



Supplemental Retirement Board of Trustees 2023 Calendar Activities

Q1	<ul style="list-style-type: none">• Investment consultant's investment design review
Q2	<ul style="list-style-type: none">• Review and adoption of annual budget• Investment consultant's recordkeeper benchmarking study• Review of custodian contract• Review of Administrative Fee
Q3	<ul style="list-style-type: none">• Presentation of audit annual report• Investment consultant's stable value fund review• Proxy voting report• CEM Benchmarking
Q4	<ul style="list-style-type: none">• Investment consultant's review of Investment Policy Statement• Review of Board adopted policies• Presentation of annual strategic marketing plan• Annual fiduciary training