00%	73.89%	88.99%	Municipal	NORTH ATLANTIC REGION			
ROCKY MOUNT HOUSING AUTH	12742	NASH	D	Yes	No	No	No	No	31	0	0	0	29	52	\$41,997.26	80.65%	0.00%	0.00%	80.65%	\$103.76	\$0.00	\$0.00	\$103.76	96.55%	0.00%	0.00%	96.55%	65.38%	Other	NORTH ATLANTIC REGION			
ROCKY MOUNT, CITY OF	12735	NASH	C	Yes	No	No	No	Yes	869	16	0	16	1,086	45	\$50,678.05	52.47%	0.00%	0.00%	52.47%	\$203.73	\$0.00	\$0.00	\$203.73	54.79%	0.00%	0.00%	54.79%	82.01%	Municipal	NORTH ATLANTIC REGION			
ROCKY MOUNT/WILSON AIRPT. AUTH	19538	WILSON	E	Yes	No	No	No	No	2	0	0	0	3	53	\$51,033.33	100.00%	0.00%	0.00%	100.00%	\$70.00	\$0.00	\$0.00	\$70.00	100.00%	0.00%	0.00%	100.00%	33.33%	Other	NORTH ATLANTIC REGION			
SCOTLAND NECK, TOWN OF	8334	HALIFAX	E	Yes	No	No	No	Yes	19	0	0	0	42	49	\$38,219.07	68.42%	0.00%	0.00%	68.42%	\$140.09	\$0.00	\$0.00	\$140.09	52.38%	0.00%	0.00%	52.38%	60.00%	Municipal	NORTH ATLANTIC REGION			
SEABRD, TOWN OF	13136	NORTHAMPTON	E	Yes	No	No	No	No	3	0	0	0	1	50	\$37,903.33	0.00%	0.00%	0.00%	0.00%	\$184.41	\$0.00	\$0.00	\$184.41	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	NORTH ATLANTIC REGION			
SEVERN, TOWN OF	13134	NORTHAMPTON	E	Yes	No	No	No	No	3	0	0	0	0	0	\$38,500.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	NORTH ATLANTIC REGION			
SHARPSBURG, TOWN OF	12737	NASH	E	Yes	No	No	No	No	26	1	0	1	25	43	\$36,612.29	53.85%	0.00%	0.00%	53.85%	\$187.00	\$0.00	\$0.00	\$187.00	76.00%	0.00%	0.00%	76.00%	37.50%	Municipal	NORTH ATLANTIC REGION			

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
SNOW HILL, TOWN OF	94021	GREENE	E	Yes	No	No	No	Yes	16	0	0	0	9	40	\$34,554.92	25.00%	0.00%	0.00%	25.00%	\$185.20	\$0.00	\$0.00	\$185.20	55.56%	0.00%	0.00%	55.56%	40.00%	Municipal	NORTH ATLANTIC REGION	
SOUTHERN WAYNE SANITARY DIST.	19141	WAYNE	E	Yes	No	No	No	No	4	0	0	0	0	0	\$42,692.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH ATLANTIC REGION	
SPRING HOPE WATER AND SEWER	12744	NASH	D	Yes	No	No	No	Yes	0	0	0	0	4	40	\$0.00	0.00%	0.00%	0.00%	0.00%	\$163.97	\$0.00	\$0.00	\$163.97	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
SPRING HOPE, TOWN OF	12736	NASH	D	Yes	No	No	No	Yes	10	0	0	0	15	45	\$38,486.22	40.00%	0.00%	0.00%	40.00%	\$238.78	\$0.00	\$0.00	\$238.78	80.00%	0.00%	0.00%	80.00%	85.71%	Municipal	NORTH ATLANTIC REGION	
STANTONSBURG, TOWN OF	19535	WILSON	D	Yes	No	No	No	Yes	15	0	0	0	18	49	\$42,236.00	73.33%	0.00%	0.00%	73.33%	\$295.48	\$0.00	\$0.00	\$295.48	72.22%	0.00%	0.00%	72.22%	90.91%	Municipal	NORTH ATLANTIC REGION	
UPPER COASTAL PLAIN COG	12740	WILSON	D	Yes	Yes	No	No	Yes	26	0	0	0	42	52	\$49,748.92	73.08%	19.23%	0.00%	73.08%	\$150.35	\$89.00	\$0.00	\$168.15	64.29%	100.00%	0.00%	64.29%	80.65%	Other	NORTH ATLANTIC REGION	
WALNUT CREEK, VILLAGE OF	19143	WAYNE	E	Yes	No	No	No	Yes	8	0	0	0	8	54	\$46,735.00	62.50%	0.00%	0.00%	62.50%	\$301.38	\$0.00	\$0.00	\$301.38	62.50%	0.00%	0.00%	62.50%	100.00%	Municipal	NORTH ATLANTIC REGION	
WAYNE COMMUNITY COLLEGE	19150	WAYNE	C	Yes	Yes	No	No	No	326	3	0	3	142	53	\$45,591.90	18.10%	4.29%	0.00%	19.02%	\$198.52	\$64.76	\$0.00	\$203.24	61.87%	91.67%	0.00%	63.38%	65.35%	Community College	NORTH ATLANTIC REGION	
WAYNE COUNTY ABC BOARD	19135	WAYNE	E	Yes	No	No	No	Yes	26	2	0	2	19	50	\$29,542.13	46.15%	0.00%	0.00%	46.15%	\$88.33	\$0.00	\$0.00	\$88.33	84.21%	0.00%	0.00%	84.21%	60.00%	Other	NORTH ATLANTIC REGION	
WAYNE COUNTY PUBLIC LIBRARY	19138	WAYNE	B	Yes	No	No	No	Yes	0	0	0	0	1	68	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	NORTH ATLANTIC REGION	
WAYNE COUNTY PUBLIC SCHOOLS	50960	WAYNE	C	Yes	Yes	No	No	No	2,377	2	0	2	806	53	\$39,331.47	15.36%	5.38%	0.00%	16.62%	\$118.53	\$99.44	\$0.00	\$141.75	43.08%	96.22%	0.00%	46.40%	66.77%	School	NORTH ATLANTIC REGION	
WAYNE, COUNTY OF	19136	WAYNE	B	Yes	Yes	No	No	Yes	893	18	0	18	991	43	\$37,658.67	67.41%	17.02%	0.00%	69.88%	\$185.68	\$32.63	\$0.00	\$187.60	85.30%	97.54%	0.00%	87.08%	74.90%	County	NORTH ATLANTIC REGION	
WELDON CITY SCHOOLS	50422	HALIFAX	E	Yes	No	No	No	No	161	1	0	1	41	52	\$43,852.63	9.32%	0.00%	0.00%	9.32%	\$86.67	\$0.00	\$0.00	\$86.67	58.54%	0.00%	0.00%	58.54%	55.56%	School	NORTH ATLANTIC REGION	
WELDON, TOWN OF	8336	HALIFAX	E	Yes	No	No	No	No	35	0	0	0	27	44	\$36,205.06	40.00%	0.00%	0.00%	40.00%	\$237.04	\$0.00	\$0.00	\$237.04	81.48%	0.00%	0.00%	81.48%	58.82%	Municipal	NORTH ATLANTIC REGION	
WHITAKERS, TOWN OF	12738	NASH	E	Yes	No	No	No	Yes	7	0	0	0	17	48	\$35,282.71	57.14%	0.00%	0.00%	57.14%	\$283.38	\$0.00	\$0.00	\$283.38	58.82%	0.00%	0.00%	58.82%	75.00%	Municipal	NORTH ATLANTIC REGION	
WILSON COMMUNITY COLLEGE	19550	WILSON	B	Yes	Yes	No	No	No	145	4	0	4	92	50	\$54,597.45	31.72%	15.86%	0.00%	34.48%	\$180.51	\$95.43	\$0.00	\$209.97	73.26%	90.63%	0.00%	73.91%	54.65%	Community College	NORTH ATLANTIC REGION	
WILSON COUNTY ABC BOARD	19534	WILSON	D	Yes	Yes	No	No	Yes	21	1	0	1	23	51	\$35,376.60	71.43%	23.81%	0.00%	71.43%	\$151.12	\$19.33	\$0.00	\$156.21	73.91%	100.00%	0.00%	73.91%	95.24%	Other	NORTH ATLANTIC REGION	
WILSON COUNTY SCHOOLS	50980	WILSON	C	Yes	Yes	No	No	No	1,452	2	0	2	444	53	\$42,870.72	12.95%	7.71%	0.00%	14.81%	\$92.19	\$36.40	\$0.00	\$99.57	58.29%	93.14%	0.00%	61.71%	47.99%	School	NORTH ATLANTIC REGION	
WILSON COUNTY TOURISM	99802	WILSON	E	Yes	No	No	No	Yes	1	0	0	0	1	59	\$60,037.00	0.00%	0.00%	0.00%	0.00%	\$256.05	\$0.00	\$0.00	\$256.05	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH ATLANTIC REGION	
WILSON ECONOMIC DEVEL. COUNCIL	19541	WILSON	E	Yes	No	No	No	Yes	3	0	0	0	3	56	\$90,398.33	0.00%	0.00%	0.00%	0.00%	\$226.00	\$0.00	\$0.00	\$226.00	33.33%	0.00%	0.00%	33.33%	66.67%	Other	NORTH ATLANTIC REGION	
WILSON, CITY OF	19533	WILSON	C	Yes	Yes	No	No	Yes	736	13	0	13	998	44	\$54,252.29	61.82%	19.57%	0.00%	63.32%	\$193.50	\$75.18	\$0.00	\$208.36	62.90%	97.24%	0.00%	64.43%	84.72%	Municipal	NORTH ATLANTIC REGION	
WILSON, COUNTY OF	19510	WILSON	C	Yes	Yes	No	No	Yes	692	19	0	19	1,108	45	\$43,559.44	69.65%	15.03%	0.00%	71.10%	\$235.81	\$31.94	\$0.00	\$240.39	69.91%	94.77%	0.00%	70.85%	86.53%	County	NORTH ATLANTIC REGION	
WOODLAND, TOWN OF	13137	NORTHAMPTON	E	Yes	No	No	No	No	5	0	0	0	3	52	\$33,895.75	60.00%	0.00%	0.00%	60.00%	\$135.76	\$0.00	\$0.00	\$135.76	100.00%	0.00%	0.00%	100.00%	33.33%	Municipal	NORTH ATLANTIC REGION	
Total for Diane Swindell				71	24	1	0	35	14423	250	0	250	10,462	49	\$42,813.38	49.31%	18.84%	0.00%	51.11%	\$191.94	\$76.66	\$0.00	\$195.50	74.73%	94.65%	0.00%	75.58%	69.51%			

	Total Eligibles as of 9/30/2016																1Q 2017				Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Data Feed	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region					
				401(k)	457	403(b)																													
Jennifer Willis																																			
ADMINISTRATION, DEPARTMENT OF	10900	WAKE	C	Yes	Yes	No	No	No	1,078	14	0	14	651	53	\$50,723.53	19.29%	11.97%	0.00%	26.25%	\$231.11	\$251.22	\$0.00	\$284.37	48.26%	52.28%	0.00%	48.85%	66.47%	State	CAPITAL-METRO REGION					
ADMIN HEARINGS, OFFICE OF	10850	WAKE	D	Yes	Yes	No	No	No	47	1	0	1	40	60	\$71,000.52	44.68%	19.15%	0.00%	44.68%	\$451.17	\$61.85	\$0.00	\$477.68	52.78%	64.71%	0.00%	50.00%	62.50%	State	CAPITAL-METRO REGION					
ADMIN. OFFICE OF THE COURTS	10800	WAKE	B	Yes	Yes	No	No	No	6,038	80	0	80	3,728	51	\$50,229.80	30.04%	15.09%	0.00%	38.44%	\$289.99	\$196.34	\$0.00	\$303.69	50.90%	36.85%	0.00%	44.98%	67.53%	State	CAPITAL-METRO REGION					
AGRICULTURE, DEPARTMENT OF	18400	WAKE	A	Yes	Yes	No	No	No	1,923	31	0	31	1,219	49	\$46,571.55	32.29%	18.88%	0.00%	41.81%	\$224.48	\$172.27	\$0.00	\$252.46	54.31%	48.65%	0.00%	51.03%	67.97%	State	CAPITAL-METRO REGION					
BARBERS EXAMINERS, NC BOARD OF	18600	WAKE	E	Yes	Yes	No	No	No	5	0	0	0	1	41	\$49,776.20	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	100.00%	State	CAPITAL-METRO REGION					
COMMERCE, DEPARTMENT OF	12510	WAKE	A	Yes	Yes	No	No	No	1,716	18	0	18	1,566	56	\$53,192.44	34.62%	18.01%	0.00%	43.47%	\$290.52	\$271.21	\$0.00	\$343.45	46.19%	34.17%	0.00%	41.83%	69.01%	State	CAPITAL-METRO REGION					
COSMETIC ART EXAMINERS	18610	WAKE	E	Yes	Yes	No	No	No	0	0	0	0	1	66	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION					
CULTURAL RESOURCES, DEPARTMENT OF	10700	WAKE	D	Yes	Yes	No	No	No	1,730	18	0	18	936	49	\$41,886.52	31.62%	10.98%	0.00%	37.34%	\$255.13	\$170.36	\$0.00	\$266.53	58.24%	43.77%	0.00%	53.95%	80.65%	State	CAPITAL-METRO REGION					
ELECTIONS, NC BOARD OF	11900	WAKE	E	Yes	Yes	No	No	No	52	1	0	1	35	50	\$58,185.02	34.62%	13.46%	0.00%	40.38%	\$385.14	\$242.57	\$0.00	\$410.97	41.94%	63.64%	0.00%	45.71%	63.64%	State	CAPITAL-METRO REGION					
ELECTRICAL CONTR EXAM, BOARD OF	18360	WAKE	E	Yes	Yes	No	No	No	0	0	0	0	4	67	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$300.00	\$0.00	\$300.00	0.00%	100.00%	0.00%	50.00%	0.00%	State	CAPITAL-METRO REGION					
ENVIRONMENT & NATURAL RESOURCES	11300	WAKE	B	Yes	Yes	No	No	No	1,510	20	0	20	1,694	53	\$54,875.40	38.48%	14.04%	0.00%	45.83%	\$370.52	\$313.48	\$0.00	\$407.29	40.40%	28.05%	0.00%	37.72%	78.74%	State	CAPITAL-METRO REGION					
INFORMATION TECHNOLOGY SVCS	10930	WAKE	D	Yes	Yes	No	No	No	526	9	0	9	395	54	\$78,989.15	42.78%	15.21%	0.00%	49.62%	\$555.30	\$436.91	\$0.00	\$612.62	49.41%	33.85%	0.00%	47.85%	56.20%	State	CAPITAL-METRO REGION					
INSURANCE, DEPARTMENT OF	12600	WAKE	D	Yes	Yes	No	No	No	400	14	0	14	341	53	\$63,064.68	40.75%	15.50%	0.00%	48.50%	\$345.58	\$514.79	\$0.00	\$451.74	52.72%	41.00%	0.00%	49.85%	59.85%	State	CAPITAL-METRO REGION					
JUSTICE, DEPARTMENT OF	10400	WAKE	C	Yes	Yes	No	No	No	771	16	0	16	836	52	\$64,025.33	42.15%	14.66%	0.00%	48.77%	\$394.22	\$356.48	\$0.00	\$449.56	45.30%	42.19%	0.00%	44.50%	65.57%	State	CAPITAL-METRO REGION					
LABOR, DEPARTMENT OF	12700	WAKE	C	Yes	Yes	No	No	No	344	6	0	6	250	53	\$55,536.18	34.59%	18.31%	0.00%	42.44%	\$288.11	\$318.06	\$0.00	\$372.08	52.88%	65.18%	0.00%	54.00%	60.30%	State	CAPITAL-METRO REGION					
NC BD OF EXAMINERS FOR	18366	WAKE	O	Yes	No	No	No	No	0	0	0	0	1	70	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION					
NC BOARD OF LAW EXAMINERS	18715	WAKE	C	No	Yes	No	No	No	0	0	0	0	8	46	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$54.17	\$0.00	\$54.17	0.00%	87.50%	0.00%	87.50%	0.00%	Other	CAPITAL-METRO REGION					
NC HOUSING FINANCE AGENCY	11310	WAKE	D	Yes	Yes	No	No	Yes	116	5	0	5	131	52	\$70,335.04	68.97%	38.79%	0.00%	90.52%	\$492.90	\$398.25	\$0.00	\$550.37	74.04%	76.36%	0.00%	74.05%	58.54%	State	CAPITAL-METRO REGION					
NC LICENSING BOARD OF AUCTIONEER	18740	WAKE	E	Yes	Yes	No	No	Yes	2	0	0	0	3	57	\$61,335.50	50.00%	50.00%	0.00%	50.00%	\$200.59	\$54.17	\$0.00	\$227.67	100.00%	100.00%	0.00%	100.00%	50.00%	State	CAPITAL-METRO REGION					
NORTH CAROLINA EDUCATION LOTTERY	10200	WAKE	D	Yes	Yes	No	No	No	245	2	0	2	105	47	\$59,963.86	25.71%	8.98%	0.00%	31.02%	\$278.92	\$306.47	\$0.00	\$319.92	64.29%	54.55%	0.00%	61.90%	55.79%	Other	CAPITAL-METRO REGION					
NORTH CAROLINA MEDICAL BOARD	18603	WAKE	E	No	Yes	No	No	No	0	0	0	0	7	53	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$833.93	\$0.00	\$833.93	0.00%	57.14%	0.00%	57.14%	0.00%	Other	CAPITAL-METRO REGION					
OFFICE OF LIEUTENANT GOVERNOR	12150	WAKE	E	Yes	Yes	No	No	No	6	0	0	0	5	64	\$80,553.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	25.00%	50.00%	0.00%	20.00%	28.57%	State	CAPITAL-METRO REGION					
OPTICIANS, NC BOARD OF	18640	WAKE	E	Yes	Yes	No	No	No	0	0	0	0	3	63	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION					
PUBLIC INSTRUCTION, DEPART OF	22000	WAKE	C	Yes	Yes	No	No	No	1,046	14	0	14	598	54	\$63,548.96	26.96%	8.03%	0.00%	30.40%	\$434.54	\$445.61	\$0.00	\$503.05	52.74%	49.28%	0.00%	52.68%	59.65%	State	CAPITAL-METRO REGION					
PHARMACY, NC BOARD OF	13539	WAKE	Private	Yes	Yes	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	State	CAPITAL-METRO REGION					
PUBLIC SAFETY, DEPARTMENT OF	19100	WAKE	B	Yes	Yes	No	No	No	22,424	527	0	527	16,755	47	\$45,168.32	35.99%	29.90%	0.00%	47.72%	\$171.74	\$84.67	\$0.00	\$183.95	67.01%	59.88%	0.00%	60.43%	66.05%	State	CAPITAL-METRO REGION					
REAL ESTATE LICENSING COMM., NC	18355	WAKE	E	Yes	Yes	No	No	No	9	0	0	0	15	58	\$0.00	0.00%	88.89%	0.00%	88.89%	\$0.00	\$563.51	\$0.00	\$563.51	50.00%	55.56%	0.00%	53.33%	0.00%	State	CAPITAL-METRO REGION					
REVENUE, DEPARTMENT OF	13500	WAKE	B	Yes	Yes	No	No	No	1,304	23	0	23	1,126	49	\$52,643.74	39.72%	24.54%	0.00%	50.69%	\$211.28	\$210.47	\$0.00	\$267.34	58.48%	47.20%	0.00%	53.02%	59.82%	State	CAPITAL-METRO REGION					
STATE AUDITOR, DEPT. OF	10500	WAKE	C	Yes	Yes	No	No	No	137	0	0	0	157	47	\$74,585.21	41.61%	31.39%	0.00%	58.39%	\$374.39	\$447.24	\$0.00	\$507.15	58.46%	71.62%	0.00%	60.51%	46.88%	State	CAPITAL-METRO REGION					
STATE CONTROLLER, OFFICE OF	10940	WAKE	D	Yes	Yes	No	No	No	163	7	0	7	159	51	\$70,323.09	51.53%	17.79%	0.00%	58.28%	\$368.77	\$369.80	\$0.00	\$438.96	47.10%	42.59%	0.00%	48.43%	54.17%	State	CAPITAL-METRO REGION					
TRANSPORTATION, DEPARTMENT OF	20155	WAKE	A	Yes	Yes	No	No	No	10,505	140	0	140	9,010	49	\$50,126.19	32.94%	38.88%	0.00%	54.98%	\$183.67	\$183.48	\$0.00	\$239.78	65.57%	52.08%	0.00%	56.02%	59.78%	State	CAPITAL-METRO REGION					
WILDLIFE RESOURCES COMMISSION	11600	WAKE	C	Yes	Yes	No	No	No	605	6	0	6	588	47	\$49,715.69	50.08%	25.29%	0.00%	56.86%	\$326.39	\$115.14	\$0.00	\$349.43	53.67%	62.10%	0.00%	53.74%	88.87%	State	CAPITAL-METRO REGION					
Total for Jennifer Willis				30	31	0	0	2	52,702	952	0	952	40,368	54	\$59,014.82	38.61%	23.81%	0.00%	48.93%	\$323.84	\$295.09	\$0.00	\$383.53	56.39%	56.30%	0.00%	55.68%	58.71%							

