

FIREFIGHTERS' AND RESCUE SQUAD WORKERS' PENSION FUND ADVISORY PANEL



OPERATIONS UPDATE
June 3, 2020



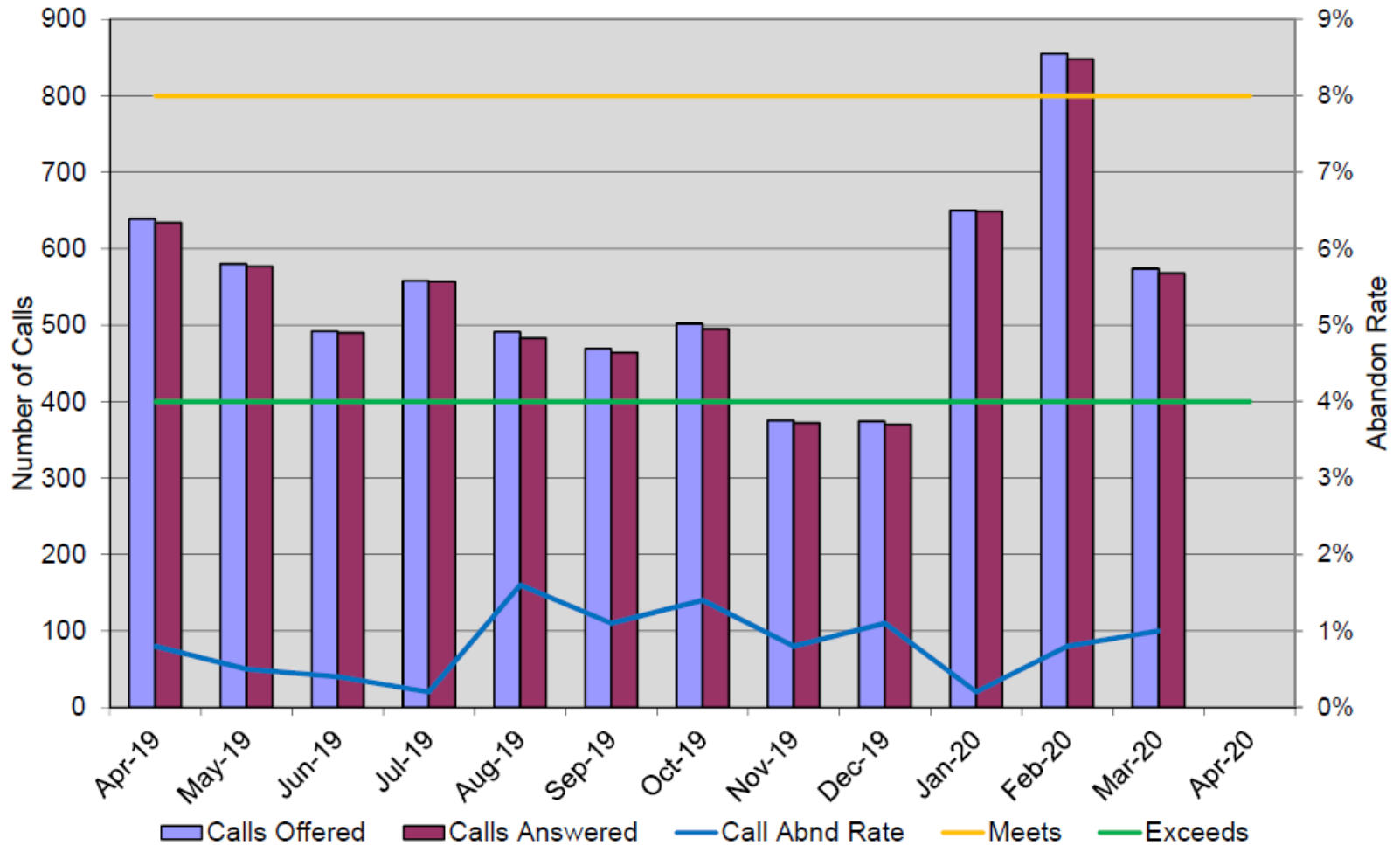
North Carolina
Total Retirement Plans



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STATE TREASURER OF NORTH CAROLINA
