



North Carolina
Total Retirement Plans

**N.C. Department of
State Treasurer**

**State Treasurer
Janet Cowell**

**Retirement
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(Open Position)**

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North Carolina Supplemental Retirement Board of Trustees

N.C. Treasurer Janet Cowell, Chair



North Carolina
Total Retirement Plans

CliftonLarsonAllen Auditor

Reviews financial statements, ensures compliance with applicable regulations, examines Plans' internal control structure, examines transactions for material weaknesses or fraud

Thomas R. Rey, Jr.
Partner
410-453-0900

Prudential Third-Party Administrator 401(k) & 457(b)

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation

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State Street
Custodian

TIAA-CREF Third-Party Administrator 403(b) Program

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation

Bruce Corcoran
Managing Director
K-12 Segment
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James Summerlin
Relationship
Manager
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Mercer Investment Consultant

Monitors performance, provides oversight of investment options, reports performance or management issues, reviews Plans' portfolio and makes recommendations for asset reallocation

Kelly Henson
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