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total					
Jodie Musselwhite																																
CHARLOTTE MECKLENBURG LIBRARY	11941	MECKLENBURG	B	Yes	No	No	No	Yes	362	5	0	5	402	50	\$47,753.54	65.47%	0.00%	0.00%	65.47%	\$553.85	\$0.00	\$0.00	\$553.85	54.73%	0.00%	0.00%	54.73%	83.46%	Other	SOUTHWEST-METRO REGION		
HOUSING AUTH OF CHARLOTTE	96003	MECKLENBURG	E	No	Yes	No	No	No	183	8	0	8	131	49	\$55,731.47	0.00%	50.27%	0.00%	50.27%	\$0.00	\$221.93	\$0.00	\$221.93	0.00%	97.71%	0.00%	97.71%	39.60%	Other	SOUTHWEST-METRO REGION		
INDIAN TRAIL ABC BOARD	99014	UNION	E	Yes	Yes	No	No	No	5	0	0	0	4	50	\$44,441.00	60.00%	0.00%	0.00%	60.00%	\$269.44	\$0.00	\$0.00	\$269.44	75.00%	0.00%	0.00%	75.00%	33.33%	Other	SOUTHWEST-METRO REGION		
INDIAN TRAIL, TOWN OF	99501	UNION	D	Yes	Yes	No	No	Yes	39	2	0	2	55	43	\$50,821.18	76.92%	20.51%	0.00%	97.44%	\$364.94	\$275.79	\$0.00	\$347.11	91.84%	90.00%	0.00%	90.91%	78.79%	Municipal	SOUTHWEST-METRO REGION		
MARSHVILLE, TOWN OF	17931	UNION	E	Yes	No	No	No	Yes	21	0	0	0	23	45	\$42,653.69	42.86%	0.00%	0.00%	42.86%	\$283.77	\$0.00	\$0.00	\$283.77	73.91%	0.00%	0.00%	73.91%	61.54%	Municipal	SOUTHWEST-METRO REGION		
MATTHEWS, TOWN OF	11933	MECKLENBURG	D	Yes	Yes	No	No	Yes	144	5	0	5	181	45	\$51,984.40	57.64%	6.94%	0.00%	59.03%	\$306.40	\$109.20	\$0.00	\$314.20	76.54%	61.54%	0.00%	76.80%	75.36%	Municipal	SOUTHWEST-METRO REGION		
MECKLENBURG COUNTY	11934	MECKLENBURG	(blank)	Yes	Yes	No	No	Yes	4,751	152	0	152	5,242	46	\$57,292.14	68.89%	23.47%	0.00%	76.99%	\$495.34	\$291.40	\$0.00	\$533.36	70.91%	90.13%	0.00%	74.67%	77.07%	County	SOUTHWEST-METRO REGION		
MECKLENBURG COUNTY ABC BOARD	11935	MECKLENBURG	D	Yes	Yes	No	No	Yes	135	11	0	11	201	50	\$47,890.96	84.44%	27.41%	0.00%	100.00%	\$431.43	\$172.70	\$0.00	\$428.03	68.45%	88.57%	0.00%	70.65%	75.00%	Other	SOUTHWEST-METRO REGION		
MINT HILL, TOWN OF	11942	MECKLENBURG	C	Yes	Yes	No	No	Yes	85	3	0	3	113	39	\$47,936.76	69.41%	24.71%	0.00%	81.18%	\$313.51	\$182.79	\$0.00	\$358.69	77.68%	89.66%	0.00%	79.65%	91.59%	Municipal	SOUTHWEST-METRO REGION		
MONROE ABC BOARD	17933	UNION	E	Yes	No	No	No	No	7	0	0	0	1	37	\$44,446.14	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST-METRO REGION		
MONROE HOUSING AUTH	17937	UNION	E	Yes	No	No	No	Yes	9	0	0	0	15	54	\$54,501.40	88.89%	0.00%	0.00%	88.89%	\$196.93	\$0.00	\$0.00	\$196.93	46.67%	0.00%	0.00%	46.67%	80.00%	Other	SOUTHWEST-METRO REGION		
MONROE, CITY OF	17932	UNION	C	Yes	No	No	No	Yes	456	9	0	9	603	46	\$52,249.07	78.73%	0.00%	0.00%	78.73%	\$362.06	\$0.00	\$0.00	\$362.06	74.13%	0.00%	0.00%	74.13%	84.34%	Municipal	SOUTHWEST-METRO REGION		
PINEVILLE, TOWN OF	11936	MECKLENBURG	C	Yes	Yes	No	No	Yes	91	4	0	4	105	42	\$48,379.48	74.73%	2.20%	0.00%	75.82%	\$339.95	\$87.15	\$0.00	\$342.19	79.05%	100.00%	0.00%	79.05%	89.19%	Municipal	SOUTHWEST-METRO REGION		
QUEENS GRANT PREP SCHOOL	36075	MECKLENBURG	(blank)	No	Yes	No	No	Yes	0	0	0	0	33	39	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$337.52	\$0.00	\$337.52	0.00%	90.91%	0.00%	90.91%	80.00%	Charter School	SOUTHWEST-METRO REGION		
STALLINGS, TOWN OF	17940	UNION	E	Yes	No	No	No	Yes	41	1	0	1	49	43	\$52,649.61	75.61%	0.00%	0.00%	75.61%	\$288.89	\$0.00	\$0.00	\$288.89	69.39%	0.00%	0.00%	69.39%	70.97%	Municipal	SOUTHWEST-METRO REGION		
UNION COUNTY	17934	UNION	C	Yes	Yes	No	No	Yes	977	92	0	92	1,477	45	\$48,955.95	74.00%	4.30%	0.00%	74.62%	\$286.20	\$30.61	\$0.00	\$287.46	70.75%	97.62%	0.00%	70.95%	79.56%	County	SOUTHWEST-METRO REGION		
UNION COUNTY PUBLIC SCHOOLS	50900	UNION	B	Yes	Yes	Yes	No	No	4,951	10	1	11	864	49	\$42,590.79	7.78%	1.94%	0.91%	9.57%	\$269.39	\$178.04	\$160.22	\$270.07	50.87%	83.22%	58.18%	54.05%	59.84%	School	SOUTHWEST-METRO REGION		
VILLAGE OF MARVIN	99081	UNION	E	Yes	No	No	No	No	2	1	0	1	5	45	\$69,200.00	100.00%	0.00%	0.00%	100.00%	\$299.05	\$0.00	\$0.00	\$299.05	80.00%	0.00%	0.00%	80.00%	100.00%	Municipal	SOUTHWEST-METRO REGION		
WAXHAW ABC BOARD	17938	UNION	E	Yes	No	No	No	No	3	0	0	0	0	0	\$39,516.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST-METRO REGION		
WAXHAW, TOWN OF	17936	UNION	D	Yes	No	No	No	Yes	61	0	0	0	79	42	\$53,674.68	45.90%	0.00%	0.00%	45.90%	\$298.78	\$0.00	\$0.00	\$298.78	75.95%	0.00%	0.00%	75.95%	67.80%	Municipal	SOUTHWEST-METRO REGION		
WEDDINGTON, TOWN OF	99071	UNION	E	Yes	No	No	No	Yes	4	0	0	0	6	46	\$43,292.00	75.00%	0.00%	0.00%	75.00%	\$456.43	\$0.00	\$0.00	\$456.43	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	SOUTHWEST-METRO REGION		
WINGATE, TOWN OF	17935	UNION	E	Yes	No	No	No	Yes	17	0	0	0	17	40	\$47,196.47	64.71%	0.00%	0.00%	64.71%	\$276.14	\$0.00	\$0.00	\$276.14	100.00%	0.00%	0.00%	100.00%	87.50%	Municipal	SOUTHWEST-METRO REGION		
Total for Jodie Musselwhite				20	11	1	0	16	12,344	303	1	304	9,606	45	\$49,674.15	67.28%	17.97%	0.91%	69.58%	\$338.47	\$188.71	\$160.22	\$336.30	75.57%	88.94%	58.18%	77.86%	72.14%				

Lionel Gruslin																	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness			Agency Type	Region
	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region			
APEX, TOWN OF	18331	WAKE	C	Yes	No	No	No	Yes	385	19	0	19	521	42	\$59,857.47	61.30%	0.00%	0.00%	61.30%	\$366.40	\$0.00	\$0.00	\$366.40	75.05%	0.00%	0.00%	75.05%	77.75%	Municipal	CAPITAL-METRO REGION			
BAY LEAF FIRE DEPARTMENT	18361	WAKE	C	Yes	Yes	No	No	Yes	14	0	0	0	17	38	\$52,812.00	78.57%	85.71%	0.00%	85.71%	\$305.29	\$114.50	\$0.00	\$403.44	94.12%	100.00%	0.00%	94.12%	96.67%	Other	CAPITAL-METRO REGION			
CARY, TOWN OF	18332	WAKE	B	Yes	No	No	No	Yes	1,221	10	0	10	1,509	46	\$61,722.50	50.61%	0.00%	0.00%	50.61%	\$418.60	\$0.00	\$0.00	\$418.60	63.75%	0.00%	0.00%	63.75%	80.64%	Municipal	CAPITAL-METRO REGION			
CENTENNIAL AUTH	18376	WAKE	E	Yes	No	No	No	Yes	2	0	0	0	0	0	\$103,202.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL-METRO REGION			
COUNTY COMMISSIONERS, NC ASSOC	20110	WAKE	E	Yes	No	No	No	Yes	34	0	0	0	53	50	\$98,814.84	85.29%	0.00%	0.00%	85.29%	\$492.82	\$0.00	\$0.00	\$492.82	67.92%	0.00%	0.00%	67.92%	42.42%	Other	CAPITAL-METRO REGION			
DURHAM HWY FIRE DEPT.	18362	WAKE	D	Yes	Yes	No	No	Yes	10	2	0	2	15	34	\$47,241.71	80.00%	60.00%	0.00%	80.00%	\$244.20	\$56.11	\$0.00	\$281.61	77.78%	100.00%	0.00%	93.33%	83.33%	Other	CAPITAL-METRO REGION			
ELECTRICITIES OF NC., INC.	18373	WAKE	E	Yes	Yes	No	No	Yes	116	7	0	7	186	51	\$97,763.18	68.97%	26.72%	0.00%	76.72%	\$675.22	\$724.84	\$0.00	\$856.85	50.82%	59.52%	0.00%	54.84%	52.08%	Other	CAPITAL-METRO REGION			
FUQUAY-VARINA, TOWN OF	18333	WAKE	D	Yes	No	No	No	Yes	201	8	0	8	293	42	\$49,749.07	60.20%	0.00%	0.00%	60.20%	\$274.42	\$0.00	\$0.00	\$274.42	69.28%	0.00%	0.00%	69.28%	85.78%	Municipal	CAPITAL-METRO REGION			
GARNER FIRE DEPARTMENT	18372	WAKE	C	Yes	Yes	No	No	Yes	60	5	0	5	73	34	\$48,193.89	100.00%	83.33%	0.00%	101.67%	\$289.25	\$144.48	\$0.00	\$398.71	95.77%	100.00%	0.00%	97.26%	99.09%	Other	CAPITAL-METRO REGION			
GARNER, TOWN OF	18334	WAKE	C	Yes	No	No	No	Yes	159	2	0	2	229	44	\$58,976.93	71.70%	0.00%	0.00%	71.70%	\$376.33	\$0.00	\$0.00	\$376.33	72.93%	0.00%	0.00%	72.93%	82.56%	Municipal	CAPITAL-METRO REGION			
HOLLY SPRINGS, TOWN OF	18335	WAKE	D	Yes	Yes	No	No	Yes	256	3	0	3	333	43	\$58,016.21	65.63%	7.42%	0.00%	67.58%	\$392.67	\$206.34	\$0.00	\$405.79	72.89%	89.29%	0.00%	74.47%	74.04%	Municipal	CAPITAL-METRO REGION			
HOUSING AUTHORITY/ COUNTY OF WAKE	99199	WAKE	E	Yes	Yes	No	No	No	21	2	0	2	12	52	\$52,879.13	47.62%	9.52%	0.00%	47.62%	\$173.00	\$81.67	\$0.00	\$189.33	100.00%	100.00%	0.00%	100.00%	7.69%	Other	CAPITAL-METRO REGION			
KNIGHTDALE, TOWN OF	18336	WAKE	D	Yes	Yes	No	Yes	Yes	70	5	0	5	104	40	\$53,873.22	55.71%	17.14%	0.00%	58.57%	\$307.68	\$84.17	\$0.00	\$321.33	78.43%	88.89%	0.00%	79.81%	89.02%	Municipal	CAPITAL-METRO REGION			
MORRISVILLE, TOWN OF	18345	WAKE	D	Yes	No	No	No	Yes	155	5	0	5	213	43	\$58,652.04	70.32%	0.00%	0.00%	70.32%	\$382.58	\$0.00	\$0.00	\$382.58	84.98%	0.00%	0.00%	84.98%	77.91%	Municipal	CAPITAL-METRO REGION			
NC LEAGUE OF MUNICIPALITIES	99900	WAKE	E	Yes	Yes	No	No	No	77	0	0	0	0	0	\$82,659.53	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL-METRO REGION			
RALEIGH, CITY OF	18337	WAKE	C	Yes	No	No	No	No	3,925	4	0	4	1,268	42	\$55,953.33	18.65%	0.00%	0.00%	18.65%	\$381.61	\$0.00	\$0.00	\$381.61	65.38%	0.00%	0.00%	65.38%	82.86%	Municipal	CAPITAL-METRO REGION			
RALEIGH/DURHAM AIRPORT AUTH.	18310	WAKE	D	Yes	Yes	No	Yes	Yes	300	6	0	6	404	48	\$66,800.32	87.67%	5.67%	0.00%	87.67%	\$631.18	\$370.67	\$0.00	\$654.61	73.38%	63.33%	0.00%	73.76%	69.02%	Other	CAPITAL-METRO REGION			
RALEIGH HOUSING AUTH	18363	WAKE	D	Yes	No	No	No	Yes	98	1	0	1	102	49	\$49,463.93	56.12%	0.00%	0.00%	56.12%	\$283.25	\$0.00	\$0.00	\$283.25	70.59%	0.00%	0.00%	70.59%	66.04%	Other	CAPITAL-METRO REGION			
ROLESVILLE, TOWN OF	18339	WAKE	D	Yes	No	No	No	Yes	32	0	0	0	43	41	\$53,244.85	53.13%	0.00%	0.00%	53.13%	\$260.56	\$0.00	\$0.00	\$260.56	76.74%	0.00%	0.00%	76.74%	60.71%	Municipal	CAPITAL-METRO REGION			
WAKE COUNTY ABC BOARD	18341	WAKE	E	Yes	No	No	No	Yes	114	3	0	3	171	46	\$44,848.83	55.26%	0.00%	0.00%	55.26%	\$285.83	\$0.00	\$0.00	\$285.83	66.67%	0.00%	0.00%	66.67%	82.83%	Other	CAPITAL-METRO REGION			
WAKE COUNTY GOVERNMENT	18340	WAKE	A	Yes	No	No	No	Yes	3,848	75	0	75	5,737	47	\$52,974.91	71.73%	0.00%	0.00%	71.73%	\$351.76	\$0.00	\$0.00	\$351.76	66.50%	0.00%	0.00%	66.50%	81.95%	County	CAPITAL-METRO REGION			
WAKE FOREST, TOWN OF	18342	WAKE	D	Yes	Yes	No	No	Yes	209	8	0	8	269	43	\$64,909.54	58.85%	1.91%	0.00%	59.33%	\$356.74	\$1,576.09	\$0.00	\$385.66	72.49%	80.00%	0.00%	72.49%	64.04%	Municipal	CAPITAL-METRO REGION			
WENDELL, TOWN OF	18343	WAKE	E	Yes	No	No	No	Yes	40	0	0	0	48	43	\$51,742.10	57.50%	0.00%	0.00%	57.50%	\$323.40	\$0.00	\$0.00	\$323.40	85.42%	0.00%	0.00%	85.42%	84.44%	Municipal	CAPITAL-METRO REGION			
ZEBULON, TOWN OF	18344	WAKE	E	Yes	Yes	No	No	Yes	59	0	0	0	74	40	\$50,590.52	72.88%	1.69%	0.00%	72.88%	\$272.44	\$40.00	\$0.00	\$273.09	75.34%	100.00%	0.00%	75.68%	91.94%	Municipal	CAPITAL-METRO REGION			
Total for Lionel Gruslin				24	11	0	2	21	11,406	165	0	165	11,674	44	\$61,455.94	64.90%	29.91%	0.00%	65.89%	\$356.60	\$339.89	\$0.00	\$380.36	75.28%	88.10%	0.00%	76.41%	74.22%					

																	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)							
			Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary													Retirement Readiness	Agency Type	Region	
Sub Plan Number	County	401(k)		457	403(b)	401(k) & 457 Total Enrollments				403(b) Enrollments	All Plans Total Enrollments	401(k)	457				403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total						
Kelly Martindale																																
ABERDEEN, TOWN OF	12541	MOORE	D	Yes	Yes	No	No	Yes	94	5	0	5	127	44	\$43,381.72	69.15%	25.53%	0.00%	69.15%	\$340.58	\$82.83	\$0.00	\$360.66	73.02%	88.46%	0.00%	73.23%	91.82%	Municipal	CENTRAL REGION		
ACADEMY OF MOORE COUNTY	36301	MOORE	E	Yes	Yes	No	No	No	22	0	0	0	12	26	\$42,606.19	40.91%	40.91%	0.00%	45.45%	\$21.11	\$17.41	\$0.00	\$34.67	100.00%	100.00%	0.00%	100.00%	61.11%	Charter School	CENTRAL REGION		
ALBEMARLE, CITY OF	16731	STANLY	D	Yes	Yes	No	No	No	271	1	0	1	224	45	\$43,991.31	43.91%	35.42%	0.00%	55.35%	\$142.41	\$85.00	\$0.00	\$170.98	78.11%	97.32%	0.00%	80.80%	79.61%	Municipal	CENTRAL REGION		
ALBEMARLE COMMISSION, THE	92109	PERQUIMANS	E	Yes	Yes	No	No	Yes	25	0	0	0	28	52	\$45,853.61	52.00%	36.00%	0.00%	52.00%	\$148.57	\$75.88	\$0.00	\$201.10	96.30%	94.12%	0.00%	96.43%	68.00%	Other	CENTRAL REGION		
ANSON COUNTY	731	ANSON	D	Yes	Yes	No	No	Yes	245	7	0	7	324	48	\$38,464.59	34.29%	18.78%	0.00%	45.31%	\$182.79	\$55.90	\$0.00	\$193.41	74.38%	91.80%	0.00%	75.00%	83.00%	County	CENTRAL REGION		
ANSON COUNTY SCHOOLS	50040	ANSON	D	Yes	No	No	No	No	453	0	0	0	163	53	\$42,440.20	10.15%	0.00%	0.00%	10.15%	\$167.28	\$0.00	\$0.00	\$167.28	25.15%	0.00%	0.00%	25.15%	59.34%	School	CENTRAL REGION		
ARCHDALE, CITY OF	15131	RANDOLPH	E	Yes	Yes	No	No	Yes	63	1	0	1	86	43	\$45,589.86	79.37%	30.16%	0.00%	79.37%	\$276.53	\$77.26	\$0.00	\$300.60	77.65%	100.00%	0.00%	77.91%	91.67%	Municipal	CENTRAL REGION		
ASHEBORO CITY SCHOOLS	50761	RANDOLPH	D	Yes	Yes	No	No	No	601	0	0	0	134	58	\$42,525.28	4.83%	0.50%	0.00%	5.16%	\$344.05	\$372.22	\$0.00	\$357.87	26.72%	40.00%	0.00%	26.87%	66.67%	School	CENTRAL REGION		
ASHEBORO HOUSING AUTHORITY	97613	RANDOLPH	E	Yes	Yes	No	No	No	20	5	0	5	7	51	\$43,681.59	15.00%	15.00%	0.00%	30.00%	\$685.00	\$18.89	\$0.00	\$351.94	75.00%	100.00%	0.00%	85.71%	0.00%	Other	CENTRAL REGION		
ASHEBORO, CITY OF	15133	RANDOLPH	D	Yes	Yes	No	No	No	330	3	0	3	252	44	\$45,459.52	44.24%	26.67%	0.00%	53.94%	\$261.43	\$138.16	\$0.00	\$289.69	73.01%	88.89%	0.00%	76.98%	82.07%	Municipal	CENTRAL REGION		
BADIN, TOWN OF	16740	STANLY	E	Yes	No	No	No	Yes	9	0	0	0	9	50	\$39,423.13	33.33%	0.00%	0.00%	33.33%	\$228.70	\$0.00	\$0.00	\$228.70	77.78%	0.00%	0.00%	77.78%	57.14%	Municipal	CENTRAL REGION		
BISCOE, TOWN OF	12334	MONTGOMERY	E	Yes	No	No	No	Yes	18	2	0	2	18	40	\$36,995.65	44.44%	0.00%	0.00%	44.44%	\$218.57	\$0.00	\$0.00	\$218.57	66.67%	0.00%	0.00%	66.67%	70.59%	Municipal	CENTRAL REGION		
CAMERON, TOWN OF	12545	MOORE	E	Yes	No	No	No	Yes	2	0	0	0	3	44	\$53,444.00	50.00%	0.00%	0.00%	50.00%	\$133.73	\$0.00	\$0.00	\$133.73	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	CENTRAL REGION		
CANDOR, TOWN OF	12331	MONTGOMERY	E	Yes	No	No	No	Yes	10	0	0	0	16	45	\$28,610.00	40.00%	0.00%	0.00%	40.00%	\$193.23	\$0.00	\$0.00	\$193.23	68.75%	0.00%	0.00%	68.75%	87.50%	Municipal	CENTRAL REGION		
CARTHAGE, TOWN OF	12531	MOORE	D	Yes	No	No	No	Yes	29	1	0	1	28	41	\$35,603.60	41.38%	0.00%	0.00%	41.38%	\$171.00	\$0.00	\$0.00	\$171.00	92.86%	0.00%	0.00%	92.86%	79.17%	Municipal	CENTRAL REGION		
CHINA GROVE, TOWN OF	15936	ROWAN	E	Yes	No	No	No	Yes	26	0	0	0	41	42	\$36,418.11	69.23%	0.00%	0.00%	69.23%	\$244.17	\$0.00	\$0.00	\$244.17	70.73%	0.00%	0.00%	70.73%	72.41%	Municipal	CENTRAL REGION		
CLEVELAND, TOWN OF	15941	ROWAN	E	Yes	No	No	No	Yes	8	0	0	0	11	45	\$41,037.63	50.00%	0.00%	0.00%	50.00%	\$210.26	\$0.00	\$0.00	\$210.26	72.73%	0.00%	0.00%	72.73%	88.89%	Municipal	CENTRAL REGION		
DAVIDSON CNTY COMM. COLLEGE	5750	DAVIDSON	E	Yes	Yes	No	No	No	323	3	0	3	107	54	\$49,596.13	17.65%	1.55%	0.00%	17.96%	\$162.94	\$29.33	\$0.00	\$162.66	53.77%	80.00%	0.00%	54.21%	71.43%	Community College	CENTRAL REGION		
DAVIDSON COUNTY	5731	DAVIDSON	C	Yes	No	No	No	Yes	846	25	0	25	1,124	46	\$41,021.81	54.73%	0.00%	0.00%	54.73%	\$116.77	\$0.00	\$0.00	\$116.77	73.84%	0.00%	0.00%	73.84%	77.37%	County	CENTRAL REGION		
DAVIDSON COUNTY SCHOOLS	50290	DAVIDSON	E	Yes	Yes	No	No	No	2,299	4	0	4	860	52	\$40,259.36	15.88%	1.65%	0.00%	16.75%	\$115.54	\$117.62	\$0.00	\$121.14	30.11%	87.76%	0.00%	31.98%	71.32%	School	CENTRAL REGION		
DENTON, TOWN OF	5732	DAVIDSON	E	Yes	No	No	No	No	18	1	0	1	14	40	\$34,650.08	11.11%	0.00%	0.00%	11.11%	\$160.36	\$0.00	\$0.00	\$160.36	28.57%	0.00%	0.00%	28.57%	100.00%	Municipal	CENTRAL REGION		
DOWNTOWN SALISBURY, INC.	98015	ROWAN	E	No	Yes	No	No	Yes	0	0	0	0	2	42	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$125.00	\$0.00	\$125.00	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION		
EAST SPENCER HOUSING AUTHORITY	98023	ROWAN	E	Yes	Yes	No	No	No	3	1	0	1	0	0	\$41,845.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION		
EAST SPENCER, TOWN OF	15937	ROWAN	E	Yes	No	No	No	Yes	16	0	0	0	35	40	\$24,123.31	31.25%	0.00%	0.00%	31.25%	\$125.70	\$0.00	\$0.00	\$125.70	45.71%	0.00%	0.00%	45.71%	93.33%	Municipal	CENTRAL REGION		
FOXFIRE VILLAGE, TOWN OF	12532	MOORE	E	Yes	No	No	No	Yes	5	0	0	0	8	46	\$36,817.80	60.00%	0.00%	0.00%	60.00%	\$247.93	\$0.00	\$0.00	\$247.93	50.00%	0.00%	0.00%	50.00%	80.00%	Municipal	CENTRAL REGION		
GIBSON, TOWN OF	16536	SCOTLAND	E	Yes	No	No	No	No	2	0	0	0	0	0	\$35,215.50	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CENTRAL REGION		
GRANITE QUARRY, TOWN OF	15939	ROWAN	E	Yes	No	No	No	Yes	16	2	0	2	25	42	\$40,326.57	37.50%	0.00%	0.00%	37.50%	\$235.05	\$0.00	\$0.00	\$235.05	64.00%	0.00%	0.00%	64.00%	80.00%	Municipal	CENTRAL REGION		
GUIL-RAND FIRE DEPARTMENT	15140	RANDOLPH	D	Yes	No	No	No	No	31	0	0	0	25	38	\$44,396.74	67.74%	0.00%	0.00%	67.74%	\$94.71	\$0.00	\$0.00	\$94.71	76.00%	0.00%	0.00%	76.00%	72.73%	Other	CENTRAL REGION		
HAMLET ABC BOARD	15335	RICHMOND	E	Yes	No	No	No	No	1	0	0	0	0	0	\$28,408.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION		

