Communication Highlights: Q1 2023

- Employer contribution outreach
- Signature Newsletter
- Beneficiaries choosing beneficiaries participant campaign
- SECURE 2.0
- Virtual engagement (social, webinars)
- Ongoing rebranding
- Empower platform migration

Beneficiaries can elect a beneficiary

SECURE 2.0

A Message from
Treasurer Dale R. Foulk, CPA

As a member of the North Carolina Retirement System, you experience milestone moments throughout your career. Your first day of service marks the beginning, and then you are counting down the years to retirement. And, from day one, you have the opportunity to connect and supplement your pension benefits with additional retirement income through the low-cost NC 401(k) and NC 457 Plans.

The good news is that with the NC Supplemental Retirement Plans, you do not need to be an expert in what to invest in your future. A GoalMaker® is an optional asset allocation program that automatically allocates funds based on risk and age, up to and even through your retirement. The Retirement Income Calculator provides visual instruction and shows exactly where you stand as you work toward your retirement dream. A team of dedicated counselors is available to meet one-on-one to review your unique situation so you can decide what you would like to do.

Give Your Future Self Some Love

The best is yet to come and now is the time to show some love to your retirement! Register to attend one of the myNC Retirement webinars and learn about your benefits and the strong foundation of your potential benefit. Enroll in the NC Supplemental Retirement Plans (NC 401(k) or NC 457) now. Start now or increase your contributions. Even the smallest amount can go a long way towards you reaching the retirement you envision. And your employer may even offer a match!

https://myncnc.com/myNCRetirement_webinars
https://myncnc.com/enrollment.html

Love Your Legacy

Make a date to review your beneficiaries on all of your eligible accounts - the NC Pension and your NC Supplemental Retirement Plan(s). NC Flex benefits, personal banking, and everything in between. We recommend you check your beneficiary elections at least once a year or when you have a life changing event.

Write Yourself a Love Letter

Write it down. Where do you want to be in retirement and what do you want to do? This will create a foundation for you to see where you are now and how you need to adjust to be financially secure. You can refer to this letter as you move forward, building your road to retirement.

March 7 2:00pm
Employer Webinar
NC 401(k) and NC 457 Employer Corner

March 16 2:00pm
Employer Webinar
NC 401(k) and NC 457 Sponsor Center Website Training

March 22 11:30am
Financial Tools of the NC 401(k) and NC 457 Plans

March 21 4:00pm
NC 401(k) and NC 457 Plans Roadmap to Retirement

March 23 6:00pm
K-12 School Systems NC 401(k) and NC 457 Plans