



## MEMORANDUM

TO: Supplemental Retirement Board of Trustees

FROM: Reid Chisholm, Assistant General Counsel

DATE: December 6, 2024

SUBJECT: Review of Policies for Participants and Employers

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The Board's Policies for Participants and Employers, which are posted [here](#) on the Board's web page on [www.myNCRetirement.com](http://www.myNCRetirement.com), consist of the Policy Statement and policies on the following:

1. Participants and Beneficiaries
2. Employer Participation
3. Participant Contribution
4. Employer Contributions
5. Investments and Accounts
6. Distributions
7. Loans
8. Domestic Relations Orders
9. Plan Administration
10. Complaints and Requests

Staff reviews the policies annually but has no recommended changes this year. However, members of the Board can propose revisions to the policies at any Board meeting.

Administrative updates to an address and a URL link in one policy were made by staff but do not require the Board's approval.