	Plan Adoption								Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
	Sub Plan Number	County	Service Model (A-E)	401(k)			Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region	
					457	403(b)																									
HAMLET, CITY OF	15332	RICHMOND	E	Yes	No	No	No	No	91	4	0	4	64	45	\$36,147.40	29.67%	0.00%	0.00%	29.67%	\$154.78	\$0.00	\$0.00	\$154.78	51.56%	0.00%	0.00%	51.56%	75.68%	Municipal	CENTRAL REGION	
HOKE COUNTY	9331	HOKE	D	Yes	No	No	No	No	378	6	0	6	208	43	\$39,688.42	23.54%	0.00%	0.00%	23.54%	\$169.83	\$0.00	\$0.00	\$169.83	59.62%	0.00%	0.00%	59.62%	61.48%	County	CENTRAL REGION	
HOKE COUNTY ABC BOARD	94704	HOKE	E	Yes	Yes	No	No	No	2	0	0	0	2	57	\$34,100.50	50.00%	50.00%	0.00%	100.00%	\$31.67	\$125.00	\$0.00	\$78.33	100.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION	
HOKE COUNTY SCHOOLS	50470	HOKE	D	Yes	Yes	No	No	No	1,048	0	0	0	242	51	\$40,079.94	6.11%	0.19%	0.00%	6.20%	\$148.50	\$150.00	\$0.00	\$150.83	35.00%	83.33%	0.00%	35.54%	49.65%	School	CENTRAL REGION	
LANDIS, TOWN OF	15935	ROWAN	E	Yes	No	No	No	Yes	39	0	0	0	52	44	\$48,086.47	66.67%	0.00%	0.00%	66.67%	\$318.19	\$0.00	\$0.00	\$318.19	53.85%	0.00%	0.00%	53.85%	70.00%	Municipal	CENTRAL REGION	
LAURINBURG HOUSING AUTHORITY	98313	SCOTLAND	E	Yes	Yes	No	No	No	43	0	0	0	35	52	\$41,522.86	53.49%	39.53%	0.00%	58.14%	\$157.66	\$91.34	\$0.00	\$213.46	84.85%	83.33%	0.00%	85.71%	52.94%	Other	CENTRAL REGION	
LAURINBURG, CITY OF	16531	SCOTLAND	D	Yes	Yes	No	No	Yes	144	1	0	1	180	43	\$43,689.67	68.75%	27.78%	0.00%	75.69%	\$228.84	\$78.24	\$0.00	\$250.57	74.30%	95.56%	0.00%	77.22%	93.96%	Municipal	CENTRAL REGION	
LAURINBURG-MAXTON AIRPORT COMM	16535	SCOTLAND	E	Yes	No	No	No	Yes	5	0	0	0	5	49	\$42,021.80	60.00%	0.00%	0.00%	60.00%	\$218.82	\$0.00	\$0.00	\$218.82	80.00%	0.00%	0.00%	80.00%	100.00%	Other	CENTRAL REGION	
LEXINGTON, CITY OF	5733	DAVIDSON	D	Yes	No	No	No	No	321	11	0	11	435	47	\$44,928.69	45.79%	0.00%	0.00%	45.79%	\$153.68	\$0.00	\$0.00	\$153.68	43.91%	0.00%	0.00%	43.91%	79.22%	Municipal	CENTRAL REGION	
LEXINGTON CITY SCHOOLS	50291	DAVIDSON	E	Yes	No	No	No	No	414	1	0	1	178	50	\$43,143.34	9.42%	0.00%	0.00%	9.42%	\$86.45	\$0.00	\$0.00	\$86.45	28.09%	0.00%	0.00%	28.09%	54.31%	School	CENTRAL REGION	
LIBERTY, TOWN OF	15135	RANDOLPH	E	Yes	No	No	No	Yes	29	1	0	1	34	46	\$36,752.32	62.07%	0.00%	0.00%	62.07%	\$179.78	\$0.00	\$0.00	\$179.78	64.71%	0.00%	0.00%	64.71%	83.33%	Municipal	CENTRAL REGION	
LILESVILLE, TOWN OF	739	ANSON	E	Yes	Yes	No	No	Yes	4	0	0	0	5	49	\$37,270.67	50.00%	75.00%	0.00%	75.00%	\$190.79	\$247.78	\$0.00	\$328.93	25.00%	100.00%	0.00%	60.00%	100.00%	Municipal	CENTRAL REGION	
LOCUST, CITY OF	16734	STANLY	E	Yes	Yes	No	No	Yes	27	1	0	1	34	41	\$38,071.87	62.96%	14.81%	0.00%	66.67%	\$558.79	\$264.35	\$0.00	\$578.73	80.65%	100.00%	0.00%	82.35%	88.46%	Municipal	CENTRAL REGION	
LOCUST ABC BOARD	98437	STANLY	E	No	Yes	No	No	Yes	0	0	0	0	1	46	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$354.17	\$0.00	\$354.17	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION	
MONTGOMERY COMM COLLEGE	12350	MONTGOMERY	D	Yes	No	No	No	No	95	0	0	0	33	52	\$49,323.58	20.00%	0.00%	0.00%	20.00%	\$100.95	\$0.00	\$0.00	\$100.95	51.52%	0.00%	0.00%	51.52%	59.26%	Community College	CENTRAL REGION	
MONTGOMERY COUNTY	12335	MONTGOMERY	D	Yes	No	No	No	Yes	210	2	0	2	244	49	\$35,044.27	48.57%	0.00%	0.00%	48.57%	\$203.02	\$0.00	\$0.00	\$203.02	60.66%	0.00%	0.00%	60.66%	74.17%	County	CENTRAL REGION	
MONTGOMERY COUNTY SCHOOLS	50620	MONTGOMERY	D	Yes	Yes	No	No	No	535	0	0	0	214	52	\$42,661.63	13.64%	2.99%	0.00%	14.21%	\$97.46	\$66.67	\$0.00	\$107.65	28.71%	78.26%	0.00%	30.37%	55.56%	School	CENTRAL REGION	
MOORE COUNTY	12533	MOORE	C	Yes	Yes	No	No	Yes	621	19	0	19	957	46	\$43,662.53	69.89%	26.09%	0.00%	73.75%	\$220.66	\$120.10	\$0.00	\$250.92	73.83%	96.92%	0.00%	74.82%	79.33%	County	CENTRAL REGION	
MOORE COUNTY ABC BOARD	12534	MOORE	E	Yes	No	No	No	Yes	11	1	0	1	19	57	\$33,589.30	63.64%	0.00%	0.00%	63.64%	\$152.33	\$0.00	\$0.00	\$152.33	57.89%	0.00%	0.00%	57.89%	63.64%	Other	CENTRAL REGION	
MOORE COUNTY AIRPORT	12544	MOORE	E	Yes	Yes	No	No	Yes	10	1	0	1	26	52	\$36,784.89	70.00%	10.00%	0.00%	70.00%	\$373.65	\$46.67	\$0.00	\$380.32	65.38%	100.00%	0.00%	65.38%	71.43%	Other	CENTRAL REGION	
MOORE COUNTY SCHOOLS	50630	MOORE	C	Yes	Yes	No	No	No	1,663	2	0	2	416	50	\$42,489.29	8.78%	4.33%	0.00%	10.52%	\$185.69	\$113.94	\$0.00	\$201.18	43.01%	86.73%	0.00%	46.63%	66.23%	School	CENTRAL REGION	
MOORE COUNTY TOURISM DEVELOPMENT	96305	MOORE	E	Yes	Yes	No	No	Yes	7	0	0	0	6	56	\$59,588.57	71.43%	14.29%	0.00%	71.43%	\$436.29	\$58.33	\$0.00	\$446.02	83.33%	100.00%	0.00%	83.33%	71.43%	Other	CENTRAL REGION	
MORVEN, TOWN OF	738	ANSON	E	Yes	No	No	No	No	2	0	0	0	1	46	\$23,596.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CENTRAL REGION	
MOUNT GILEAD, TOWN OF	12337	MONTGOMERY	E	Yes	No	No	No	Yes	14	0	0	0	19	48	\$34,846.69	35.71%	0.00%	0.00%	35.71%	\$259.88	\$0.00	\$0.00	\$259.88	63.16%	0.00%	0.00%	63.16%	54.55%	Municipal	CENTRAL REGION	
NORWOOD, TOWN OF	16732	STANLY	E	Yes	No	No	No	No	21	1	0	1	10	45	\$32,767.69	19.05%	0.00%	0.00%	19.05%	\$219.63	\$0.00	\$0.00	\$219.63	40.00%	0.00%	0.00%	40.00%	83.33%	Municipal	CENTRAL REGION	
OAKBORO, TOWN OF	16733	STANLY	E	Yes	No	No	No	Yes	16	0	0	0	25	44	\$34,834.00	75.00%	0.00%	0.00%	75.00%	\$190.61	\$0.00	\$0.00	\$190.61	80.00%	0.00%	0.00%	80.00%	66.67%	Municipal	CENTRAL REGION	
PIEDMONT TRIAD REG. WATER AUTH	8142	Randolph	E	Yes	No	No	No	Yes	17	0	0	0	20	47	\$57,393.93	58.82%	0.00%	0.00%	58.82%	\$367.96	\$0.00	\$0.00	\$367.96	80.00%	0.00%	0.00%	80.00%	75.00%	Other	CENTRAL REGION	
PINEBLUFF, TOWN OF	12535	MOORE	E	Yes	No	No	No	Yes	8	0	0	0	15	53	\$39,037.75	37.50%	0.00%	0.00%	37.50%	\$158.00	\$0.00	\$0.00	\$158.00	53.33%	0.00%	0.00%	53.33%	87.50%	Municipal	CENTRAL REGION	
PINEHURST, VILLAGE OF	12536	MOORE	D	Yes	Yes	No	No	Yes	130	3	0	3	192	43	\$49,408.53	70.77%	28.46%	0.00%	76.92%	\$300.18	\$130.01	\$0.00	\$336.08	75.79%	88.89%	0.00%	77.08%	89.53%	Municipal	CENTRAL REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
POLKTON, TOWN OF	732	ANSON	E	Yes	No	No	No	Yes	6	0	0	0	7	53	\$45,106.17	16.67%	0.00%	0.00%	16.67%	\$261.64	\$0.00	\$0.00	\$261.64	42.86%	0.00%	0.00%	42.86%	16.67%	Municipal	CENTRAL REGION	
RAEFORD, CITY OF	9332	HOKE	D	Yes	Yes	No	No	Yes	53	1	0	1	71	47	\$45,016.14	83.02%	13.21%	0.00%	84.91%	\$327.41	\$88.57	\$0.00	\$339.33	67.61%	100.00%	0.00%	67.61%	86.79%	Municipal	CENTRAL REGION	
RAMSEUR, TOWN OF	15134	RANDOLPH	E	Yes	No	No	No	Yes	15	0	0	0	24	50	\$32,115.15	53.33%	0.00%	0.00%	53.33%	\$167.79	\$0.00	\$0.00	\$167.79	37.50%	0.00%	0.00%	37.50%	92.86%	Municipal	CENTRAL REGION	
RANDLEMAN ABC BOARD	15138	RANDOLPH	E	Yes	No	No	No	Yes	2	0	0	0	3	50	\$33,232.50	50.00%	0.00%	0.00%	50.00%	\$180.78	\$0.00	\$0.00	\$180.78	33.33%	0.00%	0.00%	33.33%	100.00%	Other	CENTRAL REGION	
RANDLEMAN, CITY OF	15137	RANDOLPH	D	Yes	No	No	No	Yes	59	2	0	2	82	42	\$38,075.02	22.03%	0.00%	0.00%	22.03%	\$242.34	\$0.00	\$0.00	\$242.34	63.41%	0.00%	0.00%	63.41%	85.25%	Municipal	CENTRAL REGION	
RANDOLPH COMM COLLEGE	15150	RANDOLPH	C	Yes	No	No	No	No	226	2	0	2	120	52	\$49,314.67	23.45%	0.00%	0.00%	23.45%	\$271.01	\$0.00	\$0.00	\$271.01	61.67%	0.00%	0.00%	61.67%	65.33%	Community College	CENTRAL REGION	
RANDOLPH COUNTY	15132	RANDOLPH	D	Yes	Yes	No	No	Yes	785	12	0	12	885	44	\$41,114.86	81.66%	29.81%	0.00%	83.31%	\$215.78	\$110.23	\$0.00	\$251.96	87.07%	92.11%	0.00%	87.23%	84.81%	County	CENTRAL REGION	
RANDOLPH COUNTY SCHOOLS	50760	RANDOLPH	E	Yes	No	No	No	No	2,210	1	0	1	206	55	\$39,008.25	2.76%	0.00%	0.00%	2.76%	\$141.96	\$0.00	\$0.00	\$141.96	25.73%	0.00%	0.00%	25.73%	61.74%	School	CENTRAL REGION	
RICHMOND CO. SOIL & WATER	15337	RICHMOND	D	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	
RICHMOND COMM COLLEGE	15350	RICHMOND	C	Yes	No	No	No	No	203	0	0	0	127	54	\$56,354.46	33.99%	0.00%	0.00%	33.99%	\$190.70	\$0.00	\$0.00	\$190.70	59.06%	0.00%	0.00%	59.06%	69.14%	Community College	CENTRAL REGION	
RICHMOND COUNTY	15333	RICHMOND	D	Yes	Yes	No	No	Yes	391	7	0	7	529	47	\$40,907.74	44.25%	21.48%	0.00%	52.94%	\$196.58	\$79.27	\$0.00	\$211.10	76.73%	94.50%	0.00%	78.07%	83.78%	County	CENTRAL REGION	
RICHMOND COUNTY SCHOOLS	50770	RICHMOND	E	Yes	Yes	Yes	No	No	1,015	2	0	2	243	54	\$38,147.90	7.00%	0.20%	0.00%	7.09%	\$225.58	\$4,016.67	\$0.00	\$329.68	17.30%	25.00%	0.00%	17.28%	60.14%	School	CENTRAL REGION	
ROBBINS, TOWN OF	12537	MOORE	E	Yes	No	No	No	No	15	0	0	0	15	46	\$30,607.00	6.67%	0.00%	0.00%	6.67%	\$290.09	\$0.00	\$0.00	\$290.09	40.00%	0.00%	0.00%	40.00%	66.67%	Municipal	CENTRAL REGION	
ROCKINGHAM, CITY OF	15334	RICHMOND	D	Yes	Yes	No	No	Yes	133	4	0	4	173	44	\$42,350.63	42.11%	16.54%	0.00%	49.62%	\$116.97	\$64.20	\$0.00	\$127.36	63.01%	83.33%	0.00%	65.32%	83.23%	Municipal	CENTRAL REGION	
ROCKWELL, TOWN OF	15940	ROWAN	E	Yes	No	No	No	Yes	10	0	0	0	11	52	\$38,610.75	0.00%	0.00%	0.00%	0.00%	\$167.31	\$0.00	\$0.00	\$167.31	72.73%	0.00%	0.00%	72.73%	50.00%	Municipal	CENTRAL REGION	
ROWAN COUNTY	15931	ROWAN	B	Yes	No	No	No	Yes	809	14	0	14	1,087	47	\$40,605.21	49.57%	0.00%	0.00%	49.57%	\$167.25	\$0.00	\$0.00	\$167.25	58.42%	0.00%	0.00%	58.42%	78.71%	County	CENTRAL REGION	
ROWAN COUNTY ABC BOARD	15932	ROWAN	D	Yes	No	No	No	No	24	0	0	0	12	55	\$41,766.04	37.50%	0.00%	0.00%	37.50%	\$97.93	\$0.00	\$0.00	\$97.93	58.33%	0.00%	0.00%	58.33%	100.00%	Other	CENTRAL REGION	
ROWAN COUNTY TOURISM/DEV. AUTH.	15943	ROWAN	D	Yes	No	No	No	Yes	1	0	0	0	1	54	\$54,538.00	100.00%	0.00%	0.00%	100.00%	\$23.33	\$0.00	\$0.00	\$23.33	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION	
ROWAN CABARRUS COMM. COLLEGE	15950	ROWAN	E	Yes	No	No	No	No	370	1	0	1	172	52	\$56,443.43	25.95%	0.00%	0.00%	25.95%	\$154.36	\$0.00	\$0.00	\$154.36	56.98%	0.00%	0.00%	56.98%	42.98%	Community College	CENTRAL REGION	
ROWAN SALISBURY SCHOOLS	50800	ROWAN	E	Yes	No	No	No	No	2,525	5	0	5	546	51	\$39,946.13	8.67%	0.00%	0.00%	8.67%	\$185.46	\$0.00	\$0.00	\$185.46	27.29%	0.00%	0.00%	27.29%	59.65%	School	CENTRAL REGION	
SALISBURY HOUSING AUTH	15942	ROWAN	E	Yes	Yes	No	No	Yes	18	1	0	1	25	54	\$56,244.13	88.89%	16.67%	0.00%	94.44%	\$252.21	\$2,709.87	\$0.00	\$680.08	48.00%	66.67%	0.00%	48.00%	57.89%	Other	CENTRAL REGION	
SALISBURY ROWAN COUNTY CVB	98016	ROWAN	E	No	Yes	No	No	Yes	0	0	0	0	5	31	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$186.32	\$0.00	\$186.32	0.00%	100.00%	0.00%	100.00%	0.00%	Other	CENTRAL REGION	
SALISBURY, CITY OF	15933	ROWAN	B	Yes	Yes	No	No	Yes	410	29	0	29	628	44	\$45,882.29	63.41%	0.00%	0.00%	63.41%	\$231.51	\$0.00	\$0.00	\$231.51	65.45%	100.00%	0.00%	65.61%	75.06%	Municipal	CENTRAL REGION	
SANDHILL REGIONAL LIBRARY	15310	RICHMOND	E	Yes	No	No	No	No	7	0	0	0	8	54	\$43,841.71	57.14%	0.00%	0.00%	57.14%	\$52.00	\$0.00	\$0.00	\$52.00	50.00%	0.00%	0.00%	50.00%	80.00%	Other	CENTRAL REGION	
SANDHILLS CENTER	96318	MOORE	B	Yes	No	No	No	Yes	267	5	0	5	291	48	\$52,213.52	75.66%	0.00%	0.00%	75.66%	\$220.59	\$0.00	\$0.00	\$220.59	86.60%	0.00%	0.00%	86.60%	68.75%	Other	CENTRAL REGION	
SANDHILLS COMM COLLEGE	12550	MOORE	D	Yes	Yes	No	No	No	297	0	0	0	141	53	\$56,692.96	25.93%	9.09%	0.00%	29.29%	\$166.51	\$106.79	\$0.00	\$180.51	60.77%	71.79%	0.00%	61.70%	54.76%	Community College	CENTRAL REGION	
SCOTLAND COUNTY	16532	SCOTLAND	D	Yes	Yes	No	No	Yes	301	19	0	19	417	49	\$37,239.97	82.39%	18.94%	0.00%	84.72%	\$161.22	\$42.54	\$0.00	\$166.60	69.44%	95.89%	0.00%	70.50%	74.28%	County	CENTRAL REGION	
SCOTLAND COUNTY ABC BOARD	16534	SCOTLAND	E	Yes	No	No	No	Yes	4	0	0	0	5	57	\$43,415.50	75.00%	0.00%	0.00%	75.00%	\$217.76	\$0.00	\$0.00	\$217.76	40.00%	0.00%	0.00%	40.00%	75.00%	Other	CENTRAL REGION	
SCOTLAND COUNTY SCHOOLS	50830	SCOTLAND	D	Yes	Yes	Yes	No	No	823	2	0	2	587	49	\$41,282.16	29.04%	3.28%	0.00%	29.89%	\$93.44	\$155.25	\$0.00	\$107.82	45.42%	75.56%	64.29%	47.19%	56.08%	School	CENTRAL REGION	
SOUTH PIEDMONT COMM COLLEGE	735	ANSON	D	Yes	Yes	No	No	No	223	0	0	0	82	52	\$51,347.97	17.94%	6.28%	0.00%	21.52%	\$162.43	\$205.00	\$0.00	\$195.15	76.32%	82.35%	0.00%	76.83%	43.75%	Community College	CENTRAL REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
SPENCER, TOWN OF	15934	ROWAN	E	Yes	No	No	No	Yes	25	1	0	1	22	44	\$34,601.96	32.00%	0.00%	0.00%	32.00%	\$180.71	\$0.00	\$0.00	\$180.71	68.18%	0.00%	0.00%	68.18%	58.82%	Municipal	CENTRAL REGION
STANFIELD, TOWN OF	16741	STANLY	E	Yes	No	No	No	Yes	9	0	0	0	13	46	\$38,349.22	44.44%	0.00%	0.00%	44.44%	\$245.91	\$0.00	\$0.00	\$245.91	61.54%	0.00%	0.00%	61.54%	90.00%	Municipal	CENTRAL REGION
STANLY COMM COLLEGE	16756	STANLY	D	Yes	Yes	No	No	No	197	1	0	1	97	53	\$54,802.66	21.32%	6.60%	0.00%	22.84%	\$239.23	\$169.77	\$0.00	\$271.61	48.35%	85.71%	0.00%	51.55%	40.79%	Community College	CENTRAL REGION
STANLY COMM OUTREACH CHTR SCHOOL	50842	STANLY	E	Yes	No	No	No	No	0	0	0	0	1	49	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Charter School	CENTRAL REGION
STANLY COUNTY	16735	STANLY	C	Yes	Yes	No	No	No	439	2	0	2	312	49	\$43,181.39	35.54%	10.71%	0.00%	36.90%	\$189.68	\$62.78	\$0.00	\$199.08	63.73%	94.64%	0.00%	66.03%	48.15%	County	CENTRAL REGION
STANLY COUNTY SCHOOLS	50840	STANLY	D	Yes	No	Yes	No	No	1,048	0	0	0	292	53	\$40,904.15	9.83%	0.00%	0.00%	9.83%	\$63.30	\$0.00	\$0.00	\$63.30	34.71%	0.00%	0.00%	34.59%	37.82%	School	CENTRAL REGION
STAR, TOWN OF	12333	MONTGOMERY	E	Yes	No	No	No	Yes	6	0	0	0	9	52	\$35,523.67	83.33%	0.00%	0.00%	83.33%	\$140.05	\$0.00	\$0.00	\$140.05	33.33%	0.00%	0.00%	33.33%	50.00%	Municipal	CENTRAL REGION
TAYLORTOWN, TOWN OF	12542	MOORE	E	Yes	No	No	No	No	5	1	0	1	6	39	\$37,686.75	40.00%	0.00%	0.00%	40.00%	\$231.81	\$0.00	\$0.00	\$231.81	50.00%	0.00%	0.00%	50.00%	50.00%	Municipal	CENTRAL REGION
THOMASVILLE CITY SCHOOLS	50292	DAVIDSON	E	Yes	Yes	No	No	No	349	0	0	0	119	47	\$41,218.75	6.30%	3.44%	0.00%	7.45%	\$99.98	\$300.86	\$0.00	\$223.46	51.43%	60.00%	0.00%	49.58%	66.15%	School	CENTRAL REGION
THOMASVILLE HOUSING AUTHORITY	92913	DAVIDSON	E	Yes	No	No	No	Yes	4	0	0	0	5	57	\$59,762.25	100.00%	0.00%	0.00%	100.00%	\$505.71	\$0.00	\$0.00	\$505.71	60.00%	0.00%	0.00%	60.00%	75.00%	Other	CENTRAL REGION
THOMASVILLE, CITY OF	5735	DAVIDSON	D	Yes	No	No	No	No	269	2	0	2	162	44	\$45,469.06	30.86%	0.00%	0.00%	30.86%	\$160.61	\$0.00	\$0.00	\$160.61	63.58%	0.00%	0.00%	63.58%	83.20%	Municipal	CENTRAL REGION
MISENHEIMER, TOWN OF	71786	STANLY	E	Yes	Yes	No	No	Yes	5	0	0	0	8	42	\$33,561.20	60.00%	60.00%	0.00%	80.00%	\$169.45	\$71.63	\$0.00	\$205.27	100.00%	100.00%	0.00%	100.00%	66.67%	Municipal	CENTRAL REGION
SOUTHERN PINES, TOWN OF	12538	MOORE	D	Yes	Yes	No	No	Yes	164	8	0	8	243	44	\$46,091.49	65.85%	31.10%	0.00%	70.12%	\$281.86	\$81.93	\$0.00	\$305.77	71.31%	88.06%	0.00%	73.25%	91.00%	Municipal	CENTRAL REGION
TROY, TOWN OF	12332	MONTGOMERY	D	Yes	No	No	No	Yes	38	0	0	0	45	44	\$36,799.41	68.42%	0.00%	0.00%	68.42%	\$185.07	\$0.00	\$0.00	\$185.07	71.11%	0.00%	0.00%	71.11%	78.79%	Municipal	CENTRAL REGION
VASS, TOWN OF	12539	MOORE	E	Yes	No	No	No	Yes	6	0	0	0	9	45	\$41,168.50	0.00%	0.00%	0.00%	0.00%	\$178.83	\$0.00	\$0.00	\$178.83	66.67%	0.00%	0.00%	66.67%	100.00%	Municipal	CENTRAL REGION
WADESBORO ABC BOARD	734	ANSON	E	Yes	No	No	No	No	3	0	0	0	0	0	\$38,215.33	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION
WADESBORO HOUSING AUTH	736	ANSON	E	Yes	No	No	No	No	6	0	0	0	0	0	\$41,428.83	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CENTRAL REGION
WADESBORO, TOWN OF	733	ANSON	D	Yes	No	No	No	Yes	55	1	0	1	76	44	\$37,400.02	63.64%	0.00%	0.00%	63.64%	\$190.51	\$0.00	\$0.00	\$190.51	55.26%	0.00%	0.00%	55.26%	78.00%	Municipal	CENTRAL REGION
WAGRAM, TOWN OF	16533	SCOTLAND	E	Yes	No	No	No	Yes	5	0	0	0	5	48	\$31,874.75	0.00%	0.00%	0.00%	0.00%	\$110.24	\$0.00	\$0.00	\$110.24	20.00%	0.00%	0.00%	20.00%	100.00%	Municipal	CENTRAL REGION
WHISPERING PINES, VILLAGE OF	12540	MOORE	E	Yes	Yes	No	No	Yes	22	1	0	1	30	43	\$45,081.65	81.82%	31.82%	0.00%	81.82%	\$259.20	\$101.43	\$0.00	\$293.01	89.66%	100.00%	0.00%	90.00%	93.55%	Municipal	CENTRAL REGION
Total for Kelly Martindale				105	44	3	0	61	25,548	239	0	239	15,312	48	\$41,526.80	44.86%	20.64%	0.00%	47.20%	\$203.16	\$276.08	\$0.00	\$215.59	60.16%	88.30%	64.29%	62.21%	70.86%		