DALE R. FOLWELL, CPA

FRSWPF Operational Activities

Fire/Rescue Phone Performance

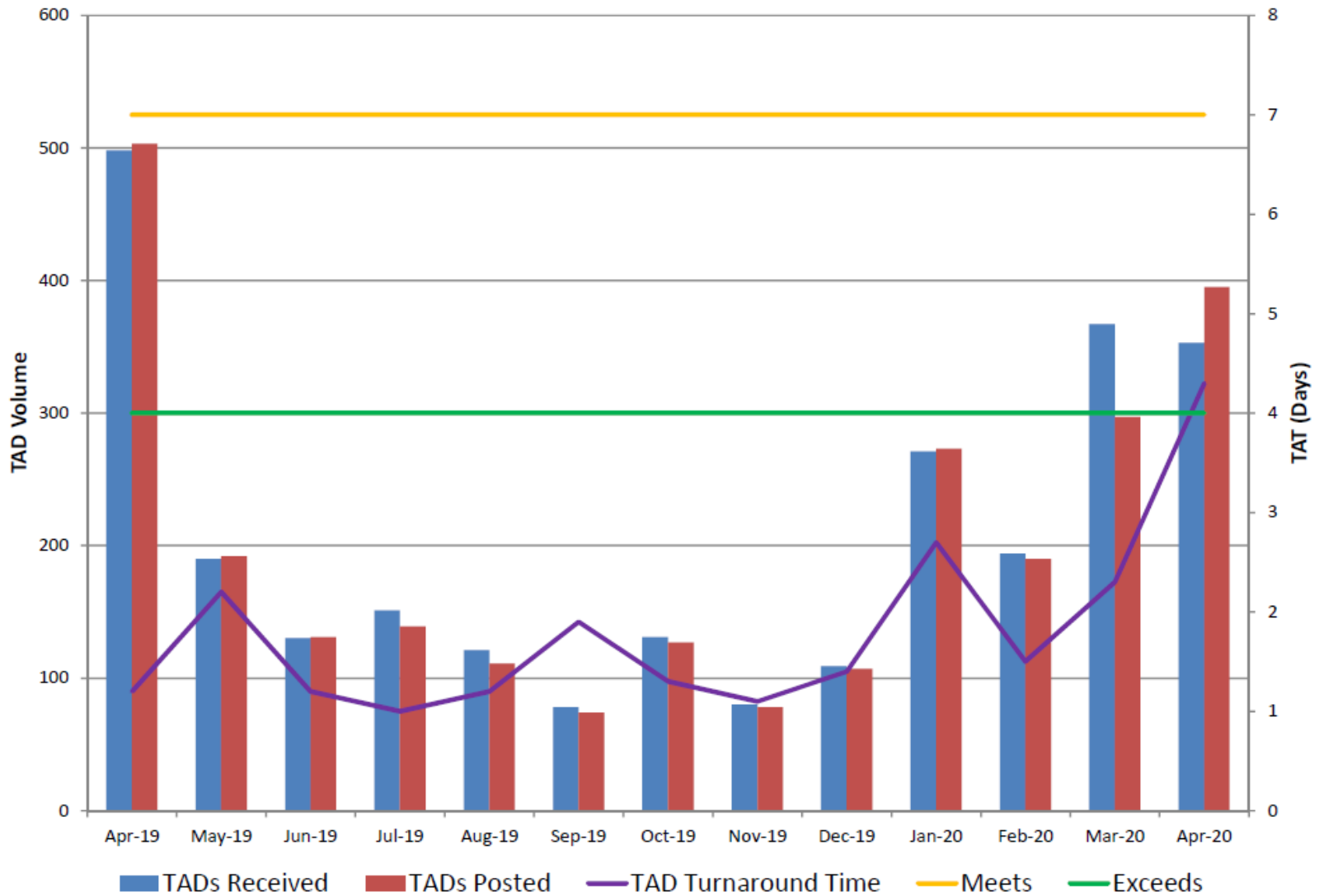


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Fire/Rescue Turnaround Documents

