



N.C. Supplemental Retirement Board of Trustees

N.C. Treasurer Janet Cowell, Chair

CliftonLarsonAllen Auditor

Reviews financial statements, ensures compliance with applicable regulations, examines Plans' internal control structure, examines transactions for material weaknesses or fraud

Thomas R. Rey, Jr.
Partner
410-453-0900

Prudential Third Party Administrator 401(k) & 457(b)

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation.

Robert Luciani
VP, Key Accounts
570-341-6336

Michael McCann
Prudential Retirement
919-441-3464

Travis Swartwood
Relationship Manager
570-340-4301

Kathleen Neville
Director, North Carolina Retirement Security Education Team

Jessica Quimby
Retirement Security Education Consultant
860-539-7127

State Street Custodian

TIAA CREF Third Party Administrator 403(b) Program

Recordkeeping, education, compliance, employer reporting, communications, monitoring federal legislation.

Bruce Corcoran
Vice President
704-988-5503

Jamie Summerlin
Managing Director, Institutional K-12
704-988-2391

Meredith Rouse Davis
Deputy Director Communications
919-508-1018

Communication
New Position

Marketing
New Position

Rekha Krishnan
Operations Analyst
919-508-5164

Compliance
New Position

N.C. Department of State Treasurer

Legal & Finance

Fran Lawrence
Chief Financial Officer
919-508-5953

Blake Thomas
Assistant General Counsel
919-508-1037

Mary Laurie Cece
Assistant General Counsel
919-508-5972

Lisa Page
Administrative Associate
919-508-5304

Retirement Systems Division

Steve Toole
Director, RSD
919-508-5303

Mary Buonfiglio
Deputy Director, Supplemental Plans
919-508-5333

Mercer Investment Consultant

Monitors performance and provides oversight of investment options, reports issues with performance or management, reviews Plans' portfolio structure and makes recommendations for asset reallocation

Jay Love
Partner
404-442-3268

Kelly Henson
Principal
404-442-3277

Investment Management Division

Kevin SigRist
Chief Investment Officer
919-807-3118

Tim Viezser
Portfolio Director
919-807-3102

Rhonda Smith
Portfolio Manager
919-807-3106

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