	Plan Adoption									Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
	Sub Plan Number	County	Service Model (A-E)	401(k)	457	403(b)	Contribution Accelerator	Employer Contribution	401(k) & 457 Total Enrollments		403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region	
Kristin Bryan																															
AVERY COUNTY	1131	AVERY	E	Yes	No	No	No	Yes	212	2	0	2	226	46	\$34,954.13	66.51%	0.00%	0.00%	66.51%	\$204.12	\$0.00	\$0.00	\$204.12	79.65%	0.00%	0.00%	79.65%	82.74%	County	SOUTHWEST REGION	
AVERY COUNTY SCHOOLS	50060	AVERY	E	Yes	Yes	Yes	No	No	347	1	0	1	104	55	\$41,101.69	8.93%	0.58%	0.29%	9.51%	\$102.65	\$41.67	\$50.00	\$100.46	23.00%	100.00%	0.00%	24.04%	62.90%	School	SOUTHWEST REGION	
BANDY'S CROSSROADS VOLUNTEER FIRE DEPARTMENT	80179	CATAWBA	E	No	Yes	No	No	Yes	0	0	0	0	1	31	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	100.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST REGION	
BANNER ELK, TOWN OF	1132	AVERY	E	Yes	No	No	No	Yes	19	0	0	0	21	43	\$42,594.33	78.95%	0.00%	0.00%	78.95%	\$667.42	\$0.00	\$0.00	\$667.42	85.71%	0.00%	0.00%	85.71%	100.00%	Municipal	SOUTHWEST REGION	
BEECH MOUNTAIN, TOWN OF	1136	AVERY	E	Yes	No	No	No	Yes	56	0	0	0	76	45	\$42,146.63	66.07%	0.00%	0.00%	66.07%	\$302.30	\$0.00	\$0.00	\$302.30	78.95%	0.00%	0.00%	78.95%	86.67%	Municipal	SOUTHWEST REGION	
BOILING SPRINGS, TOWN OF	4531	CLEVELAND	E	Yes	No	No	No	Yes	22	1	0	1	34	45	\$36,663.29	54.55%	0.00%	0.00%	54.55%	\$238.99	\$0.00	\$0.00	\$238.99	70.59%	0.00%	0.00%	70.59%	85.71%	Municipal	SOUTHWEST REGION	
BROAD RIVER WATER AUTH	16142	RUTHERFORD	E	Yes	No	No	No	Yes	17	0	0	0	21	47	\$55,911.18	47.06%	0.00%	0.00%	47.06%	\$405.94	\$0.00	\$0.00	\$405.94	52.38%	0.00%	0.00%	52.38%	84.21%	Other	SOUTHWEST REGION	
BROOKFORD, TOWN OF	3531	CATAWBA	E	Yes	No	No	No	No	3	0	0	0	1	58	\$39,844.67	33.33%	0.00%	0.00%	33.33%	\$263.52	\$0.00	\$0.00	\$263.52	100.00%	0.00%	0.00%	100.00%	0.00%	Municipal	SOUTHWEST REGION	
BURKE COUNTY	91201	BURKE	B	Yes	Yes	No	No	Yes	347	9	0	9	374	44	\$37,977.19	50.14%	11.24%	0.00%	55.33%	\$205.16	\$81.69	\$0.00	\$204.77	68.50%	98.36%	0.00%	70.86%	80.34%	County	SOUTHWEST REGION	
BURKE COUNTY PUBLIC HEALTH	91203	BURKE	B	Yes	No	No	No	Yes	45	0	0	0	0	0	\$38,498.98	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
BURKE COUNTY SCHOOLS	50120	BURKE	C	Yes	Yes	Yes	No	No	1,530	3	0	3	377	52	\$42,397.50	7.71%	0.46%	0.00%	7.97%	\$109.10	\$355.62	\$0.00	\$125.93	27.32%	21.05%	0.00%	26.79%	73.80%	School	SOUTHWEST REGION	
BURKE COUNTY SOCIAL SVCS	91206	BURKE	B	Yes	No	No	No	Yes	160	0	0	0	5	62	\$33,239.66	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	40.00%	0.00%	0.00%	40.00%	0.00%	Other	SOUTHWEST REGION	
BURKECATAWBA DST CON. AUTH.	2330	BURKE	B	Yes	No	No	No	Yes	36	0	0	0	13	44	\$32,076.33	19.44%	0.00%	0.00%	19.44%	\$113.28	\$0.00	\$0.00	\$113.28	100.00%	0.00%	0.00%	100.00%	85.71%	Other	SOUTHWEST REGION	
CALDWELL COMM COLLEGE	2750	CALDWELL	E	Yes	Yes	No	No	No	316	12	0	12	168	57	\$46,544.02	25.32%	0.95%	0.00%	25.95%	\$189.17	\$288.89	\$0.00	\$195.12	52.73%	75.00%	0.00%	53.57%	72.45%	Community College	SOUTHWEST REGION	
CALDWELL COUNTY SCHOOLS	50140	CALDWELL	C	Yes	Yes	Yes	No	No	1,586	5	0	5	603	54	\$40,359.98	11.16%	0.76%	0.00%	11.79%	\$170.47	\$415.97	\$0.00	\$188.05	26.06%	68.75%	0.00%	27.03%	71.02%	School	SOUTHWEST REGION	
CALDWELL COUNTY+G149	2731	CALDWELL	D	Yes	No	No	No	No	567	9	0	9	294	45	\$37,412.81	26.63%	0.00%	0.00%	26.63%	\$98.84	\$0.00	\$0.00	\$98.84	60.88%	0.00%	0.00%	60.88%	75.60%	County	SOUTHWEST REGION	
CATAWBA COUNTY	3532	CATAWBA	A	Yes	No	No	No	Yes	1,050	18	0	18	1,110	45	\$47,143.36	64.00%	0.00%	0.00%	64.00%	\$178.28	\$0.00	\$0.00	\$178.28	71.71%	0.00%	0.00%	71.71%	73.88%	County	SOUTHWEST REGION	
CATAWBA COUNTY ABC BOARD	3533	CATAWBA	E	Yes	No	No	No	No	41	0	0	0	1	76	\$31,196.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
CATAWBA COUNTY SCHOOLS	50180	CATAWBA	C	Yes	No	Yes	No	No	1,968	0	0	0	446	53	\$43,340.43	7.16%	0.00%	0.00%	7.16%	\$180.04	\$0.00	\$0.00	\$180.04	29.82%	0.00%	0.00%	29.82%	56.32%	School	SOUTHWEST REGION	
CATAWBA VALLEY COMM. COLLEGE	3550	CATAWBA	C	Yes	No	No	No	No	372	4	0	4	141	58	\$54,497.38	19.89%	0.00%	0.00%	19.89%	\$207.84	\$0.00	\$0.00	\$207.84	58.16%	0.00%	0.00%	58.16%	59.14%	Community College	SOUTHWEST REGION	
CATAWBA, TOWN OF	3540	CATAWBA	E	Yes	No	No	No	No	2	0	0	0	2	61	\$39,823.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
CLAREMONT, CITY OF	3539	CATAWBA	E	Yes	No	No	No	Yes	22	1	0	1	32	46	\$43,133.70	45.45%	0.00%	0.00%	45.45%	\$190.59	\$0.00	\$0.00	\$190.59	68.75%	0.00%	0.00%	68.75%	71.43%	Municipal	SOUTHWEST REGION	
CLEVELAND COMM COLLEGE	4501	CLEVELAND	D	Yes	Yes	No	No	No	201	0	0	0	103	49	\$57,948.06	26.37%	4.48%	0.00%	29.35%	\$308.85	\$332.22	\$0.00	\$328.12	64.21%	85.71%	0.00%	66.02%	52.00%	Community College	SOUTHWEST REGION	
CLEVELAND COUNTY	4532	CLEVELAND	B	Yes	Yes	No	No	Yes	780	24	0	24	1,177	46	\$41,375.07	56.15%	2.82%	0.00%	56.92%	\$241.52	\$170.27	\$0.00	\$246.23	65.82%	82.35%	0.00%	65.93%	86.19%	County	SOUTHWEST REGION	
CLEVELAND COUNTY SCHOOLS	50230	CLEVELAND	B	Yes	Yes	No	No	No	2,183	7	0	7	736	49	\$39,588.51	14.02%	0.64%	0.00%	14.52%	\$84.74	\$329.29	\$0.00	\$96.34	43.68%	88.24%	0.00%	44.57%	70.74%	School	SOUTHWEST REGION	
CLEVELAND COUNTY WATER	4530	CLEVELAND	E	Yes	No	No	No	Yes	35	1	0	1	40	44	\$47,194.37	88.57%	0.00%	0.00%	88.57%	\$453.19	\$0.00	\$0.00	\$453.19	35.00%	0.00%	0.00%	35.00%	100.00%	Other	SOUTHWEST REGION	
COLUMBUS, TOWN OF	14933	POLK	E	Yes	No	No	No	Yes	19	0	0	0	29	44	\$39,146.41	63.16%	0.00%	0.00%	63.16%	\$229.81	\$0.00	\$0.00	\$229.81	72.41%	0.00%	0.00%	72.41%	83.33%	Municipal	SOUTHWEST REGION	
CONOVER, CITY OF	3534	CATAWBA	D	Yes	No	No	No	Yes	105	0	0	0	151	45	\$41,386.15	50.48%	0.00%	0.00%	50.48%	\$204.18	\$0.00	\$0.00	\$204.18	70.20%	0.00%	0.00%	70.20%	88.68%	Municipal	SOUTHWEST REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017							Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
DREXEL, TOWN OF	2332	BURKE	E	Yes	No	No	No	No	16	0	0	0	9	49	\$51,276.47	12.50%	0.00%	0.00%	12.50%	\$225.00	\$0.00	\$0.00	\$225.00	11.11%	0.00%	0.00%	11.11%	100.00%	Municipal	SOUTHWEST REGION	
ELK PARK, TOWN OF	1133	AVERY	E	Yes	No	No	No	No	3	0	0	0	0	0	\$30,942.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
FOREST CITY, TOWN OF	16131	RUTHERFORD	D	Yes	Yes	No	No	Yes	132	0	0	0	144	43	\$45,136.62	75.00%	10.61%	0.00%	75.00%	\$142.59	\$40.00	\$0.00	\$147.18	80.28%	100.00%	0.00%	81.25%	77.52%	Municipal	SOUTHWEST REGION	
GLEN ALPINE, TOWN OF	2335	BURKE	E	Yes	No	No	No	No	7	0	0	0	4	47	\$30,531.83	42.86%	0.00%	0.00%	42.86%	\$174.30	\$0.00	\$0.00	\$174.30	0.00%	0.00%	0.00%	0.00%	33.33%	Municipal	SOUTHWEST REGION	
GRANITE FALLS, TOWN OF	2732	CALDWELL	E	Yes	No	No	No	Yes	58	1	0	1	72	45	\$40,564.08	37.93%	0.00%	0.00%	37.93%	\$121.55	\$0.00	\$0.00	\$121.55	55.56%	0.00%	0.00%	55.56%	77.36%	Municipal	SOUTHWEST REGION	
GROVER, TOWN OF	4537	CLEVELAND	E	Yes	No	No	No	Yes	3	0	0	0	6	45	\$38,732.00	33.33%	0.00%	0.00%	33.33%	\$174.87	\$0.00	\$0.00	\$174.87	66.67%	0.00%	0.00%	66.67%	50.00%	Municipal	SOUTHWEST REGION	
HICKORY CITY SCHOOLS	50181	CATAWBA	D	Yes	Yes	No	No	No	518	4	0	4	147	54	\$42,132.81	9.46%	1.93%	0.00%	11.20%	\$167.22	\$262.67	\$0.00	\$186.56	32.85%	100.00%	0.00%	37.41%	62.67%	School	SOUTHWEST REGION	
HICKORY, CITY OF	3535	CATAWBA	C	Yes	Yes	No	No	Yes	607	14	0	14	572	44	\$43,471.69	64.09%	3.62%	0.00%	64.58%	\$215.66	\$229.53	\$0.00	\$226.20	72.49%	87.88%	0.00%	72.90%	84.04%	Municipal	SOUTHWEST REGION	
HIGH COUNTRY MUNICIPAL ABC BOARD	90617	AVERY	E	Yes	No	No	No	No	5	0	0	0	2	49	\$42,863.60	40.00%	0.00%	0.00%	40.00%	\$29.17	\$0.00	\$0.00	\$29.17	0.00%	0.00%	0.00%	0.00%	100.00%	Municipal	SOUTHWEST REGION	
HUDSON, TOWN OF	2733	CALDWELL	E	Yes	No	No	No	Yes	27	1	0	1	32	47	\$39,036.44	44.44%	0.00%	0.00%	44.44%	\$150.13	\$0.00	\$0.00	\$150.13	78.13%	0.00%	0.00%	78.13%	77.78%	Municipal	SOUTHWEST REGION	
ISOTHERMAL COMM COLLEGE	16150	RUTHERFORD	D	Yes	Yes	No	No	No	220	2	0	2	106	55	\$49,440.27	24.55%	3.64%	0.00%	26.36%	\$133.99	\$170.63	\$0.00	\$148.29	68.32%	80.00%	0.00%	69.81%	52.17%	Community College	SOUTHWEST REGION	
ISOTHERMAL PLANNING & DEV COMM.	16137	RUTHERFORD	D	Yes	Yes	No	No	Yes	24	1	0	1	22	54	\$42,815.95	41.67%	25.00%	0.00%	62.50%	\$405.76	\$156.82	\$0.00	\$333.23	64.71%	100.00%	0.00%	77.27%	53.85%	Other	SOUTHWEST REGION	
KINGS MOUNTAIN, CITY OF	4533	CLEVELAND	C	Yes	Yes	No	No	Yes	188	3	0	3	262	45	\$37,884.72	42.55%	0.00%	0.00%	42.55%	\$219.59	\$0.00	\$0.00	\$219.59	66.03%	0.00%	0.00%	66.03%	87.10%	Municipal	SOUTHWEST REGION	
KINGSTOWN, TOWN OF	4540	CLEVELAND	E	Yes	No	No	No	No	0	0	0	0	2	56	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
LAKE LURE, TOWN OF	16110	RUTHERFORD	E	Yes	No	No	No	Yes	54	0	0	0	53	46	\$50,096.87	51.85%	0.00%	0.00%	51.85%	\$376.75	\$0.00	\$0.00	\$376.75	66.04%	0.00%	0.00%	66.04%	78.79%	Municipal	SOUTHWEST REGION	
LAWNDALE, TOWN OF	4536	CLEVELAND	D	Yes	No	No	No	No	1	0	0	0	0	0	\$42,227.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION	
LENOIR, CITY OF	2736	CALDWELL	D	Yes	No	No	No	No	245	2	0	2	111	40	\$37,176.88	25.71%	0.00%	0.00%	25.71%	\$168.15	\$0.00	\$0.00	\$168.15	68.47%	0.00%	0.00%	68.47%	89.29%	Municipal	SOUTHWEST REGION	
LINCOLN COUNTY	10931	LINCOLN	B	Yes	No	No	No	No	746	30	0	30	452	42	\$38,617.41	39.68%	0.00%	0.00%	39.68%	\$117.67	\$0.00	\$0.00	\$117.67	75.00%	0.00%	0.00%	75.00%	75.56%	County	SOUTHWEST REGION	
LINCOLN COUNTY SCHOOLS	50550	LINCOLN	E	Yes	No	No	No	No	1,405	0	0	0	221	53	\$40,926.97	6.98%	0.00%	0.00%	6.98%	\$216.23	\$0.00	\$0.00	\$216.23	26.70%	0.00%	0.00%	26.70%	58.65%	School	SOUTHWEST REGION	
LINCOLNTON ABC BOARD	10933	LINCOLN	E	Yes	No	No	No	No	6	0	0	0	0	0	\$38,544.75	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
LINCOLNTON HOUSING AUTHORITY	10934	LINCOLN	E	Yes	No	No	No	Yes	9	0	0	0	9	59	\$51,193.13	77.78%	0.00%	0.00%	77.78%	\$365.76	\$0.00	\$0.00	\$365.76	77.78%	0.00%	0.00%	77.78%	85.71%	Other	SOUTHWEST REGION	
LINCOLNTON, CITY OF	10932	LINCOLN	D	Yes	No	No	No	No	153	2	0	2	111	46	\$41,963.16	38.56%	0.00%	0.00%	38.56%	\$168.66	\$0.00	\$0.00	\$168.66	48.65%	0.00%	0.00%	48.65%	72.84%	Municipal	SOUTHWEST REGION	
LONG VIEW, TOWN OF	3538	CATAWBA	E	Yes	No	No	No	No	37	0	0	0	34	48	\$43,373.68	18.92%	0.00%	0.00%	18.92%	\$164.47	\$0.00	\$0.00	\$164.47	47.06%	0.00%	0.00%	47.06%	80.00%	Municipal	SOUTHWEST REGION	
MAIDEN, TOWN OF	3536	CATAWBA	E	Yes	No	No	No	No	46	2	0	2	24	41	\$42,834.62	19.57%	0.00%	0.00%	19.57%	\$195.97	\$0.00	\$0.00	\$195.97	54.17%	0.00%	0.00%	54.17%	71.43%	Municipal	SOUTHWEST REGION	
MORGANTON ABC BOARD	2334	BURKE	E	Yes	No	No	No	No	7	0	0	0	0	0	\$32,549.17	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	SOUTHWEST REGION	
MORGANTON, CITY OF	2333	BURKE	C	Yes	No	No	No	No	284	0	0	0	156	44	\$41,737.36	23.24%	0.00%	0.00%	23.24%	\$268.49	\$0.00	\$0.00	\$268.49	51.28%	0.00%	0.00%	51.28%	83.91%	Municipal	SOUTHWEST REGION	
NEWLAND, TOWN OF	1134	AVERY	E	Yes	No	No	No	Yes	11	0	0	0	16	45	\$32,049.67	54.55%	0.00%	0.00%	54.55%	\$183.79	\$0.00	\$0.00	\$183.79	62.50%	0.00%	0.00%	62.50%	88.89%	Municipal	SOUTHWEST REGION	
NEWTON, CITY OF	3537	CATAWBA	D	Yes	Yes	No	No	No	192	0	0	0	148	44	\$41,790.72	31.25%	11.98%	0.00%	36.46%	\$178.87	\$104.49	\$0.00	\$185.34	62.12%	100.00%	0.00%	66.89%	55.08%	Municipal	SOUTHWEST REGION	
NEWTON-CONOVER CITY SCHOOLS	50182	CATAWBA	D	Yes	No	Yes	No	No	416	0	0	0	109	53	\$42,271.05	8.17%	0.00%	0.00%	8.17%	\$150.74	\$0.00	\$0.00	\$150.74	26.61%	0.00%	0.00%	26.61%	48.28%	School	SOUTHWEST REGION	
POLK COUNTY	14934	POLK	E	Yes	No	No	No	No	187	0	0	0	107	46	\$36,015.07	20.86%	0.00%	0.00%	20.86%	\$161.42	\$0.00	\$0.00	\$161.42	64.49%	0.00%	0.00%	64.49%	62.12%	County	SOUTHWEST REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
POLK COUNTY SCHOOLS	50750	POLK	E	Yes	Yes	Yes	No	No	344	0	0	0	87	53	\$42,819.81	6.98%	0.29%	0.87%	7.56%	\$168.19	\$53.33	\$91.67	\$167.88	47.44%	27.27%	60.00%	47.13%	59.09%	School	SOUTHWEST REGION
SALUDA, CITY OF	14931	POLK	E	Yes	No	No	No	Yes	8	1	0	1	10	47	\$41,432.67	62.50%	0.00%	0.00%	62.50%	\$361.16	\$0.00	\$0.00	\$361.16	70.00%	0.00%	0.00%	70.00%	33.33%	Municipal	SOUTHWEST REGION
TRYON, TOWN OF	14932	POLK	E	Yes	No	No	No	Yes	36	0	0	0	35	47	\$41,215.97	58.33%	0.00%	0.00%	58.33%	\$227.46	\$0.00	\$0.00	\$227.46	68.57%	0.00%	0.00%	68.57%	75.00%	Municipal	SOUTHWEST REGION
RHODISS, TOWN OF	2338	BURKE	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	SOUTHWEST REGION
RUTHERFORD COUNTY	16132	RUTHERFORD	C	Yes	Yes	No	No	Yes	462	15	0	15	629	45	\$36,924.75	52.38%	0.00%	0.00%	52.38%	\$141.22	\$0.00	\$0.00	\$141.22	74.64%	75.00%	0.00%	74.56%	83.82%	County	SOUTHWEST REGION
RUTHERFORD COUNTY SCHOOLS	50810	RUTHERFORD	D	Yes	Yes	No	No	No	1,260	3	0	3	287	53	\$37,296.91	7.22%	1.98%	0.00%	8.73%	\$177.97	\$499.05	\$0.00	\$260.65	24.80%	53.70%	0.00%	29.97%	73.10%	School	SOUTHWEST REGION
RUTHERFORD/POLK/MCDOW ELL DHD	16139	RUTHERFORD	D	Yes	No	No	No	Yes	87	1	0	1	151	48	\$40,908.19	66.67%	0.00%	0.00%	66.67%	\$204.61	\$0.00	\$0.00	\$204.61	70.86%	0.00%	0.00%	70.86%	89.41%	Other	SOUTHWEST REGION
RUTHERFORDTON, TOWN OF	16133	RUTHERFORD	E	Yes	Yes	No	No	Yes	43	1	0	1	61	43	\$40,117.64	55.81%	2.33%	0.00%	55.81%	\$180.20	\$6,873.00	\$0.00	\$332.94	67.21%	100.00%	0.00%	68.85%	82.22%	Municipal	SOUTHWEST REGION
SAWMILLS, TOWN OF	2751	CALDWELL	E	Yes	No	No	No	Yes	13	0	0	0	14	49	\$38,940.83	84.62%	0.00%	0.00%	84.62%	\$142.84	\$0.00	\$0.00	\$142.84	28.57%	0.00%	0.00%	28.57%	66.67%	Municipal	SOUTHWEST REGION
SHELBY, CITY OF	4534	CLEVELAND	D	Yes	No	No	No	Yes	316	10	0	10	475	44	\$41,846.29	49.37%	0.00%	0.00%	49.37%	\$212.84	\$0.00	\$0.00	\$212.84	62.11%	0.00%	0.00%	62.11%	87.33%	Municipal	SOUTHWEST REGION
SPINDALE, TOWN OF	16134	RUTHERFORD	E	Yes	No	No	No	Yes	36	0	0	0	63	43	\$32,406.83	36.11%	0.00%	0.00%	36.11%	\$97.92	\$0.00	\$0.00	\$97.92	61.90%	0.00%	0.00%	61.90%	90.00%	Municipal	SOUTHWEST REGION
SUGAR MOUNTAIN, VILLAGE OF	1135	AVERY	E	Yes	No	No	No	No	16	0	0	0	10	42	\$34,160.83	25.00%	0.00%	0.00%	25.00%	\$232.00	\$0.00	\$0.00	\$232.00	90.00%	0.00%	0.00%	90.00%	80.00%	Municipal	SOUTHWEST REGION
VALDESE, TOWN OF	2336	BURKE	D	Yes	No	No	No	No	74	0	0	0	33	44	\$39,475.56	20.27%	0.00%	0.00%	20.27%	\$259.48	\$0.00	\$0.00	\$259.48	66.67%	0.00%	0.00%	66.67%	78.57%	Municipal	SOUTHWEST REGION
W. PIEDMONT REG TRANSIT AUTH	91819	CATAWBA	E	Yes	No	No	No	No	65	0	0	0	1	49	\$30,057.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	0.00%	0.00%	100.00%	0.00%	Other	SOUTHWEST REGION
WESTERN PIEDMONT COMM. COLLEGE	2350	BURKE	D	Yes	Yes	No	No	No	204	7	0	7	90	52	\$51,246.52	23.04%	6.37%	0.00%	26.96%	\$365.14	\$114.87	\$0.00	\$339.18	68.06%	77.78%	0.00%	71.11%	67.19%	Community College	SOUTHWEST REGION
WESTERN PIEDMONT COUNCIL OF GOVERNMENTS	91818	CATAWBA	E	Yes	No	No	No	No	48	1	0	1	29	46	\$51,928.98	62.50%	0.00%	0.00%	62.50%	\$182.35	\$0.00	\$0.00	\$182.35	82.76%	0.00%	0.00%	82.76%	48.15%	Other	SOUTHWEST REGION
Total for Kristin Bryan				73	21	6	0	34	20,660.0	198	0	198	11,192	48	\$41,077.06	39.15%	4.98%	0.58%	39.92%	\$212.58	\$584.44	\$70.83	\$216.86	60.58%	81.05%	60.00%	61.87%	72.95%		