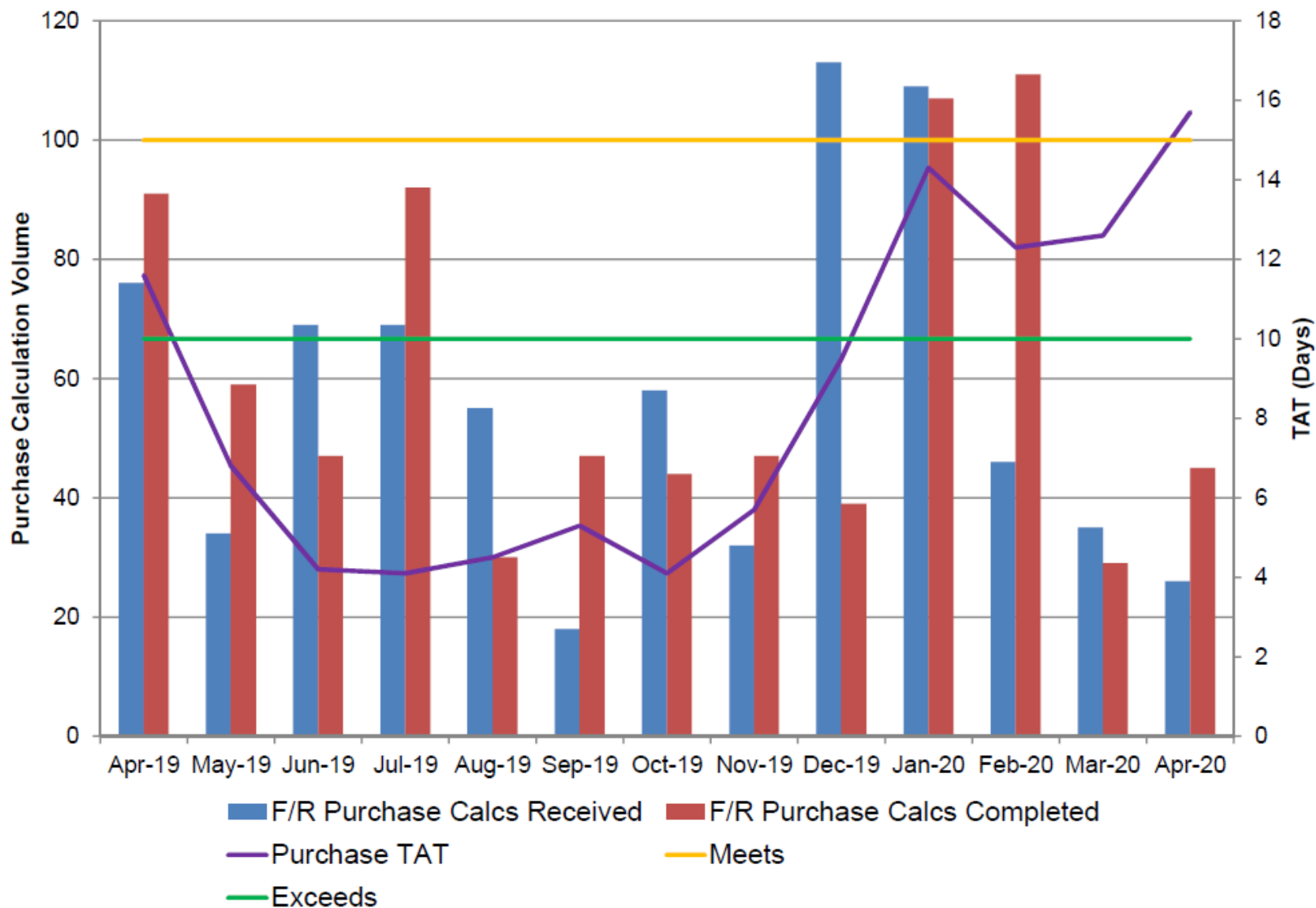


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Fire/Rescue Purchases

