

North Carolina
Future of Retirement
Study Commission

Agenda
North Carolina
Future of Retirement Study Commission
March 22, 2010, 9:00 a.m.
Dawson Conference Room
Albemarle Building, 325 N. Salisbury Street
Raleigh, NC

1. Call to Order (Chairman Clark)
2. Approve minutes from February 22 meeting (Chairman Clark)
3. Review and discuss readings (Chairman Clark)
 - a. Investment Risk Executive Summary
 - b. Longevity Risk Executive Summary
 - c. Inflation Risk Executive Summary
 - d. Society of Actuaries Post-Retirement Risk Guide
 - e. Other, including information requests from Commission members
4. Make tentative recommendations (Chairman Clark)

For each risk, make recommendations on pooling non-systematic risk and on who should bear systematic risk.

 - a. Investment Risk
 - b. Longevity Risk
 - c. Inflation Risk
 - d. Other Risks
5. Presentation of background reading for next meeting (David Vanderweide)
 - a. Attraction and Retention
 - b. Employer Presentations
6. Other business (Chairman Clark)
7. Adjournment