1Q 2017																	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
			Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	401(k) & 457 Total Enrollments		403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region	
Sub Plan Number	County	Service Model (A-E)	401(k)	457	403(b)				401(k)	457						403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region			
Multi																					401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region
CHARLOTTEMECKLENBURG SCHOOLS	50600	MECKLENBURG	C	Yes	Yes	Yes	No	No	17,636	19	0	19	2,583	51	\$44,500.74	5.57%	1.75%	0.30%	6.28%	\$198.57	\$81.25	\$167.78	\$206.60	39.19%	89.50%	29.23%	41.15%	65.21%	School	SOUTHWEST-METRO	
WAKE COUNTY SCHOOLS	50920	WAKE	C	Yes	No	No	No	No	18,561	28	0	28	4,520	51	\$46,907.96	9.92%	0.00%	0.00%	9.92%	\$367.02	\$0.00	\$0.00	\$367.02	35.86%	0.00%	0.00%	35.86%	66.45%	School	CAPITAL-METRO REGION	
Total for Multi				2	1	1	0	0	36,197	47	0	47	7,103	51	\$45,704.35	7.75%	1.75%	0.30%	8.10%	\$282.79	\$81.25	\$167.78	\$286.81	37.53%	89.50%	29.23%	38.51%	65.83%			

	1Q 2017															Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)						
	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	401(k) & 457 Total Enrollments		All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)																								
Tammy Uzzell																														
ALAMANCE COMM COLLEGE	150	ALAMANCE	D	Yes	Yes	No	No	No	261	1	0	1	101	52	\$59,109.86	19.16%	5.36%	0.00%	23.75%	\$363.09	\$239.48	\$0.00	\$346.89	66.67%	90.48%	0.00%	72.28%	50.00%	Community College	NORTH CENTRAL REGION
ALAMANCE COMM FIRE DEPT.	8147	GUILFORD	C	Yes	Yes	No	No	Yes	11	2	0	2	13	36	\$45,584.22	81.82%	36.36%	0.00%	90.91%	\$221.59	\$31.29	\$0.00	\$211.95	100.00%	100.00%	0.00%	100.00%	100.00%	Other	NORTH CENTRAL REGION
ALAMANCE COUNTY	131	ALAMANCE	B	Yes	No	No	No	Yes	909	20	0	20	1,256	45	\$44,371.90	80.53%	0.00%	0.00%	80.53%	\$205.05	\$0.00	\$0.00	\$205.05	72.13%	0.00%	0.00%	72.13%	68.30%	County	NORTH CENTRAL REGION
ALAMANCE MUNICIPAL ABC BOARD	137	ALAMANCE	E	Yes	No	No	No	Yes	30	0	0	0	33	56	\$47,208.68	86.67%	0.00%	0.00%	86.67%	\$298.31	\$0.00	\$0.00	\$298.31	36.36%	0.00%	0.00%	36.36%	61.54%	Other	NORTH CENTRAL REGION
ALAMANCE/CASWELL MENTAL HEALTH	138	ALAMANCE	Closed	No	No	No	No	No	0	0	0	0	80	57	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	15.00%	0.00%	0.00%	15.00%	50.00%	Other	NORTH CENTRAL REGION
ALAMANCE-BURLINGTON SCHOOL	50010	ALAMANCE	C	Yes	Yes	No	No	No	2,724	2	0	2	484	51	\$42,180.96	5.87%	0.33%	0.00%	6.06%	\$161.15	\$166.11	\$0.00	\$165.33	28.24%	83.33%	0.00%	29.13%	60.47%	School	NORTH CENTRAL REGION
BETHANY COMM MIDDLE SCH	50794	ROCKINGHAM	E	Yes	No	No	No	No	21	0	0	0	3	49	\$39,112.48	4.76%	0.00%	0.00%	4.76%	\$100.00	\$0.00	\$0.00	\$100.00	33.33%	0.00%	0.00%	33.33%	100.00%	Charter School	NORTH CENTRAL REGION
BURLINGTON, CITY OF	132	ALAMANCE	B	Yes	Yes	No	No	Yes	654	20	0	20	834	45	\$47,380.98	65.29%	0.00%	0.00%	65.29%	\$359.31	\$0.00	\$0.00	\$359.31	64.27%	0.00%	0.00%	64.27%	86.80%	Municipal	NORTH CENTRAL REGION
CASWELL COUNTY	3331	CASWELL	D	Yes	No	No	No	No	193	0	0	0	111	44	\$38,738.14	26.42%	0.00%	0.00%	26.42%	\$198.54	\$0.00	\$0.00	\$198.54	56.76%	0.00%	0.00%	56.76%	62.50%	County	NORTH CENTRAL REGION
CASWELL COUNTY SCHOOLS	50170	CASWELL	E	Yes	No	No	No	No	404	0	0	0	137	54	\$37,192.77	12.13%	0.00%	0.00%	12.13%	\$86.07	\$0.00	\$0.00	\$86.07	18.25%	0.00%	0.00%	18.25%	76.92%	School	NORTH CENTRAL REGION
DEEP RIVER FIRE DEPARTMENT	8145	GUILFORD	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	NORTH CENTRAL REGION
EDEN, CITY OF	15731	ROCKINGHAM	C	Yes	No	No	No	Yes	178	1	0	1	238	49	\$45,826.54	70.79%	0.00%	0.00%	70.79%	\$293.80	\$0.00	\$0.00	\$293.80	64.29%	0.00%	0.00%	64.29%	81.25%	Municipal	NORTH CENTRAL REGION
ELON, TOWN OF	133	ALAMANCE	D	Yes	Yes	No	No	Yes	50	0	0	0	64	45	\$52,126.06	64.00%	4.00%	0.00%	66.00%	\$302.96	\$68.00	\$0.00	\$305.68	59.38%	100.00%	0.00%	59.38%	79.31%	Municipal	NORTH CENTRAL REGION
GIBSONVILLE, TOWN OF	8131	GUILFORD	D	Yes	Yes	No	No	Yes	55	1	0	1	68	46	\$45,677.43	56.36%	0.00%	0.00%	56.36%	\$234.77	\$0.00	\$0.00	\$234.77	73.13%	100.00%	0.00%	73.53%	75.00%	Municipal	NORTH CENTRAL REGION
GRAHAM, CITY OF	134	ALAMANCE	D	Yes	Yes	No	Yes	Yes	129	4	0	4	164	43	\$47,396.84	79.84%	6.98%	0.00%	81.40%	\$354.28	\$139.37	\$0.00	\$361.54	63.80%	91.67%	0.00%	64.63%	88.41%	Municipal	NORTH CENTRAL REGION
GREEN LEVEL, TOWN OF	140	ALAMANCE	E	Yes	No	No	No	Yes	6	3	0	3	4	54	\$34,874.33	16.67%	0.00%	0.00%	16.67%	\$50.95	\$0.00	\$0.00	\$50.95	100.00%	0.00%	0.00%	100.00%	100.00%	Municipal	NORTH CENTRAL REGION
GREENSBORO ABC BOARD	8115	GUILFORD	E	Yes	No	No	No	Yes	68	0	0	0	85	48	\$38,524.92	51.47%	0.00%	0.00%	51.47%	\$212.36	\$0.00	\$0.00	\$212.36	58.82%	0.00%	0.00%	58.82%	81.82%	Other	NORTH CENTRAL REGION
GREENSBORO, CITY OF	8132	GUILFORD	A	Yes	No	No	No	No	3,059	70	0	70	1,864	41	\$49,837.88	42.56%	0.00%	0.00%	42.56%	\$268.77	\$0.00	\$0.00	\$268.77	80.42%	0.00%	0.00%	80.42%	77.28%	Municipal	NORTH CENTRAL REGION
GUILFORD COUNTY	8133	GUILFORD	A	Yes	No	No	No	Yes	2,401	91	0	91	3,595	48	\$50,248.86	81.17%	0.00%	0.00%	81.17%	\$325.67	\$0.00	\$0.00	\$325.67	60.03%	0.00%	0.00%	60.03%	82.77%	County	NORTH CENTRAL REGION
GUILFORD COUNTY SCHOOLS	50410	GUILFORD	A	Yes	Yes	Yes	No	No	9,396	11	0	11	1,530	54	\$42,226.74	5.89%	1.03%	0.00%	6.31%	\$250.78	\$171.00	\$0.00	\$261.84	35.71%	82.19%	0.00%	37.06%	67.33%	School	NORTH CENTRAL REGION
GUILFORD FIRE DST 13	8151	GUILFORD	D	Yes	Yes	No	No	Yes	17	1	0	1	20	43	\$43,640.19	94.12%	0.00%	0.00%	94.12%	\$275.90	\$0.00	\$0.00	\$275.90	85.00%	0.00%	0.00%	85.00%	87.50%	Other	NORTH CENTRAL REGION
GUILFORD TECH. COMM. COLLEGE	8150	GUILFORD	B	Yes	No	No	No	No	761	8	0	8	269	53	\$56,687.52	20.11%	0.00%	0.00%	20.11%	\$211.51	\$0.00	\$0.00	\$211.51	57.99%	0.00%	0.00%	57.99%	47.37%	Community College	NORTH CENTRAL REGION
HAW RIVER, TOWN OF	135	ALAMANCE	E	Yes	No	No	No	Yes	20	1	0	1	27	43	\$42,450.44	25.00%	0.00%	0.00%	25.00%	\$199.54	\$0.00	\$0.00	\$199.54	62.96%	0.00%	0.00%	62.96%	75.00%	Municipal	NORTH CENTRAL REGION
HAWBRIDGE SCHOOL, THE	30104	ALAMANCE	E	Yes	No	No	No	No	28	0	0	0	6	42	\$48,596.50	7.14%	0.00%	0.00%	7.14%	\$83.33	\$0.00	\$0.00	\$83.33	100.00%	0.00%	0.00%	100.00%	50.00%	Charter School	NORTH CENTRAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator			401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
HIGH POINT ABC BOARD	8134	GUILFORD	E	Yes	No	No	No	Yes	31	0	0	0	38	49	\$39,963.84	87.10%	0.00%	0.00%	87.10%	\$239.80	\$0.00	\$0.00	\$239.80	63.16%	0.00%	0.00%	63.16%	71.43%	Other	NORTH CENTRAL REGION
HIGH POINT, CITY OF	8110	GUILFORD	B	Yes	Yes	No	No	No	1,373	14	0	14	828	45	\$51,610.17	33.79%	7.87%	0.00%	36.71%	\$285.99	\$130.03	\$0.00	\$291.20	62.56%	90.20%	0.00%	65.10%	75.83%	Municipal	NORTH CENTRAL REGION
JAMESTOWN, TOWN OF	8138	GUILFORD	E	Yes	Yes	No	No	Yes	25	2	0	2	47	49	\$45,325.15	72.00%	4.00%	0.00%	76.00%	\$270.76	\$2,161.67	\$0.00	\$335.96	69.57%	100.00%	0.00%	70.21%	100.00%	Municipal	NORTH CENTRAL REGION
KING, CITY OF	16933	STOKES	D	Yes	No	No	No	Yes	76	1	0	1	102	42	\$43,815.14	69.74%	0.00%	0.00%	69.74%	\$248.86	\$0.00	\$0.00	\$248.86	65.69%	0.00%	0.00%	65.69%	86.84%	Municipal	NORTH CENTRAL REGION
MADISON, TOWN OF	15732	ROCKINGHAM	E	Yes	No	No	No	Yes	34	0	0	0	44	48	\$41,092.33	50.00%	0.00%	0.00%	50.00%	\$154.70	\$0.00	\$0.00	\$154.70	52.27%	0.00%	0.00%	52.27%	84.38%	Municipal	NORTH CENTRAL REGION
MADISON/MAYODAN RECREATION COM	15739	ROCKINGHAM	E	Yes	No	No	No	Yes	7	0	0	0	6	43	\$22,826.67	28.57%	0.00%	0.00%	28.57%	\$66.50	\$0.00	\$0.00	\$66.50	50.00%	0.00%	0.00%	50.00%	100.00%	Other	NORTH CENTRAL REGION
MAYODAN, TOWN OF	15736	ROCKINGHAM	E	Yes	No	No	No	Yes	33	1	0	1	50	45	\$42,555.96	66.67%	0.00%	0.00%	66.67%	\$237.22	\$0.00	\$0.00	\$237.22	26.00%	0.00%	0.00%	26.00%	77.42%	Municipal	NORTH CENTRAL REGION
MEBANE, CITY OF	136	ALAMANCE	D	Yes	No	No	No	Yes	121	1	0	1	145	42	\$51,469.77	64.46%	0.00%	0.00%	64.46%	\$303.76	\$0.00	\$0.00	\$303.76	79.31%	0.00%	0.00%	79.31%	81.74%	Municipal	NORTH CENTRAL REGION
NC A&T STATE UNIVERSITY	20700	GUILFORD	B	Yes	Yes	No	No	No	1,608	6	0	6	445	54	\$55,122.57	13.12%	5.97%	0.00%	15.42%	\$336.69	\$408.79	\$0.00	\$437.77	63.28%	74.19%	0.00%	62.47%	65.38%	University	NORTH CENTRAL REGION
NEW REIDSVILLE HOUSING AUTHORITY	97913	ROCKINGHAM	E	Yes	Yes	No	No	No	9	0	0	0	4	54	\$37,125.13	44.44%	0.00%	0.00%	44.44%	\$37.50	\$0.00	\$0.00	\$37.50	75.00%	0.00%	0.00%	75.00%	60.00%	Other	NORTH CENTRAL REGION
PERSON COUNTY	14531	PERSON	C	Yes	No	No	No	Yes	388	10	0	10	551	48	\$42,145.73	51.80%	0.00%	0.00%	51.80%	\$259.32	\$0.00	\$0.00	\$259.32	71.51%	0.00%	0.00%	71.51%	83.11%	County	NORTH CENTRAL REGION
PERSON COUNTY SCHOOLS	50730	PERSON	D	Yes	No	Yes	No	No	617	0	0	0	174	50	\$41,751.74	7.29%	0.00%	0.00%	7.29%	\$157.75	\$0.00	\$0.00	\$157.75	19.54%	0.00%	0.00%	19.54%	59.52%	School	NORTH CENTRAL REGION
PIEDMONT COMM COLLEGE	14550	PERSON	C	Yes	Yes	No	No	No	186	0	0	0	67	54	\$50,581.79	16.67%	1.61%	0.00%	18.28%	\$158.80	\$511.11	\$0.00	\$189.88	53.13%	66.67%	0.00%	53.73%	59.57%	Community College	NORTH CENTRAL REGION
PIEDMONT TRIAD AIRPORT AUTH	8141	GUILFORD	C	Yes	Yes	No	No	No	81	0	0	0	98	51	\$53,197.62	90.12%	12.35%	0.00%	95.06%	\$422.35	\$694.00	\$0.00	\$487.98	65.96%	84.62%	0.00%	66.33%	76.92%	Other	NORTH CENTRAL REGION
PINECROFT SEDGEFIELD FIRE DIS	8143	RANDOLPH	E	Yes	No	No	No	Yes	40	1	0	1	46	37	\$42,142.71	87.50%	0.00%	0.00%	87.50%	\$242.16	\$0.00	\$0.00	\$242.16	89.13%	0.00%	0.00%	89.13%	82.05%	Other	NORTH CENTRAL REGION
PLEASANT GARDEN FIRE DEPT.	8144	GUILFORD	D	Yes	Yes	No	No	No	8	0	0	0	7	35	\$39,451.63	75.00%	0.00%	0.00%	75.00%	\$104.22	\$0.00	\$0.00	\$104.22	100.00%	0.00%	0.00%	100.00%	100.00%	Other	NORTH CENTRAL REGION
REIDSVILLE ABC BOARD	15738	ROCKINGHAM	E	Yes	No	No	No	Yes	4	0	0	0	7	57	\$51,832.00	100.00%	0.00%	0.00%	100.00%	\$234.06	\$0.00	\$0.00	\$234.06	42.86%	0.00%	0.00%	42.86%	0.00%	Other	NORTH CENTRAL REGION
REIDSVILLE, CITY OF	15733	ROCKINGHAM	B	Yes	Yes	No	No	Yes	188	5	0	5	285	47	\$43,053.40	77.13%	5.85%	0.00%	78.72%	\$236.83	\$30.91	\$0.00	\$238.59	70.77%	94.44%	0.00%	70.88%	81.32%	Municipal	NORTH CENTRAL REGION
RIVERMILL ACADEMY	30103	ALAMANCE	E	Yes	Yes	No	No	No	69	9	0	9	2	48	\$39,692.95	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	50.00%	0.00%	0.00%	50.00%	0.00%	Charter School	NORTH CENTRAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption			Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)				401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)			401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
ROCKINGHAM COMM COLLEGE	15750	ROCKINGHAM	C	Yes	Yes	No	No	No	171	1	0	1	60	55	\$51,805.57	14.04%	0.58%	0.00%	14.04%	\$201.35	\$33.33	\$0.00	\$202.74	61.02%	100.00%	0.00%	61.67%	58.54%	Community College	NORTH CENTRAL REGION
ROCKINGHAM COUNTY	15734	ROCKINGHAM	C	Yes	Yes	No	No	No	643	6	0	6	682	50	\$41,129.58	39.50%	2.95%	0.00%	40.12%	\$146.84	\$94.39	\$0.00	\$150.57	67.75%	92.00%	0.00%	68.04%	72.28%	County	NORTH CENTRAL REGION
ROCKINGHAM COUNTY SCHOOLS	50790	ROCKINGHAM	B	Yes	Yes	Yes	No	No	1,549	2	0	2	625	53	\$41,161.64	15.04%	5.49%	0.00%	16.66%	\$119.30	\$46.07	\$0.00	\$122.91	33.89%	100.00%	0.00%	37.12%	61.38%	School	NORTH CENTRAL REGION
ROXBORO COMMUNITY SCHOOL	37301	PERSON	E	Yes	Yes	No	No	No	62	20	0	20	34	46	\$47,235.33	25.81%	22.58%	0.00%	45.16%	\$175.53	\$45.29	\$0.00	\$122.94	81.82%	92.86%	0.00%	85.29%	54.55%	Charter School	NORTH CENTRAL REGION
ROXBORO, CITY OF	14533	PERSON	D	Yes	Yes	No	No	No	128	4	0	4	105	42	\$44,122.27	50.78%	4.69%	0.00%	53.91%	\$167.82	\$91.39	\$0.00	\$168.42	63.73%	83.33%	0.00%	64.76%	80.52%	Municipal	NORTH CENTRAL REGION
STOKES COUNTY	16931	STOKES	C	Yes	Yes	No	No	Yes	281	3	0	3	283	48	\$39,451.35	54.09%	4.27%	0.00%	54.09%	\$125.45	\$75.50	\$0.00	\$130.54	53.74%	82.35%	0.00%	54.06%	54.31%	County	NORTH CENTRAL REGION
STOKES COUNTY SCHOOLS	50850	STOKES	D	Yes	Yes	Yes	No	No	825	2	0	2	327	50	\$40,768.13	14.18%	0.48%	0.00%	14.55%	\$144.43	\$114.58	\$0.00	\$144.64	35.60%	80.00%	0.00%	36.09%	66.51%	School	NORTH CENTRAL REGION
STONEVILLE, TOWN OF	15735	ROCKINGHAM	E	Yes	Yes	No	No	No	12	0	0	0	13	44	\$46,986.00	83.33%	8.33%	0.00%	83.33%	\$162.81	\$216.16	\$0.00	\$184.43	84.62%	100.00%	0.00%	92.31%	54.55%	Municipal	NORTH CENTRAL REGION
SUMMERFIELD FIRE DST	8136	GUILFORD	C	Yes	Yes	No	No	Yes	29	0	0	0	30	37	\$46,591.15	89.66%	37.93%	0.00%	89.66%	\$339.39	\$100.61	\$0.00	\$381.96	93.10%	100.00%	0.00%	96.67%	100.00%	Other	NORTH CENTRAL REGION
SUMMERFIELD, TOWN OF	94171	GUILFORD	E	Yes	No	No	No	Yes	8	0	0	0	11	49	\$58,598.17	75.00%	0.00%	0.00%	75.00%	\$747.13	\$0.00	\$0.00	\$747.13	81.82%	0.00%	0.00%	81.82%	33.33%	Municipal	NORTH CENTRAL REGION
UNC-GREENSBORO	8101	GUILFORD	D	Yes	Yes	No	No	No	2,428	7	0	7	534	55	\$53,906.60	8.90%	3.13%	0.00%	10.75%	\$472.91	\$659.86	\$0.00	\$577.13	38.60%	29.50%	0.00%	36.14%	71.56%	University	NORTH CENTRAL REGION
WALNUT COVE, TOWN OF	16932	STOKES	E	Yes	Yes	No	No	Yes	10	0	0	0	19	52	\$32,613.11	90.00%	20.00%	0.00%	90.00%	\$253.35	\$17.50	\$0.00	\$256.85	36.84%	100.00%	0.00%	36.84%	63.64%	Municipal	NORTH CENTRAL REGION
YANCEYVILLE, TOWN OF	3335	CASWELL	D	Yes	No	No	No	No	6	0	0	0	3	43	\$40,976.33	16.67%	0.00%	0.00%	16.67%	\$40.00	\$0.00	\$0.00	\$40.00	33.33%	0.00%	0.00%	33.33%	50.00%	Municipal	NORTH CENTRAL REGION
Total for Tammy Uzzell				55	29	4	1	28	32,425	331	0	331	16,658	48	\$44,798.07	49.25%	8.79%	0.00%	50.42%	\$229.27	\$271.58	\$0.00	\$236.88	60.51%	88.24%	0.00%	61.07%	70.48%		