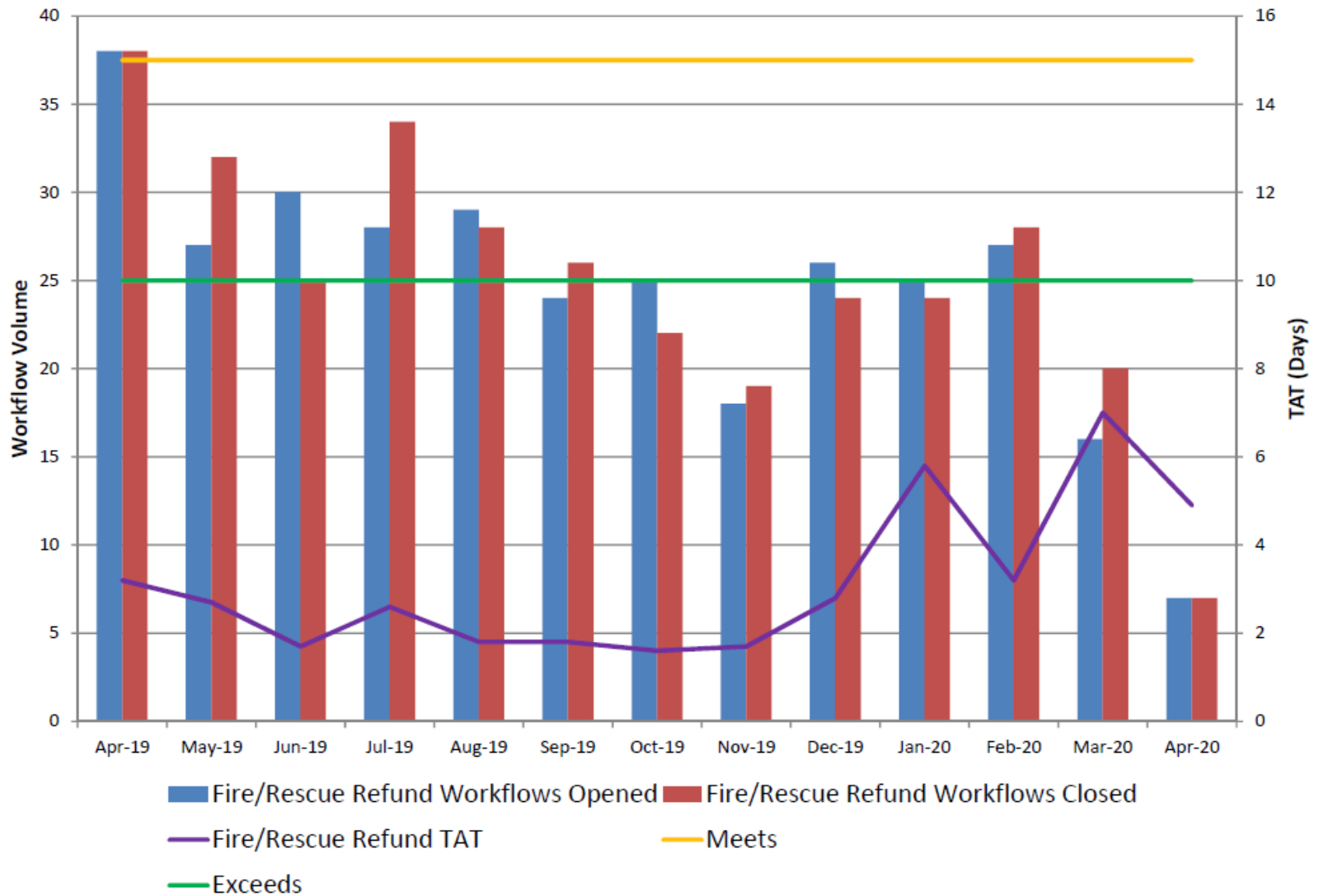


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Fire/Rescue Refunds

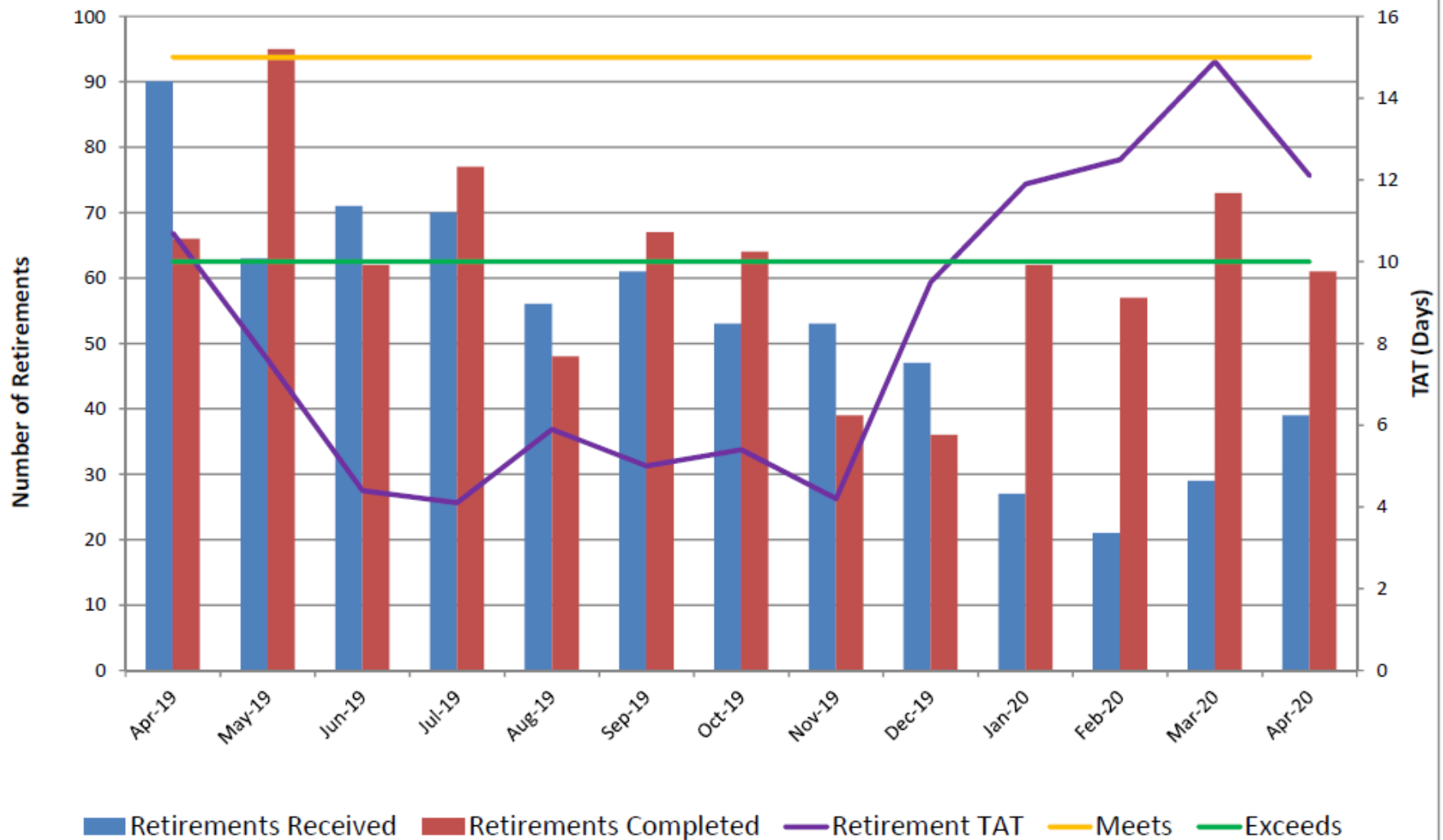


