Members Commencing Transfer Benefit During Calendar Year 2012 Excludes Subsidized Law Enforcement Benefits

<u>1. DC Plan</u>		8. Monthly Benefit Amount	
401(k)	64	< \$100	33
457	6	\$100 - \$200	15
Total	70	\$200 - \$400	13
Total	70	> \$400	
2 Conder			9 70
2. Gender	00	Total	70
M	32		
F	38	9. Form of Payment (2 is 100% J&S, 6 is Pop-up)	
Total	70	SRIPMAX	37
		SRIPOPT2	6
<u>3. Age</u>		SRIPOPT3	5
< 55	18	SRIPOPT62	14
55-60	11	SRIPOPT63	8
60-65	20	Total	70
65-70	16		
> 70	5	10. Agency Type	
Total	70	State	8
		University	6
4. Years of Service		K-12 or CC	17
5-10	12	Local	39
10-20	11	Total	70
20-30	20		10
> 30	27	11. As % of TSERS/LGERS Benefit	
Total	70	<10%	43
10141	10	10% - 20%	15
<u>5. DB Plan</u>		20% - 50%	8
TSERS	31	50% - 100%	2
LGERS	39	> 100%	2
Total	70	Total	70
6. Transfer All or Partial?		12. Guarantee Election	
All	67	3 Year	32
Partial	3	Return of Transfer	38
Total	70	Total	70
7. Transfer Amount		13. COLA Election	
< \$10k	11	CPI COLA	20
\$10k - \$25k	22	No COLA	50
\$25k - \$50k	16	Total	70
\$50k - \$100k	13		-
\$100k - \$200k	7	14. LEO Transfers	
> \$200k	1	LEO Transfers	82
Total	70	Total Transfers Including LEO	152
Median	\$26,324		102
Moduli	Ψ20,024		