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
Tripp Madden																														
ALLIANCE BEHAVIORAL HEALTHCARE	93209	DURHAM	A	Yes	Yes	No	No	Yes	443	40	0	40	556	44	\$59,419.59	69.53%	47.40%	0.00%	80.36%	\$354.90	\$134.46	\$0.00	\$415.75	92.49%	97.13%	0.00%	94.24%	73.18%	Other	CAPITAL REGION
ARCHER LODGE, TOWN OF	95106	JOHNSTON	E	Yes	Yes	No	No	Yes	1	0	0	0	1	51	\$66,367.00	100.00%	0.00%	0.00%	100.00%	\$606.66	\$0.00	\$0.00	\$606.66	100.00%	100.00%	0.00%	100.00%	100.00%	Municipal	CAPITAL REGION
BENSON HOUSING AUTHORITY	95103	JOHNSTON	D	Yes	Yes	No	No	Yes	6	0	0	0	5	50	\$46,864.40	66.67%	33.33%	0.00%	66.67%	\$208.05	\$112.18	\$0.00	\$264.14	100.00%	100.00%	0.00%	100.00%	42.86%	Other	CAPITAL REGION
BENSON, TOWN OF	10137	JOHNSTON	D	Yes	Yes	No	No	Yes	41	4	0	4	70	43	\$40,527.62	60.98%	14.63%	0.00%	60.98%	\$199.77	\$46.67	\$0.00	\$206.59	58.57%	100.00%	0.00%	58.57%	91.30%	Municipal	CAPITAL REGION
BUNN, TOWN OF	6931	FRANKLIN	E	Yes	No	No	No	Yes	5	2	0	2	12	38	\$19,226.75	20.00%	0.00%	0.00%	20.00%	\$73.52	\$0.00	\$0.00	\$73.52	58.33%	0.00%	0.00%	58.33%	100.00%	Municipal	CAPITAL REGION
BUTNER, TOWN OF	93931	GRANVILLE	C	Yes	Yes	No	No	Yes	53	3	0	3	61	42	\$53,048.15	79.25%	28.30%	0.00%	84.91%	\$371.62	\$43.97	\$0.00	\$376.96	87.50%	95.65%	0.00%	88.52%	75.38%	Municipal	CAPITAL REGION
CENTRAL PARK SCHOOL FOR CHILDREN	33202	DURHAM	E	Yes	No	No	No	No	53	0	0	0	7	55	\$47,609.54	5.66%	0.00%	0.00%	5.66%	\$775.00	\$0.00	\$0.00	\$775.00	71.43%	0.00%	0.00%	71.43%	50.00%	Charter School	CAPITAL REGION
CLAYTON, TOWN OF	10131	JOHNSTON	C	Yes	Yes	No	No	Yes	183	15	0	15	255	43	\$52,035.97	72.68%	21.31%	0.00%	79.23%	\$288.01	\$139.74	\$0.00	\$315.03	76.68%	89.80%	0.00%	77.65%	76.10%	Municipal	CAPITAL REGION
CLINTON CITY SCHOOLS	50821	SAMPSON	D	Yes	No	No	No	No	400	3	0	3	45	51	\$42,007.78	3.75%	0.00%	0.00%	3.75%	\$130.47	\$0.00	\$0.00	\$130.47	31.11%	0.00%	0.00%	31.11%	60.00%	School	CAPITAL REGION
CLINTON, CITY OF	16331	SAMPSON	D	Yes	Yes	No	No	No	140	3	0	3	151	42	\$36,674.80	45.71%	17.86%	0.00%	46.43%	\$118.87	\$57.36	\$0.00	\$134.91	73.61%	95.00%	0.00%	74.83%	75.83%	Municipal	CAPITAL REGION
CREEDMOOR, CITY OF	7731	GRANVILLE	D	Yes	Yes	No	No	Yes	34	0	0	0	56	46	\$47,945.69	58.82%	5.88%	0.00%	61.76%	\$320.05	\$200.95	\$0.00	\$337.28	71.43%	100.00%	0.00%	71.43%	66.67%	Municipal	CAPITAL REGION
DURHAM CNTY ABC BOARD	6333	DURHAM	C	Yes	No	No	No	Yes	55	3	0	3	45	48	\$47,082.60	76.36%	0.00%	0.00%	76.36%	\$294.73	\$0.00	\$0.00	\$294.73	95.56%	0.00%	0.00%	95.56%	27.59%	Other	CAPITAL REGION
DURHAM CONVENTION & VISITORS	93212	DURHAM	D	Yes	Yes	No	No	Yes	23	2	0	2	13	48	\$71,377.65	30.43%	26.09%	0.00%	34.78%	\$380.24	\$128.33	\$0.00	\$428.96	90.91%	100.00%	0.00%	92.31%	78.57%	Other	CAPITAL REGION
DURHAM COUNTY	6332	DURHAM	A	Yes	Yes	No	No	Yes	1,817	182	0	182	2,840	46	\$52,583.43	66.76%	17.83%	0.00%	74.35%	\$288.60	\$173.26	\$0.00	\$311.06	70.63%	98.40%	0.00%	73.49%	78.14%	County	CAPITAL REGION
DURHAM PUBLIC SCHOOLS	50320	DURHAM	A	Yes	Yes	Yes	No	No	4,653	5	0	5	1,023	53	\$44,961.08	7.65%	2.69%	0.19%	8.58%	\$227.20	\$199.63	\$151.85	\$268.68	46.94%	87.15%	42.86%	48.58%	48.54%	School	CAPITAL REGION
DURHAM TECHNICAL COMM. COLLEGE	6350	DURHAM	C	Yes	Yes	No	No	No	357	0	0	0	223	51	\$54,595.70	34.45%	17.09%	0.00%	40.06%	\$253.83	\$123.40	\$0.00	\$272.36	75.62%	97.22%	0.00%	78.48%	59.41%	Community College	CAPITAL REGION
DURHAM, CITY OF	6331	DURHAM	A	Yes	No	No	No	Yes	2,297	89	0	89	3,566	46	\$54,806.28	73.44%	0.00%	0.00%	73.44%	\$337.05	\$0.00	\$0.00	\$337.05	70.27%	0.00%	0.00%	70.27%	79.12%	Municipal	CAPITAL REGION
FIVE COUNTY MENTAL HEALTH	18133	VANCE	Closed	No	No	No	No	No	0	0	0	0	10	62	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	80.00%	0.00%	0.00%	80.00%	0.00%	Other	CAPITAL REGION
FOUR OAKS, TOWN OF	10135	JOHNSTON	E	Yes	No	No	No	No	16	0	0	0	7	35	\$34,979.31	25.00%	0.00%	0.00%	25.00%	\$315.46	\$0.00	\$0.00	\$315.46	85.71%	0.00%	0.00%	85.71%	71.43%	Municipal	CAPITAL REGION
FRANKLIN COUNTY	6932	FRANKLIN	C	Yes	Yes	No	No	Yes	556	14	0	14	705	46	\$39,931.61	51.44%	14.93%	0.00%	54.86%	\$232.36	\$94.55	\$0.00	\$246.00	72.13%	91.67%	0.00%	73.05%	81.03%	County	CAPITAL REGION
FRANKLIN COUNTY SCHOOLS	50350	FRANKLIN	B	Yes	Yes	Yes	No	No	1,071	32	1	33	727	45	\$41,515.31	26.80%	20.35%	2.80%	34.73%	\$90.10	\$56.96	\$93.33	\$110.42	68.20%	98.34%	7.32%	71.80%	57.48%	School	CAPITAL REGION
FRANKLINTON, TOWN OF	6933	FRANKLIN	D	Yes	Yes	No	No	Yes	20	2	0	2	28	48	\$34,155.69	55.00%	60.00%	0.00%	65.00%	\$205.20	\$43.89	\$0.00	\$238.12	85.71%	100.00%	0.00%	92.86%	82.14%	Municipal	CAPITAL REGION
GARLAND ABC BOARD	16340	SAMPSON	E	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL REGION
GARLAND, TOWN OF	16333	SAMPSON	E	Yes	No	No	No	No	3	0	0	0	4	62	\$33,271.67	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
GRANVILLE COUNTY	7732	GRANVILLE	C	Yes	Yes	No	No	No	288	7	0	7	235	47	\$43,215.69	40.97%	18.06%	0.00%	44.79%	\$159.63	\$93.46	\$0.00	\$181.86	77.31%	96.05%	0.00%	80.00%	75.49%	County	CAPITAL REGION
GRANVILLE COUNTY ABC BOARD	93904	GRANVILLE	D	Yes	No	No	No	No	8	0	0	0	2	67	\$28,556.25	12.50%	0.00%	0.00%	12.50%	\$30.00	\$0.00	\$0.00	\$30.00	100.00%	0.00%	0.00%	100.00%	100.00%	Other	CAPITAL REGION
GRANVILLE COUNTY SCHOOLS	50390	GRANVILLE	C	Yes	Yes	Yes	No	No	952	11	0	11	387	49	\$44,198.60	12.39%	6.62%	5.46%	21.53%	\$123.14	\$50.07	\$52.71	\$99.64	50.86%	98.82%	27.12%	54.52%	57.81%	School	CAPITAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017						Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness		
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region
GRANVILLE HEALTH SYS	93906	GRANVILLE	B	Yes	Yes	No	No	No	425	2	0	2	166	47	\$54,623.24	18.59%	15.76%	0.00%	23.06%	\$139.47	\$261.69	\$0.00	\$291.34	92.70%	93.58%	0.00%	93.37%	40.37%	Other	CAPITAL REGION
GRANVILLEVANCE DST HEALTH	7701	GRANVILLE	D	Yes	Yes	No	No	No	74	0	0	0	45	48	\$45,490.53	40.54%	4.05%	0.00%	41.89%	\$151.04	\$370.22	\$0.00	\$182.00	90.70%	100.00%	0.00%	91.11%	69.44%	Other	CAPITAL REGION
HENDERSON, CITY OF	18110	VANCE	D	Yes	No	No	No	No	196	3	0	3	226	47	\$36,030.48	42.35%	0.00%	0.00%	42.35%	\$203.15	\$0.00	\$0.00	\$203.15	53.10%	0.00%	0.00%	53.10%	76.15%	Municipal	CAPITAL REGION
JOHNSTON CO/SMITHFIELD LIBRARY	10143	JOHNSTON	B	Yes	Yes	No	No	Yes	14	2	0	2	20	47	\$36,243.83	71.43%	35.71%	0.00%	71.43%	\$204.00	\$40.00	\$0.00	\$224.00	62.50%	81.82%	0.00%	65.00%	61.54%	Other	CAPITAL REGION
JOHNSTON COMM COLLEGE	10150	JOHNSTON	C	Yes	Yes	No	No	No	301	4	0	4	194	49	\$54,925.89	34.22%	17.61%	0.00%	37.54%	\$115.32	\$59.58	\$0.00	\$133.06	80.22%	97.10%	0.00%	82.99%	53.14%	Community College	CAPITAL REGION
JOHNSTON COUNTY	10132	JOHNSTON	B	Yes	Yes	No	No	Yes	1,060	50	0	50	1,425	44	\$45,477.29	83.40%	36.70%	0.00%	86.23%	\$309.25	\$59.95	\$0.00	\$328.81	70.93%	97.95%	0.00%	75.58%	84.84%	County	CAPITAL REGION
JOHNSTON COUNTY ABC BOARD	10136	JOHNSTON	E	Yes	Yes	No	No	Yes	24	0	0	0	38	51	\$35,732.30	45.83%	4.17%	0.00%	45.83%	\$291.61	\$30.00	\$0.00	\$293.04	23.68%	100.00%	0.00%	23.68%	60.00%	Other	CAPITAL REGION
JOHNSTON COUNTY MENTAL HEALTH	10142	JOHNSTON	C	Yes	Yes	No	No	Yes	0	0	0	0	47	55	\$0.00	0.00%	0.00%	0.00%	0.00%	\$613.40	\$44.17	\$0.00	\$596.81	53.19%	100.00%	0.00%	53.19%	88.89%	Other	CAPITAL REGION
JOHNSTON COUNTY SCHOOLS	50510	JOHNSTON	C	Yes	Yes	Yes	No	No	4,143	8	0	8	863	49	\$42,182.83	8.79%	0.68%	0.00%	9.05%	\$191.52	\$123.75	\$0.00	\$195.14	40.86%	86.96%	0.00%	41.95%	64.46%	School	CAPITAL REGION
JOHNSTON MEMORIAL HOSPITAL	10144	JOHNSTON	D	Yes	No	No	No	No	414	0	0	0	74	50	\$68,375.41	8.70%	0.00%	0.00%	8.70%	\$521.99	\$0.00	\$0.00	\$521.99	75.68%	0.00%	0.00%	75.68%	23.26%	Other	CAPITAL REGION
KENLY, TOWN OF	10141	JOHNSTON	E	Yes	No	No	No	Yes	20	0	0	0	39	44	\$34,900.06	75.00%	0.00%	0.00%	75.00%	\$114.79	\$0.00	\$0.00	\$114.79	61.54%	0.00%	0.00%	61.54%	82.35%	Municipal	CAPITAL REGION
KERR AREA TRANSPORT. AUTH	18136	VANCE	D	Yes	No	No	No	Yes	75	0	0	0	20	54	\$22,491.89	25.33%	0.00%	0.00%	25.33%	\$226.66	\$0.00	\$0.00	\$226.66	90.00%	0.00%	0.00%	90.00%	84.21%	Other	CAPITAL REGION
KERRTAR REG COUNCIL OF GOVERN	18134	VANCE	D	Yes	Yes	No	No	Yes	18	0	0	0	31	48	\$45,850.47	88.89%	38.89%	0.00%	94.44%	\$152.74	\$68.66	\$0.00	\$172.03	75.86%	87.50%	0.00%	74.19%	70.83%	Other	CAPITAL REGION
LOUISBURG ABC BOARD	6937	FRANKLIN	E	Yes	Yes	No	No	Yes	3	0	0	0	4	69	\$49,993.00	33.33%	0.00%	0.00%	33.33%	\$254.68	\$0.00	\$0.00	\$254.68	25.00%	0.00%	0.00%	25.00%	100.00%	Other	CAPITAL REGION
LOUISBURG, TOWN OF	6934	FRANKLIN	E	Yes	No	No	No	Yes	55	3	0	3	77	46	\$48,476.40	83.64%	0.00%	0.00%	83.64%	\$280.72	\$0.00	\$0.00	\$280.72	15.58%	0.00%	0.00%	15.58%	80.36%	Municipal	CAPITAL REGION
MICRO, TOWN OF	10145	JOHNSTON	E	Yes	Yes	No	No	No	2	0	0	0	3	48	\$27,230.00	50.00%	0.00%	0.00%	50.00%	\$351.44	\$0.00	\$0.00	\$351.44	33.33%	0.00%	0.00%	33.33%	100.00%	Municipal	CAPITAL REGION
NC CENTRAL UNIVERSITY	20800	DURHAM	B	Yes	Yes	No	No	No	1,179	1	0	1	265	53	\$58,892.43	9.58%	2.97%	0.00%	11.20%	\$323.88	\$446.14	\$0.00	\$392.79	56.58%	51.95%	0.00%	52.83%	58.29%	University	CAPITAL REGION
NC SCH OF SCIENCE AND MATH	10950	DURHAM	C	Yes	Yes	No	No	No	220	1	0	1	59	53	\$56,956.99	13.18%	3.64%	0.00%	15.45%	\$218.98	\$491.75	\$0.00	\$302.48	52.08%	26.67%	0.00%	45.76%	63.16%	State	CAPITAL REGION
NEUSE CHARTER SCHOOL	35106	JOHNSTON	E	Yes	Yes	No	No	No	79	0	0	0	60	42	\$43,141.51	37.97%	41.77%	0.00%	49.37%	\$74.67	\$74.70	\$0.00	\$120.64	98.00%	98.00%	0.00%	98.33%	72.15%	Charter School	CAPITAL REGION
NEWTON GROVE, TOWN OF	16334	SAMPSON	E	Yes	Yes	No	No	No	4	1	0	1	6	37	\$39,383.67	50.00%	25.00%	0.00%	50.00%	\$92.16	\$6.67	\$0.00	\$93.83	83.33%	100.00%	0.00%	83.33%	100.00%	Municipal	CAPITAL REGION
NORLINA, TOWN OF	18532	WARREN	E	Yes	No	No	No	Yes	10	0	0	0	11	44	\$30,022.30	60.00%	0.00%	0.00%	60.00%	\$155.77	\$0.00	\$0.00	\$155.77	54.55%	0.00%	0.00%	54.55%	71.43%	Municipal	CAPITAL REGION
OPC AREA PROGRAM	13536	DURHAM	Closed	Yes	No	No	No	No	0	0	0	0	13	58	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	69.23%	0.00%	0.00%	69.23%	0.00%	Other	CAPITAL REGION
OXFORD HOUSING AUTHORITY	93913	GRANVILLE	E	Yes	No	No	No	No	9	0	0	0	4	54	\$44,248.56	44.44%	0.00%	0.00%	44.44%	\$115.00	\$0.00	\$0.00	\$115.00	100.00%	0.00%	0.00%	100.00%	50.00%	Other	CAPITAL REGION
OXFORD, CITY OF	7733	GRANVILLE	C	Yes	Yes	No	No	No	94	5	0	5	96	45	\$41,941.94	59.57%	11.70%	0.00%	62.77%	\$356.70	\$143.88	\$0.00	\$373.96	81.05%	100.00%	0.00%	82.29%	77.03%	Municipal	CAPITAL REGION
PARKWOOD FIRE DEPARTMENT	6336	DURHAM	C	Yes	Yes	No	No	Yes	0	0	0	0	5	43	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	100.00%	100.00%	0.00%	100.00%	0.00%	Other	CAPITAL REGION
PINE LEVEL, TOWN OF	10133	JOHNSTON	E	Yes	Yes	No	No	No	13	0	0	0	15	48	\$38,072.42	84.62%	30.77%	0.00%	92.31%	\$103.51	\$21.67	\$0.00	\$110.18	86.67%	100.00%	0.00%	86.67%	86.67%	Municipal	CAPITAL REGION
PRINCETON, TOWN OF	10140	JOHNSTON	E	Yes	No	No	No	No	12	0	0	0	6	37	\$36,599.56	8.33%	0.00%	0.00%	8.33%	\$231.38	\$0.00	\$0.00	\$231.38	50.00%	0.00%	0.00%	50.00%	75.00%	Municipal	CAPITAL REGION