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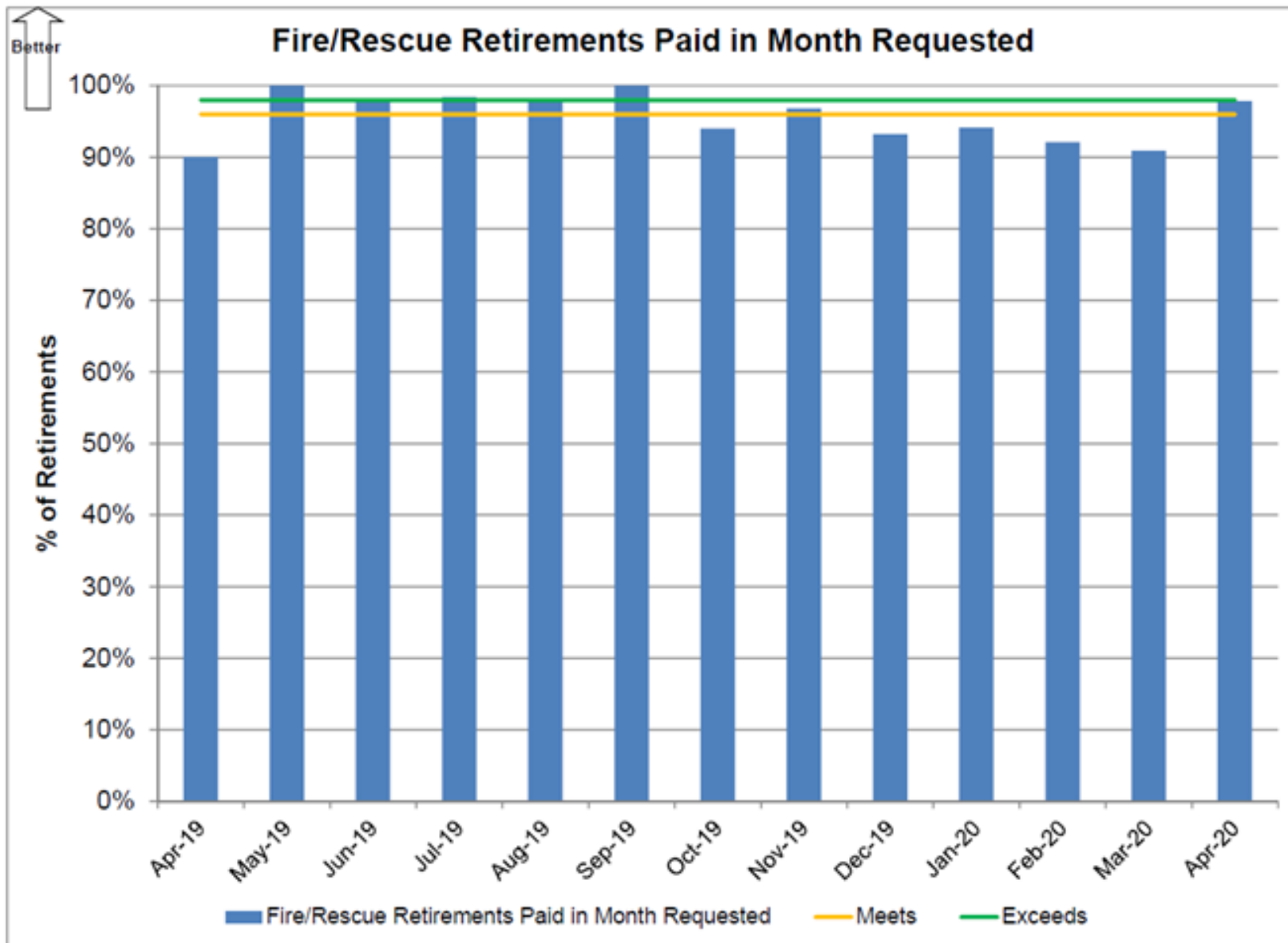
Volume - Fire/Rescue Retirements