RESEARCH TRIANGLE HIGH SCHOOL	38635	DURHAM	E	No	Yes	No	No	Yes	0	0	0	0	47	40	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$445.98	\$0.00	\$445.98	0.00%	95.74%	0.00%	95.74%	0.00%	Charter School	CAPITAL REGION
ROSEBORO, TOWN OF	16336	SAMPSON	D	Yes	Yes	No	No	Yes	7	0	0	0	10	50	\$31,940.67	42.86%	14.29%	0.00%	57.14%	\$161.33	\$232.00	\$0.00	\$179.00	60.00%	100.00%	0.00%	60.00%	100.00%	Municipal	CAPITAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)	Contribution Accelerator		Employer Contribution	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total			
SALEMBURG, TOWN OF	16338	SAMPSON	E	Yes	No	No	No	No	4	0	0	0	1	79	\$35,730.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
SAMPSON COMM COLLEGE	16350	SAMPSON	D	Yes	Yes	No	No	No	144	1	0	1	42	48	\$53,417.31	16.67%	4.17%	0.00%	19.44%	\$134.62	\$1,400.83	\$0.00	\$415.57	61.54%	100.00%	0.00%	66.67%	41.38%	Community College	CAPITAL REGION
SAMPSON COUNTY	16335	SAMPSON	D	Yes	Yes	No	No	Yes	504	11	0	11	775	44	\$37,398.01	55.36%	11.31%	0.00%	57.14%	\$159.32	\$87.71	\$0.00	\$168.90	23.64%	97.30%	0.00%	25.03%	81.61%	County	CAPITAL REGION
SAMPSON COUNTY SCHOOLS	50820	SAMPSON	D	Yes	No	Yes	No	No	1,089	1	0	1	172	51	\$39,833.80	4.96%	0.00%	0.00%	4.96%	\$110.62	\$0.00	\$0.00	\$110.62	18.60%	0.00%	0.00%	18.60%	27.36%	School	CAPITAL REGION
SELMA, TOWN OF	10138	JOHNSTON	C	Yes	Yes	No	No	Yes	75	2	0	2	102	45	\$43,333.03	72.00%	41.33%	0.00%	78.67%	\$218.33	\$101.08	\$0.00	\$263.10	83.00%	100.00%	0.00%	83.33%	77.57%	Municipal	CAPITAL REGION
SMITHFIELD HOUSING AUTHORITY	95113	JOHNSTON	E	Yes	Yes	No	No	No	7	0	0	0	2	59	\$52,108.29	14.29%	14.29%	0.00%	14.29%	\$10.00	\$10.00	\$0.00	\$20.00	100.00%	100.00%	0.00%	100.00%	100.00%	Other	CAPITAL REGION
SMITHFIELD, TOWN OF	10134	JOHNSTON	C	Yes	Yes	No	No	Yes	135	6	0	6	212	45	\$44,843.70	80.74%	33.33%	0.00%	87.41%	\$230.71	\$66.37	\$0.00	\$250.14	68.47%	97.06%	0.00%	70.28%	89.27%	Municipal	CAPITAL REGION
SOUTH GRANVILLE WATER & SEWER	93910	GRANVILLE	D	Yes	No	No	No	No	39	0	0	0	14	45	\$43,802.46	20.51%	0.00%	0.00%	20.51%	\$54.25	\$0.00	\$0.00	\$54.25	92.86%	0.00%	0.00%	92.86%	80.00%	Other	CAPITAL REGION
STEM, TOWN OF	7735	GRANVILLE	(blank)	Yes	No	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Municipal	CAPITAL REGION
TRIANGLE J COUNCIL OF GOVT	6334	DURHAM	E	Yes	Yes	No	No	Yes	30	3	0	3	60	48	\$58,537.24	46.67%	23.33%	0.00%	63.33%	\$457.26	\$455.20	\$0.00	\$548.23	61.02%	71.43%	0.00%	63.33%	80.00%	Other	CAPITAL REGION
VOYAGER ACADEMY	33204	DURHAM	D	Yes	No	No	No	No	115	0	0	0	11	43	\$47,873.93	5.22%	2.61%	0.00%	6.96%	\$150.00	\$450.53	\$0.00	\$281.45	60.00%	75.00%	0.00%	63.64%	72.73%	Charter School	CAPITAL REGION
VANCE CHARTER SCHOOL	39101	VANCE	C	Yes	Yes	No	No	No	67	0	0	0	40	47	\$41,199.35	49.25%	47.76%	0.00%	53.73%	\$66.28	\$69.79	\$0.00	\$122.80	100.00%	100.00%	0.00%	100.00%	50.00%	Charter School	CAPITAL REGION
VANCE COUNTY	18131	VANCE	C	Yes	Yes	No	No	No	333	1	0	1	233	50	\$38,031.85	24.92%	8.11%	0.00%	24.92%	\$126.93	\$19.38	\$0.00	\$132.01	46.05%	100.00%	0.00%	49.36%	73.68%	County	CAPITAL REGION
VANCE COUNTY ABC BOARD	18132	VANCE	D	Yes	Yes	No	No	Yes	8	0	0	0	11	56	\$39,754.86	75.00%	0.00%	0.00%	75.00%	\$89.00	\$0.00	\$0.00	\$89.00	90.91%	0.00%	0.00%	90.91%	28.57%	Other	CAPITAL REGION
VANCE COUNTY SCHOOLS	50910	VANCE	C	Yes	Yes	No	No	No	903	0	0	0	297	51	\$39,767.07	12.74%	8.31%	0.00%	13.62%	\$66.12	\$31.31	\$0.00	\$80.91	67.04%	95.14%	0.00%	71.04%	66.36%	School	CAPITAL REGION
VANCE-GRANVILLE COMM COLLEGE	18150	VANCE	C	Yes	Yes	No	No	No	305	1	0	1	238	51	\$50,859.93	41.97%	5.57%	0.00%	43.61%	\$201.22	\$149.71	\$0.00	\$212.79	75.11%	100.00%	0.00%	76.05%	62.71%	Community College	CAPITAL REGION
WARREN COUNTY	18531	WARREN	C	Yes	Yes	No	No	No	301	5	0	5	196	44	\$36,465.73	44.52%	0.00%	0.00%	44.52%	\$122.31	\$0.00	\$0.00	\$122.31	89.74%	75.00%	0.00%	89.80%	73.42%	County	CAPITAL REGION
WARREN COUNTY SCHOOLS	50930	WARREN	D	Yes	Yes	No	No	Yes	316	0	0	0	158	50	\$41,222.35	15.51%	24.05%	0.00%	33.86%	\$58.15	\$45.14	\$0.00	\$58.69	79.57%	96.74%	0.00%	86.08%	55.42%	School	CAPITAL REGION
WARRENTON, TOWN OF	18533	WARREN	E	Yes	No	No	No	No	20	0	0	0	11	33	\$35,924.61	0.00%	0.00%	0.00%	0.00%	\$207.00	\$0.00	\$0.00	\$207.00	81.82%	0.00%	0.00%	81.82%	40.00%	Municipal	CAPITAL REGION
WILSON'S MILLS, TOWN OF	95191	JOHNSTON	E	Yes	Yes	No	No	No	8	0	0	0	9	39	\$36,264.14	12.50%	12.50%	0.00%	12.50%	\$120.87	\$40.00	\$0.00	\$127.54	100.00%	100.00%	0.00%	100.00%	60.00%	Municipal	CAPITAL REGION
YOUNGSVILLE ABC BOARD	93542	FRANKLIN	E	No	Yes	No	No	No	0	0	0	0	0	0	\$0.00	0.00%	0.00%	0.00%	0.00%	\$0.00	\$0.00	\$0.00	\$0.00	0.00%	0.00%	0.00%	0.00%	0.00%	Other	CAPITAL REGION
YOUNGSVILLE, TOWN OF	6935	FRANKLIN	D	Yes	Yes	No	No	No	16	0	0	0	20	45	\$40,860.13	62.50%	37.50%	0.00%	75.00%	\$416.02	\$353.00	\$0.00	\$507.87	76.47%	100.00%	0.00%	80.00%	63.16%	Municipal	CAPITAL REGION
Total for Tripp Madden				75	53	5	0	33	26,345	528	1	529	17,507	48	\$43,762.99	42.87%	20.23%	2.82%	46.03%	\$222.30	\$168.08	\$99.30	\$249.06	70.88%	93.40%	25.76%	72.13%	68.93%		



Section III: Prudential Information – School Districts



	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Contribution Accelerator	Employer Contribution	Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region
				401(k)	457	403(b)					401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	401(k)				457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
ALAMANCE-BURLINGTON SCHOOL	50010	ALAMANCE	C	Yes	Yes	No	No	No	No	2,724		2	0	2	484	51	\$42,180.96	5.87%	0.33%	0.00%	6.06%	\$161.15	\$166.11	\$0.00	\$165.33	28.24%	83.33%	0.00%	29.13%	60.47%	School	NORTH CENTRAL REGION
ALEXANDER COUNTY SCHOOLS	50020	ALEXANDER	E	Yes	No	No	No	No	No	702		0	0	0	137	55	\$39,783.45	7.26%	0.00%	0.00%	7.26%	\$337.03	\$0.00	\$0.00	\$337.03	18.25%	0.00%	0.00%	18.25%	69.05%	School	NORTHWEST REGION
ALLEGHANY COUNTY SCHOOLS	50030	ALLEGHANY	D	Yes	No	No	No	No	No	231		0	0	0	47	50	\$39,076.88	8.66%	0.00%	0.00%	8.66%	\$102.99	\$0.00	\$0.00	\$102.99	31.91%	0.00%	0.00%	31.91%	83.33%	School	NORTHWEST REGION
ANSON COUNTY SCHOOLS	50040	ANSON	D	Yes	No	No	No	No	No	453		0	0	0	163	53	\$42,440.20	10.15%	0.00%	0.00%	10.15%	\$167.28	\$0.00	\$0.00	\$167.28	25.15%	0.00%	0.00%	25.15%	59.34%	School	CENTRAL REGION
ASHE COUNTY SCHOOLS	50050	ASHE	E	Yes	Yes	No	No	No	No	461		2	0	2	131	51	\$39,905.86	12.80%	1.08%	0.00%	13.88%	\$203.54	\$135.00	\$0.00	\$198.19	48.41%	85.71%	0.00%	50.38%	79.49%	School	NORTHWEST REGION
ASHEBORO CITY SCHOOLS	50761	RANDOLPH	D	Yes	Yes	No	No	No	No	601		0	0	0	134	58	\$42,525.28	4.83%	0.50%	0.00%	5.16%	\$344.05	\$372.22	\$0.00	\$357.87	26.72%	40.00%	0.00%	26.87%	66.67%	School	CENTRAL REGION
ASHEVILLE CITY SCHOOLS	50111	BUNCOMBE	E	Yes	No	Yes	No	No	No	682		1	0	1	133	55	\$44,064.41	6.30%	0.00%	0.00%	6.30%	\$281.92	\$0.00	\$0.00	\$281.92	34.59%	0.00%	0.00%	34.59%	54.55%	School	WESTERN REGION
AVERY COUNTY SCHOOLS	50060	AVERY	E	Yes	Yes	Yes	No	No	No	347		1	0	1	104	55	\$41,101.69	8.93%	0.58%	0.29%	9.51%	\$102.65	\$41.67	\$50.00	\$100.46	23.00%	100.00%	0.00%	24.04%	62.90%	School	SOUTHWEST REGION
BEAUFORT COUNTY SCHOOLS	50070	BEAUFORT	B	Yes	Yes	Yes	No	No	No	902		0	0	0	269	54	\$42,166.99	9.20%	0.44%	0.00%	9.53%	\$135.81	\$77.08	\$0.00	\$134.66	32.83%	83.33%	0.00%	33.83%	66.88%	School	MID-ATLANTIC REGION
BERTIE COUNTY SCHOOLS	50080	BERTIE	D	Yes	Yes	No	No	No	No	340		0	0	0	132	51	\$41,036.90	18.82%	7.35%	0.00%	19.12%	\$37.51	\$19.09	\$0.00	\$44.28	55.73%	100.00%	0.00%	56.82%	55.74%	School	NORTH ATLANTIC REGION
BLADEN COUNTY SCHOOLS	50090	BLADEN	C	Yes	Yes	Yes	No	No	No	634		0	0	0	196	54	\$40,474.45	11.20%	4.26%	0.00%	12.30%	\$64.55	\$31.94	\$0.00	\$69.81	39.78%	71.79%	0.00%	41.84%	50.68%	School	SOUTH CENTRAL REGION
BRUNSWICK COUNTY SCHOOLS	50100	BRUNSWICK	D	Yes	No	Yes	No	No	No	1,635		5	0	5	567	48	\$42,257.45	13.94%	0.00%	0.06%	13.94%	\$145.92	\$0.00	\$800.00	\$149.43	52.47%	0.00%	0.00%	52.38%	63.87%	School	SOUTH CENTRAL REGION
BUNCOMBE COUNTY SCHOOLS	50110	BUNCOMBE	E	Yes	Yes	Yes	No	No	No	3,391		9	0	9	764	55	\$40,947.39	7.70%	1.53%	0.41%	9.20%	\$256.38	\$533.69	\$71.26	\$306.62	34.21%	69.57%	52.94%	37.57%	66.10%	School	WESTERN REGION
BURKE COUNTY SCHOOLS	50120	BURKE	C	Yes	Yes	Yes	No	No	No	1,530		3	0	3	377	52	\$42,397.50	7.71%	0.46%	0.00%	7.97%	\$109.10	\$355.62	\$0.00	\$125.93	27.32%	21.05%	0.00%	26.79%	73.80%	School	SOUTHWEST REGION
CABARRUS COUNTY SCHOOLS	50130	CABARRUS	D	Yes	No	Yes	No	No	No	3,782		2	0	2	888	49	\$41,618.77	8.88%	0.00%	0.08%	8.96%	\$227.17	\$0.00	\$82.78	\$225.89	39.16%	0.00%	0.00%	39.08%	63.65%	School	SOUTHWEST-METRO REGION
CALDWELL COUNTY SCHOOLS	50140	CALDWELL	C	Yes	Yes	Yes	No	No	No	1,586		5	0	5	603	54	\$40,359.98	11.16%	0.76%	0.00%	11.79%	\$170.47	\$415.97	\$0.00	\$188.05	26.06%	68.75%	0.00%	27.03%	71.02%	School	SOUTHWEST REGION
CAMDEN COUNTY SCHOOLS	50150	CAMDEN	E	Yes	Yes	No	No	No	No	242		1	0	1	123	49	\$43,423.74	27.27%	13.64%	0.00%	28.51%	\$104.57	\$53.94	\$0.00	\$125.82	55.37%	100.00%	0.00%	58.54%	65.60%	School	NORTH ATLANTIC REGION
CARTERET COUNTY SCHOOLS	50160	CARTERET	C	Yes	Yes	No	No	No	No	1,030		2	0	2	297	54	\$43,617.44	10.97%	0.39%	0.00%	11.26%	\$232.90	\$925.00	\$0.00	\$258.77	29.79%	91.67%	0.00%	31.99%	71.33%	School	MID-ATLANTIC REGION
CASWELL COUNTY SCHOOLS	50170	CASWELL	E	Yes	No	No	No	No	No	404		0	0	0	137	54	\$37,192.77	12.13%	0.00%	0.00%	12.13%	\$86.07	\$0.00	\$0.00	\$86.07	18.25%	0.00%	0.00%	18.25%	76.92%	School	NORTH CENTRAL REGION
CATAWBA COUNTY SCHOOLS	50180	CATAWBA	C	Yes	No	Yes	No	No	No	1,968		0	0	0	446	53	\$43,340.43	7.16%	0.00%	0.00%	7.16%	\$180.04	\$0.00	\$0.00	\$180.04	29.82%	0.00%	0.00%	29.82%	56.32%	School	SOUTHWEST REGION
CHAPEL HILL-CARRBORO CITY SCHOOL	50681	ORANGE	E	Yes	Yes	Yes	No	No	No	1,909		0	0	0	563	50	\$47,383.39	5.34%	0.47%	12.41%	17.65%	\$497.96	\$385.19	\$248.34	\$335.66	41.61%	84.21%	67.01%	55.60%	67.94%	School	CAPITAL-WEST REGION
CHARLOTTEMECKLENBURG SCHOOLS	50600	MECKLENBURG	C	Yes	Yes	Yes	No	No	No	17,636		19	0	19	2,583	51	\$44,500.74	5.57%	1.75%	0.30%	6.28%	\$198.57	\$81.25	\$167.78	\$206.60	39.19%	89.50%	29.23%	41.15%	65.21%	School	SOUTHWEST-METRO
CHATHAM COUNTY SCHOOLS	50190	CHATHAM	B	Yes	Yes	Yes	No	No	No	1,136		1	0	1	433	48	\$43,567.25	13.20%	5.46%	0.09%	14.52%	\$64.51	\$28.98	\$174.67	\$70.60	55.28%	99.18%	50.00%	58.20%	57.01%	School	CAPITAL-WEST REGION
CHEROKEE COUNTY SCHOOLS	50200	CHEROKEE	E	Yes	Yes	Yes	No	No	No	502		0	0	0	115	55	\$40,914.78	6.18%	1.00%	0.00%	7.17%	\$102.66	\$62.00	\$0.00	\$97.31	32.00%	50.00%	0.00%	34.78%	70.37%	School	WESTERN REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness			Agency Type			Region																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																		
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age																						Average PPT Salary																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																															

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	Sub Plan Number	County	Service Model (A-E)	401(k)			Contribution Accelerator	Employer Contribution	401(k) & 457 Total Enrollments		403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary																
				401(k)	457	403(b)										401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	Retirement Readiness	Agency Type	Region	
HAYWOOD COUNTY SCHOOLS	50440	HAYWOOD	E	Yes	Yes	Yes	No	No	988	35	0	35	406	50	\$40,312.22	27.83%	1.82%	3.95%	29.25%	\$141.40	\$226.43	\$49.81	\$155.38	32.18%	67.86%	60.42%	37.19%	56.14%	School	WESTERN REGION	
HENDERSON COUNTY PUBLIC SCHOOLS	50450	HENDERSON	E	Yes	Yes	Yes	No	No	1,666	9	0	9	429	54	\$42,324.36	7.92%	2.28%	0.00%	9.18%	\$229.92	\$50.70	\$0.00	\$210.95	38.17%	85.71%	63.64%	41.72%	62.18%	School	WESTERN REGION	
HERTFORD COUNTY SCHOOLS	50460	HERTFORD	E	Yes	No	No	No	No	429	1	0	1	86	51	\$40,602.43	10.26%	0.00%	0.00%	10.26%	\$167.50	\$0.00	\$0.00	\$167.50	67.44%	0.00%	0.00%	67.44%	58.33%	School	NORTH ATLANTIC REGION	
HICKORY CITY SCHOOLS	50181	CATAWBA	D	Yes	Yes	No	No	No	518	4	0	4	147	54	\$42,132.81	9.46%	1.93%	0.00%	11.20%	\$167.22	\$262.67	\$0.00	\$186.56	32.85%	100.00%	0.00%	37.41%	62.67%	School	SOUTHWEST REGION	
HOKE COUNTY SCHOOLS	50470	HOKE	D	Yes	Yes	No	No	No	1,048	0	0	0	242	51	\$40,079.94	6.11%	0.19%	0.00%	6.20%	\$148.50	\$150.00	\$0.00	\$150.83	35.00%	83.33%	0.00%	35.54%	49.65%	School	CENTRAL REGION	
HYDE COUNTY SCHOOLS	50480	HYDE	E	Yes	Yes	No	No	No	128	5	0	5	94	50	\$44,273.31	37.50%	3.13%	0.00%	38.28%	\$96.60	\$18.75	\$0.00	\$96.16	81.72%	100.00%	0.00%	81.91%	50.85%	School	NORTH ATLANTIC REGION	
IREDELL-STATESVILLE SCHOOLS	50490	IREDELL	E	Yes	Yes	Yes	No	No	2,525	10	0	10	455	52	\$40,893.42	5.43%	0.36%	0.32%	5.90%	\$261.03	\$369.26	\$37.71	\$264.34	30.88%	81.82%	0.00%	30.99%	70.54%	School	NORTHWEST REGION	
JACKSON COUNTY SCHOOLS	50500	JACKSON	E	Yes	Yes	Yes	No	No	501	8	0	8	133	51	\$39,893.52	9.18%	2.00%	3.19%	13.77%	\$145.80	\$225.33	\$66.67	\$145.31	50.96%	86.67%	61.90%	56.39%	74.24%	School	WESTERN REGION	
JOHNSTON COUNTY SCHOOLS	50510	JOHNSTON	C	Yes	Yes	Yes	No	No	4,143	8	0	8	863	49	\$42,182.83	8.79%	0.68%	0.00%	9.05%	\$191.52	\$123.75	\$0.00	\$195.14	40.86%	86.96%	0.00%	41.95%	64.46%	School	CAPITAL REGION	
JONES COUNTY SCHOOLS	50520	JONES	C	Yes	Yes	No	No	No	193	0	0	0	55	54	\$40,380.29	5.70%	0.52%	0.00%	6.22%	\$151.48	\$25.00	\$0.00	\$140.94	32.73%	100.00%	0.00%	32.73%	48.39%	School	MID-ATLANTIC REGION	
KANNAPOLIS CITY SCHOOLS	50132	CABARRUS	D	Yes	Yes	No	No	No	733	6	0	6	373	46	\$40,326.45	18.83%	3.00%	0.00%	21.15%	\$140.53	\$89.57	\$0.00	\$137.83	46.22%	87.10%	0.00%	47.99%	66.38%	School	SOUTHWEST-METRO REGION	
LEE COUNTY SCHOOLS	50530	LEE	C	Yes	Yes	No	No	No	1,318	0	0	0	438	47	\$41,735.19	12.90%	7.81%	0.00%	14.42%	\$136.96	\$75.94	\$0.00	\$163.71	51.46%	96.50%	0.00%	54.79%	51.71%	School	CAPITAL-WEST REGION	
LENOIR COUNTY PUBLIC SCHOOLS	50540	LENOIR	C	Yes	Yes	No	No	No	1,106	3	0	3	428	53	\$41,516.06	12.66%	6.51%	0.00%	14.56%	\$76.62	\$33.84	\$0.00	\$81.76	36.60%	96.83%	0.00%	42.99%	59.08%	School	MID-ATLANTIC REGION	
LEXINGTON CITY SCHOOLS	50291	DAVIDSON	E	Yes	No	No	No	No	414	1	0	1	178	50	\$43,143.34	9.42%	0.00%	0.00%	9.42%	\$86.45	\$0.00	\$0.00	\$86.45	28.09%	0.00%	0.00%	28.09%	54.31%	School	CENTRAL REGION	
LINCOLN COUNTY SCHOOLS	50550	LINCOLN	E	Yes	No	No	No	No	1,405	0	0	0	221	53	\$40,926.97	6.98%	0.00%	0.00%	6.98%	\$216.23	\$0.00	\$0.00	\$216.23	26.70%	0.00%	0.00%	26.70%	58.65%	School	SOUTHWEST REGION	
MACON COUNTY SCHOOLS	50560	MACON	E	Yes	Yes	Yes	No	No	606	2	0	2	222	53	\$38,336.77	11.72%	3.96%	3.80%	18.32%	\$147.10	\$76.94	\$99.86	\$131.42	44.75%	92.59%	48.48%	50.90%	77.78%	School	WESTERN REGION	
MADISON COUNTY SCHOOLS	50570	MADISON	E	Yes	No	No	No	No	361	0	0	0	90	49	\$38,593.20	8.31%	0.00%	0.00%	8.31%	\$186.69	\$0.00	\$0.00	\$186.69	42.22%	0.00%	0.00%	42.22%	70.18%	School	WESTERN REGION	
MARTIN COUNTY SCHOOLS	50580	MARTIN	E	Yes	No	No	No	No	508	1	0	1	194	54	\$41,186.59	17.13%	0.00%	0.00%	17.13%	\$74.80	\$0.00	\$0.00	\$74.80	39.18%	0.00%	0.00%	39.18%	58.82%	School	NORTH ATLANTIC REGION	
MCDOWELL COUNTY SCHOOLS	50590	MCDOWELL	D	Yes	No	No	No	No	873	1	0	1	161	52	\$37,836.50	7.45%	0.00%	0.00%	7.45%	\$121.05	\$0.00	\$0.00	\$121.05	27.95%	0.00%	0.00%	27.95%	59.42%	School	WESTERN REGION	
MITCHELL COUNTY SCHOOLS	50610	MITCHELL	D	Yes	Yes	Yes	No	No	283	2	0	2	156	50	\$39,812.58	27.56%	13.78%	0.00%	34.63%	\$69.32	\$44.74	\$0.00	\$72.98	57.66%	76.92%	0.00%	62.82%	73.47%	School	WESTERN REGION	
MONTGOMERY COUNTY SCHOOLS	50620	MONTGOMERY	D	Yes	Yes	No	No	No	535	0	0	0	214	52	\$42,661.63	13.64%	2.99%	0.00%	14.21%	\$97.46	\$66.67	\$0.00	\$107.65	28.71%	78.26%	0.00%	30.37%	55.56%	School	CENTRAL REGION	
MOORE COUNTY SCHOOLS	50630	MOORE	C	Yes	Yes	No	No	No	1,663	2	0	2	416	50	\$42,489.29	8.78%	4.33%	0.00%	10.52%	\$185.69	\$113.94	\$0.00	\$201.18	43.01%	86.73%	0.00%	46.63%	66.23%	School	CENTRAL REGION	
MOORESVILLE CITY SCHOOLS	50491	IREDELL	E	Yes	No	No	No	No	739	0	0	0	169	53	\$38,930.82	8.66%	0.00%	0.00%	8.66%	\$129.19	\$0.00	\$0.00	\$129.19	37.28%	0.00%	0.00%	37.28%	78.72%	School	NORTHWEST REGION	
MOUNT AIRY CITY SCHOOLS	50862	SURRY	E	Yes	No	No	No	No	213	1	0	1	42	53	\$41,670.10	7.04%	0.00%	0.00%	7.04%	\$146.33	\$0.00	\$0.00	\$146.33	23.81%	0.00%	0.00%	23.81%	65.22%	School	NORTHWEST REGION	
NASHROCKY MOUNT SCHOOLS	50640	NASH	B	Yes	Yes	No	No	No	1,890	2	0	2	964	51	\$42,517.16	19.05%	13.23%	0.00%	21.48%	\$89.01	\$66.64	\$0.00	\$119.96	57.49%	97.03%	0.00%	62.66%	55.80%	School	NORTH ATLANTIC REGION	

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption				Total Eligibles as of 9/30/2016 Data Feed	1Q 2017				Total PPT (Unique SSN)	Average PPT Age	Average PPT Salary	Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness	Agency Type	Region	
				401(k)	457	403(b)	Contribution Accelerator		Employer Contribution	401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments				401(k)	457	403(b)	Total	401(k)	457	403(b)	Total	401(k)	457	403(b)	Total				
NEW HANOVER COUNTY SCHOOLS	50650	NEW HANOVER	C	Yes	Yes	No	No	No	3,474		5	0	5	716	51	\$42,891.83	7.34%	0.12%	0.00%	7.43%	\$320.51	\$438.33	\$0.00	\$323.58	29.07%	100.00%	0.00%	29.47%	63.36%	School	SOUTH CENTRAL REGION
NEWTON-CONOVER CITY SCHOOLS	50182	CATAWBA	D	Yes	No	Yes	No	No	416		0	0	0	109	53	\$42,271.05	8.17%	0.00%	0.00%	8.17%	\$150.74	\$0.00	\$0.00	\$150.74	26.61%	0.00%	0.00%	26.61%	48.28%	School	SOUTHWEST REGION
NORTHAMPTON COUNTY SCHOOLS	50660	NORTHAMPTON	E	Yes	Yes	Yes	No	No	291		29	0	29	133	50	\$43,208.30	20.27%	14.09%	0.00%	34.02%	\$96.96	\$51.42	\$0.00	\$79.08	71.28%	100.00%	0.00%	80.45%	38.46%	School	NORTH ATLANTIC REGION
ONSLow COUNTY SCHOOLS	50670	ONSLow	D	Yes	No	No	No	No	3,061		2	0	2	692	53	\$40,331.15	8.62%	0.00%	0.00%	8.62%	\$167.10	\$0.00	\$0.00	\$167.10	30.64%	0.00%	0.00%	30.64%	68.09%	School	MID-ATLANTIC REGION
ORANGE COUNTY SCHOOLS	50680	ORANGE	B	Yes	Yes	Yes	No	No	1,055		7	0	7	417	50	\$46,167.57	14.22%	4.36%	1.80%	18.77%	\$313.32	\$261.10	\$148.60	\$312.28	54.52%	86.25%	66.67%	59.47%	61.81%	School	CAPITAL-WEST REGION
PAMLICO COUNTY SCHOOLS	50690	PAMLICO	C	Yes	No	No	No	No	219		0	0	0	111	50	\$42,896.68	15.98%	0.00%	0.00%	15.98%	\$179.50	\$0.00	\$0.00	\$179.50	54.95%	0.00%	0.00%	54.95%	61.43%	School	MID-ATLANTIC REGION
PENDER COUNTY SCHOOLS	50710	PENDER	D	Yes	No	No	No	No	1,004		1	0	1	220	50	\$43,040.85	6.57%	0.00%	0.00%	6.57%	\$151.57	\$0.00	\$0.00	\$151.57	30.91%	0.00%	0.00%	30.91%	62.30%	School	SOUTH CENTRAL REGION
PERQUIMANS COUNTY SCHOOLS	50720	PERQUIMANS	E	Yes	No	No	No	No	259		1	0	1	114	52	\$39,722.87	15.83%	0.00%	0.00%	15.83%	\$79.27	\$0.00	\$0.00	\$79.27	38.60%	0.00%	0.00%	38.60%	61.67%	School	NORTH ATLANTIC REGION
PERSON COUNTY SCHOOLS	50730	PERSON	D	Yes	No	Yes	No	No	617		0	0	0	174	50	\$41,751.74	7.29%	0.00%	0.00%	7.29%	\$157.75	\$0.00	\$0.00	\$157.75	19.54%	0.00%	0.00%	19.54%	59.52%	School	NORTH CENTRAL REGION
PITT COUNTY SCHOOLS	50740	PITT	C	Yes	No	No	No	No	3,062		1	0	1	651	51	\$39,250.36	5.29%	0.00%	0.00%	5.29%	\$183.31	\$0.00	\$0.00	\$183.31	33.49%	0.00%	0.00%	33.49%	47.59%	School	MID-ATLANTIC REGION
POLK COUNTY SCHOOLS	50750	POLK	E	Yes	Yes	Yes	No	No	344		0	0	0	87	53	\$42,819.81	6.98%	0.29%	0.87%	7.56%	\$168.19	\$53.33	\$91.67	\$167.88	47.44%	27.27%	60.00%	47.13%	59.09%	School	SOUTHWEST REGION
RANDOLPH COUNTY SCHOOLS	50760	RANDOLPH	E	Yes	No	No	No	No	2,210		1	0	1	206	55	\$39,008.25	2.76%	0.00%	0.00%	2.76%	\$141.96	\$0.00	\$0.00	\$141.96	25.73%	0.00%	0.00%	25.73%	61.74%	School	CENTRAL REGION
RICHMOND COUNTY SCHOOLS	50770	RICHMOND	E	Yes	Yes	Yes	No	No	1,015		2	0	2	243	54	\$38,147.90	7.00%	0.20%	0.00%	7.09%	\$225.58	\$4,016.67	\$0.00	\$329.68	17.30%	25.00%	0.00%	17.28%	60.14%	School	CENTRAL REGION
ROANOKE RAPIDS CITY SCHOOLS	50421	HALIFAX	E	Yes	Yes	No	No	No	386		76	0	76	117	51	\$42,760.76	12.95%	0.00%	0.00%	12.95%	\$125.75	\$0.00	\$0.00	\$125.75	63.25%	100.00%	0.00%	63.25%	41.67%	School	NORTH ATLANTIC REGION
ROBESON COUNTY SCHOOLS	50780	ROBESON	C	Yes	No	No	No	No	3,059		7	0	7	559	55	\$39,215.77	5.39%	0.00%	0.00%	5.39%	\$72.75	\$0.00	\$0.00	\$72.75	18.43%	0.00%	0.00%	18.43%	47.80%	School	SOUTH CENTRAL REGION
ROCKINGHAM COUNTY SCHOOLS	50790	ROCKINGHAM	B	Yes	Yes	Yes	No	No	1,549		2	0	2	625	53	\$41,161.64	15.04%	5.49%	0.00%	16.66%	\$119.30	\$46.07	\$0.00	\$122.91	33.89%	100.00%	0.00%	37.12%	61.38%	School	NORTH CENTRAL REGION
ROWANSALISBURY SCHOOLS	50800	ROWAN	E	Yes	No	No	No	No	2,525		5	0	5	546	51	\$39,946.13	8.67%	0.00%	0.00%	8.67%	\$185.46	\$0.00	\$0.00	\$185.46	27.29%	0.00%	0.00%	27.29%	59.65%	School	CENTRAL REGION
RUTHERFORD COUNTY SCHOOLS	50810	RUTHERFORD	D	Yes	Yes	No	No	No	1,260		3	0	3	287	53	\$37,296.91	7.22%	1.98%	0.00%	8.73%	\$177.97	\$499.05	\$0.00	\$260.65	24.80%	53.70%	0.00%	29.97%	73.10%	School	SOUTHWEST REGION
SAMPSON COUNTY SCHOOLS	50820	SAMPSON	D	Yes	No	Yes	No	No	1,089		1	0	1	172	51	\$39,833.80	4.96%	0.00%	0.00%	4.96%	\$110.62	\$0.00	\$0.00	\$110.62	18.60%	0.00%	0.00%	18.60%	27.36%	School	CAPITAL REGION
SCOTLAND COUNTY SCHOOLS	50830	SCOTLAND	D	Yes	Yes	Yes	No	No	823		2	0	2	587	49	\$41,282.16	29.04%	3.28%	0.00%	29.89%	\$93.44	\$155.25	\$0.00	\$107.82	45.42%	75.56%	64.29%	47.19%	56.08%	School	CENTRAL REGION
STANLY COUNTY SCHOOLS	50840	STANLY	D	Yes	No	Yes	No	No	1,048		0	0	0	292	53	\$40,904.15	9.83%	0.00%	0.00%	9.83%	\$63.30	\$0.00	\$0.00	\$63.30	34.71%	0.00%	0.00%	34.59%	37.82%	School	CENTRAL REGION

	Sub Plan Number	County	Service Model (A-E)	Plan Adoption					Total Eligibles as of 9/30/2016 Data Feed	1Q 2017					Active Participation Rate				Average Contribution				Asset Allocation Usage (GoalMaker)				Retirement Readiness			Agency Type			Region																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																			
				401(k)	457	403(b)	Contribution Accelerator	Employer Contribution		401(k) & 457 Total Enrollments	403(b) Enrollments	All Plans Total Enrollments	Total PPT (Unique SSN)	Average PPT Age																						Average PPT Salary																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																																

Prudential Footnotes and Definitions

Total Eligibles: This number is provided by the State on a SubPlan (Employer) level as of September 30th each year. Prudential updates the number throughout the year as new information is obtained through monthly and quarterly reporting.

Total PPT: This includes only participants with a balance.

Average PPT Age: This includes only participants with a balance.

Average PPT Salary: This is calculated from data provided by the State – which is currently provided once a year for the ABS reporting process and is as of December 31 each year. We are not provided a salary for all active participants on our system. Only those that were reported to the State by the Employers are included in this calculation.

Participation Rate: The count of participants for which we received an Employee contribution greater than zero divided by the count of eligibles provided by the State.

Average Contribution: Includes both Employer and Employee contributions received into Prudential's systems from January 1, 2017 to March 31, 2017, on a monthly basis. The denominator is the number of participants that received either an Employer or Employee contribution greater than zero.

Asset Allocation Usage: Number of participants in GoalMaker divided by the number of participants with a balance.

Retirement Readiness: This is calculated from data provided by the State (projected monthly retirement income * 12 / current annual salary). As with Average PPT Salary, we were not provided with data for all active participants by the State. This calculation only includes participants for which we received data and is a reflection of the percentage of members with an income replacement ratio of 80% or greater. Assets may also include Defined Benefit assets.

Rollovers Out: This number includes Internal and External Rollovers Out for Unique Participants for the time period shown.

Contribution Changes: This is the number of participants who have changed their Contribution % during the time period shown.

Service Model: The frequency of on-site visits by a Retirement Education Counselor on an annual basis.

Service Model Codes:

- A - Weekly
- B - Monthly
- C - Quarterly
- D - Semi Annual
- E - Annual

Prudential Disclosures

This information should not be considered an offer or solicitation of securities, insurance products or services. No offer is intended nor should this material be construed as an offer of any product. The information is being presented by us solely in our role as the plan's service provider and or record keeper.

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Thank you



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North Carolina
Total Retirement Plans | 401k | 457

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