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Fire & Rescue Pension News

An eNewsletter for members and units of the
Firefighters' and Rescue Squad Workers' Pension Fund



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Fire & Rescue Pension Newsletter
October 2019 . February 2020

Each newsletter was sent to **20,675** contacts.

Topics covered:

- Annual Contribution Deadline
- Online Agency Contributions
- When to Apply for Your Pension
- How Participants Can Use ORBIT
- The History of NC Fire & Rescue Benefits
- Carolina Fire & Rescue EMS Journal Article Highlight

Update Beneficiaries for
your Future Benefits



:: REMINDER ::

March 31, 2020
Annual Contribution Deadline



ONLINE AGENCY CONTRIBUTIONS



Agency Name	Contribution Status
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID
ALLEGANY COUNTY	PAID



Treasurer Folwell has a featured article in the latest edition of the Carolina Fire Rescue EMS Journal titled 'The Transparency Principal, Stress Testing and Your Retirement.'

The Transparency Principal, Stress Testing and Your Retirement



**WHEN TO APPLY
FOR YOUR PENSION?**



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ONLINE AGENCY CONTRIBUTIONS



Fire & Rescue - Agency Contributions Summary

80022 - PINEY CREEK VOL FIRE DEPT

Agency Payment History - Entries must be submitted within 7 days of Gen

Details	Generate Date	Contrib Status	Total Contributions
✓	04/26/2016	POST	
✓	04/26/2016	POST	\$1.
✓	04/12/2016	POST	\$1.
✓	07/29/2016	POST	
✓	04/06/2016	POST	\$1.
✓	04/06/2016	POST	

2019 Information Sessions held:

- Eastern Carolina Firefighters Association
- Piedmont North Carolina Firefighters Association
- Western North Carolina Association of Firefighters
- South Atlantic Fire Rescue Expo Conference

Pilot Program Launched

- 14 Agencies have participated (completed process, taken survey)
- 84 Agencies are in line to participate (login/passwords will be delivered for participation)

Agency Instructions & Guides

- Video Walk-Through
- Terms & Definitions
- PDF Presentation

Survey Results from Participating Agencies



No issues adding or deleting members.



Training materials and/or information sessions were beneficial and easy to use.



ORBIT Agency Contributions FAQs

Frequently asked questions about reporting fire and rescue squad workers in ORBIT



ORBIT Agency Contributions Terms and Definitions

The terms used in ORBIT and what they mean



Fire & Rescue Agency Contribution Instructions

How to log in and report your members and their contributions



<https://help.myncretirement.com/employer-agency-resources/firefighter-rescue-squad-worker-employer-resources>



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Questions



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Thank you



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